


M E M O R A N D U M

TO: Council, SSC and AP Members

FROM: Clarence G. Pautzke 
Executive Director

DATE: June 17, 1988

SUBJECT: NMFS DAP Processor Survey

ACTION REQUIRED

Review DAP survey.

BACKGROUND

NMFS will present their recent re-survey of DAP processors.

DOCUMENTATION

MAY 1988 DAP SURVEY

Distribution: sent to 50 companies on April 1, 1988, with May 6 response deadline. Prior news release about survey elicited several new requests for inclusion in survey. Fifty-two companies finally responded.

Review and analysis: same procedure as for original survey, with additional analysis of first quarter 1988 actual production. Compared requested tonnages to actual performance in 1987 and first quarter 1988, and/or to requests and performance of similar operations. Made revisions accordingly. Reviewed original survey responses of several non-respondents.

Shoreside component: Twenty companies, 23 plants. Added two Gulf of Alaska plants since first survey.

Current Floater component: includes all motherships and catcher/processors which had reported catch by May 6. Twenty-seven companies, 42 vessels. Added ten vessels since first survey: eight from original survey's "new floater" category, two new respondents. Floaters include 6 motherships, 8 longliners, 1 pot vessel and 27 trawlers. Two longliners and 6 trawlers began operations in 1988. Start up dates for trawlers were: three in January, two in February, one in April.

New Floaters component: Fourteen companies, 17 vessels. New Floaters include 2 motherships (one has begun recently), 5 longliners, and 10 trawlers. Start-up dates for trawlers expected to be: four in July, three in August, two in September, and one in October.

14-Jun

NMFS PROJECTED 1988 DAP HARVEST COMPARED WITH CURRENT DAP QUOTA

| | BERING SEA | ALEUT. | BSA TOTAL | WEST GULF | CENT GULF | EAST GULF | GOA TOTAL |
|----------------------------------|---------------|---------|--------------|--------------|--------------|--------------|--------------|
| P O L L O C K | | | | | | | |
| CURRENT DAP | 614,162 | 4,160 | 618,322 | | | | 90,000 |
| NMFS PROJECTED | 608,964 | 6,719 | 615,683 | 50 | 68,156 | 0 | 68,206 |
| DIFFERENCE | 5,198 | (2,559) | 2,639 | | | | 21,794 |
| P A C I F I C C O D | | | | | | | |
| CURRENT DAP | | | 87,416 | 13,000 | 55,750 | 200 | 68,950 |
| NMFS PROJECTED | | | 89,925 | 8,105 | 60,487 | 95 | 68,687 |
| DIFFERENCE | | | (2,509) | 4,895 | (4,737) | 105 | 263 |
| Y E L L O W F I N S O L E | | | | | | | |
| CURRENT DAP | | | 26,356 | | | | |
| NMFS PROJECTED | | | 31,714 | | | | |
| DIFFERENCE | | | (5,358) | | | | |
| F L A T F I S H | | | | | | | |
| CURRENT DAP | | | 36,403 | 1,550 | 14,300 | 100 | |
| NMFS PROJECTED | | | 29,637 | 985 | 14,272 | 100 | |
| DIFFERENCE | | | 6,766 | 565 | 28 | 0 | |
| A T K A M A C K E R E L | | | | | | | |
| CURRENT DAP | | | 80 | | | | |
| NMFS PROJECTED | | | 7,336 | | | | |
| DIFFERENCE | | | (7,256) | | | | |

