

Science, Service, Stewardship



NOAA

Tools and Methods for FEP development

**Kerim Aydin, Stephani Zador, Ivonne Ortiz,
and Kirstin Holsman**

Alaska Fisheries Science Center and
University of Washington

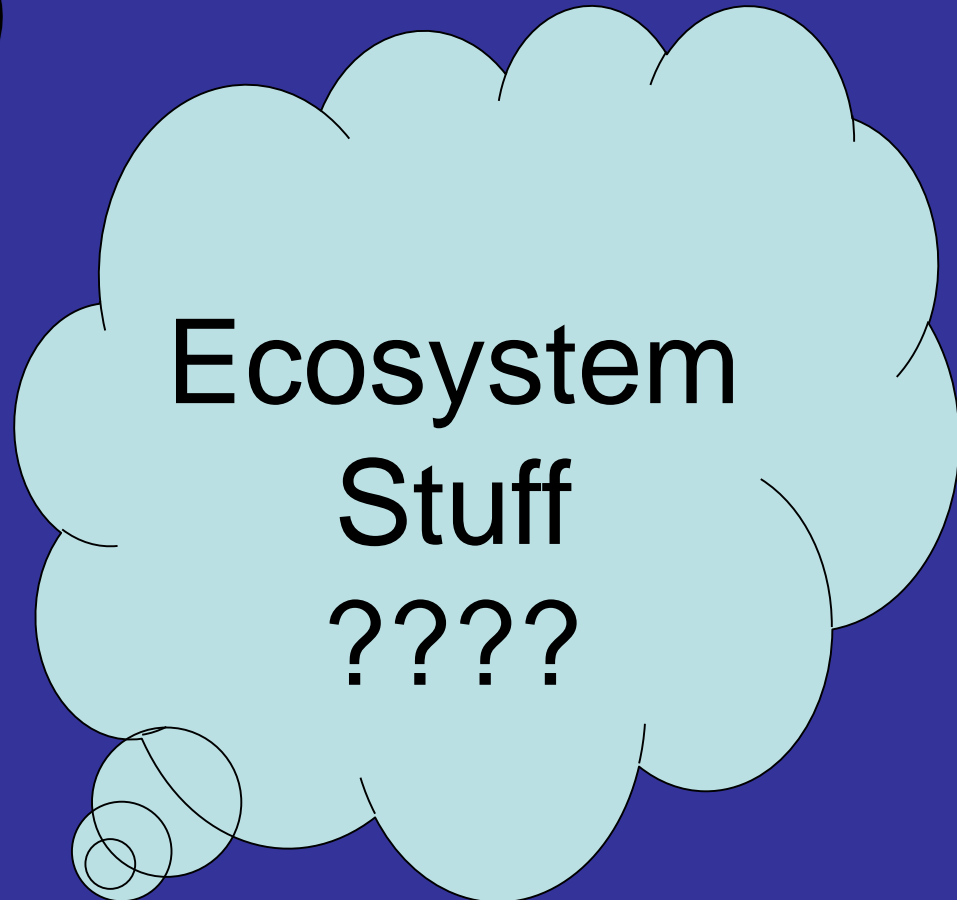
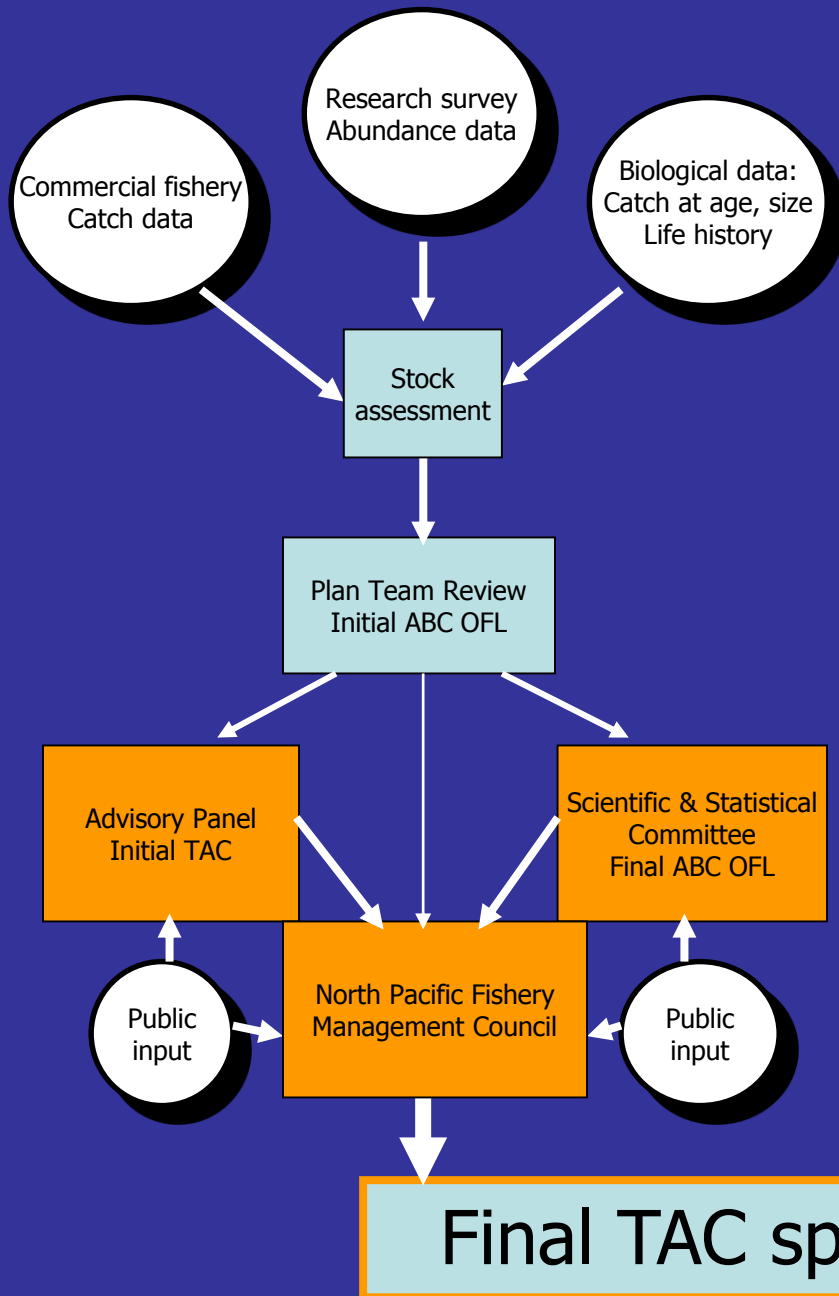
**NOAA
FISHERIES
SERVICE**

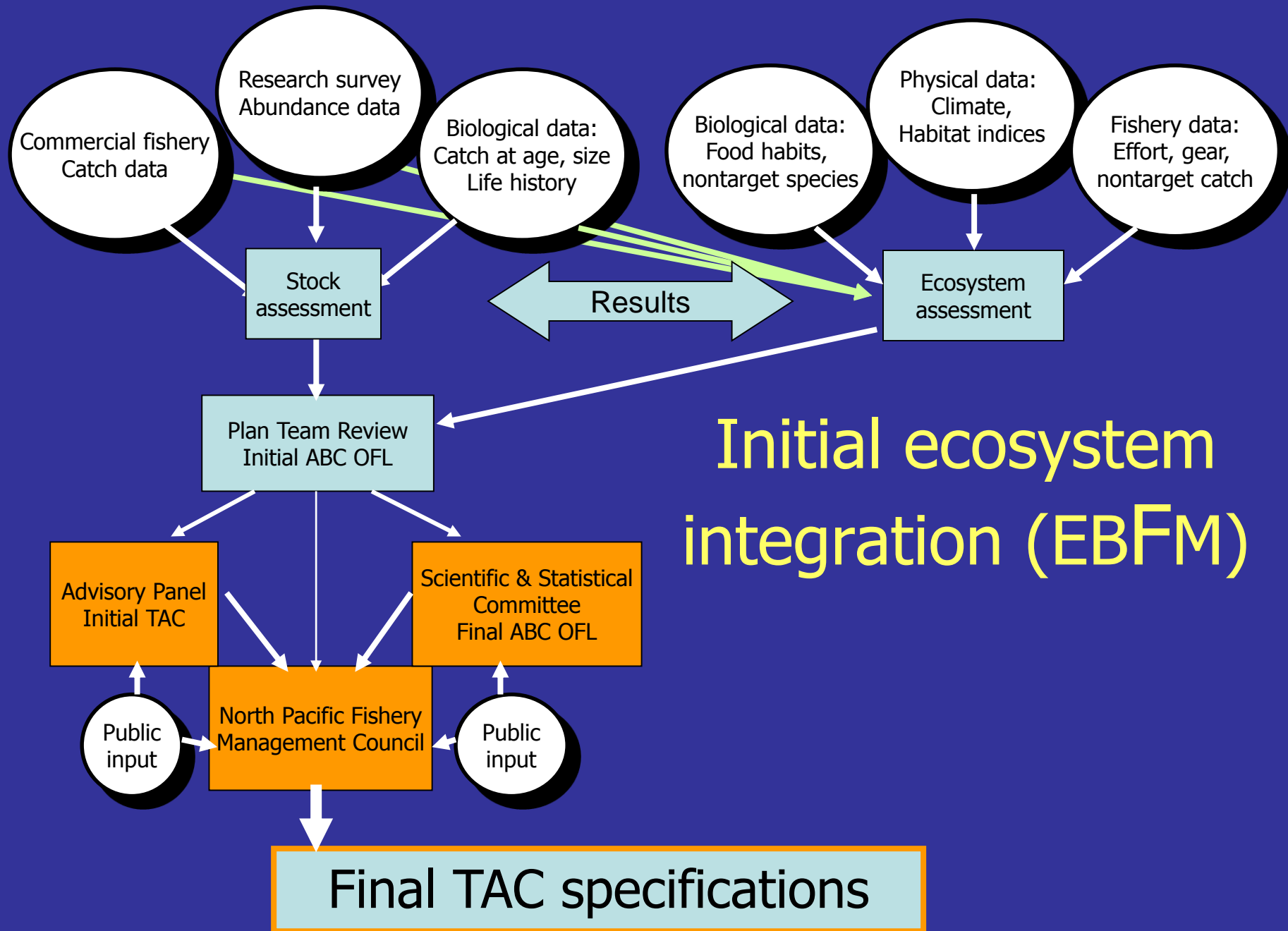


Schedule 8:45 – 12:00

- *Introduction (Kerim)*
- *Scoping (Kerim)*
- *Developing indicators (Stephani)*
- *Evaluating status and thresholds (Kerim)*
- *Spatial Modeling (Ivonne)*
- *Risk assessment & MSEs (Kirstin)*

Fishery management: annual process







Acronyms

- *The NOAA Integrated Ecosystem Assessment (IEA) Program is an **ongoing science program** to develop and use EBM tools, and deliver results to management.*
- *The **IEA Process** is one method of formalizing steps recommended in EBFM and EFB literature.*
- *An **FEP** is (in part) a specific implementation plan built with strong stakeholder input.*
 - A cohesive document that sets guidelines for capacity building and implementation of EBM within the Council/management, AND in view of marine uses from other sectors. It is a tool both to be used within the Council/ management organizations and to be used by the Council when facing/addressing non-fisheries sectors.



Methods versus tools

- *“Methods” such as Risk Assessment or Management Strategy Evaluation.*
- *“Tools” such as FEAST or single-species assessments.*
- *“Scenarios” (or “alternatives”) are developed by stakeholder process (e.g. FEP team).*



Methods

Define goals and targets:

For some aspects, FEP may define goals and targets.

For some aspects, define how to define goals and targets.

The NOAA IEA Process

Management Strategy Evaluation

MSE is useful to help resource managers consider the system trade-offs and potential for success in reaching a target which helps make informed decisions. It uses simulation through ecosystem modeling to evaluate the potential of different management strategies to influence the status of natural and human system indicators and to achieve our stated ecosystem objectives.

