# Gulf of Alaska Groundfish Trawl Fishery Social Survey

**Preliminary Results** 

Appendix B:

**FIGURES** 

## LIST OF FIGURES

Figure 1. –	Responses to Question A1 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is your gender?
Figure 2. –	Responses to Question A2 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How old are you?
Figure 3. –	Responses to Question A3 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is the highest level of education you have
	attained?B3
Figure 4. –	Responses to Question A4 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Are you Hispanic or Latino?
Figure 5. –	Responses to Question A5 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is your race?
Figure 6. –	Responses to Question A6 (A) for all respondents and (B) by sector: What is your ancestry (ethnic origin)?
Figure 6C	- Responses to Question A6 broken out by sector and geographic location of the respondent:
riguie oc	What is your ancestry (ethnic origin)?
Eigung 7	
Figure 7. –	Responses to Question A7 (A) for all respondents; (B) by sector; and (C) by sector and
T. 0	geographic location of the respondent: What is your current marital status?
Figure 8. –	Responses to Question A7a (A) for all respondents; (B) by sector; and (C) by sector and
	geographic location of the respondent: If married, does your spouse participate in any aspect
	of the commercial fishing industry?
Figure 9. –	Responses to Question A8 (A) for all respondents; (B) by sector; and (C) by sector and
	geographic location of the respondent: What best describes your living arrangements? B10
Figure 10. –	Responses to Question A9a (A) for all respondents; (B) by sector; and (C) by sector and
	geographic location of the respondent: How many people live in your household (including
	yourself)?B11
Figure 11. –	Responses to Question A9b (A) for all respondents; (B) by sector; and (C) by sector and
	geographic location of the respondent: What best describes your relationship to the housing
	unit and any others living in it?
Figure 12. –	Responses to Question A10 (A) for all respondents; (B) by sector; and (C) by sector and
	geographic location of the respondent: What percentage of your combined family income
	comes from your participation in commercial fishing or processing activities? B13
Figure 13. –	Responses to Question A11 (A) for all respondents; (B) by sector; and (C) by sector and
8	geographic location of the respondent: How are you paid for you work in the commercial
	fishing industry?B14
Figure 14 =	Responses to Question B1 (A) for all respondents and (B) by sector: Please indicate your role
riguic 14.	in any aspect of the commercial fishing industry.
Figure 14C	- Responses to Question B1 broken out by sector and geographic location of the respondent:
riguic 14C.	
Eigung 15	Please indicate your role in any aspect of the commercial fishing industry
rigure 15. –	Responses to Question B1 (A) for all respondents and (B) by sector: Please indicate any role
	your spouse/partner may have in any aspect of the commercial fishing industry B17

Figure 15C. – Responses to Question B1 broken out by sector and geographic location of the respondent:
Please indicate any role your spouse/partner may have in any aspect of the commercial fishing industry
Figure 16. – Responses to Question B2 (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: Has your family (not your spouse's family)
historically participated in any commercial fishing or processing activities?
Figure 17. – Responses to Question B2a (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: For how many generations has your family (not your
spouse's family) participated in any commercial fishing or processing activities?
Figure 18. – Responses to Question B3 (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: How old were you when you started to work in any
commercial fishing or processing activities?
Figure 19. – Responses to Question B4 (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: For how many total years have you worked in any
commercial fishing or processing activities?B22
Figure 20. – Responses to Question B5 for (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: How many total years have you worked in the Gulf
of Alaska groundfish trawl fishery?B23
Figure 21. – Responses to Question B6 for (A) all respondents and (B) by sector: Please list the top 5
cities/towns/harbors where you fish out of (if you work on a vessel) and/or where the
processing facility(ies) you work at are located
Figure 21C. – Responses to Question B6 broken out by sector and geographic location of the respondent:
Please list the top 5 cities/towns/harbors where you fish out of (if you work on a vessel)
and/or where the processing facility(ies) you work at are located
Figure 22. – Responses to Question B9 (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: Do you work multiple jobs? B26
Figure 23. – Responses to Question B10 (A) for all respondents; (B) by sector; and (C) by sector and
geographic location of the respondent: Do you maintain a job outside the commercial fishing
or processing industry?B27
Figure 24A. – Responses to Question B11 for all respondents: How would you rate the following items in
your role in the commercial fishing or processing industries?
Figure 24B. – Responses to Question B11 (B) by sector; and (C) by sector and geographic location of the
respondent: How would you rate the following items in your role in the commercial fishing
or processing industries?  B29
Figure 25A. – Responses to Question C1 for all respondents: Who do you depend on for equipment and
supplies you utilize while working in the commercial fishing or processing industry? B30
Figure 25B. – Responses to Question C1 broken out by sector: Who do you depend on for equipment and
supplies you utilize while working in the commercial fishing or processing industry? B31
Figure 26A. – Responses to Question C2 for all respondents: Who do you depend on for services you
utilize while working in the commercial fishing or processing industry?
Figure 26B. – Responses to Question C2 broken out by sector: Who do you depend on for services you
utilize while working in the commercial fishing or processing industry?
fisheries management?
115HeHe5 management:

Figure 28. –	Responses to Question C4 for all respondents: Who do you depend on for other everyday information to assist you in your work in the commercial fishing and/or processing industries?  B43
Figure 29. –	Responses to Question C5 (A) for all respondents and (B) by sector: How do you get your information related to your work in the fishery?
Figure 29C.	<ul> <li>Responses to Question C5 broken out by sector and geographic location of the respondent:</li> <li>How do you get your information related to your work in the fishery?</li> </ul>
Figure 30. –	Responses to Question D1 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How do you participate in the North Pacific Fishery Management Council process?
Figure 31. –	Responses to Question D2 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Please rate how well informed you are in the discussions about developing a bycatch management program for the Gulf of Alaska groundfish trawl fishery
Figure 32. –	Responses to Question D3 (A) for all respondents and (B) by sector: Please indicate your plans over the next 5 years for participation in the fishing industry sectors described below.  B48
Figure 32C.	<ul> <li>Responses to Question D3 broken out by sector and geographic location of the respondent:</li> <li>Please indicate your plans over the next 5 years for participation in the fishing industry sectors described below.</li> </ul>
Figure 33. –	Responses to Question D4 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Do you support the development of a bycatch management program for the GOA Groundfish Trawl fishery that includes a catch share element where harvest (or bycatch) privileges are allocated to individuals, cooperatives, or communities?
Figure 34A.	- Responses to Question D5 for all respondents: Please select the reasons for your response in the previous question (D4). What do you think a bycatch management or catch share program would change in the Gulf of Alaska groundfish trawl fishery?
Figure 34B.	- Responses to Question D5 broken out by sector: Please select the reasons for your response in the previous question (D4). What do you think a bycatch management or catch share program would change in the Gulf of Alaska groundfish trawl fishery?
Figure 34C.	<ul> <li>Responses to Question D5 broken out by sector and geographic location of the respondent:</li> <li>Please select the reasons for your response in the previous question (D4). What do you think a bycatch management or catch share program would change in the Gulf of Alaska groundfish trawl fishery?</li> </ul>
Figure 35A.	<ul> <li>Responses to Question D6 for all respondents: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery.</li> </ul>
Figure 35B.	<ul> <li>Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. CV owners.</li> </ul>
Figure 36A.	- Responses to Question E1 for all respondents: Please rank, in order of importance, which fisheries you participate in on a regular basis (1 being the most important)

Figure 36B.	- Responses to Question E1 broken out by sector: Please rank, in order of importance, which
	fisheries you participate in on a regular basis (1 being the most important) B71
Figure 36C.	- Responses to Question E1 broken out by sector and geographic location of the respondent:
	Please rank, in order of importance, which fisheries you participate in on a regular basis (1
	being the most important). CV Owners
Figure 37A.	- Responses to Question E2 for all respondents: What are the most common species you
	have commercial fished in the last 5 years?
Figure 37B.	- Responses to Question E2 broken out by sector: What are the most common species you
	have commercial fished in the last 5 years?
Figure 37C.	- Responses to Question E2 broken out by sector and geographic location of the respondent:
	What are the most common species you have commercial fished in the last 5 years? B76
Figure 38. –	Responses to Question E3 (A) for all respondents; (B) by sector; and (C) by sector and
	geographic location of the respondent: Have you changed the species you have targeted
	within the last 5 years?
Figure 39. –	Responses to Question E4 for (A) for all respondents and (B) by sector: What gear(s) have
	you fished with in the last 5 years?
Figure 39C.	- Responses to Question E4 broken out by sector and geographic location of the respondent:
	What gear(s) have you fished with in the last 5 years?
Figure 40. –	Responses to Question E5&6 for (A) all respondents and (B) by sector: (Question E5)
	Referring to your answers in E1, which of the fisheries you listed do you plan to
	CONTINUE participating in over the next 5 years? (Question E6) Which of the fisheries you
	listed do you plan to STOP participating in within the next 5 years?
Figure 40C.	- Responses to Question E5&6 broken out by sector and geographic location of the
	respondent: (Question E5) Referring to your answers in E1, which of the fisheries you listed
	do you plan to CONTINUE participating in over the next 5 years? (Question E6) Which of
	the fisheries you listed do you plan to STOP participating in within the next 5 years? B86
Figure 41. –	Responses to Question E7&7a for (A) all respondents and (B) by sector: (Question E7)
	Again referring to the list of fisheries in E1, are there any fisheries you intend to begin
	participating in within the next 5 years that you did not participate in the last 5 years?
	(Question E7a) Please list any fisheries you plan to begin participating in within the next 5
	years that you have not participated in during the last 5 years
Figure 41C.	- Responses to Question E7&7a broken out by sector and geographic location of the
	respondent: (Question E7) Again referring to the list of fisheries in E1, are there any
	fisheries you intend to begin participating in within the next 5 years that you did not
	participate in the last 5 years? (Question E7a) Please list any fisheries you plan to begin
	participating in within the next 5 years that you have not participated in during the last 5
	yearsB88
Figure 42. –	Responses to Question E8 for (A) all respondents, (B) by sector, and (C) by sector and
-	geographic location of the respondent: Of the vessel(s) you commercially fish on, what is
	your relationship to others on the vessel(s
Figure 43. –	Responses to Question E9 for (A) all respondents, (B) by sector, and (C) by sector and
-	geographic location of the respondent: Approximately how many people work with you on
	the most recent GOA groundfish trawl vessel you fished on?

Figure 44. –	Responses to Question E11 for (A) all respondents and (B) by sector: Do you typically work
	with the same people in the GOA groundfish trawl fishery year after year?
Figure 44C.	- Responses to Question E11 broken out by sector and geographic location of the respondent:
	Do you typically work with the same people in the GOA groundfish trawl fishery year after
	year?B92
Figure 45. –	Responses to Question E12 for (A) all respondents and (B) by sector: Please rate the quality
-	of your relationships with the following people on the most recent groundfish trawl fishery
	vessel you have fished on or owned.
Figure 45C.	- Responses to Question E12 broken out by sector and geographic location of the respondent:
	Please rate the quality of your relationships with the following people on the most recent
	groundfish trawl fishery vessel you have fished on or owned
Figure 46. –	Responses to Question E14 for (A) all respondents and (B) by sector: What items are taken
-	into consideration when deciding where to sell the catch?
Figure 46C.	- Responses to Question E14 broken out by sector and geographic location of the respondent:
	What items are taken into consideration when deciding where to sell the catch?
Figure 47. –	Responses to Question E15 for (A) all respondents and (B) by sector: How many
-	processors/buyers are located in the port to which you typically deliver?
Figure 47C.	- Responses to Question E15 broken out by sector and geographic location of the respondent:
-	How many processors/buyers are located in the port to which you typically deliver? B99
Figure 48. –	Responses to Question E16 for (A) all respondents, (B) by sector, and (C) by sector and
-	geographic location of the respondent: Do you have a choice of where you sell your fish?
	B100
Figure 49. –	Responses to Question E17 for (A) all respondents and (B) by sector: What limits your
	choice of where you sell your GOA trawl-caught groundfish?
Figure 49C.	- Responses to Question E17 broken out by sector and geographic location of the respondent:
	What limits your choice of where you sell your GOA trawl-caught groundfish?
Figure 50. –	Responses to Question E18 for (A) all respondents and (B) by sector: Please rate the quality
	of your relationships generally with people in the following categories related to the selling
	of trawl-caught GOA groundfish species
Figure 50C.	- Responses to Question E18 broken out by sector and geographic location of the respondent:
	Please rate the quality of your relationships generally with people in the following categories
	related to the selling of trawl-caught GOA groundfish species
Figure 51. –	Responses to Question F1 for (A) all respondents and (B) by geographic location of the
	respondent: Please select below which option best describes the type of processor that you
	operate or work for (where the survey is being filled out)
Figure 52. –	Responses to Question F3 for (A) all respondents and (B) by geographic location of the
-	respondent: Is the processor you operate or work for part of a larger company?
Figure 53. –	Responses to Question F4 for (A) all respondents and (B) by geographic location of the
-	respondent: From how many vessels does your processing facility purchase GOA trawl-
	caught groundfish from during a typical season?
Figure 54. –	Responses to Question F5 for (A) all respondents and (B) by geographic location of the
C	respondent: Please list, in order of importance, the top 10 species of fish that are processed
	and/or purchased by the processing facility you operate or work for. Please also explain why
	these species are important relative to others.