14-Jun 1988 NMFS PROJECTIONS DAP MAY SURVEY

| | NMFS PROJECTIONS | | | | | ALL PROCESSORS | | | |
|-------------|------------------|-----------|-----------|-----------|-----------|----------------|---------|---------|--|
| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | BSA | GOA | ALASKA | |
| POLLOCK | 608,964 | 6,719 | 50 | 68,156 | 0 | 615,683 | 68,206 | 683,889 | |
| PAC. COD | 88,407 | 1,518 | 8,105 | 60,487 | 95 | 89,925 | 68,687 | 158,612 | |
| GR. TURBOT | 14,805 | 2,665 | 320 | 1,200 | 0 | 17,470 | 1,520 | 18,990 | |
| YFINSOLE | 31,714 | 0 | 0 | 0 | 0 | 31,714 | 0 | 31,714 | |
| OTH. FLNDR | 29,637 | 0 | 985 | 14,272 | 100 | 29,637 | 15,357 | 44,994 | |
| ATKA MACK | 36 | 7,300 | 100 | 0 | 0 | 7,336 | 100 | 7,436 | |
| GRAND TOTAL | 773,563 | 18,202 | 9,560 | 144,115 | 195 | 791,765 | 153,870 | 945,635 | |

| | NMFS PROJECTIONS | | | | | SHORESIDE PROCESSORS | | |
|------------|------------------|-----------|-----------|-----------|-----------|----------------------|---------|------------|
| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | TOT BSA | TOT GOA | TOT ALASKA |
| POLLOCK | 157,238 | 4,450 | 50 | 49,856 | 0 | 161,688 | 49,906 | 211,594 |
| PAC. COD | 11,280 | 400 | 1,845 | 44,765 | 95 | 11,680 | 46,705 | 58,385 |
| GR. TURBOT | 1,165 | 0 | 100 | 0 | 0 | 1,165 | 100 | 1,265 |
| YFINSOLE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTH. FLNDR | 42 | 0 | 100 | 10,022 | 75 | 42 | 10,197 | 10,239 |
| ATKA MACK | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 169,725 | 4,850 | 2,095 | 104,643 | 170 | 174,575 | 106,908 | 281,483 |

| | NMFS PROJECTIONS | | | | | FLOATING PROCESSORS | | | |
|------------|------------------|-----------|-----------|-----------|-----------|---------------------|--------|---------|--|
| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | BSA | GOA | ALASKA | |
| POLLOCK | 316,051 | 979 | 0 | 16,300 | 0 | 317,030 | 16,300 | 333,330 | |
| PAC. COD | 58,927 | 498 | 2,870 | 9,132 | 0 | 59,425 | 12,002 | 71,427 | |
| GR. TURBOT | 12,530 | 2,665 | 160 | 1,200 | 0 | 15,195 | 1,360 | 16,555 | |
| YFINSOLE | 24,464 | 0 | 0 | 0 | 0 | 24,464 | 0 | 24,464 | |
| OTH. FLNDR | 27,895 | 0 | 855 | 3,050 | 25 | 27,895 | 3,930 | 31,825 | |
| ATKA MACK | 36 | 7,300 | 100 | 0 | 0 | 7,336 | 100 | 7,436 | |
| TOTAL | 439,903 | 11,442 | 3,985 | 29,682 | 25 | 451,345 | 33,692 | 485,037 | |

| | NMFS PROJECTIONS | | | | | NEW FLOATERS (NOT CURRENTLY OPERATIONAL) | | | |
|------------|------------------|-----------|-----------|-----------|-----------|--|--------|---------|--|
| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | BSA | GOA | ALASKA | |
| POLLOCK | 135,675 | 1,290 | 0 | 2,000 | 0 | 136,965 | 2,000 | 138,965 | |
| PAC. COD | 18,200 | 620 | 3,390 | 6,590 | 0 | 18,820 | 9,980 | 28,800 | |
| GR. TURBOT | 1,110 | 0 | 60 | 0 | 0 | 1,110 | 60 | 1,170 | |
| YFINSOLE | 7,250 | 0 | 0 | 0 | 0 | 7,250 | 0 | 7,250 | |
| OTH. FLNDR | 1,700 | 0 | 30 | 1,200 | 0 | 1,700 | 1,230 | 2,930 | |
| ATKA MACK | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| TOTAL | 163,935 | 1,910 | 3,480 | 9,790 | 0 | 165,845 | 13,270 | 179,115 | |