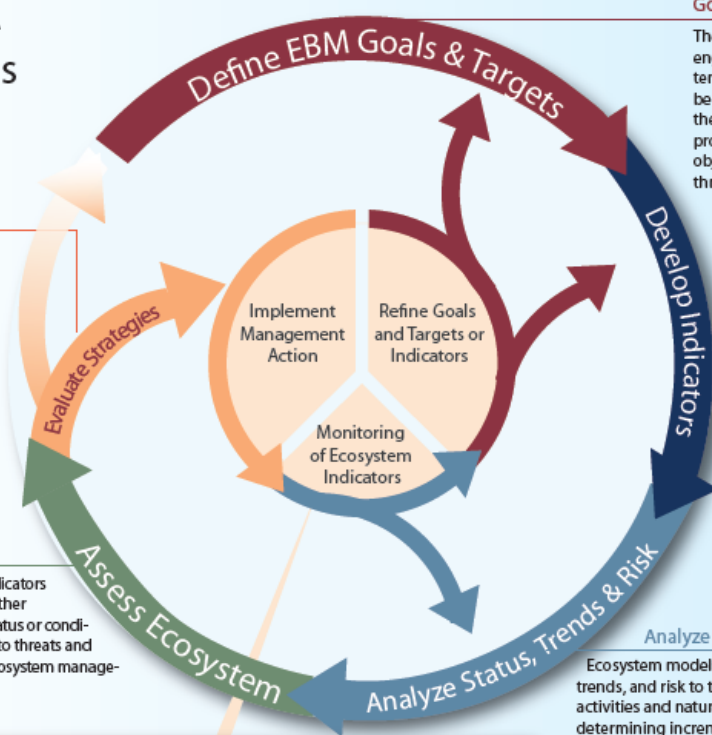
Assess Ecosystem

During this step, individual indicators are considered together to further evaluate the overall current status or condition of the ecosystem relative to threats and risks, historical state, and to ecosystem management goals and targets.



Taking, Monitoring, and Refining Action

Based on the MSE, an action is selected and implemented (on occasion the goal and/or target may need to be refined rather than take an action). Monitoring of indicators is important to determine if the action is successful; if yes, the status, trends, and risk to the indicators continue to be analyzed for incremental change; if not, either goals and targets or indicators need to be refined as part of adaptive management.



Define Ecosystem Management Goals & Targets

The IEA process involves manager engagement to identify critical ecosystem management goals and targets to be addressed through and informed by the IEA approach. The rest of the process is driven by these defined objectives. Engagement is continual throughout the entire IEA process.

Develop Ecosystem Indicators

Indicators represent key components in an ecosystem and allow change to be measured. They provide the basis to assess the status and trends in the condition of the ecosystem or of an element within the system. Indicators are essential for all subsequent steps in the IEA approach.

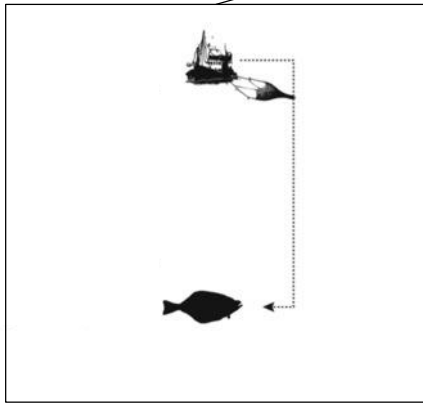
Analyze Status, Trends & Risk

Ecosystem models are used to evaluate the status, trends, and risk to the indicators posed by human activities and natural processes. This step is important in determining incremental improvements or declines in ecosystem indicators in response to changes in drivers and pressures and to predict the potential that an indicator will reach or remain in an undesirable state.

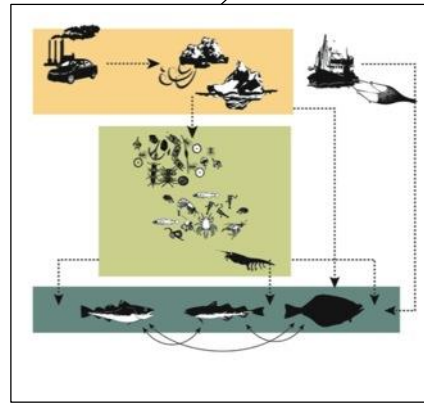
For more information visit: www.noaa.gov/iea



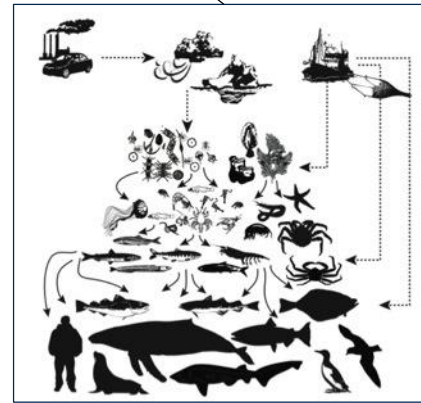
Bering Sea Models



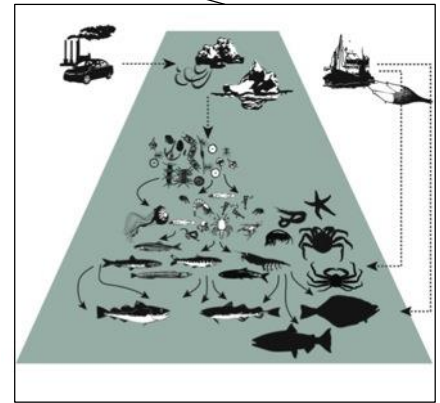
Single Species



CEATTLE



ECOPATH



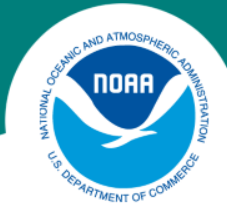
FEAST
Spatial

Additive Pressures

Multiple Interacting (non-linear) Pressures

Non-linear Species Interactions; Non-linear Cumulative Effects

Estimation of Error/ multiple random iterations



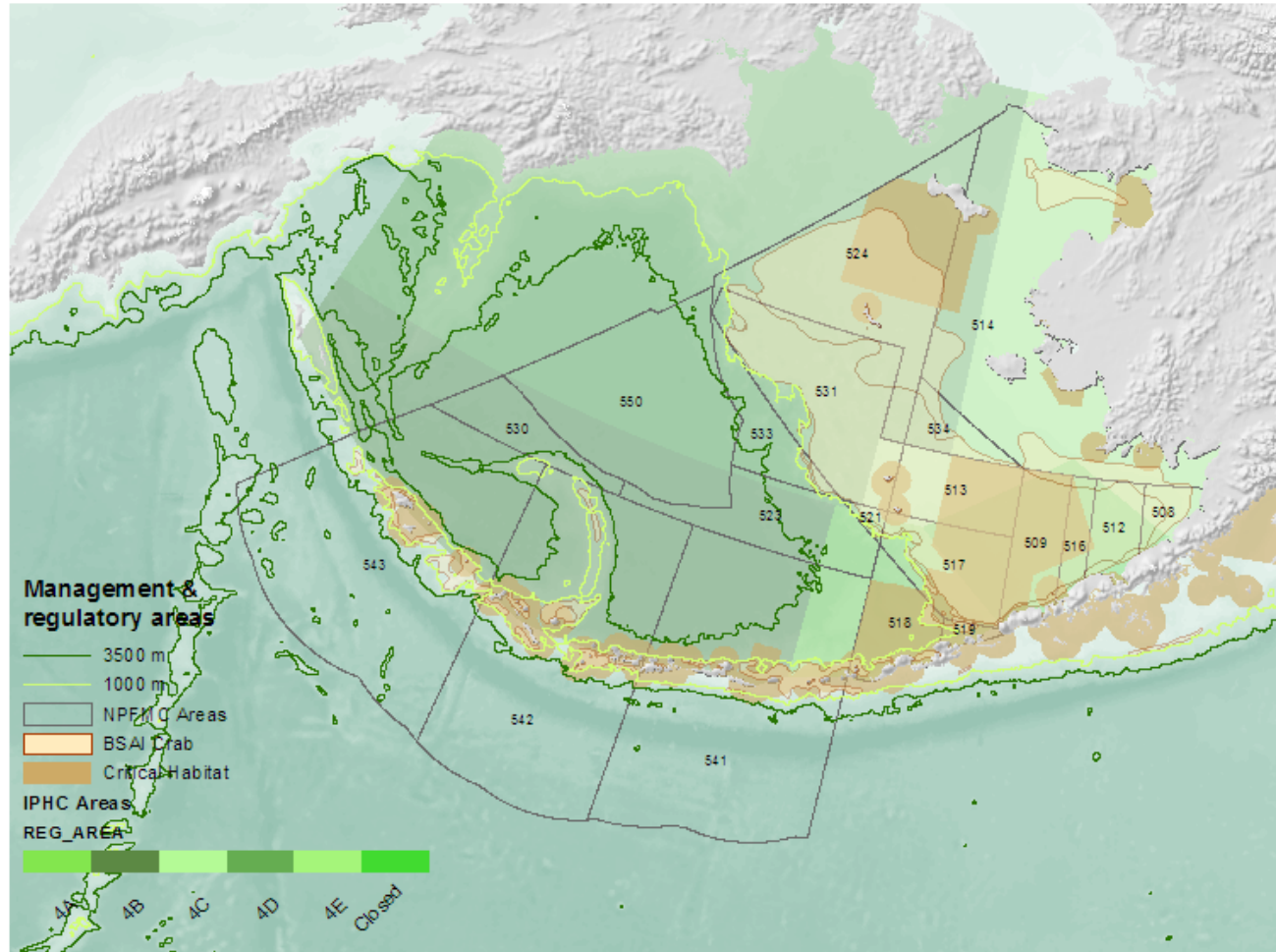
Scoping

Geographical
extent:



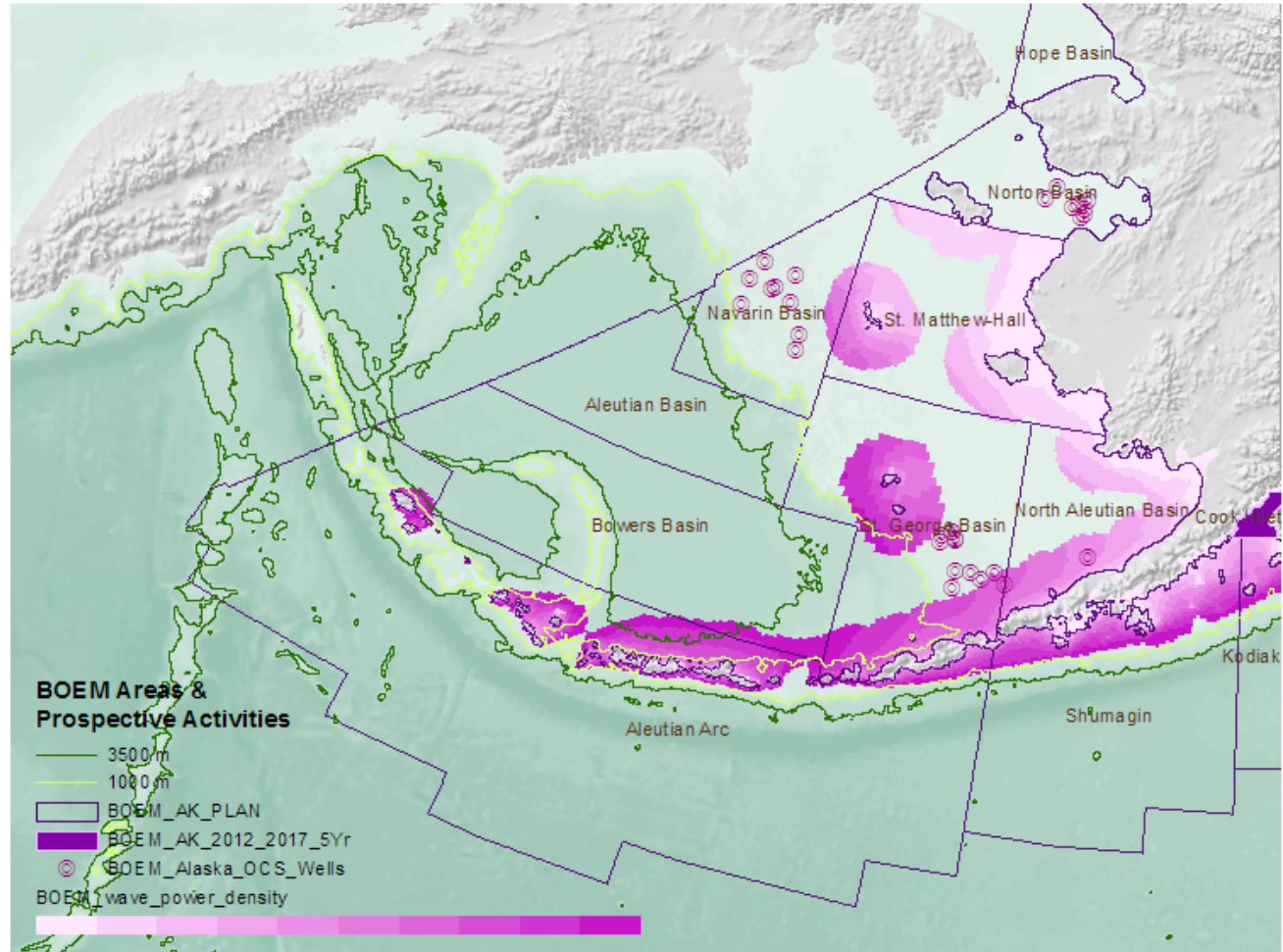
Primary
management &
regulatory areas

Note: BS versus
BSAI?