•	Responses to Question F6 for all respondents: Please rate the quality of your relationship with the following people associated with the purchasing of GOA trawl-caught groundfish.  B109
•	Responses to Question F6 broken out by sector and geographic location of the respondent: Please rate the quality of your relationship with the following people associated with the
	our chasing of GOA trawl-caught groundfishB110
r	desponses to Question F7 for (A) all respondents and (B) by geographic location of the respondent: Is the GOA trawl-caught groundfish that you purchase typically processed in the same port where it is purchased?
r	desponses to Question F8 for (A) all respondents and (B) by geographic location of the respondent: What items does your company take into consideration when deciding where to rell GOA trawl-caught groundfish product(s)?
r	Responses to Question F10 for (A) all respondents and (B) by geographic location of the respondent: How is/are the GOA trawl-caught groundfish product(s) transported to the final distributor or company distribution location?
-	desponses to Question G1 for (A) all respondents and (B) by geographic location of the respondent: Are you a U.S. citizen?
-	tesponses to Question G1a for (A) all respondents and (B) by geographic location of the respondent: What type of foreign worker status do you have?
U	desponses to Question G1b for (A) all respondents and (B) by geographic location of the respondent: Do you plan to seek long term residence in the U.S.?
•	desponses to Question G2 for (A) all respondents and (B) by geographic location of the respondent: Does your immediate family (spouse, kids) live in the U.S.?
ti g	Responses to Question G3&G3a for (A) all respondents and (B) by geographic location of the respondent: (Question G3) Does your family receive social assistance from any government in the United States? (Question G3a) If you answered yes on G4, what types of social assistance does your family receive?
-	desponses to Question G4 for (A) all respondents and (B) by geographic location of the respondent: What type of processor do you currently work for?
•	desponses to Question G5 for (A) all respondents and (B) by geographic location of the respondent: How did you get your current job as a processing employee?
•	desponses to Question G6 for (A) all respondents and (B) by geographic location of the respondent: When I was hired, I was living outside the United States
-	Responses to Question G7 for (A) all respondents and (B) by geographic location of the respondent: How many members of your household work as processing employees? B119
Figure 68. – R	Responses to Question G8 for (A) all respondents and (B) by geographic location of the respondent: How many months a year do you work as a processing employee?
Figure 69. – R	desponses to Question G9 for (A) all respondents and (B) by geographic location of the respondent: If your processing plant was no longer able to employ you for all of the months you currently work, which of the following options would you consider?
r	desponses to Question G10 for (A) all respondents and (B) by geographic location of the respondent: What type of work do you do during the months that you are not working at your current processor?

Figure 71. – Responses to Question G11 for (A) all respondents and (B) by geographic location of	f the
respondent: How many people do you support financially with the money you earn a	ıs a
processing employee?	B123
Figure 72 Responses to Question G12&G13 for (A) all respondents and (B) by geographic loca	tion of
the respondent: (Question G12) What percentage of your salary do you send to famil	y
members living in the United States? (Question G13) What percentage of your salary	y do you
send to family members that currently live in another country?	B124

Figure 1. – Responses to Question A1 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is your gender?

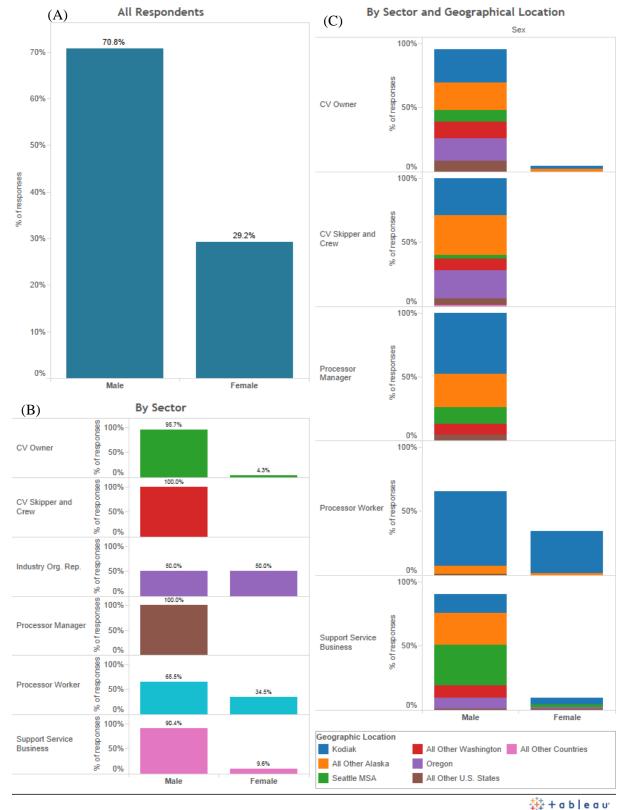


Figure 2. – Responses to Question A2 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How old are you?

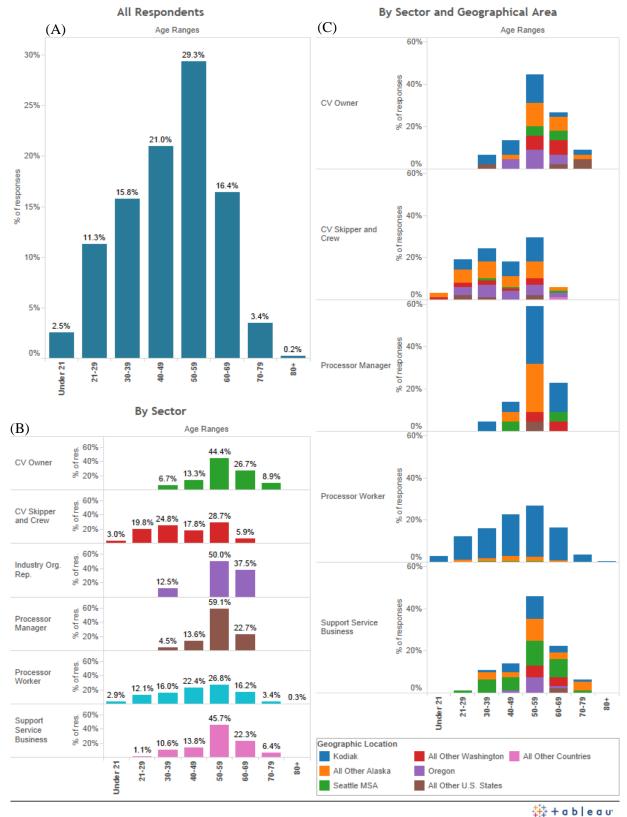
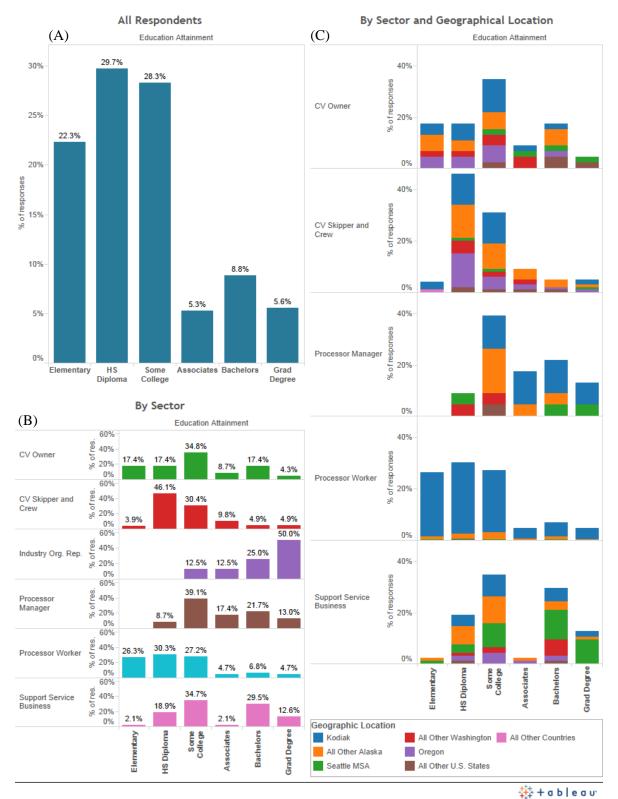


Figure 3. – Responses to Question A3 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is the highest level of education you have attained?



**B**3

Figure 4. – Responses to Question A4 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Are you Hispanic or Latino?

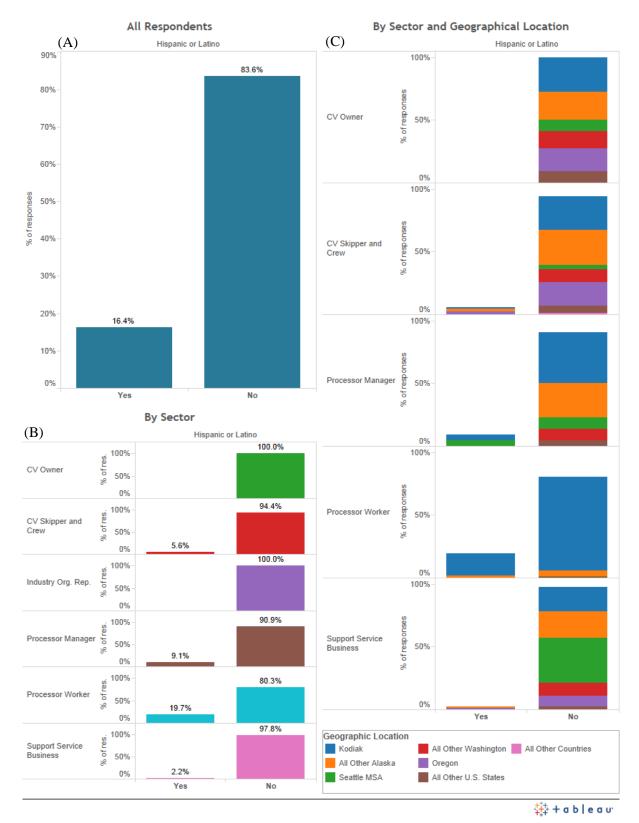


Figure 5. – Responses to Question A5 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is your race?

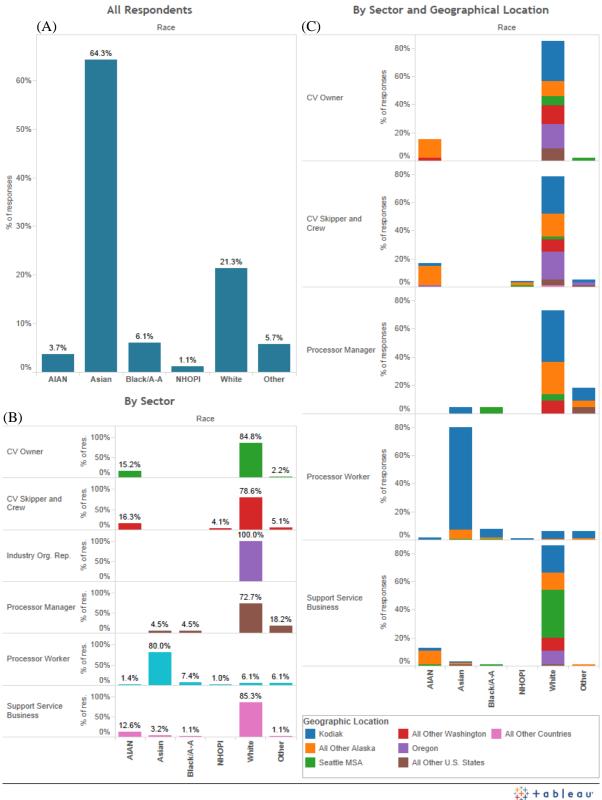


Figure 6. – Responses to Question A6 (A) for all respondents and (B) by sector: What is your ancestry (ethnic origin)?

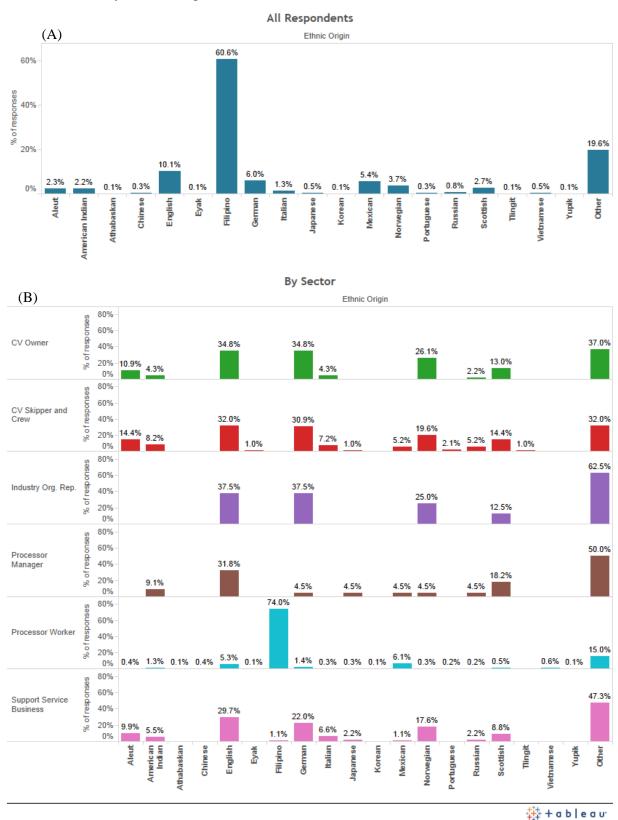


Figure 6C. – Responses to Question A6 broken out by sector and geographic location of the respondent: What is your ancestry (ethnic origin)?