14-Jun 1988 DAP REQUESTS MAY SURVEY

REQUESTS ALL PROCESSORS

| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | BSA | GOA | ALASKA |
|-------------|------------|-----------|-----------|-----------|-----------|---------|---------|-----------|
| POLLOCK | 752,770 | 6,719 | 50 | 96,886 | 0 | 759,489 | 96,936 | 856,425 |
| PAC. COD | 110,707 | 2,109 | 9,905 | 78,087 | 95 | 112,816 | 88,087 | 200,903 |
| GR. TURBOT | 21,505 | 3,315 | 320 | 2,200 | 0 | 24,820 | 2,520 | 27,340 |
| YFINSOLE | 32,081 | 0 | 625 | 0 | 0 | 32,081 | 625 | 32,706 |
| OTH. FLNDR | 32,087 | 0 | 985 | 19,372 | 100 | 32,087 | 20,457 | 52,544 |
| ATKA MACK | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| GRAND TOTAL | 949,150 | 12,143 | 11,885 | 196,545 | 195 | 961,293 | 208,625 | 1,169,918 |

REQUESTS SHORESIDE PROCESSORS

| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | TOT BSA | TOT GOA | TOT ALASKA |
|------------|------------|-----------|-----------|-----------|-----------|---------|---------|------------|
| POLLOCK | 162,678 | 4,450 | 50 | 54,056 | 0 | 167,128 | 54,106 | 221,234 |
| PAC. COD | 11,280 | 400 | 2,045 | 52,365 | 95 | 11,680 | 54,505 | 66,185 |
| GR. TURBOT | 1,165 | 0 | 100 | 0 | 0 | 1,165 | 100 | 1,265 |
| YFINSOLE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTH. FLNDR | 42 | 0 | 100 | 15,122 | 75 | 42 | 15,297 | 15,339 |
| ATKA MACK | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 175,165 | 4,850 | 2,295 | 121,543 | 170 | 180,015 | 124,008 | 304,023 |

REQUESTS FLOATING PROCESSORS

| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | BSA | GOA | ALASKA |
|------------|------------|-----------|-----------|-----------|-----------|---------|--------|---------|
| POLLOCK | 427,817 | 979 | 0 | 35,800 | 0 | 428,796 | 35,800 | 464,596 |
| PAC. COD | 77,677 | 498 | 3,670 | 15,132 | 0 | 78,175 | 18,802 | 96,977 |
| GR. TURBOT | 19,230 | 3,315 | 160 | 2,200 | 0 | 22,545 | 2,360 | 24,905 |
| YFINSOLE | 31,964 | 0 | 0 | 0 | 0 | 31,964 | 0 | 31,964 |
| OTH. FLNDR | 30,345 | 0 | 855 | 3,050 | 25 | 30,345 | 3,930 | 34,275 |
| ATKA MACK | 36 | 7,300 | 100 | 0 | 0 | 7,336 | 100 | 7,436 |
| TOTAL | 587,069 | 12,092 | 4,785 | 56,182 | 25 | 599,161 | 60,992 | 660,153 |

REQUESTS NEW FLOATERS (NOT CURRENTLY OPERATIONAL)

| | BERING SEA | ALEUTIANS | WEST GULF | CENT GULF | EAST GULF | BSA | GOA | ALASKA |
|------------|------------|-----------|-----------|-----------|-----------|---------|--------|---------|
| POLLOCK | 162,275 | 1,290 | 0 | 7,030 | 0 | 163,565 | 7,030 | 170,595 |
| PAC. COD | 21,750 | 1,211 | 4,190 | 10,590 | 0 | 22,961 | 14,780 | 37,741 |
| GR. TURBOT | 1,110 | 0 | 60 | 0 | 0 | 1,110 | 60 | 1,170 |
| YFINSOLE | 8,500 | 0 | 0 | 0 | 0 | 8,500 | 0 | 8,500 |
| OTH. FLNDR | 1,700 | 0 | 30 | 1,200 | 0 | 1,700 | 1,230 | 2,930 |
| ATKA MACK | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 195,335 | 2,501 | 4,280 | 18,820 | 0 | 197,836 | 23,100 | 220,936 |