Geographical
extent:

Other Sectors:
BOEM areas and
prospective
activities

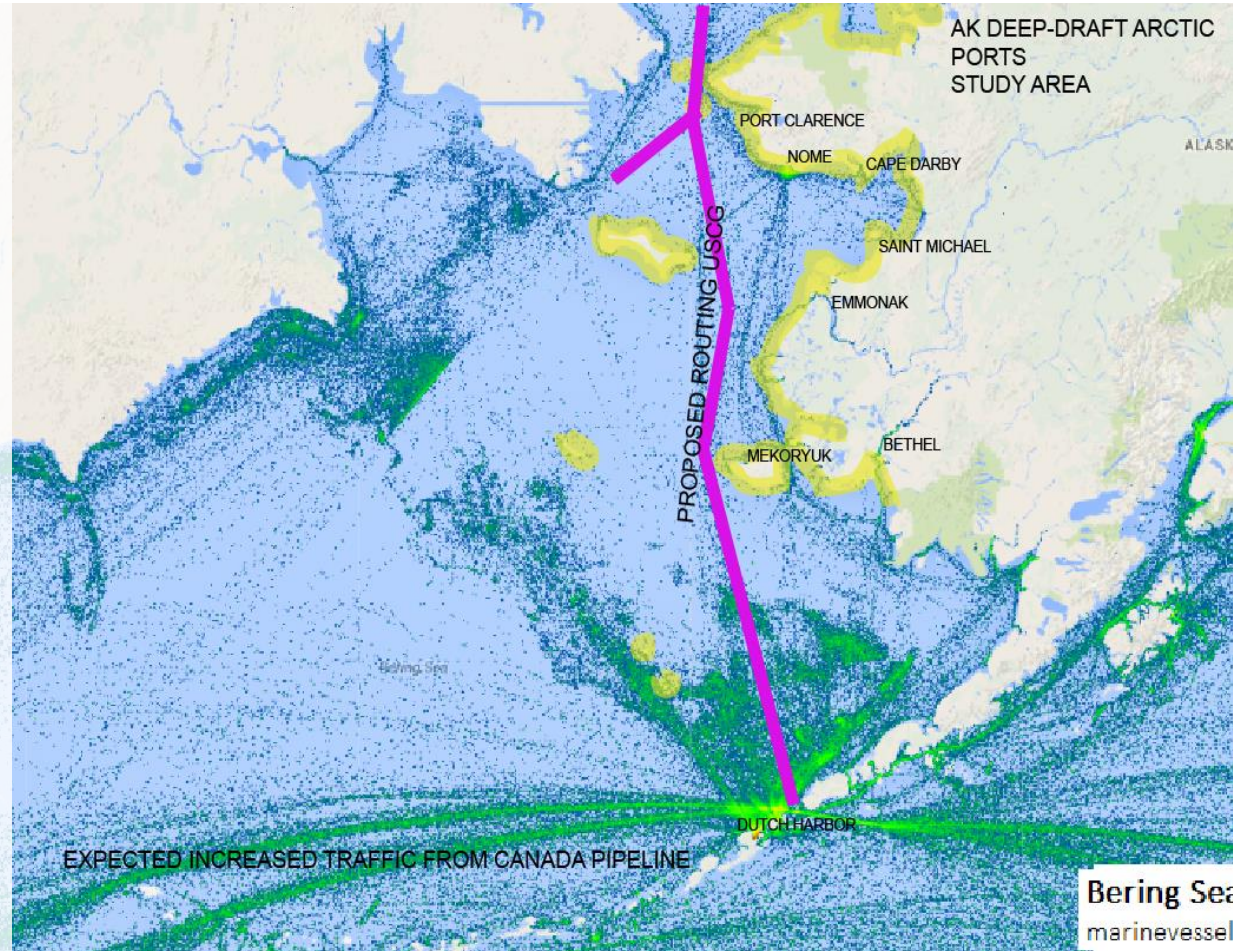


Vessel traffic

Ports: AK Dept
Transportation & Public
Facilities + US Army
Corps of Engineers

Proposed Routing: US
Coast Guard

Particularly Sensitive
Areas: Bering Strait &
Unimak Pass
(recommendation to)
International Maritime
Organization

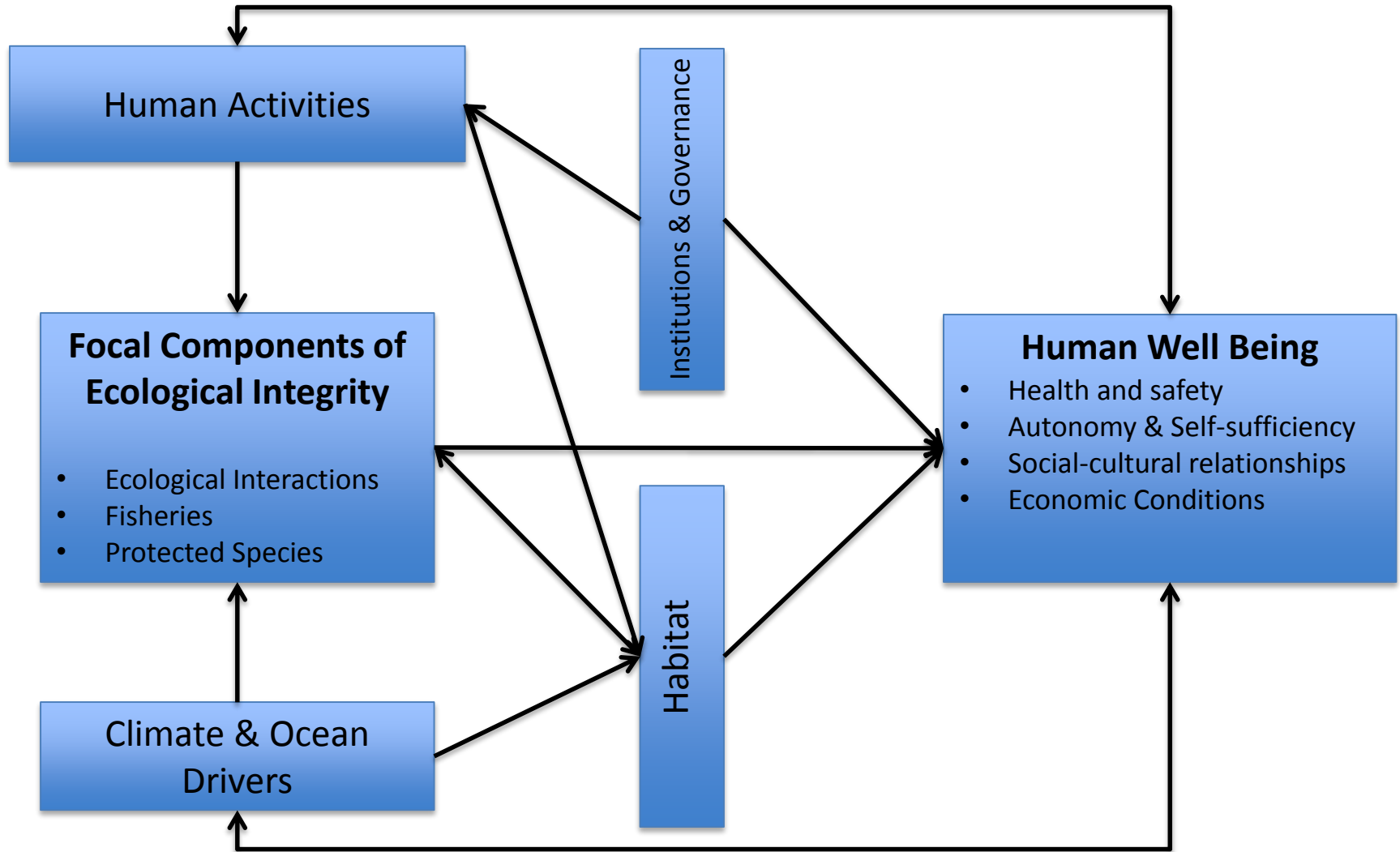


Goals of conceptual model development:

- Unifying framework
 - Single construct that crosses disciplines
 - Clarifies system boundaries
 - Reveals gaps
- Communication Tool
 - Within group
 - To other scientists
 - To the public
- Linking
 - Indicators should consistently map back to elements of model
 - Integrates concepts across ecological component

Conceptual model Example 1.1

Overview: Socio-Ecological System



INTEGRATED SOCIO-ECOLOGICAL SYSTEM OF THE CALIFORNIA CURRENT

FOCAL ECOSYSTEM COMPONENTS

Ecological Integrity

Diversity, Seabirds, Marine mammals, Salmon, Forage species, Groundfish, Species interactions



Human Wellbeing

Conditions, Connections, Capabilities (e.g., safety, community, livelihood)



MEDIATING COMPONENTS

Habitat

Marine, Estuarine, Freshwater



Human Activities

(e.g., fishing, farming, mining, recreation, research, education, activism, restoration, management)



Local Social Systems

(e.g., laws, policies, economies, institutions, social networks, hierarchies, cultural values, built environment)



DRIVERS AND PRESSURES

Climate & Ocean Drivers

(e.g., climate, ocean upwelling)



Social Drivers

(e.g., population growth and settlement patterns, national and global economic and political systems, historical legacies, dominant cultural values, and class systems)



Conceptual models: Example 2.1

Ecological Components

1. [Ecological Interactions]:

What are the strongest food web interactions

2. [Environmental Drivers]:

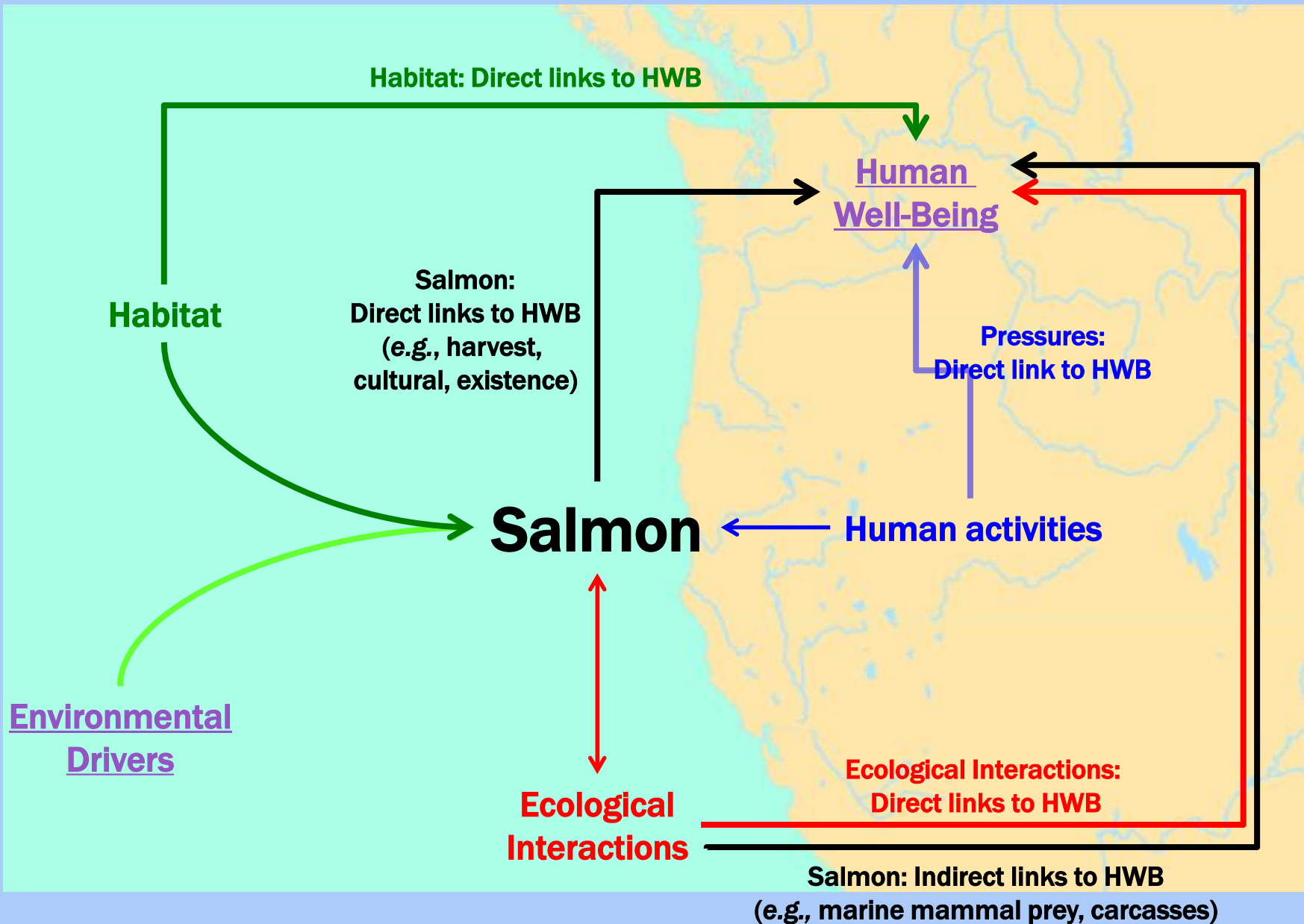
What are the acknowledged drivers of abundance and community composition?