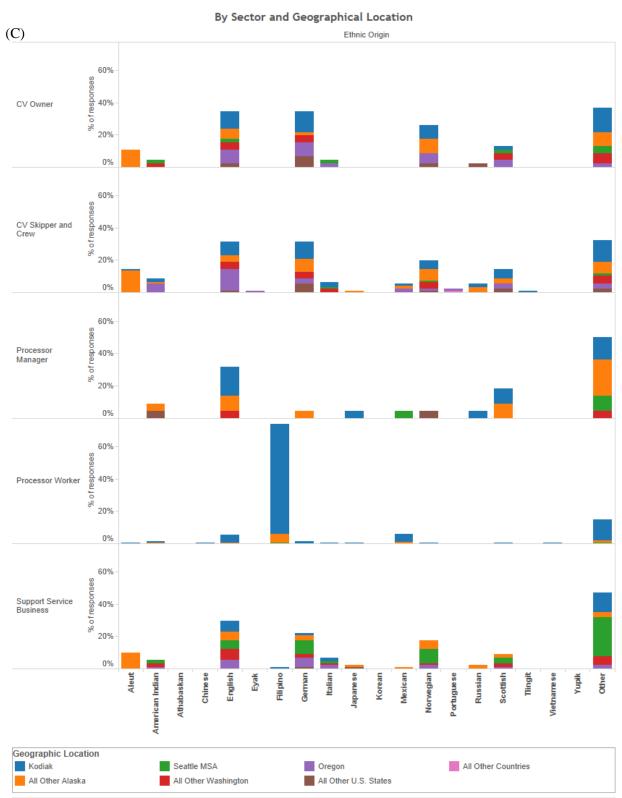


Figure 7. – Responses to Question A7 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What is your current marital status?

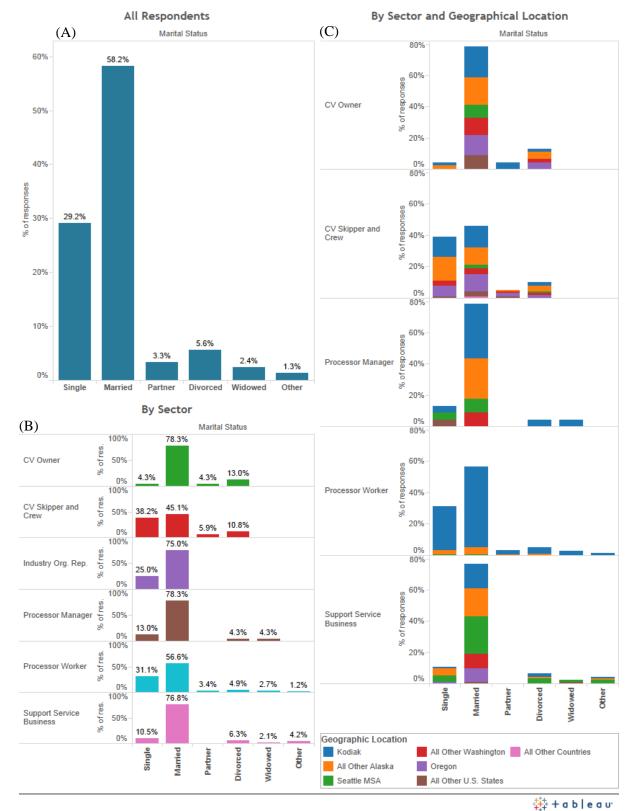


Figure 8. – Responses to Question A7a (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: If married, does your spouse participate in any aspect of the commercial fishing industry?

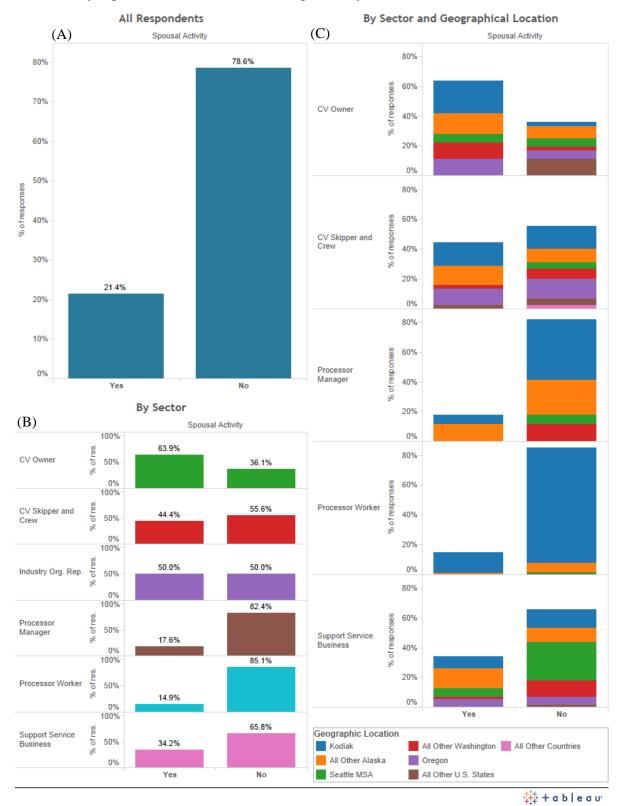


Figure 9. – Responses to Question A8 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What best describes your living arrangements?

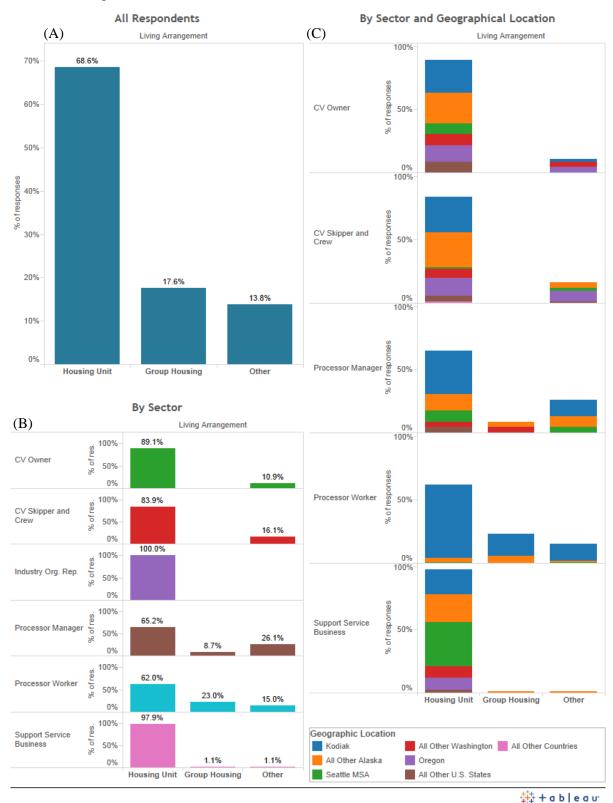


Figure 10. – Responses to Question A9a (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How many people live in your household (including yourself)?

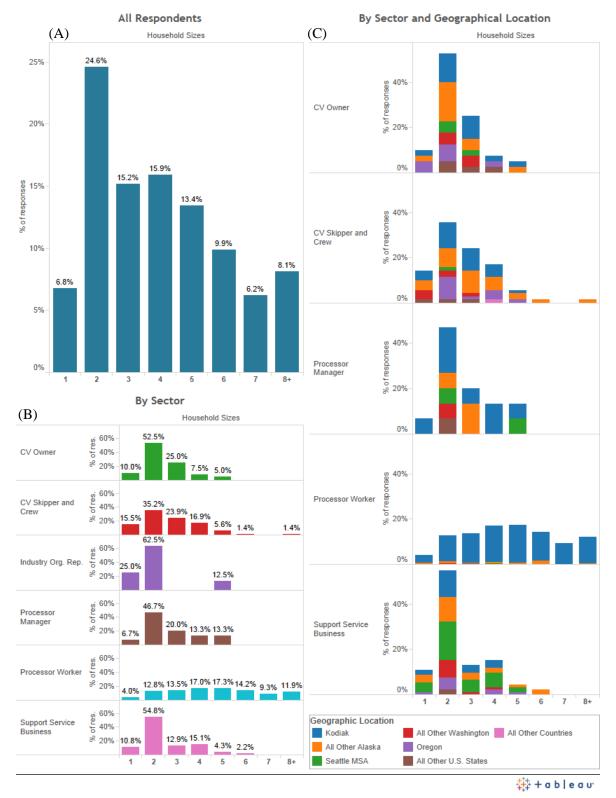


Figure 11. – Responses to Question A9b (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What best describes your relationship to the housing unit and any others living in it?

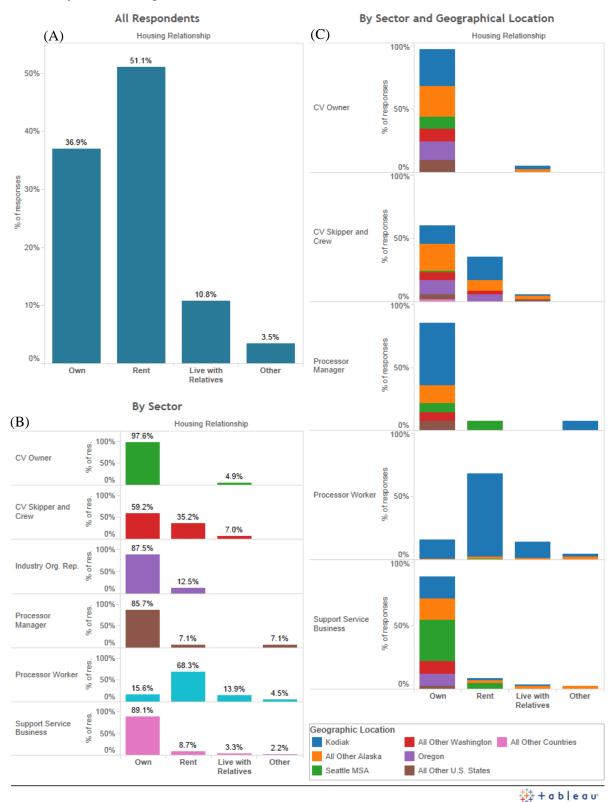


Figure 12. – Responses to Question A10 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: What percentage of your combined family income comes from your participation in commercial fishing or processing activities?

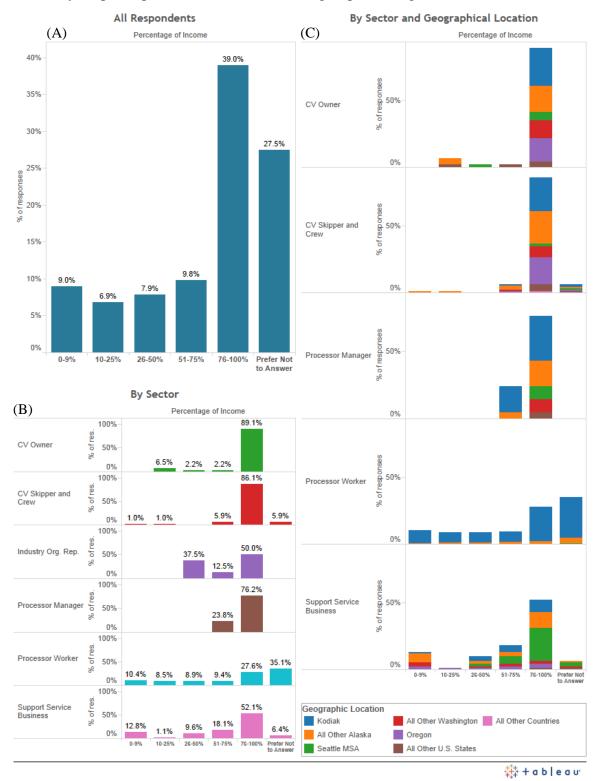


Figure 13. – Responses to Question A11 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How are you paid for you work in the commercial fishing industry?

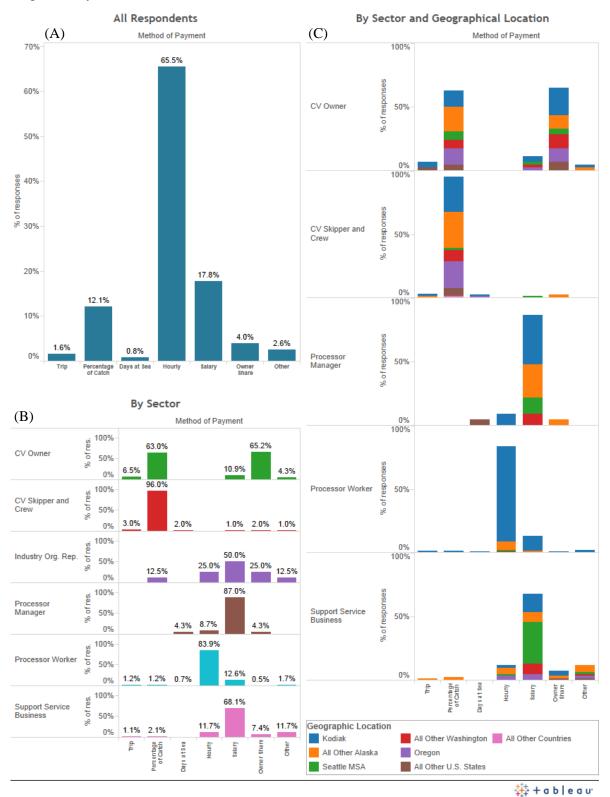
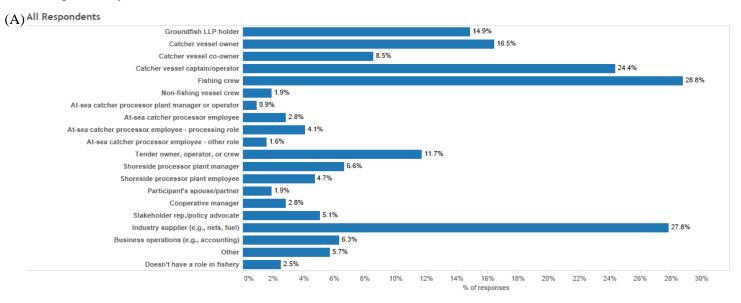


Figure 14. – Responses to Question B1 (A) for all respondents and (B) by sector: Please indicate your role in any aspect of the commercial fishing industry.