14-Jun NMFS PROJECTED 1988 DAP ANNUAL HARVEST BY QUARTER-YEAR

| SPECIES | QTR | BERING | | BSA TOTAL | WEST GULF | CENT GULF | EAST GULF | GOA TOTAL | TOTAL ALASKA |
|-------------------|-------|---------|--------|--------------|--------------|--------------|--------------|--------------|-----------------|
| | | SEA | ALEUT. | | | | | | |
| POLLOCK | 1 | 84,705 | 1,979 | 86,684 | 0 | 14,688 | 0 | 14,688 | 101,372 |
| | 2 | 82,359 | 1,820 | 84,179 | 50 | 4,196 | 0 | 4,246 | 88,425 |
| | 3 | 195,570 | 1,380 | 196,950 | 0 | 9,600 | 0 | 9,600 | 206,550 |
| | 4 | 246,330 | 1,540 | 247,870 | 0 | 39,672 | 0 | 39,672 | 287,542 |
| | TOTAL | 608,964 | 6,719 | 615,683 | 50 | 68,156 | 0 | 68,206 | 683,889 |
| PAC. COD | 1 | 16,790 | 198 | 16,988 | 705 | 10,899 | 45 | 11,649 | 28,637 |
| | 2 | 20,527 | 500 | 21,027 | 1,560 | 5,921 | 25 | 7,506 | 28,533 |
| | 3 | 29,395 | 200 | 29,595 | 1,995 | 14,360 | 0 | 16,355 | 45,950 |
| | 4 | 21,695 | 620 | 22,315 | 3,845 | 29,307 | 25 | 33,177 | 55,492 |
| | TOTAL | 88,407 | 1,518 | 89,925 | 8,105 | 60,487 | 95 | 68,687 | 158,612 |
| GR. TURBOT | 1 | 885 | 25 | 910 | 0 | 0 | 0 | 0 | 910 |
| | 2 | 1,695 | 670 | 2,365 | 90 | 100 | 0 | 190 | 2,555 |
| | 3 | 8,325 | 1,445 | 9,770 | 40 | 1,000 | 0 | 1,040 | 10,810 |
| | 4 | 3,900 | 525 | 4,425 | 190 | 100 | 0 | 290 | 4,715 |
| | TOTAL | 14,805 | 2,665 | 17,470 | 320 | 1,200 | 0 | 1,520 | 18,990 |
| YFINSOLE | 1 | 64 | 0 | 64 | 0 | 0 | 0 | 0 | 64 |
| | 2 | 11,600 | 0 | 11,600 | 0 | 0 | 0 | 0 | 11,600 |
| | 3 | 13,200 | 0 | 13,200 | 0 | 0 | 0 | 0 | 13,200 |
| | 4 | 6,850 | 0 | 6,850 | 0 | 0 | 0 | 0 | 6,850 |
| | TOTAL | 31,714 | 0 | 31,714 | 0 | 0 | 0 | 0 | 31,714 |
| ROCK SOLE | 1 | 22,686 | 0 | 22,686 | 0 | 175 | 0 | 175 | 22,861 |
| | 2 | 215 | 0 | 215 | 375 | 1,050 | 0 | 1,425 | 1,640 |
| | 3 | 253 | 0 | 253 | 150 | 1,550 | 0 | 1,700 | 1,953 |
| | 4 | 353 | 0 | 353 | 100 | 1,525 | 0 | 1,625 | 1,978 |
| | TOTAL | 23,506 | 0 | 23,506 | 625 | 4,300 | 0 | 4,925 | 28,431 |
| OTHER FLATFISH | 1 | 686 | 0 | 686 | 0 | 247 | 0 | 247 | 933 |
| | 2 | 1,530 | 0 | 1,530 | 220 | 2,025 | 75 | 2,320 | 3,850 |
| | 3 | 2,230 | 0 | 2,230 | 20 | 1,725 | 0 | 1,745 | 3,975 |
| | 4 | 1,685 | 0 | 1,685 | 120 | 5,975 | 25 | 6,120 | 7,805 |
| | TOTAL | 6,131 | 0 | 6,131 | 360 | 9,972 | 100 | 10,432 | 16,563 |
| ATKA MACKEREL | 1 | 36 | 0 | 36 | 0 | 0 | 0 | 0 | 36 |
| | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 3 | 0 | 3,800 | 3,800 | 100 | 0 | 0 | 100 | 3,900 |
| | 4 | 0 | 3,500 | 3,500 | 0 | 0 | 0 | 0 | 3,500 |
| | TOTAL | 36 | 7,300 | 7,336 | 100 | 0 | 0 | 100 | 7,436 |
| GRAND TOTALS | | 773,563 | 18,202 | 791,765 | 9,560 | 144,115 | 195 | 153,870 | 945,635 |

