# BSAI Flathead Sole/Bering Flounder <br> Carey McGilliard 

## Overview:

- Flathead sole and Bering flounder are morphologically similar congeners, but we do not know if they are 2 different species or not
- Bering flounder like cold water; flathead sole seem to avoid the cold pool
- Bering flounder don't grow as large as flathead sole
- 2017 and 2018 Northern Bering Sea survey showed 10x as many Bering flounder (~30,0000) as for the EBS shelf survey, but flathead sole population still mostly on the EBS shelf


## Overview, continued:

- TAC always much lower than ABC, realized catch lower than TAC
- Flathead sole are harder to find than yellowfin or Northern rock sole, prior to 2008 there were some fishery closures due to halibut bycatch
- 2016 assessment issues:
- Retrospective bias related to survey selectivity parameters + unrealistic survey selectivity curve
- A distinct pattern in residuals for fits to survey and fishery length composition data, recurring over time
- An unrealistic estimate of historical mean recruitment (54 million age 3 recruits prior to 1977 and 835 million recruits after 1977)
- Temperature-catchability relationship does not seem to hold anymore


## Catch of flathead sole/Bering flounder:



## The fishery:

| NMFS Area |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year | 508 | 509 | 512 | 513 | 514 | 516 | 517 | 518 | 519 | 521 | 523 | 524 | 541 | 542 | 543 |
| 1992 | 0.00 | 0.14 | 0.00 | 0.19 | 0.05 | 0.01 | 0.16 | 0.00 | 0.02 | 0.40 | 0.02 | 0.01 | 0.00 | 0.00 | 0.00 |
| 1993 | 0.00 | 0.19 | 0.00 | 0.39 | 0.02 | 0.01 | 0.12 | 0.00 | 0.00 | 0.24 | 0.01 | 0.01 | 0.00 | 0.00 | 0.00 |
| 1994 | 0.00 | 0.14 | 0.00 | 0.37 | 0.00 | 0.03 | 0.25 | 0.00 | 0.01 | 0.18 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 1995 | 0.00 | 0.19 | 0.00 | 0.40 | 0.01 | 0.01 | 0.27 | 0.00 | 0.01 | 0.12 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 1996 | 0.00 | 0.32 | 0.00 | 0.34 | 0.00 | 0.01 | 0.25 | 0.00 | 0.01 | 0.06 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 1997 | 0.00 | 0.18 | 0.00 | 0.36 | 0.01 | 0.00 | 0.34 | 0.00 | 0.01 | 0.09 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 1998 | 0.00 | 0.22 | 0.00 | 0.25 | 0.00 | 0.00 | 0.33 | 0.00 | 0.01 | 0.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 1999 | 0.00 | 0.12 | 0.00 | 0.40 | 0.00 | 0.02 | 0.31 | 0.00 | 0.01 | 0.14 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2000 | 0.00 | 0.18 | 0.00 | 0.40 | 0.00 | 0.00 | 0.23 | 0.00 | 0.00 | 0.17 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2001 | 0.00 | 0.13 | 0.00 | 0.32 | 0.00 | 0.02 | 0.14 | 0.00 | 0.01 | 0.30 | 0.01 | 0.05 | 0.00 | 0.00 | 0.00 |
| 2002 | 0.00 | 0.11 | 0.00 | 0.28 | 0.00 | 0.01 | 0.16 | 0.00 | 0.01 | 0.42 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 2003 | 0.00 | 0.13 | 0.00 | 0.34 | 0.01 | 0.02 | 0.08 | 0.00 | 0.00 | 0.36 | 0.00 | 0.05 | 0.00 | 0.00 | 0.00 |
| 2004 | 0.00 | 0.13 | 0.00 | 0.23 | 0.00 | 0.02 | 0.11 | 0.00 | 0.01 | 0.48 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 2005 | 0.00 | 0.14 | 0.00 | 0.25 | 0.00 | 0.01 | 0.13 | 0.00 | 0.00 | 0.27 | 0.00 | 0.18 | 0.00 | 0.00 | 0.00 |
| 2006 | 0.00 | 0.21 | 0.00 | 0.17 | 0.00 | 0.01 | 0.13 | 0.00 | 0.00 | 0.41 | 0.00 | 0.06 | 0.00 | 0.00 | 0.00 |
| 2007 | 0.00 | 0.15 | 0.00 | 0.19 | 0.00 | 0.01 | 0.23 | 0.00 | 0.01 | 0.35 | 0.00 | 0.05 | 0.00 | 0.00 | 0.00 |
| 2008 | 0.00 | 0.26 | 0.00 | 0.24 | 0.00 | 0.01 | 0.15 | 0.00 | 0.00 | 0.27 | 0.00 | 0.06 | 0.00 | 0.00 | 0.00 |
| 2009 | 0.00 | 0.25 | 0.00 | 0.23 | 0.00 | 0.01 | 0.15 | 0.00 | 0.00 | 0.32 | 0.00 | 0.03 | 0.00 | 0.00 | 0.00 |
| 2010 | 0.00 | 0.23 | 0.00 | 0.26 | 0.00 | 0.03 | 0.11 | 0.00 | 0.00 | 0.37 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2011 | 0.00 | 0.25 | 0.00 | 0.28 | 0.00 | 0.01 | 0.17 | 0.00 | 0.00 | 0.27 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 2012 | 0.00 | 0.17 | 0.00 | 0.18 | 0.02 | 0.01 | 0.18 | 0.00 | 0.01 | 0.41 | 0.00 | 0.02 | 0.00 | 0.00 | 0.00 |
| 2013 | 0.00 | 0.19 | 0.00 | 0.16 | 0.00 | 0.01 | 0.28 | 0.00 | 0.00 | 0.34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2014 | 0.00 | 0.20 | 0.00 | 0.18 | 0.01 | 0.01 | 0.24 | 0.00 | 0.00 | 0.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2015 | 0.00 | 0.15 | 0.00 | 0.35 | 0.05 | 0.01 | 0.07 | 0.00 | 0.00 | 0.37 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2016 | 0.00 | 0.17 | 0.00 | 0.54 | 0.05 | 0.02 | 0.09 | 0.00 | 0.02 | 0.09 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 2017 | 0.00 | 0.20 | 0.00 | 0.51 | 0.02 | 0.01 | 0.11 | 0.00 | 0.01 | 0.12 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 |
| 2018 | 0.00 | 0.12 | 0.00 | 0.45 | 0.02 | 0.01 | 0.14 | 0.00 | 0.01 | 0.14 | 0.00 | 0.11 | 0.00 | 0.00 | 0.00 |