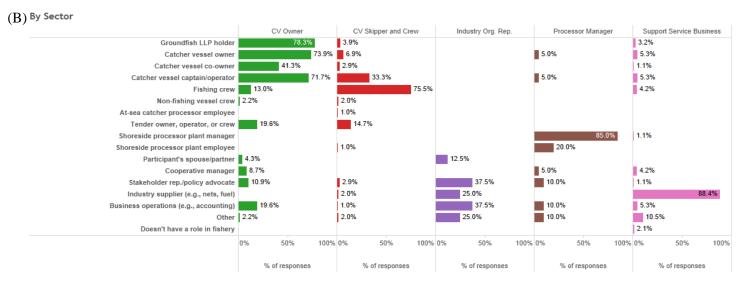


Figure 14C. – Responses to Question B1 broken out by sector and geographic location of the respondent: Please indicate your role in any aspect of the commercial fishing industry.

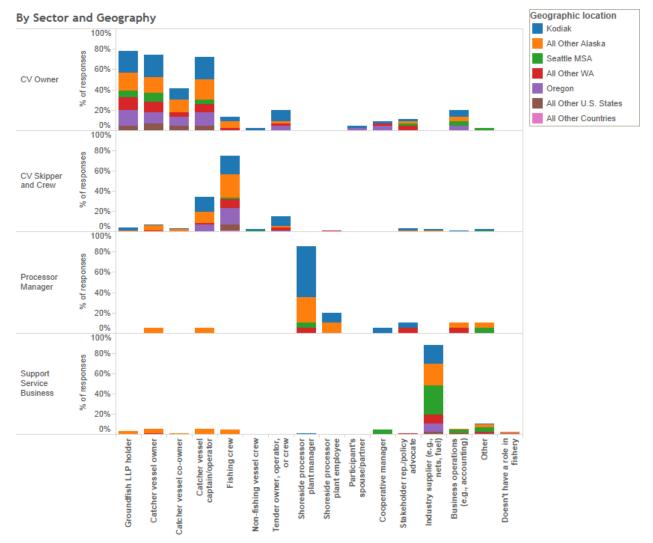
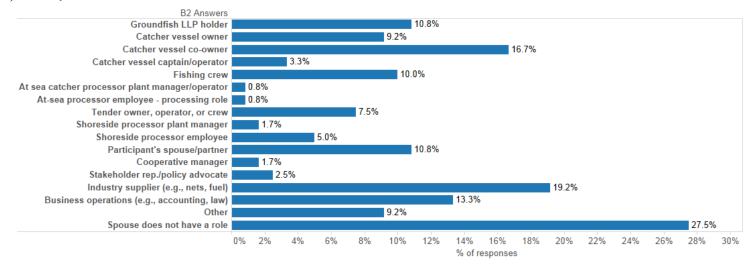


Figure 15. – Responses to Question B1 (A) for all respondents and (B) by sector: Please indicate any role your spouse/partner may have in any aspect of the commercial fishing industry.

### (A) All Respondents



#### (B) By Sector

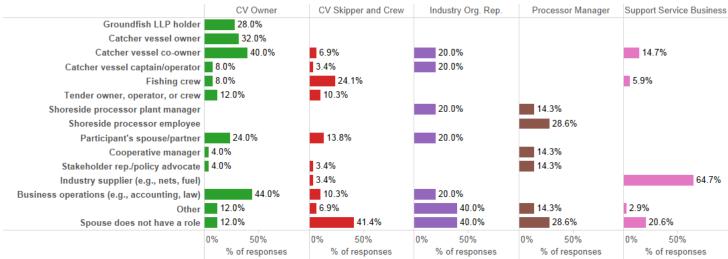


Figure 15C. – Responses to Question B1 broken out by sector and geographic location of the respondent: Please indicate any role your spouse/partner may have in any aspect of the commercial fishing industry.

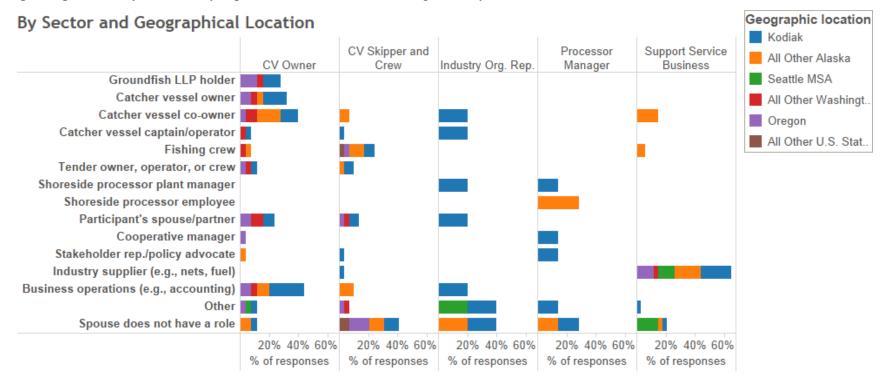


Figure 16. – Responses to Question B2 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Has your family (not your spouse's family) historically participated in any commercial fishing or processing activities?

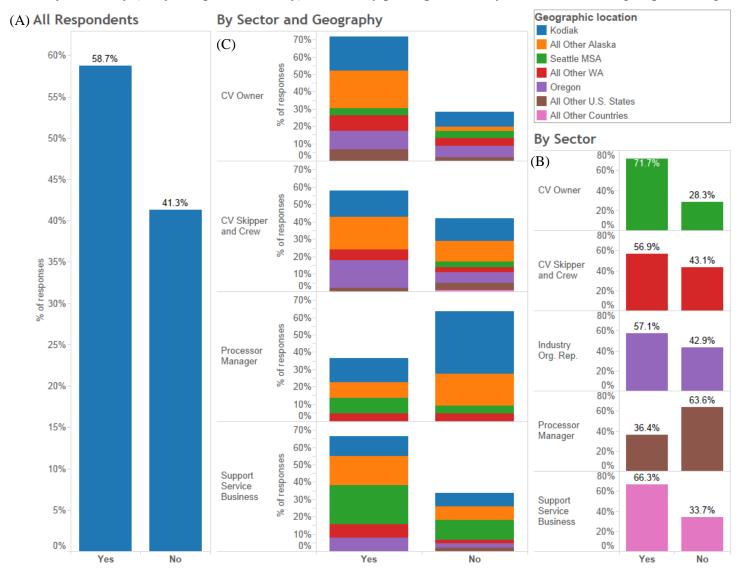
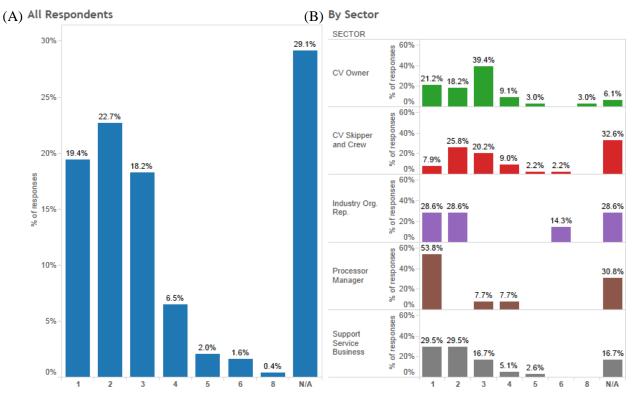


Figure 17. – Responses to Question B2a (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: For how many generations has your family (not your spouse's family) participated in any commercial fishing or processing activities?





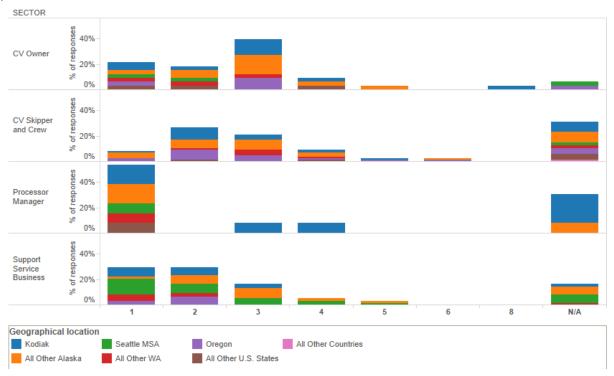


Figure 18. – Responses to Question B3 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How old were you when you started to work in any commercial fishing or processing activities?

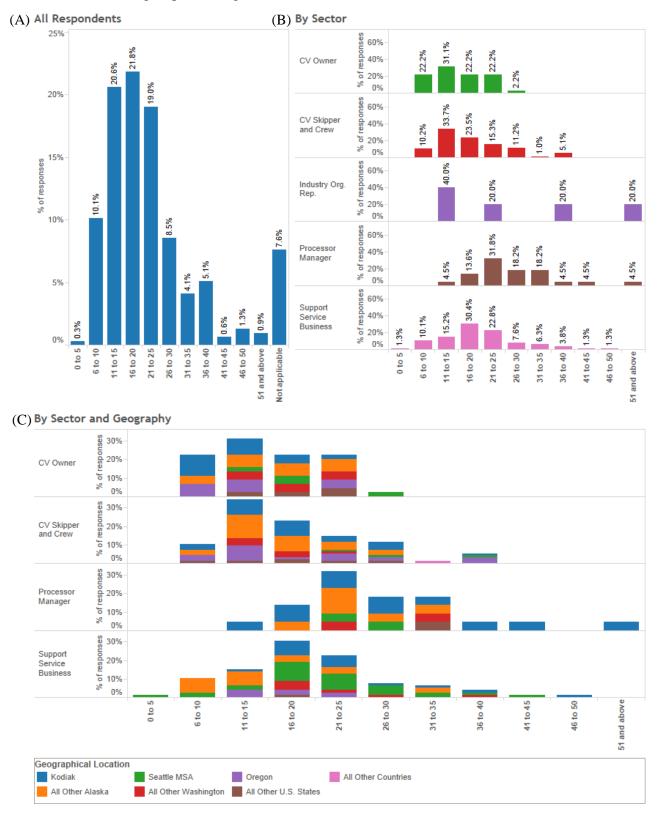


Figure 19. – Responses to Question B4 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: For how many total years have you worked in any commercial fishing or processing activities?

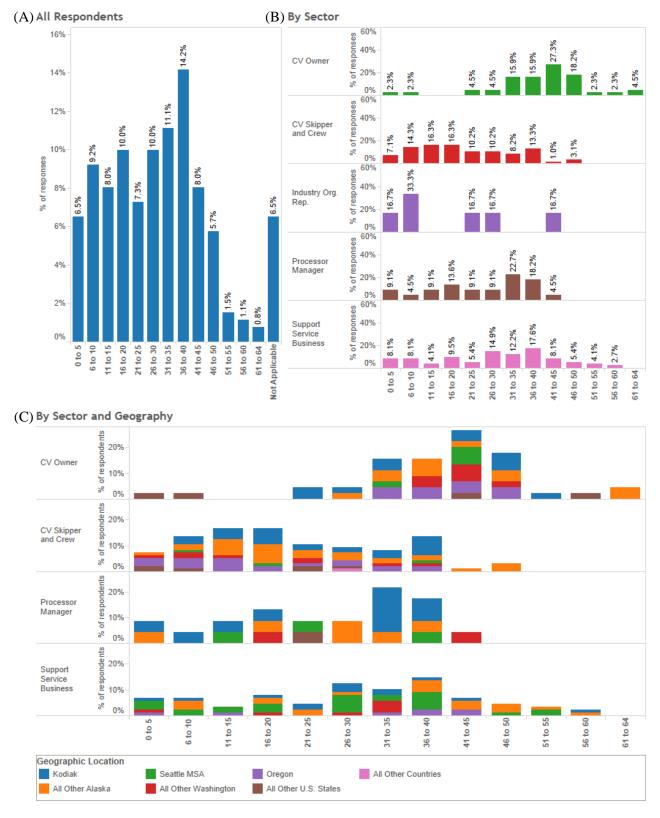
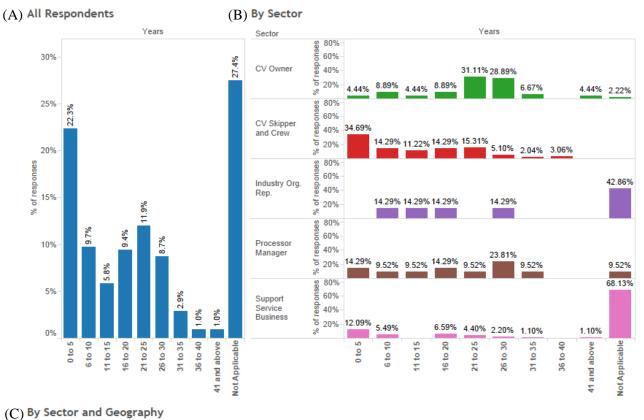
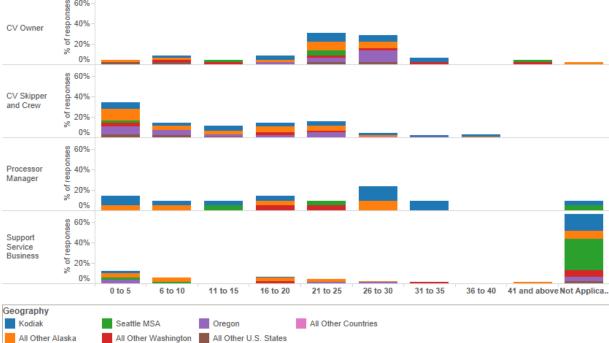


Figure 20. – Responses to Question B5 for (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How many total years have you worked in the Gulf of Alaska groundfish trawl fishery?



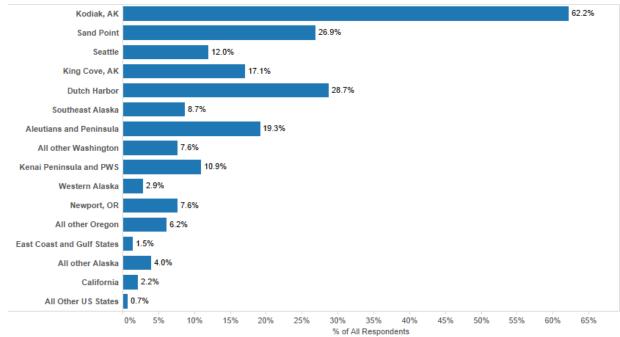




Years

Figure 21. – Responses to Question B6 for (A) all respondents and (B) by sector: Please list the top 5 cities/towns/harbors where you fish out of (if you work on a vessel) and/or where the processing facility(ies) you work at are located.