14-Jun ALASKA POLLOCK INDUSTRY REQUESTS AND NMFS PROJECTIONS, BY CATEGORY AND QUARTER: MAY SURVEY 1988

| TOTAL REQUESTS | | | | | | | | | TOTAL NMFS PROJECTIONS | | | | | | | | | | |
|----------------|---------------|--------|---------|--------------|--------|------|--------|---------|------------------------|---------|---------------|---------|------|--------------|------|--------|---------|--|--|
| QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | | QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | |
| | SEA | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | SEA | | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | | |
| 1 | 84,705 | 1,979 | 86,684 | 0 | 14,688 | 0 | 14,688 | 101,372 | 1 | 84,705 | 1,979 | 86,684 | 0 | 14,688 | 0 | 14,688 | 101,372 | | |
| 2 | 123,240 | 1,820 | 125,060 | 50 | 4,196 | 0 | 4,246 | 129,306 | 2 | 82,359 | 1,820 | 84,179 | 50 | 4,196 | 0 | 4,246 | 88,425 | | |
| 3 | 269,350 | 1,380 | 270,730 | 0 | 19,400 | 0 | 19,400 | 290,130 | 3 | 195,570 | 1,380 | 196,950 | 0 | 9,600 | 0 | 9,600 | 206,550 | | |
| 4 | 275,475 | 1,540 | 277,015 | 0 | 58,572 | 0 | 58,572 | 335,587 | 4 | 246,330 | 1,540 | 247,870 | 0 | 39,672 | 0 | 39,672 | 287,542 | | |
| TOT | 752,770 | 6,719 | 759,489 | 50 | 96,856 | 0 | 96,906 | 856,395 | TOT | 608,964 | 6,719 | 615,683 | 50 | 68,156 | 0 | 68,206 | 683,889 | | |

| SHORESIDE REQUESTS | | | | | | | | | SHORESIDE NMFS PROJECTIONS | | | | | | | | | | |
|--------------------|---------------|--------|---------|--------------|--------|------|--------|---------|----------------------------|---------|---------------|---------|------|--------------|------|--------|---------|--|--|
| QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | | QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | |
| | SEA | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | SEA | | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | | |
| 1 | 30,128 | 1,000 | 31,128 | 0 | 14,688 | 0 | 14,688 | 45,816 | 1 | 30,128 | 1,000 | 31,128 | 0 | 14,688 | 0 | 14,688 | 45,816 | | |
| 2 | 18,900 | 690 | 19,590 | 50 | 4,196 | 0 | 4,246 | 23,836 | 2 | 18,900 | 690 | 19,590 | 50 | 4,196 | 0 | 4,246 | 23,836 | | |
| 3 | 56,700 | 1,380 | 58,080 | 0 | 10,600 | 0 | 10,600 | 68,680 | 3 | 51,260 | 1,380 | 52,640 | 0 | 8,800 | 0 | 8,800 | 61,440 | | |
| 4 | 56,950 | 1,380 | 58,330 | 0 | 24,572 | 0 | 24,572 | 82,902 | 4 | 56,950 | 1,380 | 58,330 | 0 | 22,172 | 0 | 22,172 | 80,502 | | |
| TOT | 162,678 | 4,450 | 167,128 | 50 | 54,056 | 0 | 54,106 | 221,234 | TOT | 157,238 | 4,450 | 161,688 | 50 | 49,856 | 0 | 49,906 | 211,594 | | |