3. [Human Activities]:

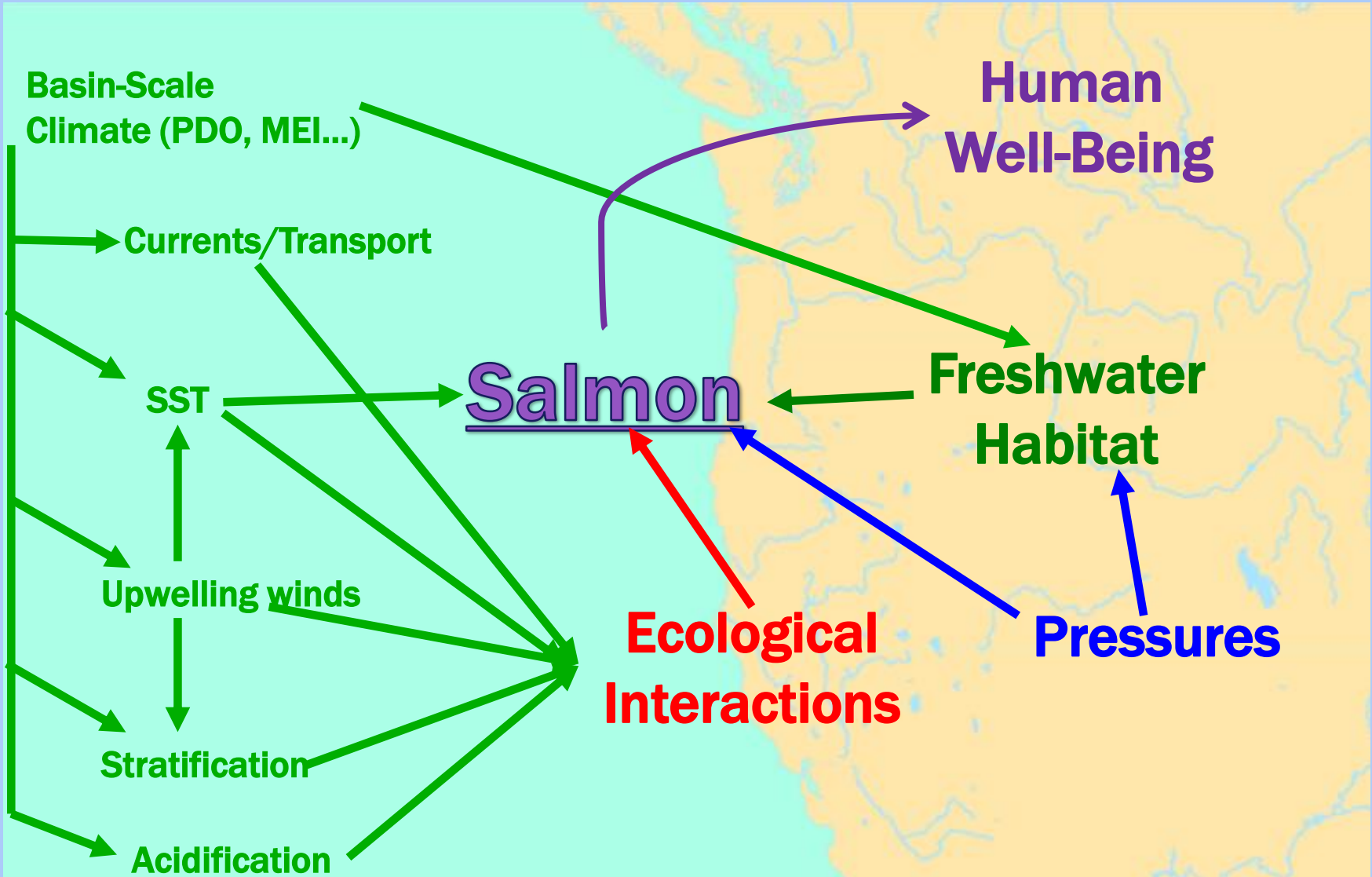
What are the strongest known human interactions or human risks posed to this group?

4. [Human Wellbeing]:

Human dimension; context

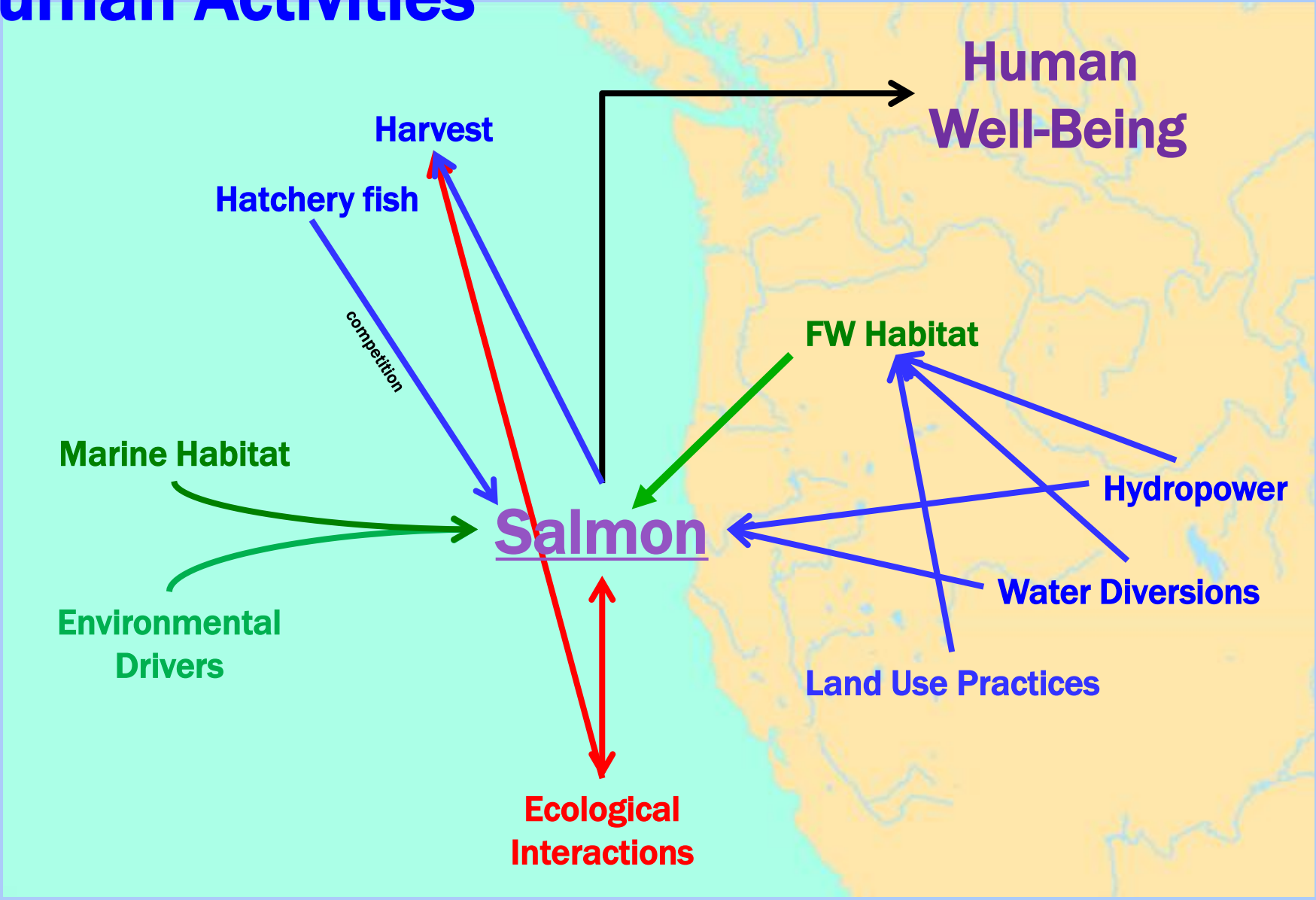


Environmental drivers



Environmental drivers: Ocean drivers are largely dependent on basin-scale forcing such as PDO state. Specifically, PDO, MEI and such represent the forces that ultimately result in local production. There is also a need to consider regional drivers such as local upwelling and wind dynamics and they translate to water column characteristics and forage dynamics. Freshwater habitat and the factors related to it relate to the production of salmon entering the ocean.