#### (B) By Sector

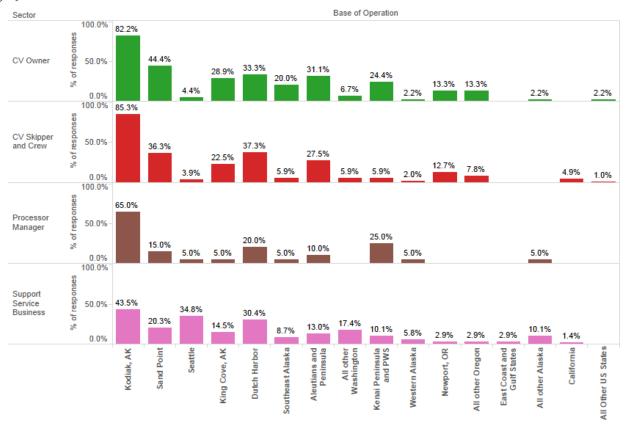


Figure 21C. – Responses to Question B6 broken out by sector and geographic location of the respondent: Please list the top 5 cities/towns/harbors where you fish out of (if you work on a vessel) and/or where the processing facility(ies) you work at are located.

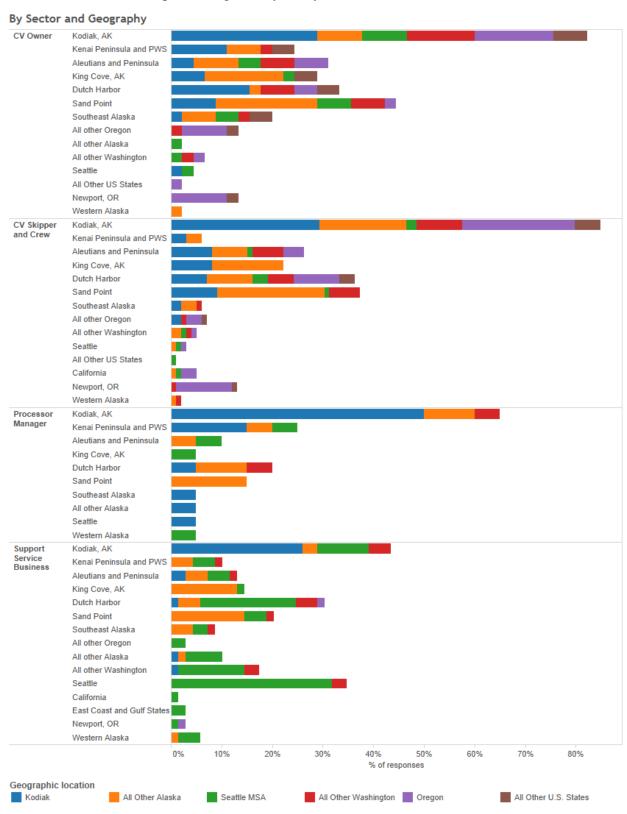
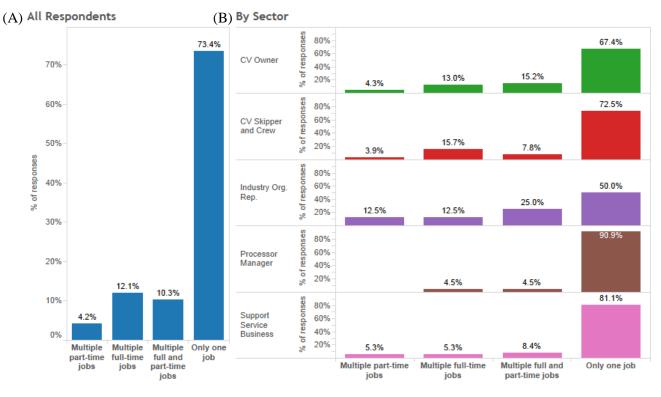


Figure 22. – Responses to Question B9 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Do you work multiple jobs?



#### (C) By Sector and Geography

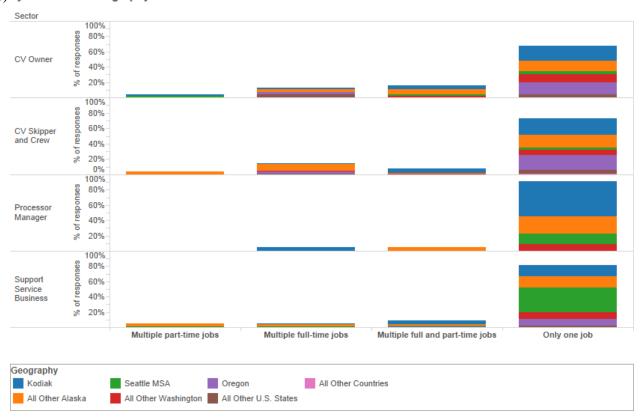


Figure 23. – Responses to Question B10 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Do you maintain a job outside the commercial fishing or processing industry?

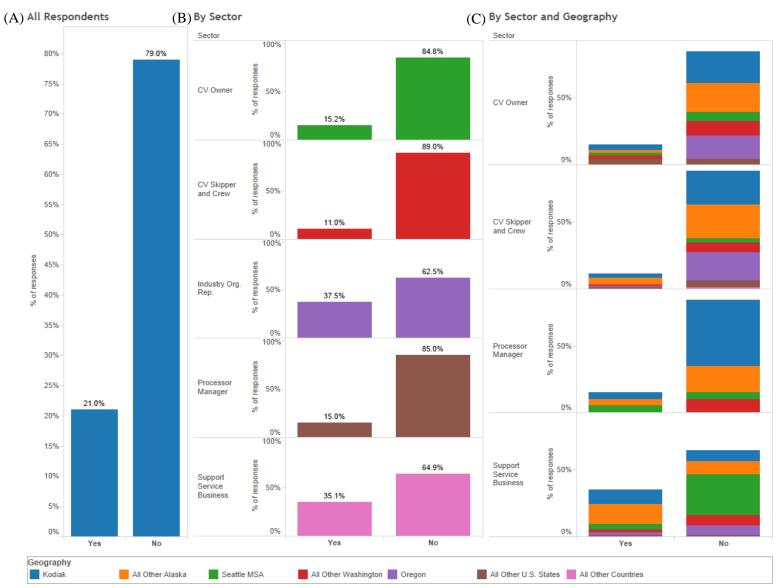


Figure 24A. – Responses to Question B11 for all respondents: How would you rate the following items in your role in the commercial fishing or processing industries?

#### **All Respondents**

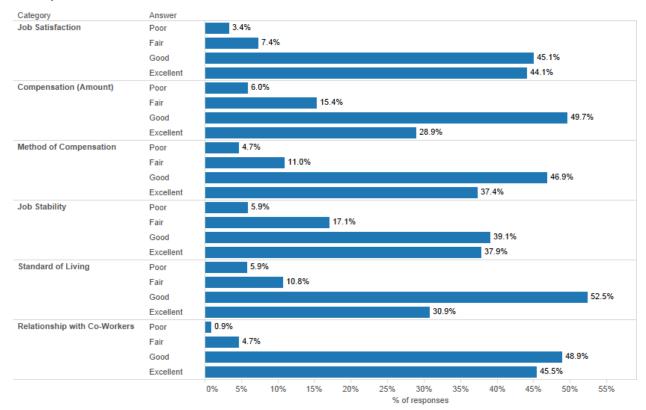
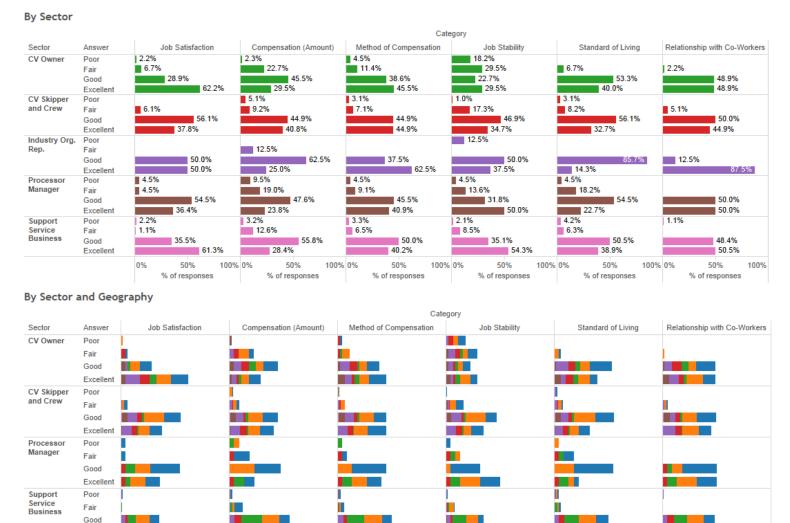


Figure 24B. – Responses to Question B11 (B) by sector; and (C) by sector and geographic location of the respondent: How would you rate the following items in your role in the commercial fishing or processing industries?



All Other Washington Seattle MSA

50%

% of responses

100% 0%

50%

% of responses

100% 0%

All Other Alaska

50%

% of responses

Kodiak

100% 0%

100%

50%

% of responses

Excellent

50%

% of responses

Geography All Other Countries All Other U.S. States Oregon

100% 0%

50%

% of responses

100% 0%

Figure 25A. – Responses to Question C1 for all respondents: Who do you depend on for <u>equipment and supplies</u> you utilize while working in the commercial fishing or processing industry? Pendants were removed, categories of support service businesses are circled.

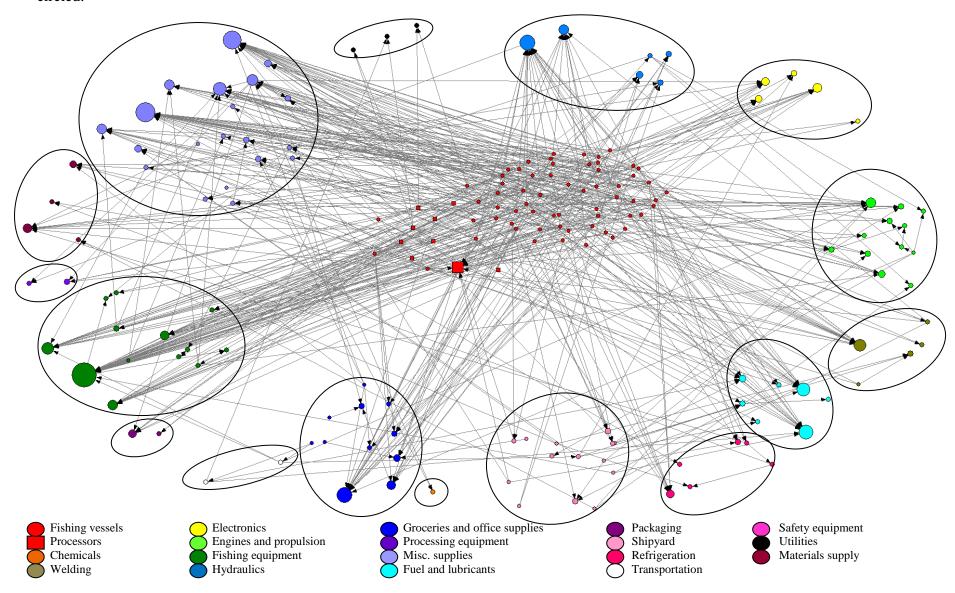


Figure 25B. – Responses to Question C1 broken out by sector: Who do you depend on for <u>equipment and supplies</u> you utilize while working in the commercial fishing or processing industry? Central Gulf of Alaska sub-network organized by geography, pendants were removed, and geographic groupings are circled.

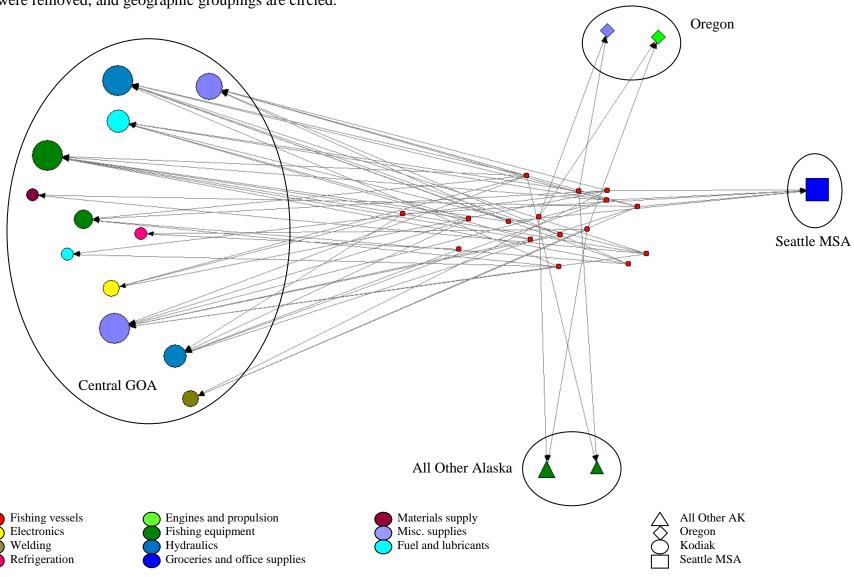
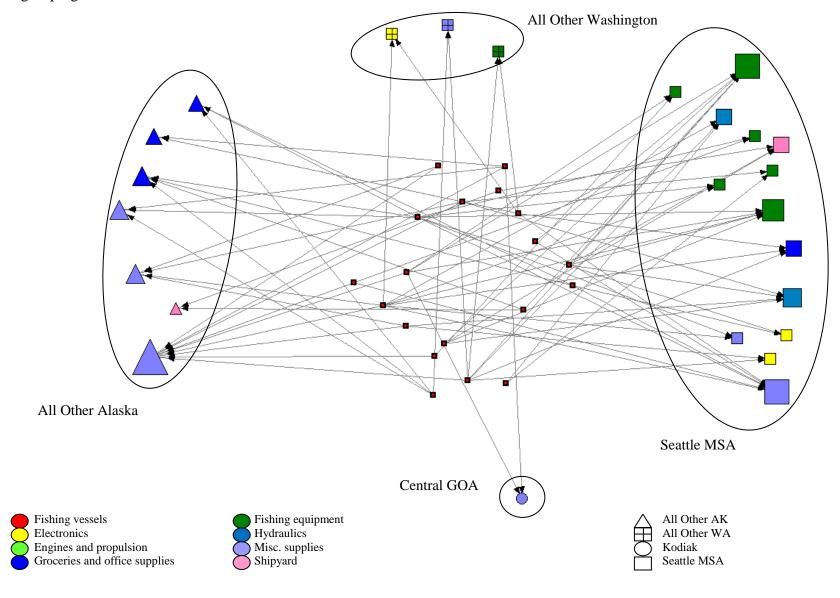


Figure 25B. – Cont'd. Western Gulf of Alaska sub-network organized by geography, pendants were removed, and geographic groupings are circled.