| FLOATERS REQUESTS | | | | | | | | | FLOATERS NMFS PROJECTIONS | | | | | | | | | | |
|-------------------|---------------|--------|---------|--------------|--------|------|--------|---------|---------------------------|---------|---------------|---------|------|--------------|------|--------|---------|--|--|
| QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | | QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | |
| | SEA | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | SEA | | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | | |
| 1 | 54,577 | 979 | 55,556 | 0 | 0 | 0 | 0 | 55,556 | 1 | 54,577 | 979 | 55,556 | 0 | 0 | 0 | 0 | 55,556 | | |
| 2 | 101,840 | 0 | 101,840 | 0 | 0 | 0 | 0 | 101,840 | 2 | 61,959 | 0 | 61,959 | 0 | 0 | 0 | 0 | 61,959 | | |
| 3 | 146,450 | 0 | 146,450 | 0 | 6,800 | 0 | 6,800 | 153,250 | 3 | 101,210 | 0 | 101,210 | 0 | 800 | 0 | 800 | 102,010 | | |
| 4 | 124,950 | 0 | 124,950 | 0 | 29,000 | 0 | 29,000 | 153,950 | 4 | 98,305 | 0 | 98,305 | 0 | 15,500 | 0 | 15,500 | 113,805 | | |
| TOT | 427,817 | 979 | 428,796 | 0 | 35,800 | 0 | 35,800 | 464,596 | TOT | 316,051 | 979 | 317,030 | 0 | 16,300 | 0 | 16,300 | 333,330 | | |

| NEW FLOATERS REQUESTS | | | | | | | | | NEW FLOATERS NMFS PROJECTIONS | | | | | | | | | | |
|-----------------------|---------------|--------|---------|--------------|-------|------|-------|---------|-------------------------------|---------|---------------|---------|------|--------------|------|-------|---------|--|--|
| QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | | QTR | BERING ALEUT. | | | WEST CENTRAL | | | EAST | | |
| | SEA | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | SEA | | ISLAND | BSA | GULF | GULF | GULF | GOA | ALASKA | | |
| 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 2 | 2,500 | 1,130 | 3,630 | 0 | 0 | 0 | 0 | 3,630 | 2 | 1,500 | 1,130 | 2,630 | 0 | 0 | 0 | 0 | 2,630 | | |
| 3 | 66,200 | 0 | 66,200 | 0 | 2,000 | 0 | 2,000 | 68,200 | 3 | 43,100 | 0 | 43,100 | 0 | 0 | 0 | 0 | 43,100 | | |
| 4 | 93,575 | 160 | 93,735 | 0 | 5,000 | 0 | 5,000 | 98,735 | 4 | 91,075 | 160 | 91,235 | 0 | 2,000 | 0 | 2,000 | 93,235 | | |
| TOT | 162,275 | 1,290 | 163,565 | 0 | 7,000 | 0 | 7,000 | 170,565 | TOT | 135,675 | 1,290 | 136,965 | 0 | 2,000 | 0 | 2,000 | 138,965 | | |

m. Hamaya

REPORT OF THE
NORTH PACIFIC LONGLINE ASSOCIATION OF JAPAN
ON THE COOPERATIVE PROJECTS BETWEEN
NPLA, WESTERN ALASKA FISHERMEN AND
THE U. S. FISHING INDUSTRY FOR 1988

JUNE 22, 1988

1. NORTON SOUND SALMON JOINT VENTURE

- A. Fishing Ground: Norton Sound.
- B. Period of Operation: June 10, 1988, through August 15, 1988. (Fishing season begins June 20, at 6:00 p.m.)
- C. Project Description: Two NPL vessels will receive all species of salmon from 80 fishing vessels involving approximately 150 fishermen and their helpers. The target tonnage is 500 metric tons.