Human Activities



Ecological Interactions

Human Well-Being

Hatchery fish

Predators
bird, mammals

competition

Salmon

FW Habitat

Human Activities

nutrients

Forage Fish

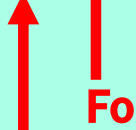
CPS, YOY fish

FW Forage

Bugs and such

Krill/Copepod

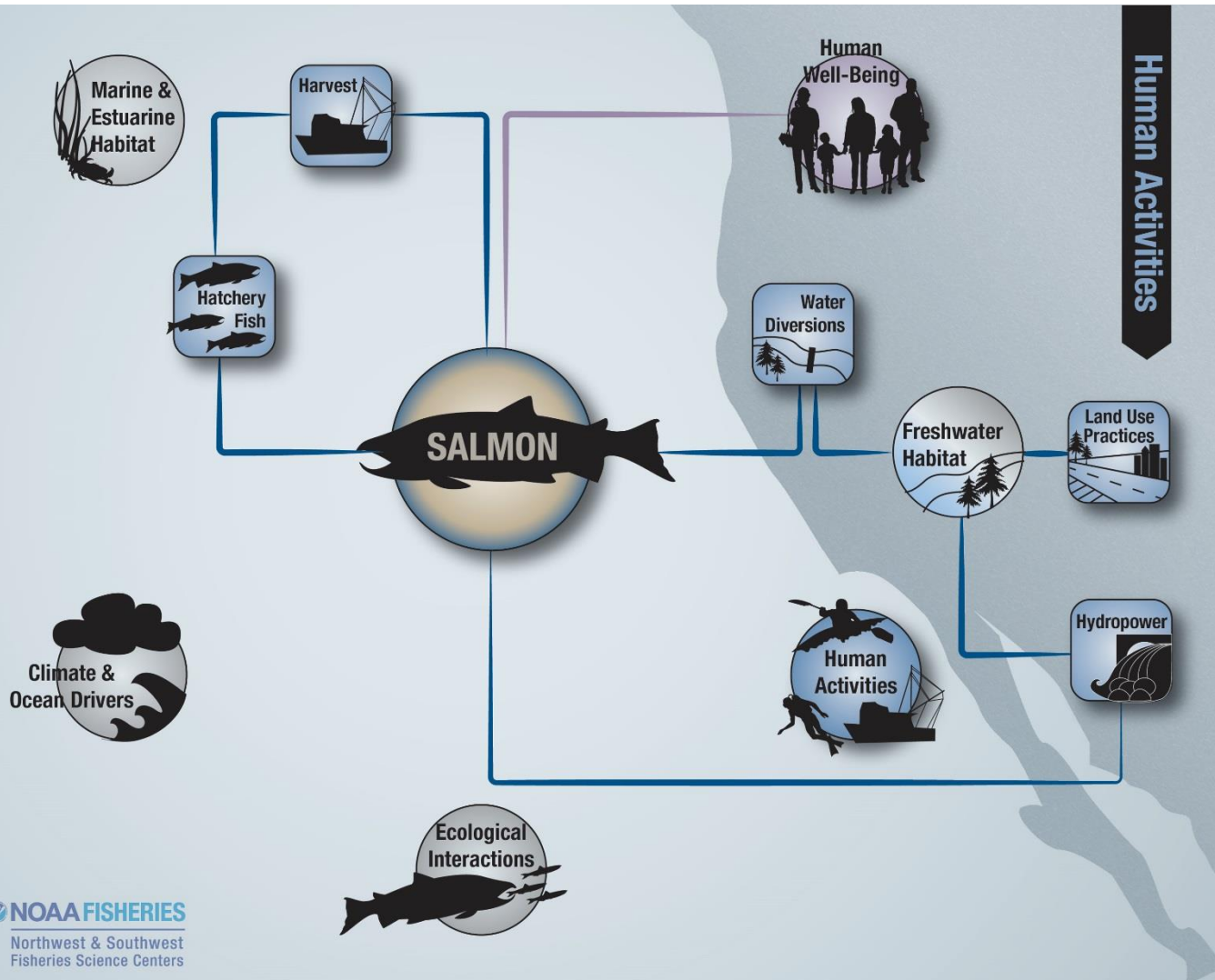
Phytoplankton



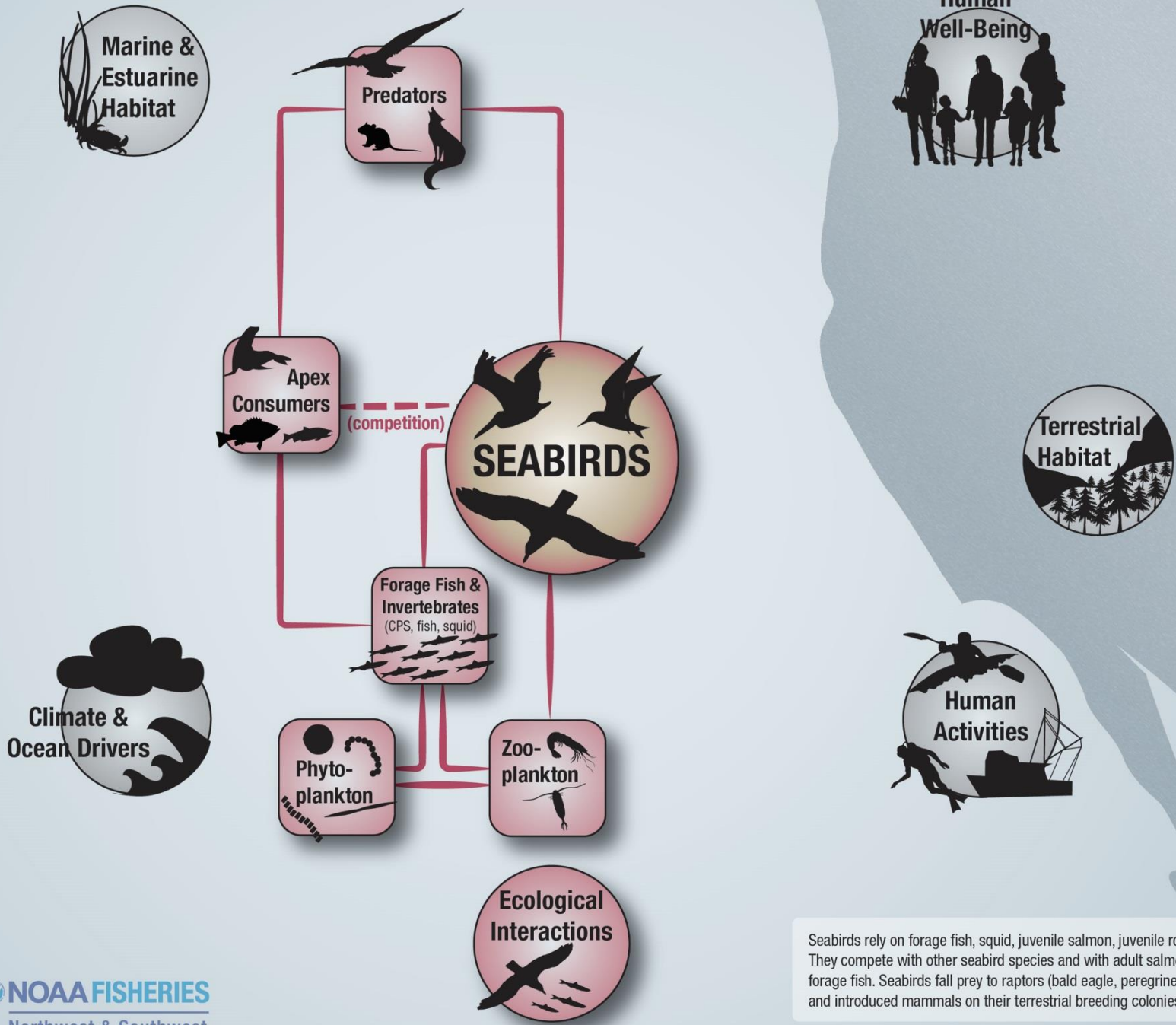
Ecological interactions: Salmon rely on krill production and forage fish production to survive the first year. Krill are directly eaten by salmon but they also have an impact of salmon through the interaction of krill and forage fish. So condition conducive to more prey lead to more salmon typically. Salmon are also prey to larger marine mammals and seabirds.

CONCEPTUAL MODEL EXAMPLE 2.2

SALMON



Ecological Interactions



Seabirds rely on forage fish, squid, juvenile salmon, juvenile rockfish, and krill production. They compete with other seabird species and with adult salmon through their reliance on forage fish. Seabirds fall prey to raptors (bald eagle, peregrine falcon, great horned owl) and introduced mammals on their terrestrial breeding colonies.

Strengths

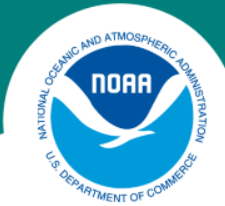
- Simple, elegant, engaging; good communication tool
- Readily adaptable
- Help us identify gaps, inconsistencies, biases
- Organize suites of indicators or predictors
- Good reminders from time to time
- **Major development theme/product of an FEP?**

CCIEA PHASE II REPORT 2013: ECOSYSTEM COMPONENTS, FISHERIES – COASTAL PELAGICS AND FORAGE

COASTAL PELAGIC AND FORAGE FISHERIES

Brian K. Walsh, Richard D. Brodeur, John C. Field, Ed Walker, Andrew R. Thompson, Sam McClintock, Paul R. Cross, Kevin T. Hill, Carrie Barckley

1. NOAA Fisheries, Southwest Fisheries Science Center
2. NOAA Fisheries, Northwest Fisheries Science Center
3. Oregon State University, College of Earth, Ocean and Atmospheric Science, 104 CCIEA Administrative Building, Corvallis, Oregon 97331



AK differences from other regions:

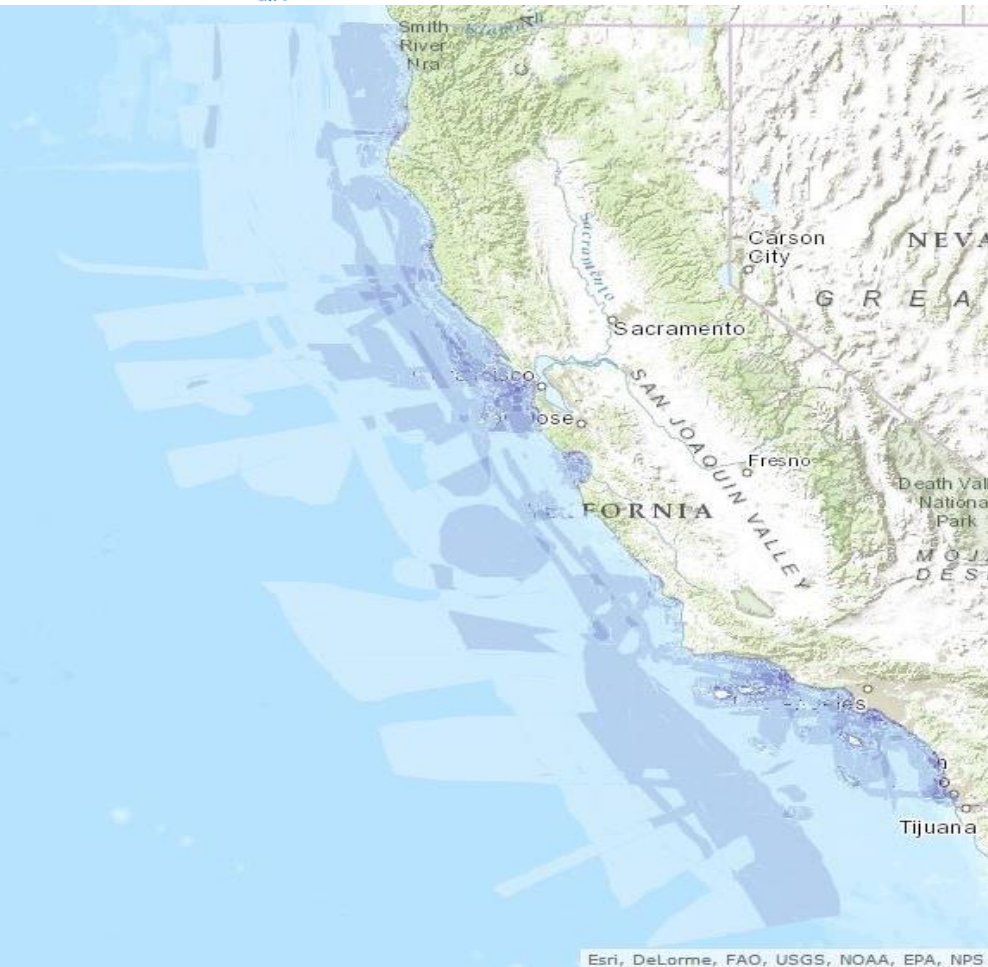
High number of native Alaskan communities

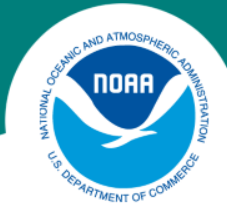
Very limited Coastal development

Limited marine uses other than fishing (vs CA: oil, mining, alternative energy, military)

No Coastal Management

Management scope (salmon, crab)



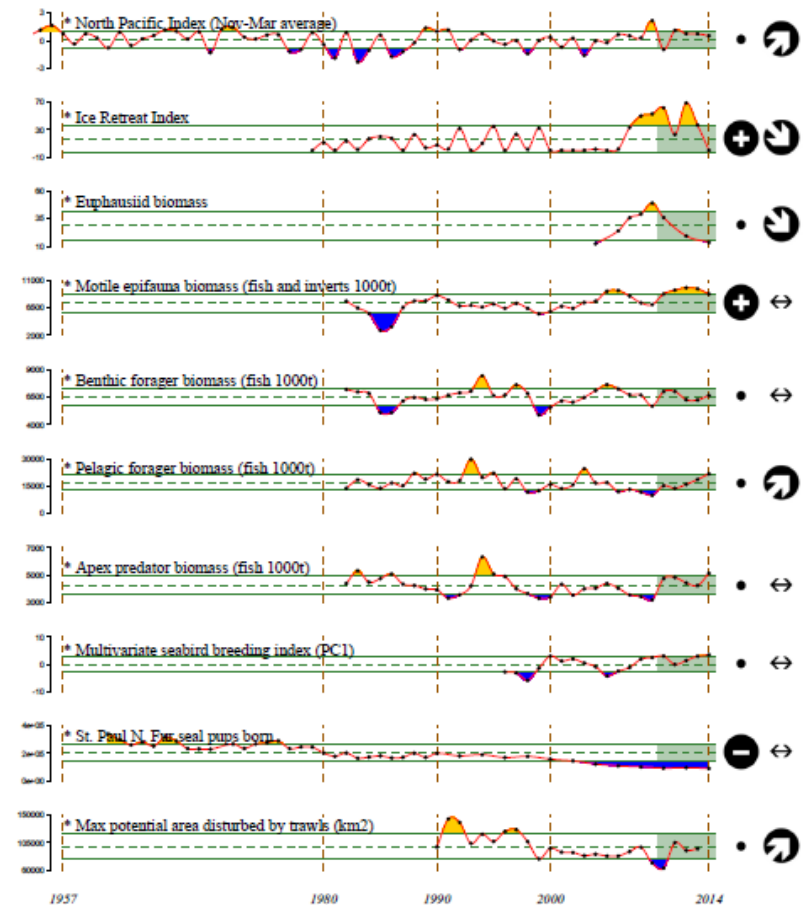


Develop Indicators

Developing Indicators: Report Cards

Eastern Bering Sea 2014 Report Card

- The North Pacific atmosphere-ocean system during 2013-2014 featured **the development of strongly positive SST anomalies south of Alaska**. This warming was caused by unusually quiet weather conditions during the winter of 2013-14 in association with a weak Aleutian low (positive NPI), and abnormally high SLP off the coast of the Pacific Northwest.
- The **eastern Bering Sea** experienced warmer air temperatures and less sea ice that were related to the broader North Pacific conditions. Dates of sea ice retreat, summer surface and bottom temperatures, and the extent of the cold pool were **similar to those of the warm years of 2003-2005**.
- The summer **acoustically-determined time series of euphausiids continues to decrease** from its peak in 2009. This suggests that prey availability for planktivorous fish, seabirds, and mammals was low in 2014.
- **Survey biomass of motile epifauna** has been above its long-term mean since 2010, although the trend has stabilized. However, the trend of the last 30 years shows a **decrease in crustaceans** (especially commercial crabs) and a **long-term increase in echinoderms**, including brittle stars, sea stars, and sea urchins. It is not known the extent to which this reflects changes in survey methodology rather than actual trends.
- **Survey biomass of benthic foragers** has remained stable since 1982, with interannual variability driven by short-term fluctuations in yellowfin and rock sole abundance.
- **Survey biomass of pelagic foragers** has increased steadily since 2009 and is currently above its 30-year mean. While this is primarily driven by the **increase in walleye pollock** from its historical low in the survey in 2009, it is also a result of **increases in capelin from 2009-2013**, perhaps due to cold conditions prevalent in recent years.
- **Fish apex predator survey biomass** is currently above its 30-year mean, although the increasing trend seen in recent years has leveled off. **The increase since 2009** back towards the mean is driven primarily by the increase in Pacific cod from low levels in the early 2000s. **Arrowtooth flounder**, while still above its long-term mean, **has declined nearly 50% in the survey from early 2000s highs**, although this may be due to a distributional shift in response to colder water over the last few years, rather than a population decline.
- **The multivariate seabird breeding index** is above the long term mean, indicating that seabirds bred earlier and more successfully in 2014. This suggests that **foraging conditions were favorable for piscivorous seabirds**.
- **Northern fur seal pup production for St. Paul Island** remained low in 2014, with fewer pups produced than the last survey in 2012.