All Other Seattle MSA Washington Central GOA All Other Alaska Fishing vessels Fishing equipment All Other AK Transportation Electronics Hydraulics All Other WA Engines and propulsion Shipyard Fuel and lubricants Kodiak Misc. supplies Seattle MSA

Figure 25B. – Cont'd. West Yakutat sub-network organized by geography and geographic groupings are circled.

All Other Alaska Seattle MSA Central GOA All Other Washington Oregon Fishing vessels Hydraulics All Other AK Misc. supplies
Fuel and lubricants Engines and propulsion All Other WA Fishing equipment Kodiak Seattle MSA Oregon

Figure 25B. – Cont'd. Oregon and Washington sub-network organized by geography and geographic groupings are circled.

Figure 25B. – Cont'd. Processor sub-network organized by geography, pendants were removed and geographic groupings are circled.

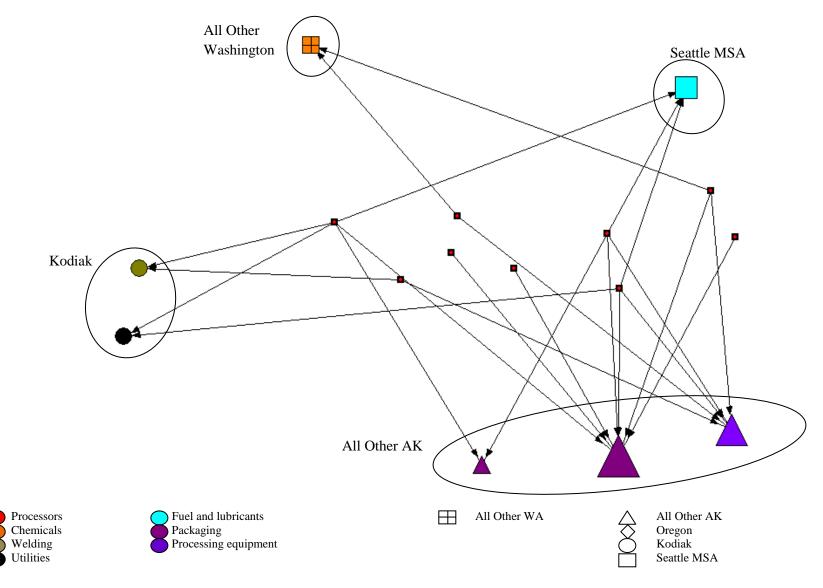


Figure 26A. – Responses to Question C2 for all respondents: Who do you depend on for <u>services</u> you utilize while working in the commercial fishing or processing industry? Pendants were removed, categories of support service businesses are circled.

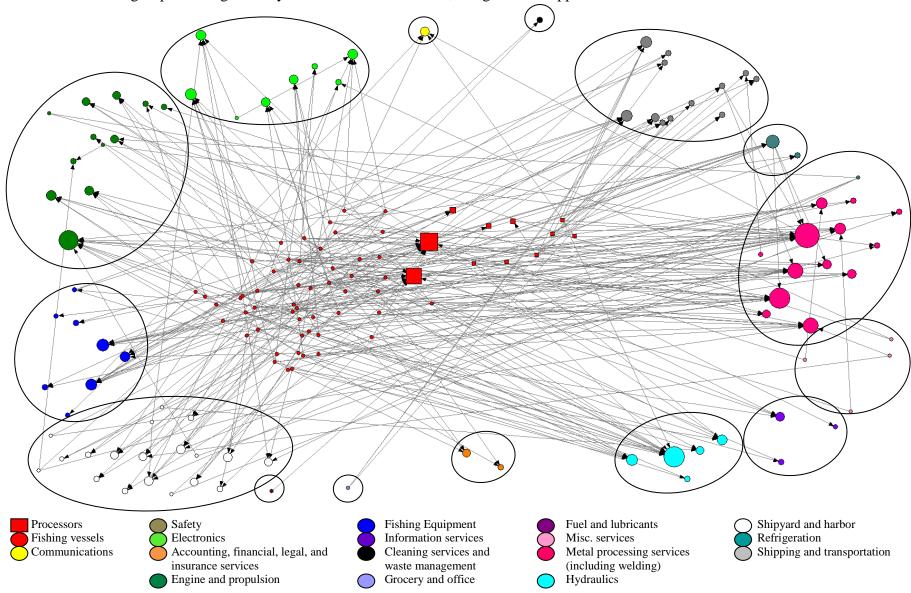
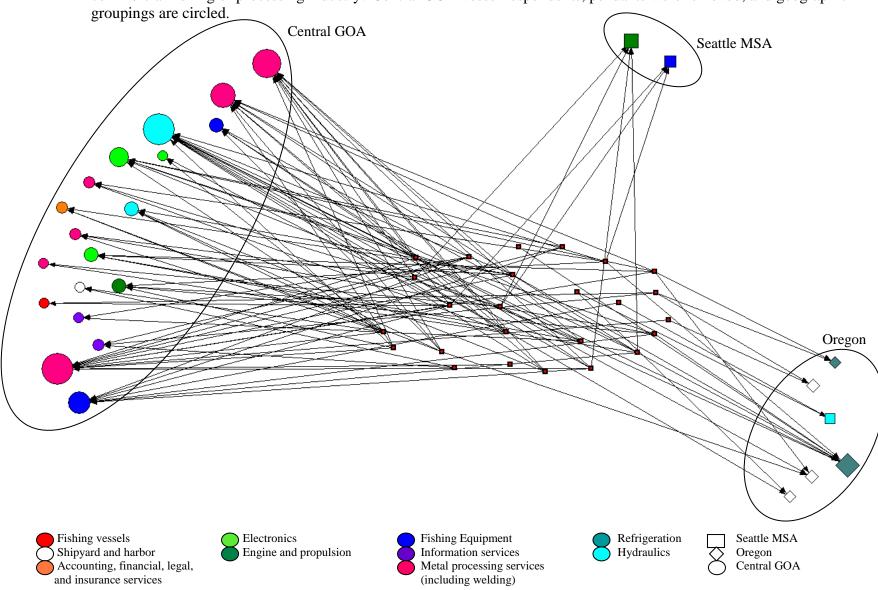


Figure 26B. – Responses to Question C2 broken out by sector: Who do you depend on for services you utilize while working in the commercial fishing or processing industry? Central GOA vessel respondents, pendants were removed, and geographic



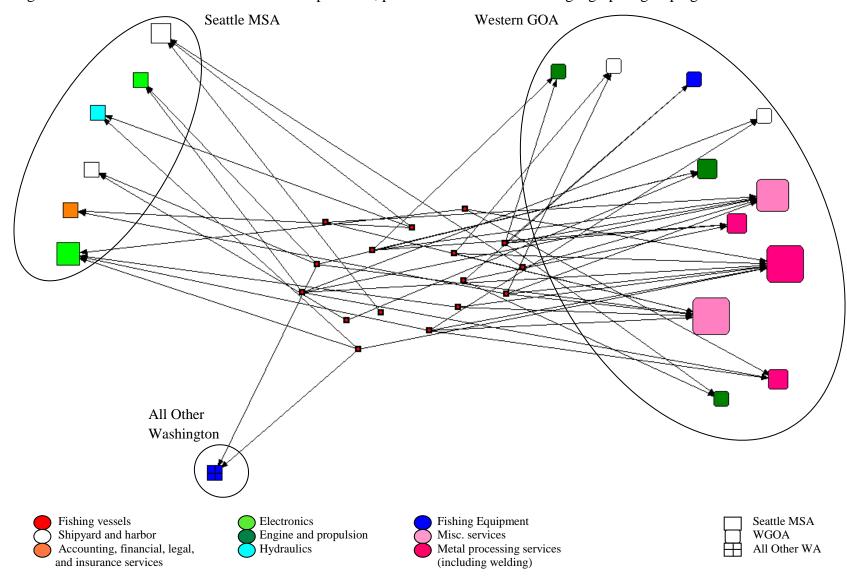


Figure 26B. – Cont'd. Western GOA vessel respondents, pendants were removed and geographic groupings are circled.

All Other AK

Seattle MSA

Central GOA

Oregon

Hydraulics

Seattle MSA Central GOA Oregon All Other Alaska

Figure 26B. – Cont'd. West Yakutat vessel respondents, geographic groupings are circled.

Electronics

Shipping and

transportation

Engine and propulsion

Fishing vessels

Shipyard and harbor

and insurance services

Accounting, financial, legal,

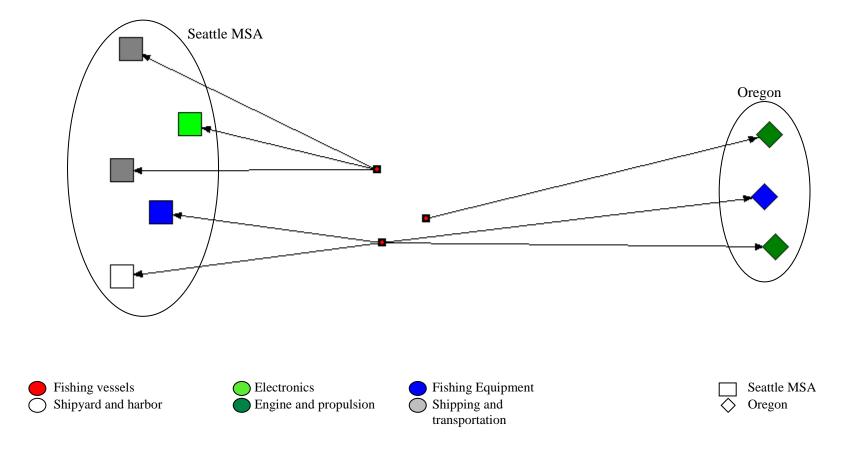
Fishing Equipment

(including welding)

Metal processing services

Misc. services

Figure 26B. – Cont'd. Oregon and Washington vessel respondents, geographic groupings are circled.



Central GOA All Other Alaska Seattle MSA Central GOA All Other AK ) Hydraulics Seattle MSA Processors Engine and Metal processing services Shipping and propulsion (including welding) transportation

Figure 26B. – Cont'd. Processor respondents, pendants were removed and geographic groupings are circled.

Figure 27. – Responses to Question C3 for all respondents: Who do you depend on for information about fisheries management? Pendants were removed, categories of support service businesses are circled.

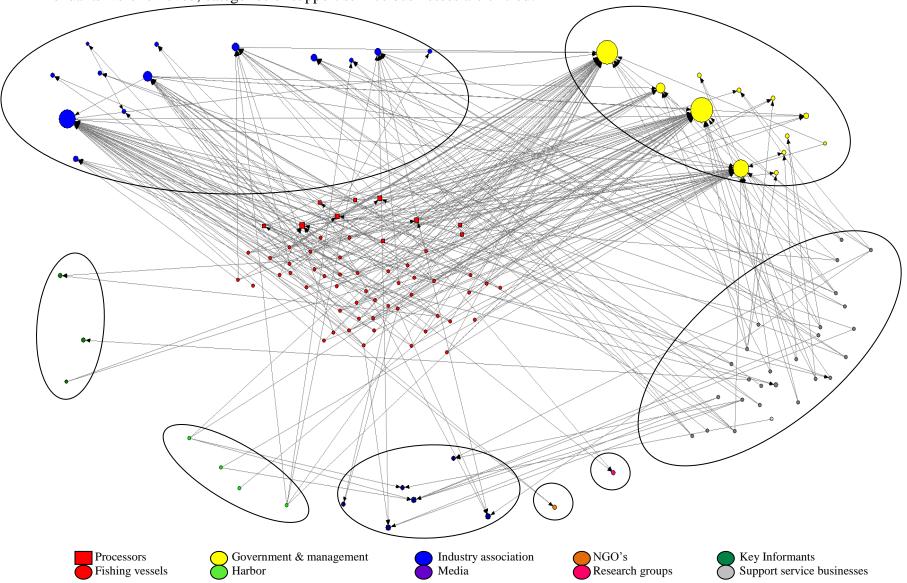


Figure 28. – Responses to Question C4 for all respondents: Who do you depend on for other everyday information to assist you in your work in the commercial fishing and/or processing industries? Pendants were removed, categories of support service businesses

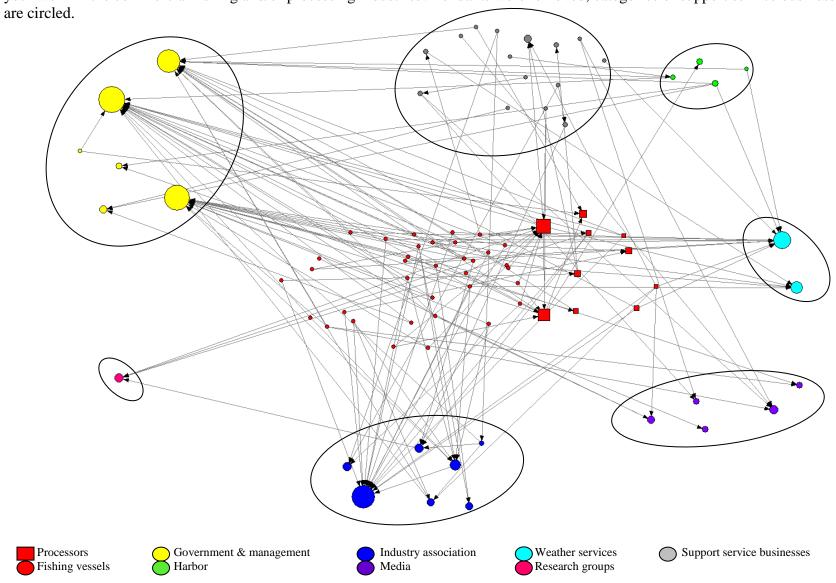


Figure 29. – Responses to Question C5 (A) for all respondents and (B) by sector: How do you get your information related to your work in the fishery?