|  | Non- <br> Pelagic <br> Trawl | Pelagic <br> Trawl | Pair <br> Trawl | Shrimp <br> Trawl | Pot <br> Trap | Longline |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |

Survey Biomass
Flathead sole:Bering flounder

EBS shelf:Al Flathead sole



Is there a relationship between survey biomass and bottom temperature?


## Data exploration: Female length-atage by cohort and year of flathead sole from the EBS shelf survey



## Data exploration: Male length-at-age by cohort and year of flathead sole from the EBS shelf survey



## Data exploration: Female weight-atage by cohort and year of flathead sole from the EBS shelf survey



## Data exploration: Male weight-at-age by cohort and year of flathead sole from the EBS shelf survey



## Data exploration: Female length-atage by cohort and NMFS area of flathead sole from the EBS shelf survey



## Data exploration: Male length-at-age by cohort and NMFS area of flathead sole from the EBS shelf survey

## Data exploration: Female weight-atage by cohort and NMFS area of <br> flathead sole from the EBS shelf survey



## Data exploration: Male weight-at-age by cohort and NMFS area of flathead sole from the EBS shelf survey



Survey data exploration: More in Appendix D of the document

- Weight-length by cohort and year
- Plots shown for Bering flounder


## In September:

- Switched to Stock Synthesis framework for assessment
- Presented an exercise completed to compare the 2016 model to the best-matching model in Stock Synthesis
- Presented updated/improved models in Stock Synthesis beyond the best matching model
- Two models were recommended by the SSC to move forward for November: Model 18.0 and 18.0b (like Model 18.0, but with fishery selectivity estimated in 3 separate management eras)
- Plan Team thought just Model 18.0b was sufficient for November (along with 2016 model with updated data)


## In September:

- Promised to do some data exploration
- Plan Team agreed to a run with growth estimated within the assessment model based on conditional age-at-length data


## Notable changes in inputs presented in September:

- 1964-1987 foreign reported catches added
- Historical catch prior to 1964 was set equal to the average catch from 19641977 (11,659 t).