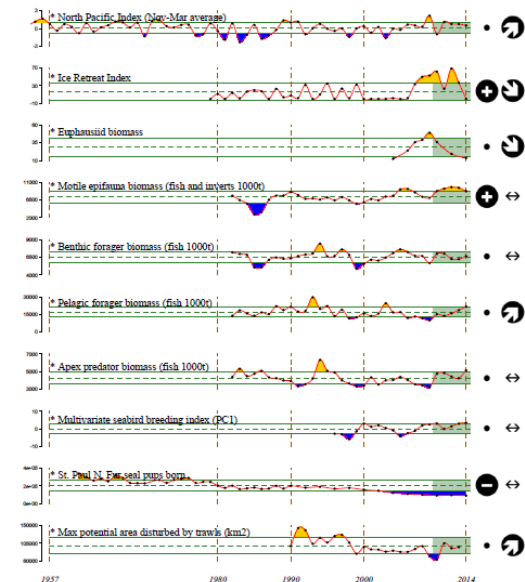
Current Report Cards: EBS and AI

“Team-based Synthesis Approach”

- Created Ecosystem Assessment Synthesis teams: regional scientific experts, fisheries managers, others
- Met 1-2 times
- Chose structuring themes to guide indicator selection
- Developed list of 8-10 indicators:
 - “vital signs”
 - updatable

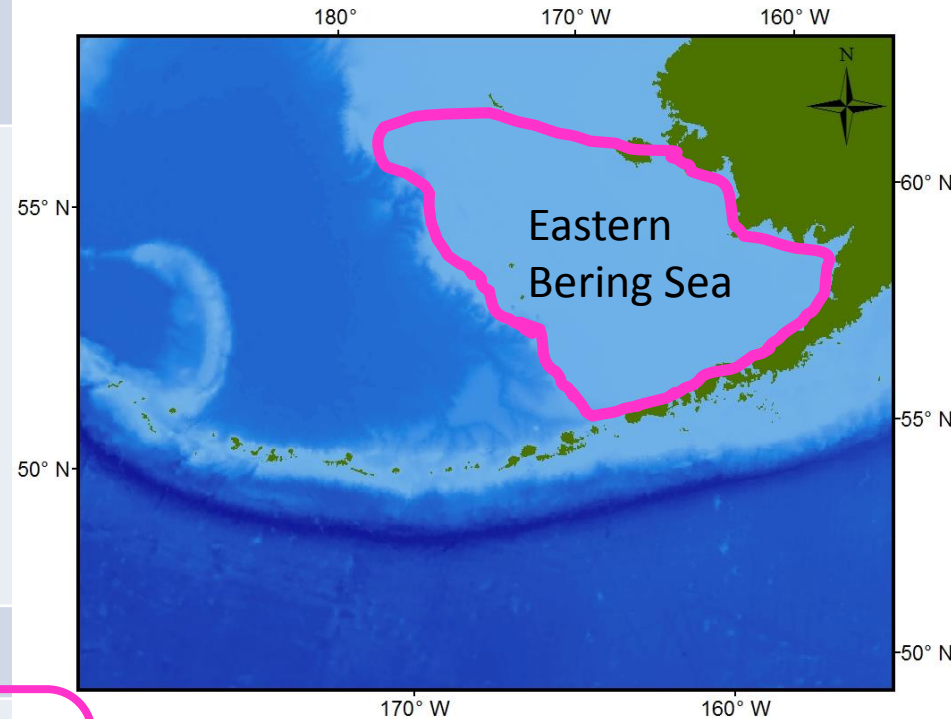
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Ecosystem comparison

	Eastern Bering Sea	Aleutian Islands
Habitat	Broad, flat, muddy shelf. Valuable fisheries. Fish-related research.	
Team members:		
NOAA	17	
Academia	2	
Management	1 (3)	
Commercial		
Other Fed		
Non Profit		
Research sponsor		
Structuring theme	Production	
Indicator focus	Broad, community-level, indicators of ecosystem-wide productivity, and those most informative for managers	



Results

Indicators
Climate
Zooplankton
Forage fish
Fish biomass
Marine Mammals
Seabirds
Humans

Results

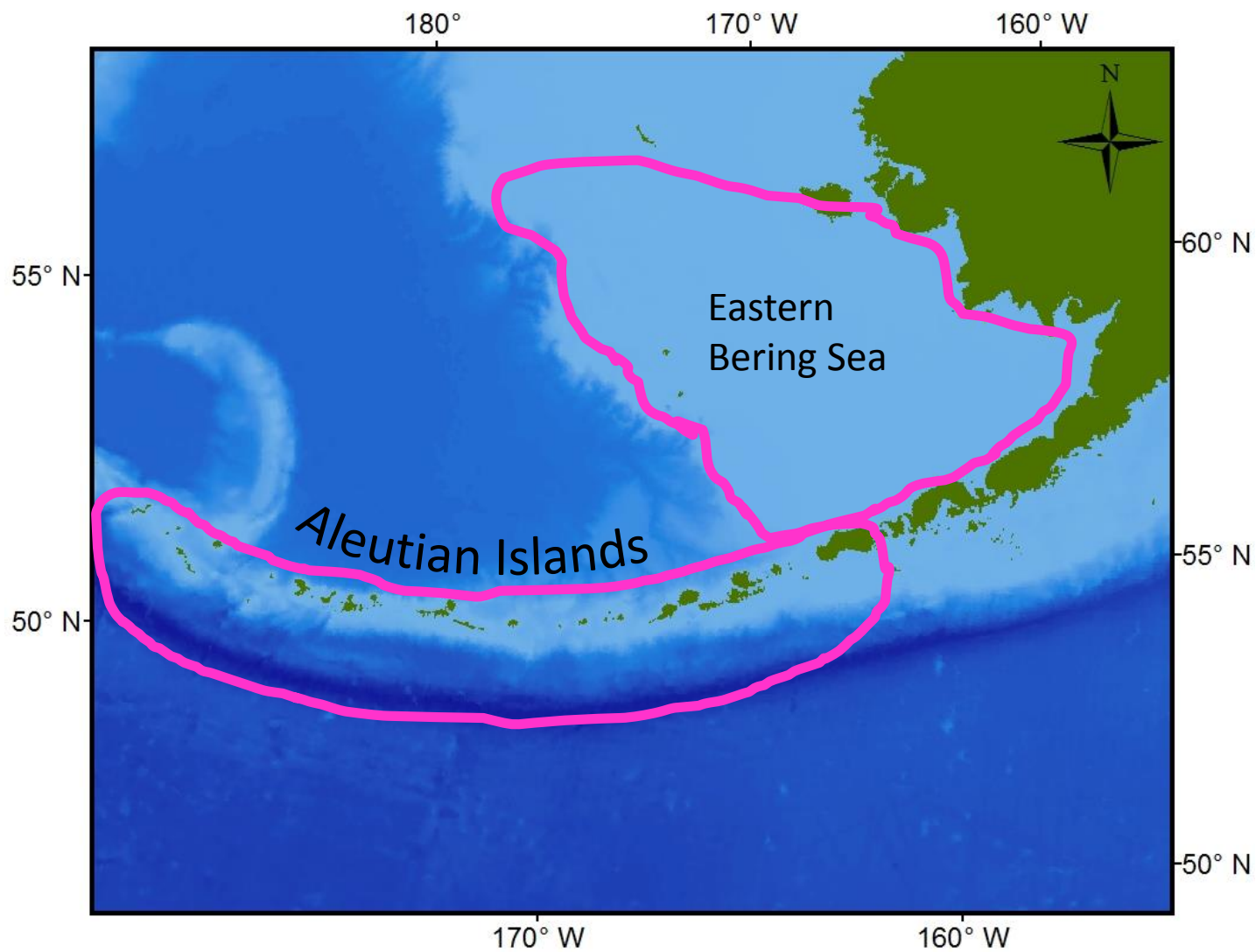
EASTERN BERING SEA



- North Pacific Index
- Ice Retreat Index
- Euphausiids/Copepods
- Motile epifauna biomass
- Benthic foragers biomass
- Pelagic foragers biomass
- Fish apex predator biomass
- St Paul fur seal pups
- St George thick billed murre reproductive success
- Area trawled

Multivariate seabird index

Aleutian Islands



Ecosystem comparison

	Eastern Bering Sea	Aleutian Islands
Habitat	Broad, flat, muddy shelf. Valuable fisheries -> Lots of fish-related research.	Extensive rocky island chain, deep trenches, oceanic basins. Smaller-scale fisheries (and research)
Team members:		
NOAA	17	10
Academia	2	4
Management	1 (3)	1
Commercial		1
Other Fed		2
Non Profit		1
Research sponsor		1
Structuring theme	Production	Variability
Indicator focus	Broad, community-level, indicators of ecosystem-wide productivity, and those most informative for managers	Characterize global attributes with local behavior

Some similarities, some differences

EASTERN BERING SEA

ALEUTIAN ISLANDS



- North Pacific Index
- Ice Retreat Index
- Euphausiids/Copepods
- Motile epifauna biomass
- Benthic foragers biomass
- Pelagic foragers biomass
- Fish apex predator biomass
- St Paul fur seal pups
- St George thick-billed murre reproductive success
- Area trawled

- North Pacific Index
- Auklet reproductive success
- Tufted puffin chick diets
- Pelagic foragers biomass
- Fish apex predator biomass
- Sea otters
- Steller sea lion non-pups
- Area trawled
- K-12 enrollment

Indicator Selection: Conclusions

1. Indicator selection influenced by:
 - Physical and biological nature of ecosystem
 - Extent of regional scientific knowledge
 - Expertise and interests of Team members
2. Assessment development should be iterative process with frequent review by managers

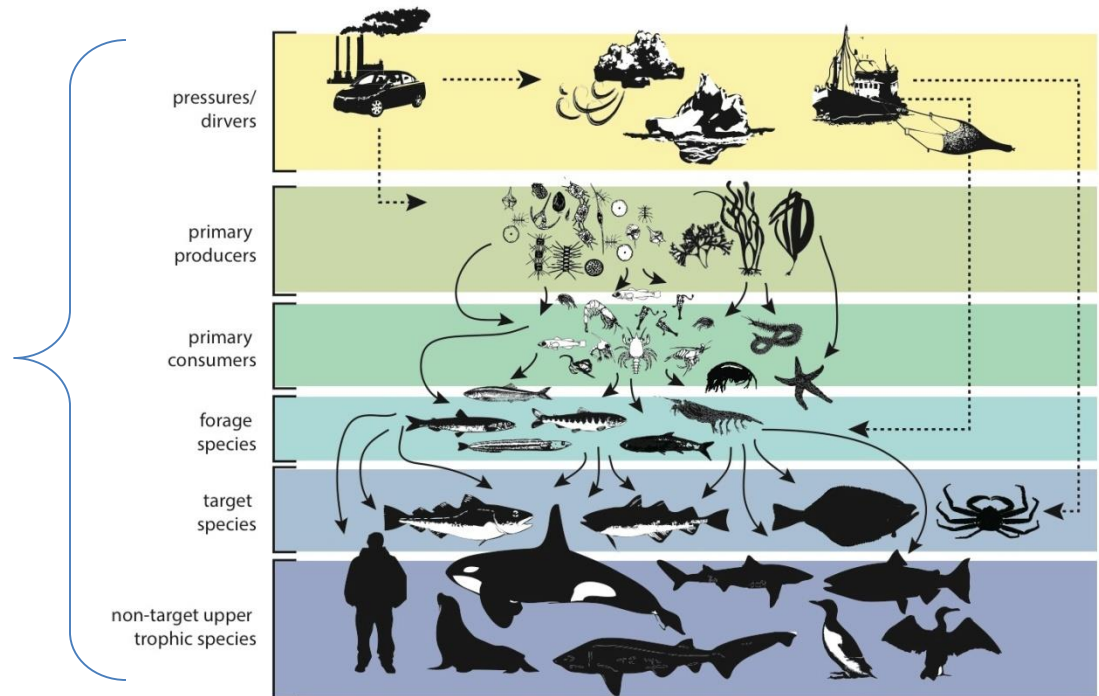
Original plan: Revisit and revise assessments periodically (~ 3-5 yrs) – time to revisit the EBS!