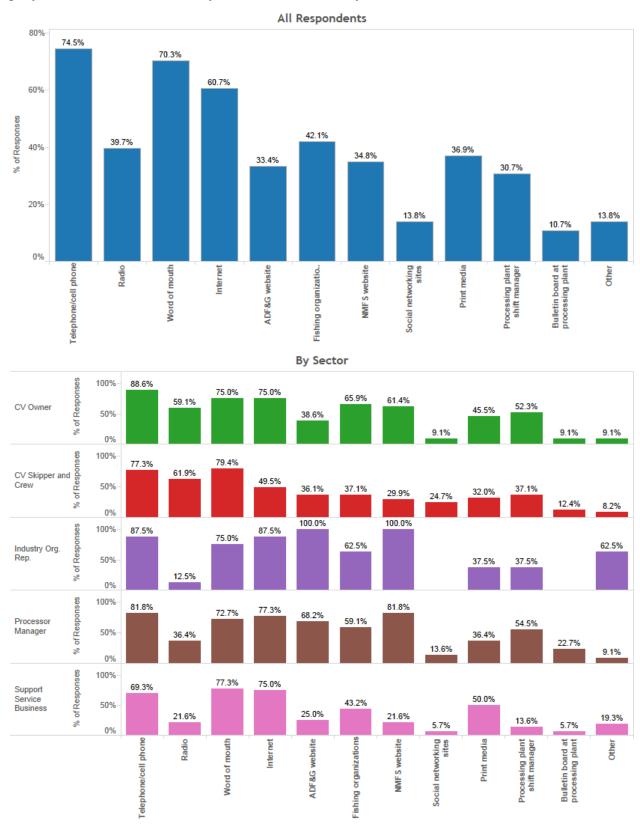


Figure 29C. – Responses to Question C5 broken out by sector and geographic location of the respondent: How do you get your information related to your work in the fishery?

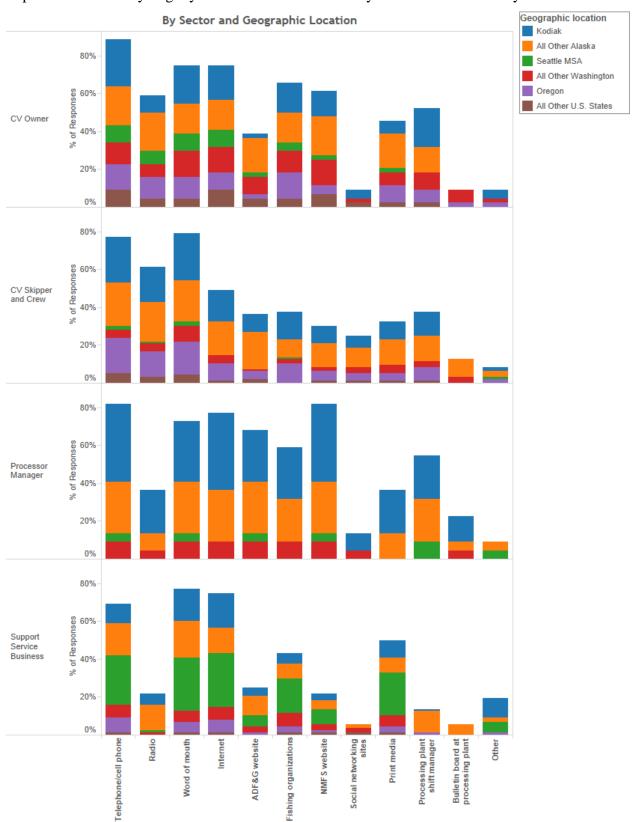


Figure 30. – Responses to Question D1 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: How do you participate in the North Pacific Fishery Management Council process?

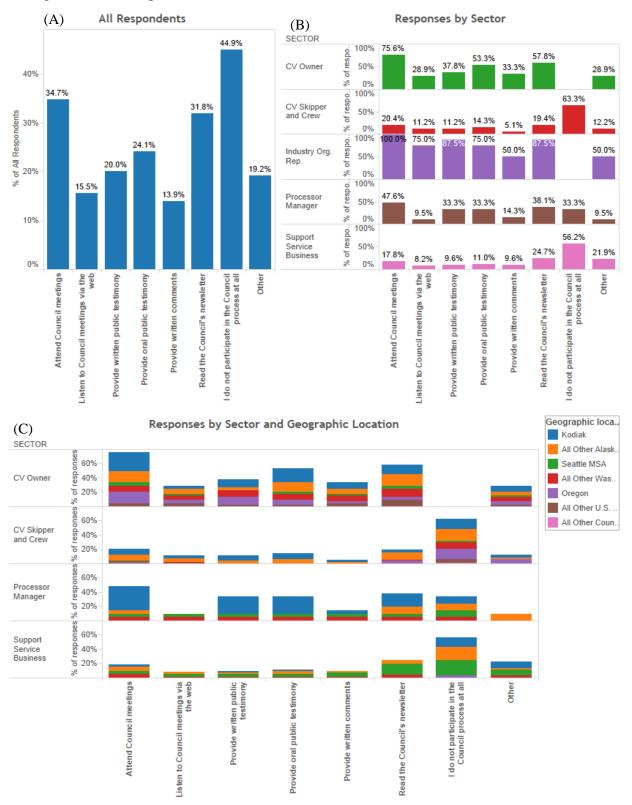


Figure 31. – Responses to Question D2 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Please rate how well informed you are in the discussions about developing a bycatch management program for the Gulf of Alaska groundfish trawl fishery.

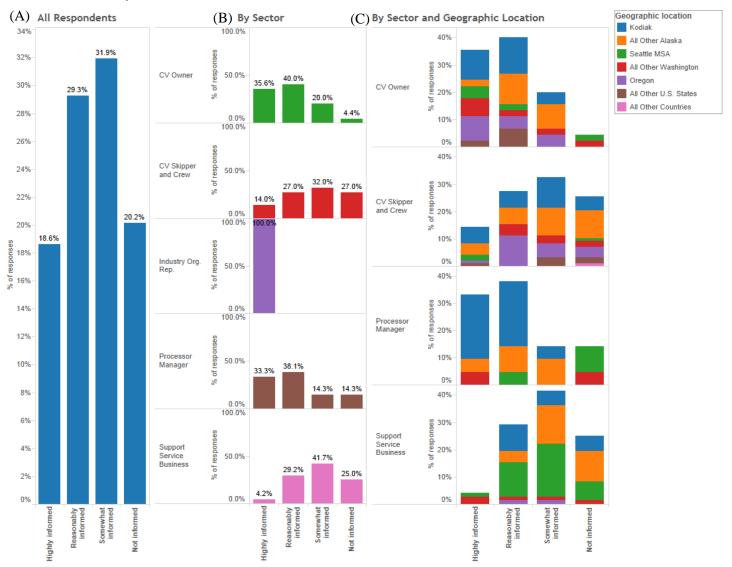


Figure 32. – Responses to Question D3 (A) for all respondents and (B) by sector: Please indicate your plans over the next 5 years for participation in the fishing industry sectors described below.

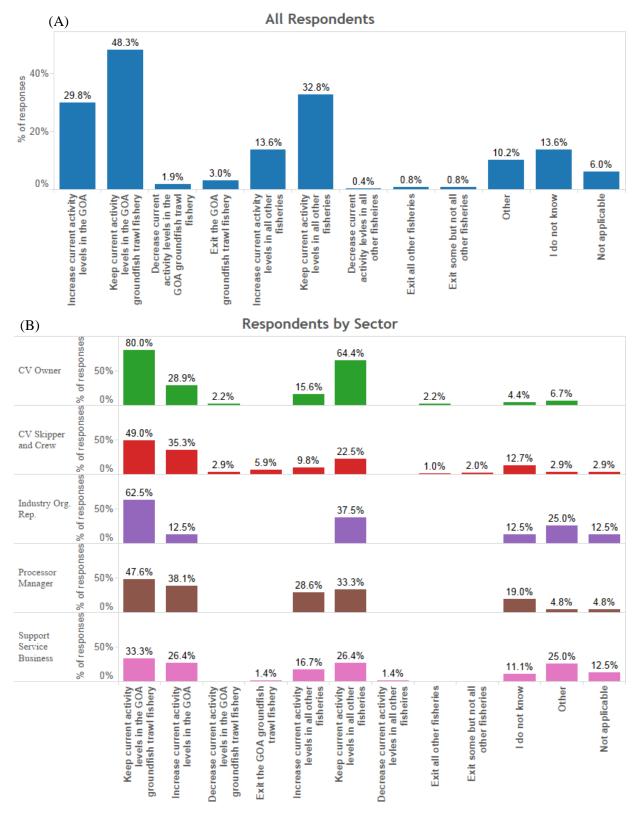


Figure 32C. – Responses to Question D3 broken out by sector and geographic location of the respondent: Please indicate your plans over the next 5 years for participation in the fishing industry sectors described below.

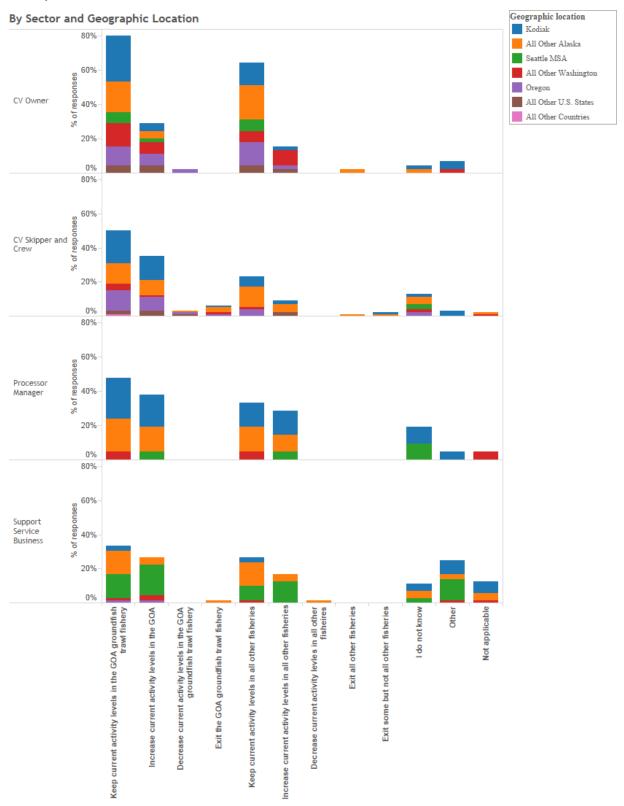


Figure 33. – Responses to Question D4 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Do you support the development of a bycatch management program for the GOA Groundfish Trawl fishery that includes a catch share element where harvest (or bycatch) privileges are allocated to individuals, cooperatives, or communities?

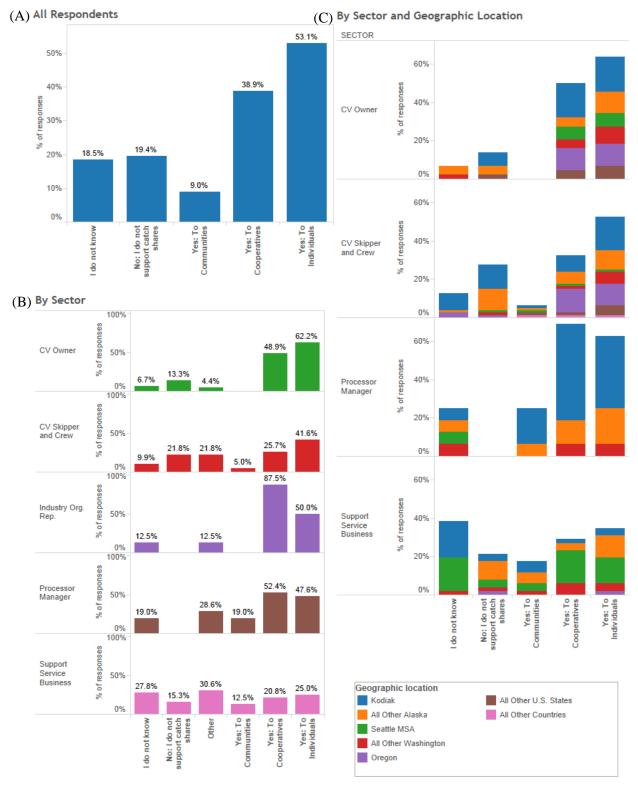


Figure 34A. – Responses to Question D5 for all respondents: Please select the reasons for your response in the previous question (D4). What do you think a bycatch management or catch share program would change in the Gulf of Alaska groundfish trawl fishery?