## Model changes presented in September:

- Used Stock Synthesis framework (2016 model with 2018 data presented in Appendix)
- Modeled male and female survey selectivity as separate curves using an age-based doublenormal asymptotic curve to provide for additional flexibility in the curve's shape.
- Age- and length-composition data were weighted using methods described in Francis (2011) to approximate effective sample size for each year and data type for all models 18.0-18.2 variants.
- Recruitment deviations were estimated through 2014 for age 0 recruits.
- A sum-to-zero constraint was used in the likelihood component for recruitment deviations.
- Historical mean recruitment was set equal to non-historical mean recruitment.
- The temperature-catchability relationship that was assumed in the 2012, 2014, and 2016 models was removed from the model.
- A model was run with separate fishery selectivity curves for three management eras (recommended by Plan Team to move forward for November)


## Models:

## Models 18.x:

- Time invariant fishery selectivity curves


## Models 18.xb:

- Separate fishery selectivity curves for the time period 1964-1988, 1989-2007, and 2008+. Models 18.xc:
- Separate fishery selectivity curves for the time period 1964-1988, 1989+


## Models 18.0x:

- Shown in September (external estimation of growth, equal input sample sizes for comp data)


## Models 18.1x

- Estimated growth within the assessment model using a conditional age-at-length approach Male and female fishery selectivity were estimated as separate curves
Models 18.2x:
- Used the number of hauls from which length data originated as input sample sizes for survey and fishery length and age compositions (Pennington and Volstad)


## SSC Comments in general:

- The risk matrix: did not seem necessary for flathead sole - well above B40\% and no indicators of higher natural mortality or low fish condition, etc.
- Ensemble modeling: all of the candidate models for 2018 were highly correlated and ensemble modeling would not have yielded different results


## SSC/Plan Team Comments for flathead sole/Bering

 flounder:- BSAI Plan Team: The Team recommends examining the use of time blocks in selectivity due to changes in fishing practices:
- Some 2018 models incorporated time blocks on fishery selectivity for the 1964-1987 and 1988-2007 management eras.


## Data used in the assessment:

| Source | Data | Species <br> Included | Years |
| :--- | :--- | :--- | :--- |
| NMFS | Survey biomass (linear | Flathead only; | $1980,1983,1986$, |
| Aleutian | regression used to combine | no Bering | (triennial), 2002- <br> Islands |
| Groundfish | BS shelf survey estimates | flounder were | 2006 (biennial), |
| Trawl <br> Survey | sith AI survey estimates for a | caught in the | 2010-2018 <br> (biennial) |

## Data used in the assessment:

| Source | Data | Species <br> Included | Years |
| :--- | :--- | :--- | :--- |
|  | Survey biomass (linear <br> regression used to combine | Flathead sole <br> and Bering <br> flounder <br> combined | $1982-2018$ |
| NS shelf survey estimates <br> Bering Sea <br> Shelf <br> Groundfish | with AI survey estimates for a <br> single survey biomass index) |  |  |
| Survey <br> (standard <br> survey area <br> only 1 ) | Age Composition | Flathead sole | $1982,1985,1992-$ |
|  | Length Composition | only | $1995,2000-2017$ |
|  |  | Flathead sole | $1983,1984,1986-$ |
| only | $1991,1996-1999$, |  |  |

## Data used in the assessment:

| Source | Data | Species Included | Years |
| :---: | :---: | :---: | :---: |
| U.S. trawl fisheries | Catch (Bering Sea and Aleutian Islands; pelagic and non-pelagic trawl ${ }^{2}$ ) | Flathead sole and Bering flounder combined | 1977-2018 |
|  | Age Composition (Bering Sea only; non-pelagic trawl only) | Flathead sole only | 1994, 1995, 1998, 2000, 2001, 20042007, 2009-2017 |
|  | Length Composition (Bering Sea only; non-pelagic trawl only) | Flathead sole only | $\begin{aligned} & \text { 1977-1993, 1994, } \\ & \text { 1996-1997, 1999, } \\ & 2002-2003,2008, \\ & 2018 \end{aligned}$ |