Next steps

- Progress towards the inclusion of ecosystem data directly into stock assessments and resulting management recommendations

Report Cards for different conceptual model components

Indicators to be selected for each pathway and trophic level

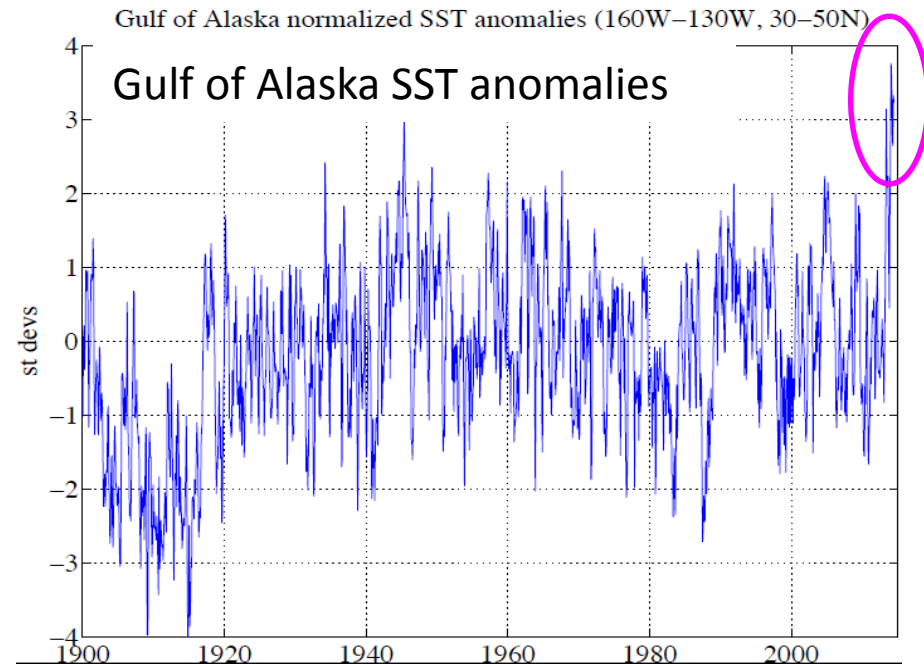


Models for evaluating indicators?

- Qualitative
 - Synthesis

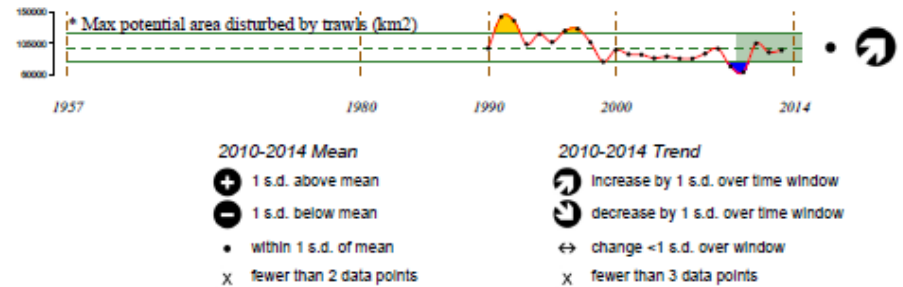
As we build modeling and predictive capacity, we will still need qualitative synthesis to:

- capture events outside the bounds of current models
- detect impacts of the unexpected



Models for evaluating indicators?

- Qualitative
 - Synthesis
- Qualitative/Quantitative
 - Recent 5 year mean relative to long-term mean
 - Recent 5 year trend
- Quantitative
 - Thresholds



Vol. 521: 1–17, 2015 doi: 10.3354/meps11165	MARINE ECOLOGY PROGRESS SERIES Mar Ecol Prog Ser	Published February 17
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FREE ACCESS

FEATURE ARTICLE

Critical points in ecosystem responses to fishing and environmental pressures

Scott I. Large^{1,3,*}, Gavin Fay^{1,4}, Kevin D. Friedland², Jason S. Link¹

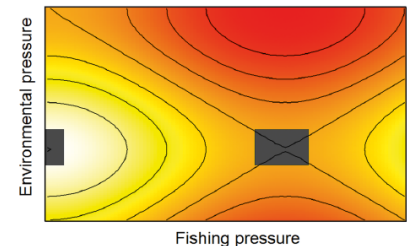
¹NOAA-Fisheries, 166 Water Street, Woods Hole, MA 02543, USA

²NOAA, National Marine Fisheries Service, 28 Tarzwell Drive, Narragansett, RI 02882, USA

³Present address: International Council for the Exploration of the Sea (ICES), Copenhagen V 1553, Denmark

⁴Present address: School for Marine Science and Technology, University of Massachusetts Dartmouth, Fairhaven, MA 02719, USA

ABSTRACT: Ecosystem dynamics are often influenced by both environmental and anthropogenic pressures. Increased demand for living marine resources has resulted in global declines of targeted species, which are often managed under a single-species paradigm that does not fully incorporate ecosystem considerations such as ecological interactions or environmental factors. Ecosystem-based fisheries management (EBFM) is a more holistic approach that concurrently addresses human, ecological, and environmental factors influencing living marine resources and evaluates these considerations collectively on a system level. For EBFM, reference points associated with management action need to be quantified. Methods have been developed to assign decision criteria to ecological indicators' response to human-use pressures, yet few efforts have established decision crite-



Critical points (gray polygons) quantified on a surface of ecosystem response dependent upon fishing and environmental pressures.

Image: S. I. Large



Evaluate Status and Thresholds

CCIEA PHASE III REPORT 2013 – COASTAL PELAGICS AND FORAGE, APPENDIX C-1

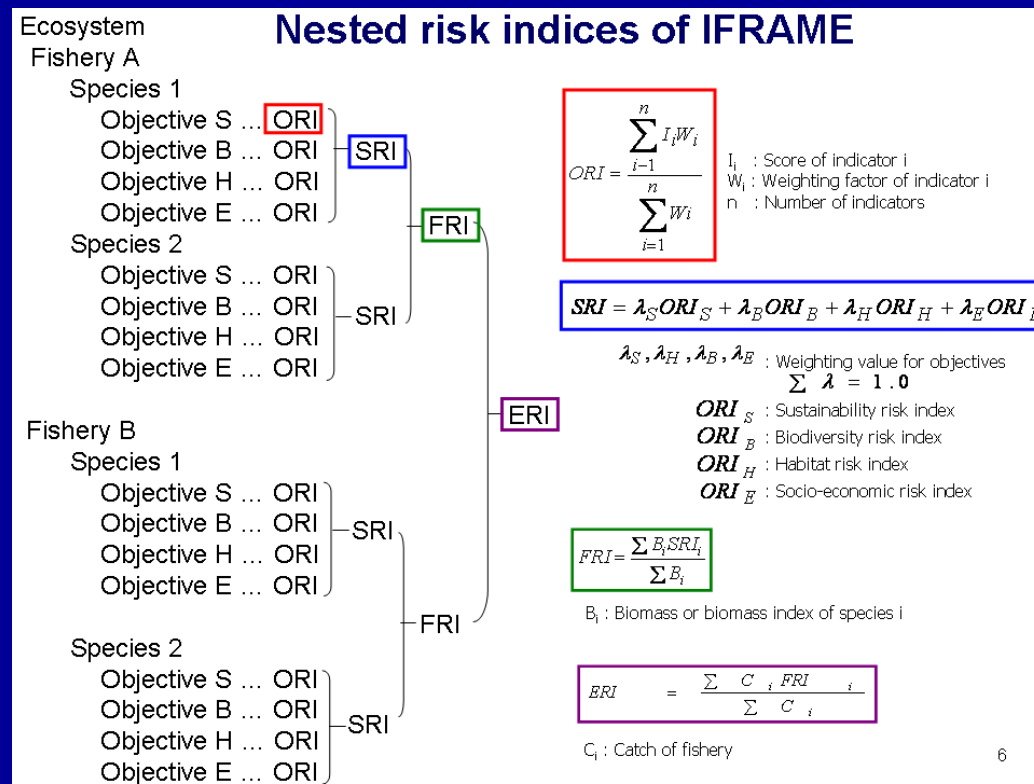
APPENDIX C-1. EVALUATION OF INDICATORS FOR COASTAL PELAGIC AND FORAGE SPECIES USING THE BONNEVILLE POWER ADMINISTRATION DATA SET

Jameal F. Samhour¹, Gregory D. Williams¹, Richard Brodeur¹, and Caren Barcelo²

1. NOAA FISHERIES, NORTHWEST FISHERIES SCIENCE CENTER
2. OREGON STATE UNIVERSITY, COLLEGE OF EARTH, OCEAN AND ATMOSPHERIC SCIENCE, 104 CEOAS ADMINISTRATION BUILDING, CORVALLIS, OREGON 97331

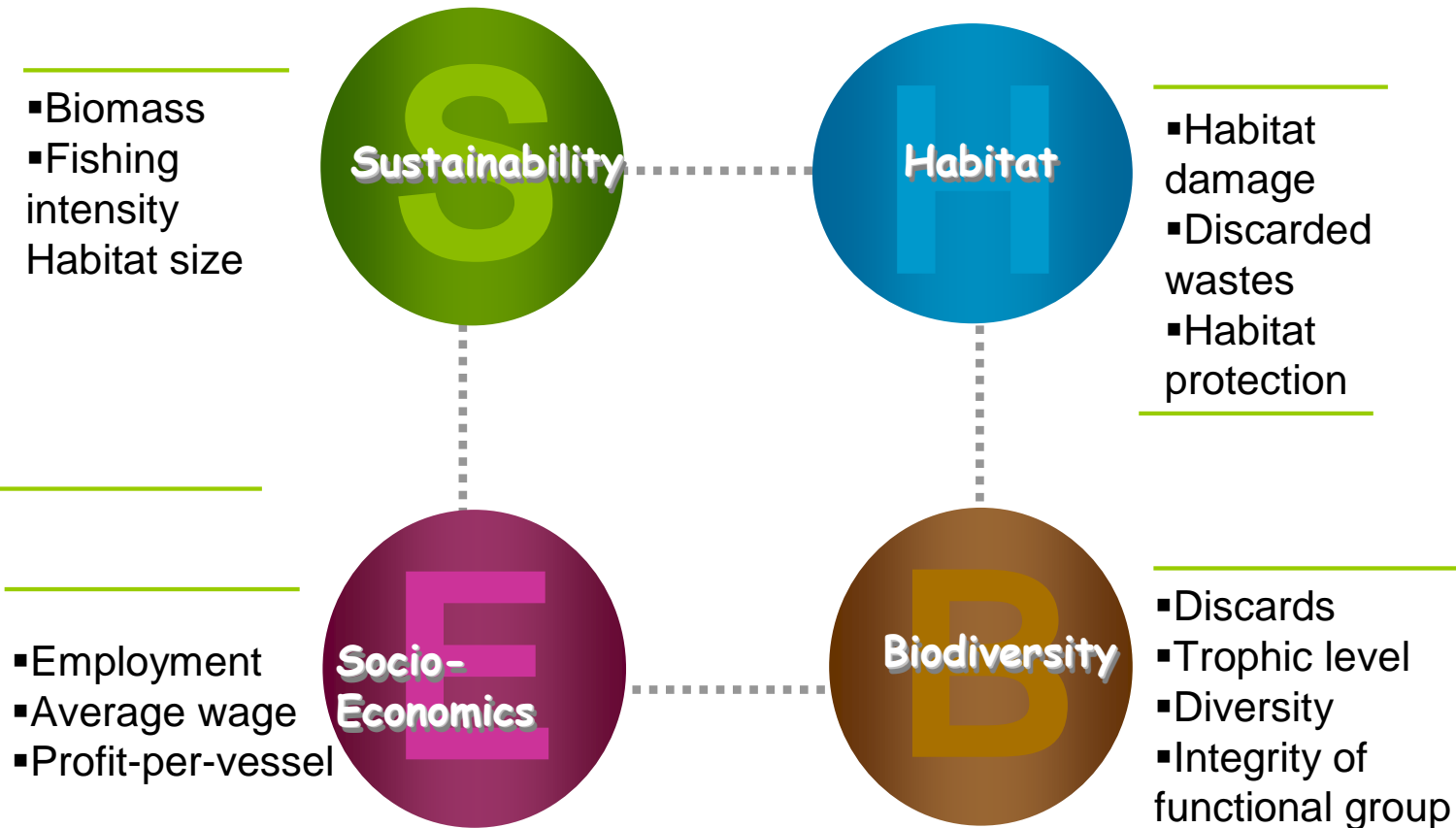
Goal: formal ecosystem thresholds

- Example: 2 million MT cap on total removals from the Bering Sea.
- Future development (e.g. through the Fisheries and the Environment (FATE) program):





EBS trawl impacts modified from Integrated Fisheries Risk Assessment for Method for Ecosystems (Zhang et al. 2009)