2. GROUND FISH FISHERY DEVELOPMENT IN THE NELSON AND NUNIVAK ISLAND AREA.

- A. Project Partners: Qaluyaat Fishermen's Association (QFA), Kokechik Fishermen's Association (KFA), and Bering Sea Fishermen's Association (BSFA).
- B. Areas: Nelson and Nunivak Islands.
- C. Period of Operation: June 14 through July 15, 1988.
- D. Project Description: Three Japanese technicians from NPL member companies are currently in the area for technical assistance on longlining and processing methods for Pacific cod. Also included in the assistance is a loan agreement to enable the local people to expand their fishing ability by lease or purchase of a larger vessel. The size of the loan is linked to an allocation.

3. ATKA FISHERMEN'S ASSOCIATION FISHERIES DEVELOPMENT PROJECT.

- A. Project Description: NPL is providing assistance in the form of a loan guarantee to assist the Atka Fishermen's Association in the purchase of a larger vessel costing approximately \$400,000. This vessel is necessary to allow the local fishermen to expand their ability to participate in the fisheries which are taking place on their local fishing grounds. Future assistance is planned in the area of fishing technology, marketing and other technical assistance.

4. SHARING OF PACIFIC COD IMPORT QUOTA.

- A. Project Description: the NPL is providing U.S. processors with access to Pacific cod I.Q. for the Japanese market. Any U.S. processor who is not able to sell their fish into the Japanese market due to the lack of a cod I.Q. can contact the NPL to obtain an I.Q. free of charge. The present level of the program is 10,000 metric tons which has been sufficient to meet all of the requests of U.S. processors.
- B. Future of the Program: The NPL is studying the possibility of obtaining a substantial increase in the I.Q. This increase of I.Q. is to assure that there is sufficient I.Q. for any demand of U.S. processors.

5. U.S.-JAPAN JOINT GROUND FISH RESOURCE SURVEY CRUISE.

- A. Project Description: JAMARC is sponsoring the research cruise at the request of the Northwest Alaska Fisheries Center and NMFS. JAMARC has chartered the Tomi Maru 88, an NPL vessel. The research cruise is presently being conducted.
- B. Period of Operation: The cruise is to be conducted from May 17, through October 16, 1988.

Note Test fish -
Ltr only



TRIDENT SEAFOODS CORPORATION

5303 Shilshole Avenue N.W. • Seattle, Washington 98107
(206) 783-3818 • Sales: (206) 783-FISH
Telex: Trident Sea 321266 • Fax: (206) 782-7195

June 20, 1988

Mr. James O. Campbell
Chairman
North Pacific Fishery Management Council
P.O. Box 103136
Anchorage, AK 99510

Dear Jim:

We have heard word that the Japanese Longliners are again planning to try and have the North Pacific Fishery Management Council declare Pacific cod to be a TALFF species so that Japan can eventually receive an allocation of cod. Trident Seafoods has invested a large amount of our company's effort in production of headed and gutted cod for the Japanese market. We are obviously opposed to the creation of a TALFF for cod.

We cannot stress strongly enough the adverse impacts any creation of TALFF would have on the United States Seafood processing industry. The Japanese newspaper Suisan Keizai, dated November 30, 1987, reported that prices of cod in Japan fell from \$1.46 a pound to \$1.01 per pound after the announcement of a cod allocation from TALFF. To quote the article, "[f]acing the winter peak season, Pacific cod was enjoying the high prices until this additional quota was given." Many U.S. seafood processors have developed large inventories of Pacific cod this year. If there were a TALFF created on cod it will have a devastating impact on those who have relied upon our government not creating a TALFF in 1988. It is a situation we would not be able to tolerate, and every appropriate action must be taken to assure that the Council and the Secretary do not proceed with the Japanese Longliners' proposal.