## Data used in the assessment:

| Source | Data | Species <br> Included | Years |
| :--- | :--- | :--- | :--- |
| Foreign <br> trawl <br> fisheries in <br> the BSAI | Catch (Bering Sea and <br> Aleutian Islands; trawl) | Flathead sole <br> and Bering | $1964-1987$ |

## Data used in the assessment:



## Models: Models 18.0 and 18.0b requested by SSC

 Models 18.x:- Time invariant fishery selectivity curves


## Models 18.xb:

- Separate fishery selectivity curves for the time period 1964-1988, 1989-2007, and 2008+. Models 18.xc:
- Separate fishery selectivity curves for the time period 1964-1988, 1989+


## Models 18.0x:

- Shown in September (external estimation of growth, equal input sample sizes for comp data)


## Models 18.1x

- Estimated growth within the assessment model using a conditional age-at-length approach Male and female fishery selectivity were estimated as separate curves
Models 18.2x:
- Used the number of hauls from which length data originated as input sample sizes for survey and fishery length and age compositions


## Comparing Models 18.0, 18.1, and 18.2:

- Model 18.0: time-invariant fishery selectivity, external growth estimates, input sample sizes to comp data $=200$ for all years
- Model 18.1: time-invariant fishery selectivity, internal growth estimates, input sample sizes to comp data $=200$ for all years
- Model 18.2: time-invariant fishery selectivity, internal growth estimates, input sample sizes to comp data $=$ number of hauls from which data came
- Note: input sample sizes for all conditional age-at-length data were the number of ages in the sample

Comparing
Models 18.0,
18.1, and 18.2

- Results are very similar
- Estimating growth internally and input sample size = \# of hauls are both improvements to methodology





Comparing Models 18.0b, 18.1b, and 18.2b

- Results are similar
- Using input SS = hauls lowers variability in estimates of Fs during middle era (19882007)
- Moved forward with 18.2 and 18.2b only





Comparing Models 18.0b, 18.1b, and 18.2b, continued


Comparing Models 18.2, 18.2b, and 18.2c





Comparing Models 18.2, 18.2b, and 18.2c

- 18.2 and $18.2 \mathrm{~b}, \mathrm{c}$ are two different ways to account for the overall fishing intensity
- More similar than apical F plot would suggest
- Fits to fishery length comp data are much better with 18.2b,c

Comparing Models 18.2, 18.2b, and 18.2c

- Fishery selectivity in the most recent time period is very similar
- All models estimate male selex occurring at smaller lengths than female selex





## Why would males be caught at smaller lengths than females?

- Flathead organize by age groups such that is it more likely to catch similar ages together + males are smaller than females
- Survey sampling group reported finding similar ages of flathead sole within hauls
- Could be explored further by looking at the data at the haul level
- Bias in sexing - survey group does not think so. Flathead are relatively easy to sex

Comparing Models 18.2, 18.2b, and 18.2c

- Fishery selectivity through time. Models 18.2 b and 18.2 c estimate similar curves for the earliest time block (1964-1987)

Model 18.2b: Females


Model 18.2b: Males


Model 18.2c: Females


Model 18.2c: Males


Comparing Models 18.2, 18.2b, and 18.2c

- Survey selectivity is very similar among the models

Age-based selectivity by fleet in 2018


Age-based selectivity by fleet in 2018


Comparing Models 18.2, 18.2b, and 18.2c

- Survey selectivity is very similar among the models


- Fixed the problematic survey selectivity from the 2016 model


Comparing Models 18.2, 18.2b, and 18.2c

- Fits to fishery age comp data aggregated over years are similar
- Estimated growth parameters are very similar


Comparing Models 18.2, 18.2b, and 18.2c

- Fits to length comp data aggregated over years are similar
- With input sample size = \# of hauls, the early era is down-weighted substantially
Comparing




Comparing Models 18.2, 18.2 b , and 18.2 c

- Fits to fishery length comp in early era (1964-1987) is poor for Model 18.2 (timeinvariant fishery selectivity) and much better if selex is estimated separately for this era
- Not much difference fits of the model to the data
 under 2 or 3 time eras for fishery selex

Could the fishery selectivity for 1964-1987 be different for some reason other than differences in selectivity?