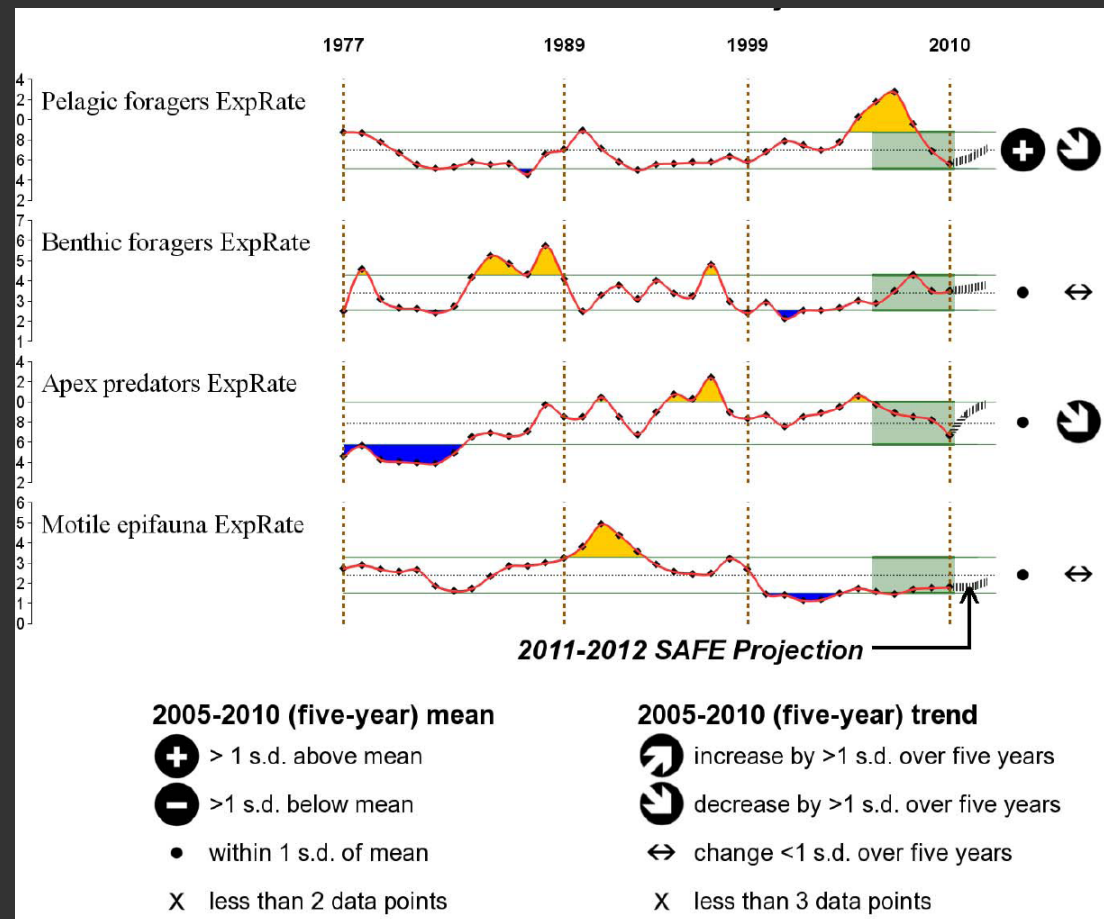
Guild Catch and Exploitation Rates

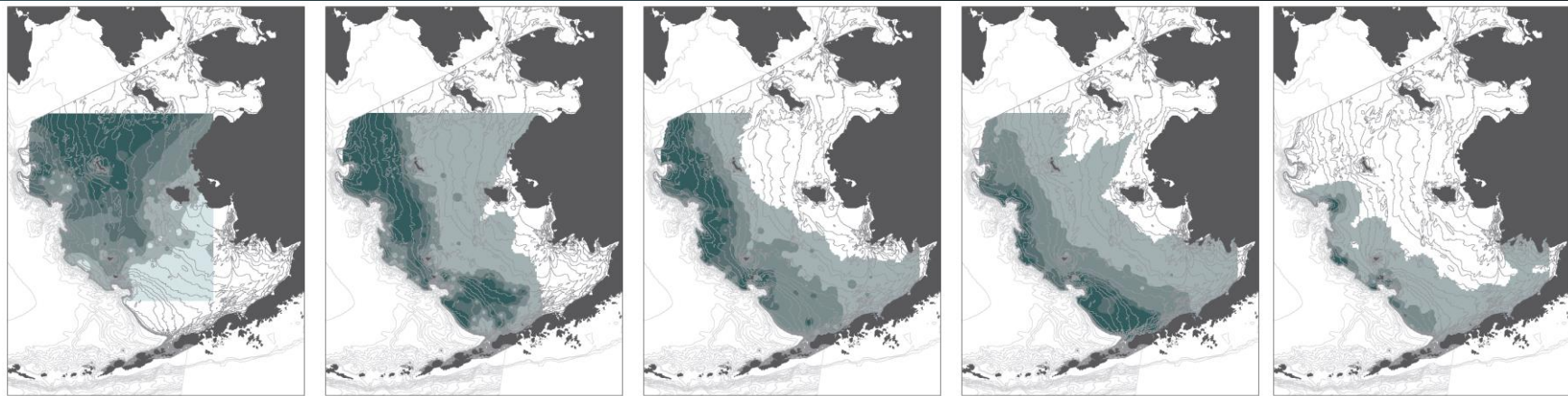
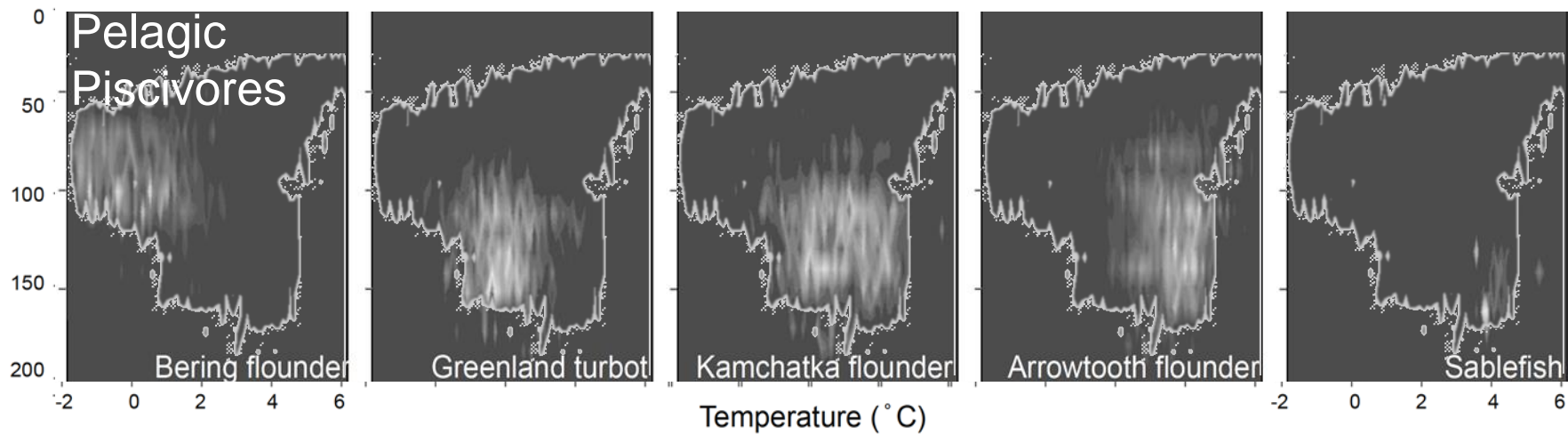
Pelagic foragers aggregate biomass

Benthic foragers aggregate biomass

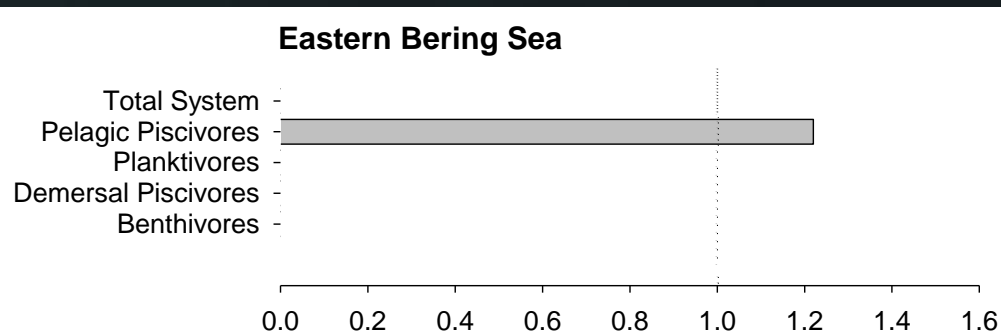
Fish apex predators aggregate biomass

Motile epifauna aggregate biomass



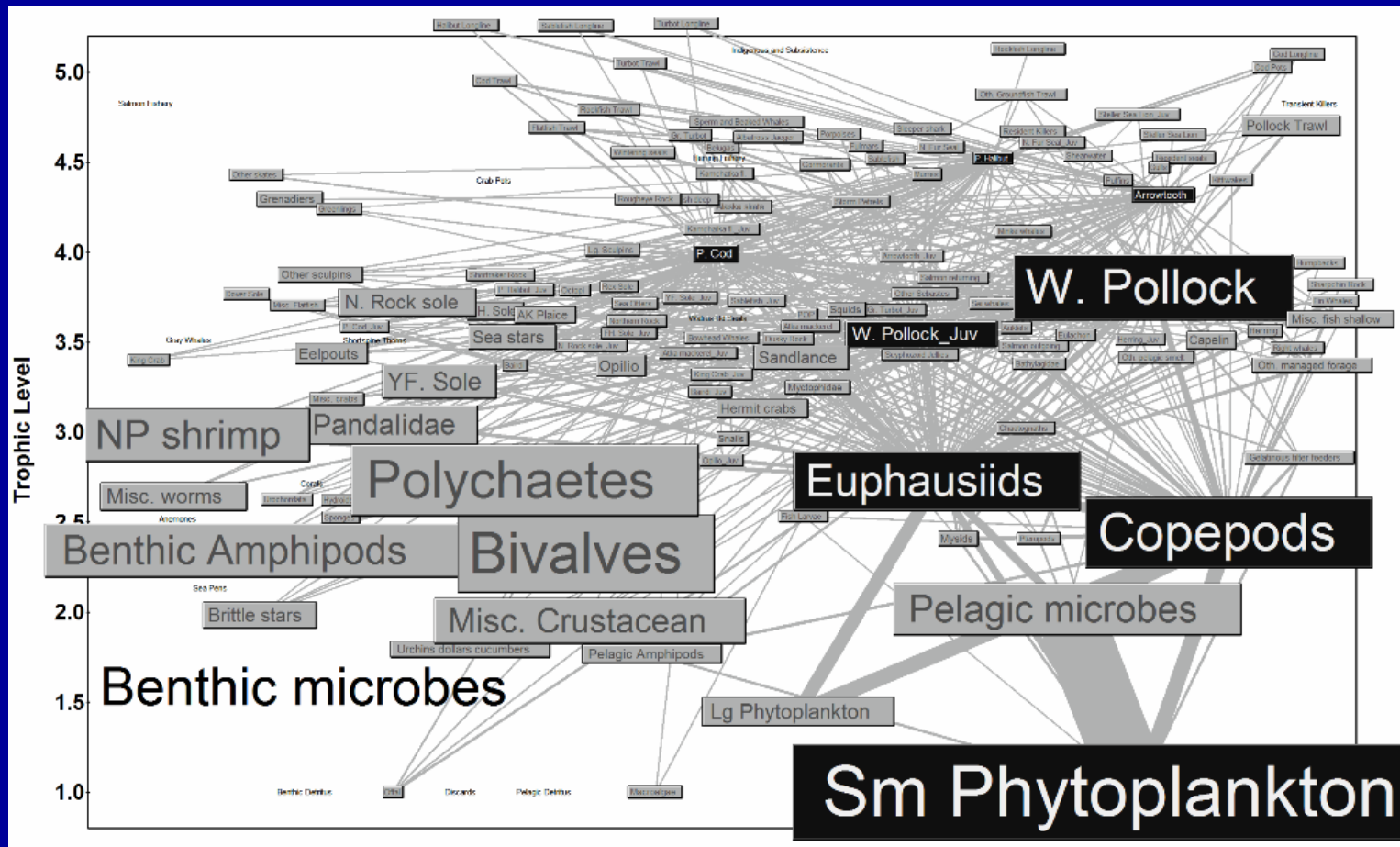


Similar distributions across the guild,
but partitioning within that space



Goal: formal ecosystem thresholds

- 2 million MT cap on total removals from the Bering Sea.



- Tool: Ecopath food web/ network models

Goal: formal ecosystem thresholds

- Example: 2 million MT cap on total removals from the BSAI.
- Scenarios and alternatives:
 - “Simple” (2MMT, fixed)
 - “Complex” (varies bases on productivitiy).
 - Guild limits: Forage fish, apex predators, etc.
 - System of indicators (IFRAME).



Spatial Models



Risk Assessment and MSE