The Japanese Longliners claim that they deserve a TALFF because of their contributions to areas of Western Alaska. We believe that the domestic processing industry makes substantially more economic contributions to the region than the Japanese. We, however, have not attempted to publicize our efforts. The U.S. industry can make even greater contributions if we become more diversified and process all species of fish so that a downturn in one, such as king crab, will not severely impact the industry. To achieve this diversification, we must have the ability to fully utilize the cod resources of the Bering Sea.

Regardless of the contributions made by the Longliners, the Magnuson Act does not allow for those contributions to be considered when determining whether a TALFF should be created. Economic contributions by foreign companies to full development of the domestic seafood industry are relevant only in consideration of which foreign nation will receive a portion of the allocations from TALFF, not whether a TALFF should be established in the first place.

Numerous seafood processors have relied upon the Council's December determination that established no initial TALFF for 1988. The notice that the Council would be considering such a proposal at the June session is wholly inadequate. The published agenda for the Council meeting gives no indication that reapportionment to TALFF would be considered.

Brands:



San Juan

Mr. James O. Campbell
Chairman
North Pacific Fishery Management Council
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We have been told just today that the NPFMC may, in fact, be considering granting a TALFF so that the Japanese Longliners can receive Pacific cod. This certainly has not provided adequate notice for the industry to express our concerns. Trident has relayed the news of the rumored Longliner effort to the Pacific Seafood Processors Association so that the Association can actively oppose the proposal. Many individual companies, however, also would have gone to Anchorage to participate in the public comment portion of the meeting if they had advance notice that such an important proposal will be considered.

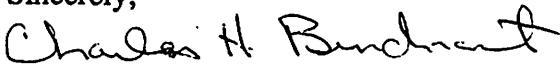
The Bering Sea/Aleutian Islands Fishery Management Plan (FMP) provides that before any foreign nation can harvest a TALFF for any target species, they must also have a TALFF for all bycatch species. The harvesting of Pacific cod produces bycatch of pollock, sole, rock fish, turbut, and sablefish. There is no possible calculation that would allow the Council to allocate the necessary bycatch to TALFF required before a foreign country could prosecute a Pacific cod fishery.

In addition, within the 2.0 million mt optimum yield there are Domestic Annual Harvest (DAH) request for species other than cod that were denied so that a maximum amount of Pacific cod could be allocated to the domestic industry. If the Council were to find that the 1988 DAH need for cod will be less than the Pacific cod Total Allowable Catch (TAC) then the Council should reduce the Pacific cod TAC and increase the TAC (within the 2.0 million mt safeguard) for other species which DAH has been restricted by TAC. TALFF should not be given until the full extent of DAH request are met up to the limit of each species ABC within the optimum yield safeguard of 2.0 million mt. If the Council were to simply create a TALFF on Pacific cod, it would be giving fish to foreign fishermen to the exclusion of the domestic industry.

Although not a legal consideration on whether to establish a TALFF, the Packwood/Magnuson provision of the Magnuson Act and the Pelly Amendment to the Fishermen's Protective Act also dictate that the Japanese will not receive any allocations of TALFF this year. The Japanese have conducted whaling operations again this year in violation of the International Whaling Commission and have been duly certified under the Packwood/Magnuson provisions of the MFCMA. Such designation is also automatic certification under the Pelly amendment and the President has indicated to Congress that he will prohibit any allocations of TALFF to the Japanese because of the certification under the Pelly amendment.

The NPFMC has made historic progress towards Americanization of the fishery resources in the North Pacific. Trident has followed the Council's lead and invested heavily in the production of Pacific cod. Any creation of TALFF by the Council and the Secretary will severely harm the cod market in Japan. The domestic seafood industry will face a severe setback on our efforts to fully utilize the Pacific cod resources if a cod TALFF is created. We simply must do everything possible to make sure that such an eventuality does not happen.

Sincerely,



Charles H. Bundrant, President
Trident Seafoods Corporation