- Doesn't seem like it
- Ghost fishery length comp fits are very good, indicating no mismatch in length-at-age between survey and fishery data
- No major changes in length-at-age over time in plots of the survey data


## Comparing

 Models 18.2, 18.2 b , and 18.2 c- Fits to survey length comp: Pearson residuals are small (+-2)

Model 18.2 (time invariant fish. Selex.)
Model 18.2b (3 fish. Selex eras)


- However, there is a persistent pattern over time; several hypotheses were formulated and tested to see if could resolve the pattern. No.



## Hypotheses about small, persistent residual pattern:

- Shape of survey selectivity curve too constraining
- Shape of von-Bertlanffy growth curve too constraining
- Variability in growth not adequately represented by CV in length-atage 3 and 21+
- Conflict in the data between survey biomass and survey composition data
- Data don't fully characterize variability in length-at-age for flathead sole (not enough ages??)

Model 18.2c results





Model 18.2c results

Early period fishery selectivity
occurs at
substantially
smaller lengths

 than post-1988
fishery selectivity

## Model 18.2c: Estimated numbers-at-age



## Model 18.2c: Estimates of growth




## Model 18.2c: Fits to survey length composition



Length (cm)

Model 18.2c: Fits to survey length composition


## Model 18.2c:

## Left columns:

 Observed and expected mean age-at-length for both females and males $90 \%$ intervals about observed age-atlengthRight columns: Observed and expected standard deviation in age-atlength

Aggregated over sex


## Mode

 18.2c:Left:
Observed and expected mean age-at-length for both females and males $90 \%$ intervals about observed age-atlength

Right:
Observed and expected standard deviation in age-atlength

Aggregated over sex


## Model 18.2c: Fits to fishery length composition



## Model 18.2c: Fits to fishery age composition



## Model 18.2c: Retrospective plots

Model 18.2c
2016 Model



## Executive summary

| Quantity | As estimated or  <br> specified last year for:  <br>   <br> 2018 2019 |  | As estimated or recommended this year for: <br> 2019* <br> 2020* |  |
| :---: | :---: | :---: | :---: | :---: |
| $M$ (natural mortality rate) | 0.2 | 0.2 | 0.2 | 0.2 |
| Tier | 3 a | 3 a | 3 a | 3 a |
| Projected total (3+) biomass (t) | 762,513 | 777,961 | 673,718 | 686,431 |
| Projected Female spawning biomass (t) | 214,124 | 205,156 | 153,203 | 155,032 |
| $B_{100 \%}$ | 322,938 | 322,938 | 212,060 | 212,060 |
| $B_{40 \%}$ | 129,175 | 129,175 | 84,824 | 84,824 |
| $B_{35 \%}$ | 113,028 | 113,028 | 74,221 | 74,221 |
| $F_{\text {ofL }}$ | 0.41 | 0.41 | 0.47 | 0.47 |
| $\operatorname{maxF}_{A B C}$ | 0.34 | 0.34 | 0.38 | 0.38 |
| $F_{A B C}$ | 0.34 | 0.34 | 0.38 | 0.38 |
| OFL (t) | 79,862 | 78,036 | 80,918 | 83,190 |
| $\operatorname{maxABC}(\mathrm{t})$ | 66,773 | 65,227 | 66,625 | 68,448 |
| ABC ( t ) | 66,773 | 65,227 | 66,625 | 68,448 |
| Status | As determined last year for: |  | As determined this year for: |  |
|  | 2016 | 2017 | 2017 | 2018 |
| Overfishing | no | n/a | no | n/a |
| Overfished | n/a | no | n/a | no |
| Approaching overfished |  | no | $\mathrm{n} / \mathrm{a}$ | no |

## Future research

- Exploration of spatial dynamics of flathead sole with respect to the cold pool (proposal underway)
- Investigation of methods for assessment species complexes (proposal written, not funded YET)
- Stock structure analysis and possible use of slope data
- Better accounting for uncertainty in catchability and natural mortality