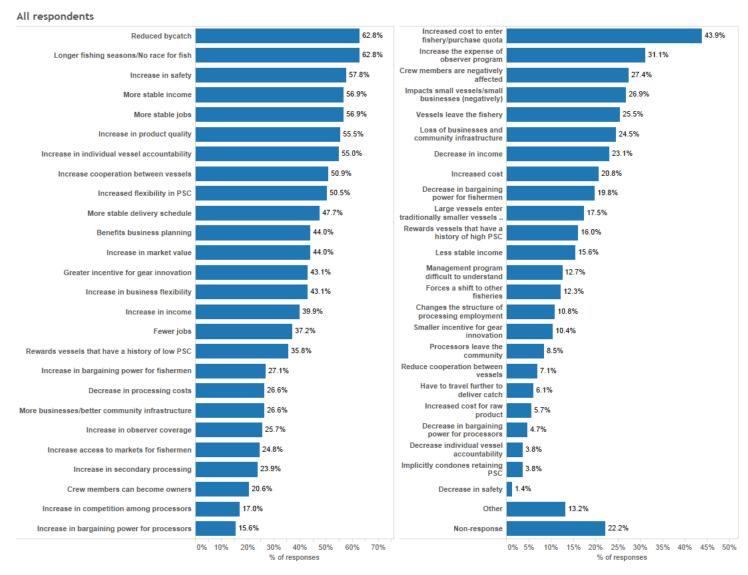


Figure 34B. – Responses to Question D5 broken out by sector: Please select the reasons for your response in the previous question (D4). What do you think a bycatch management or catch share program would change in the Gulf of Alaska groundfish trawl fishery?

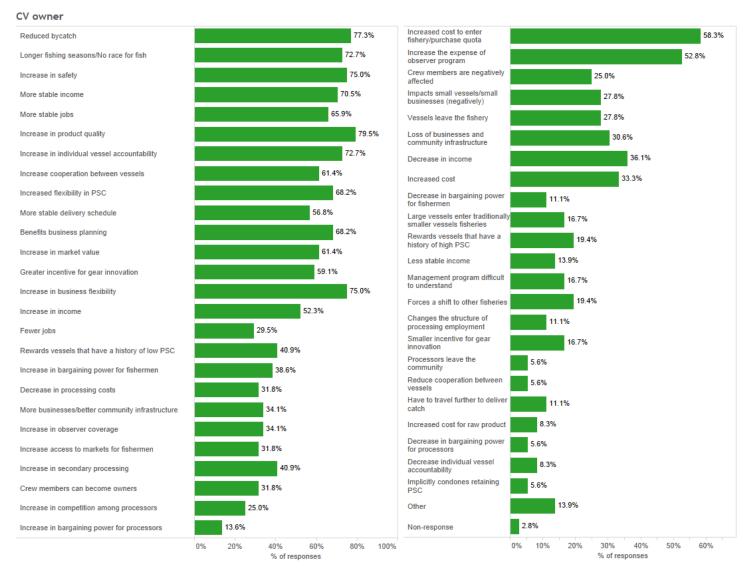


Figure 34B. – Cont'd.



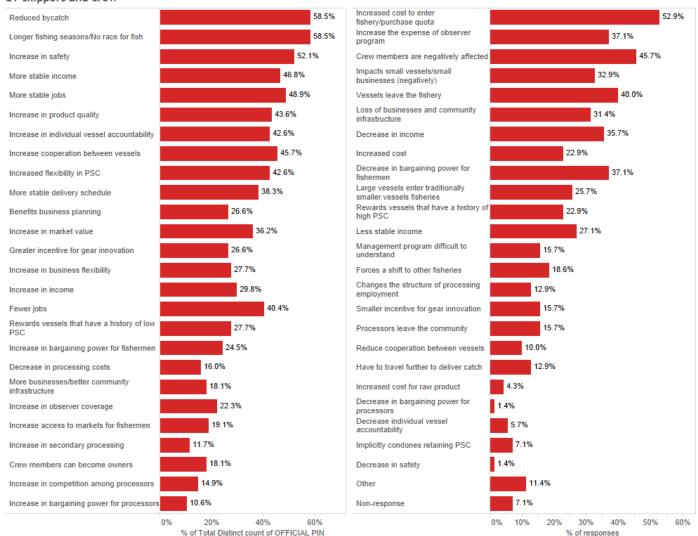


Figure 34B. – Cont'd.

#### Industry organization representative

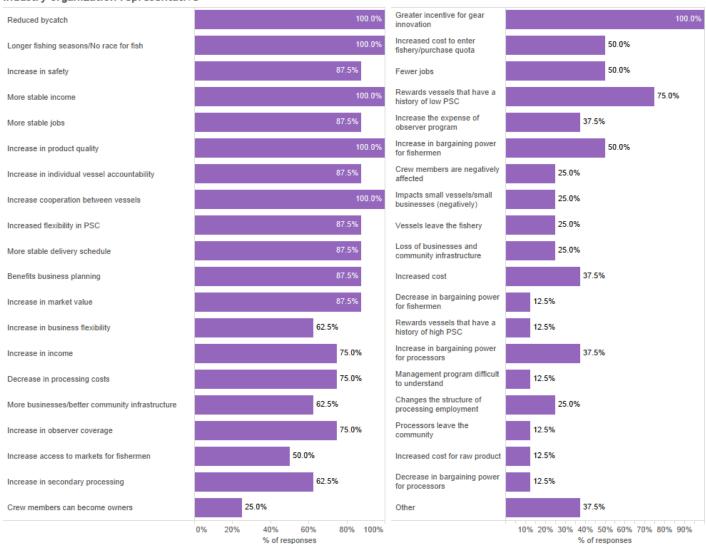


Figure 34B. – Cont'd.

### Processing managers

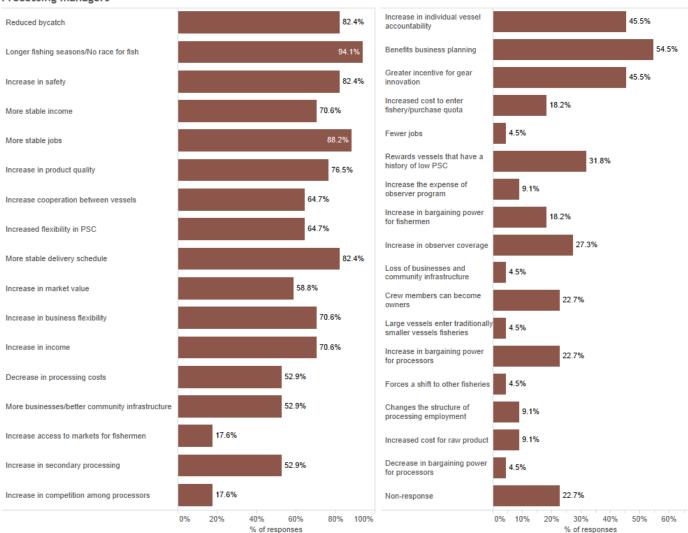


Figure 34B. – Cont'd.

#### Support service businesses

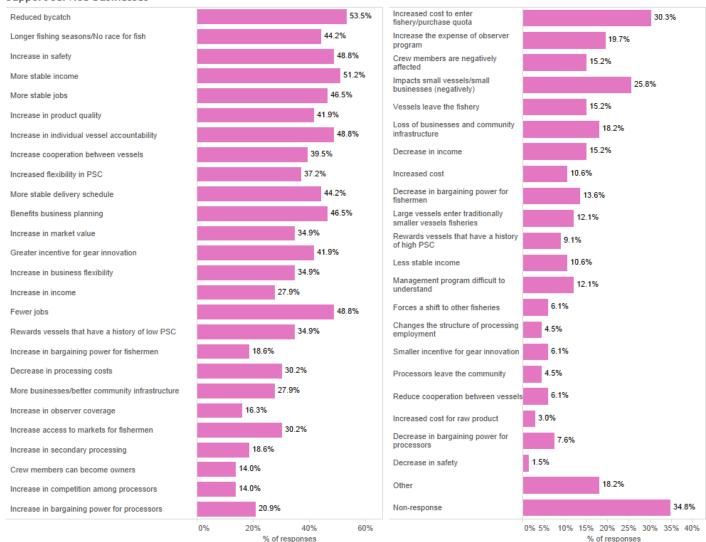


Figure 34C. – Responses to Question D5 broken out by sector and geographic location of the respondent: Please select the reasons for your response in the previous question (D4). What do you think a bycatch management or catch share program would change in the Gulf of Alaska groundfish trawl fishery?

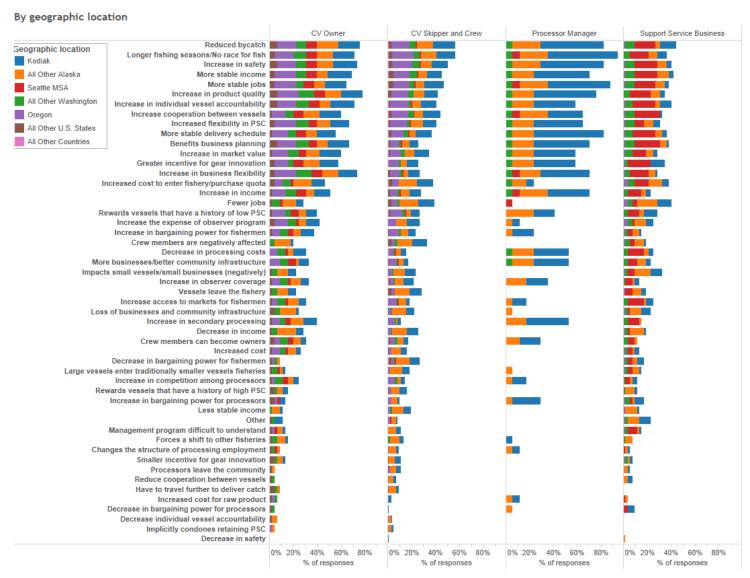


Figure 35A. – Responses to Question D6 for all respondents: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery.



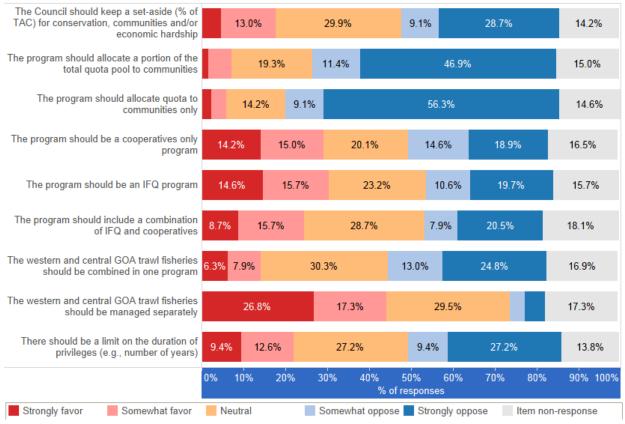


Figure 35A. – Cont'd.

# All Respondents - The program should...

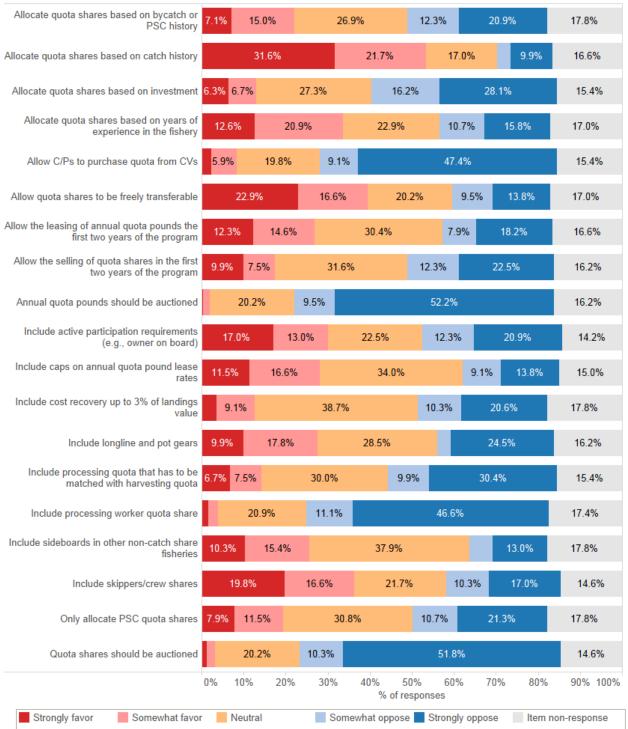


Figure 35B. – Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. CV owners.

### Possible program elements

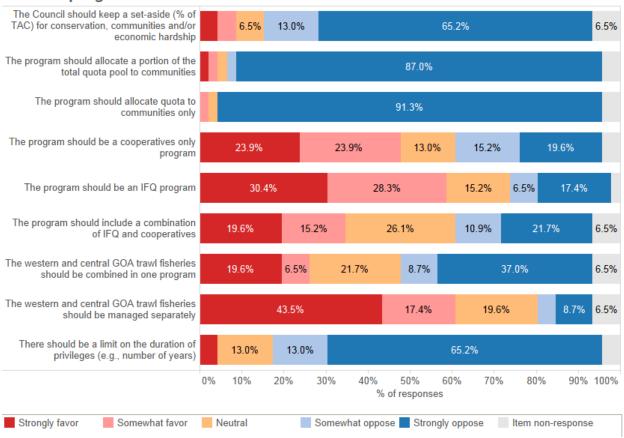


Figure 35B. – Cont'd.

Catcher Vessel Owners - The program should...

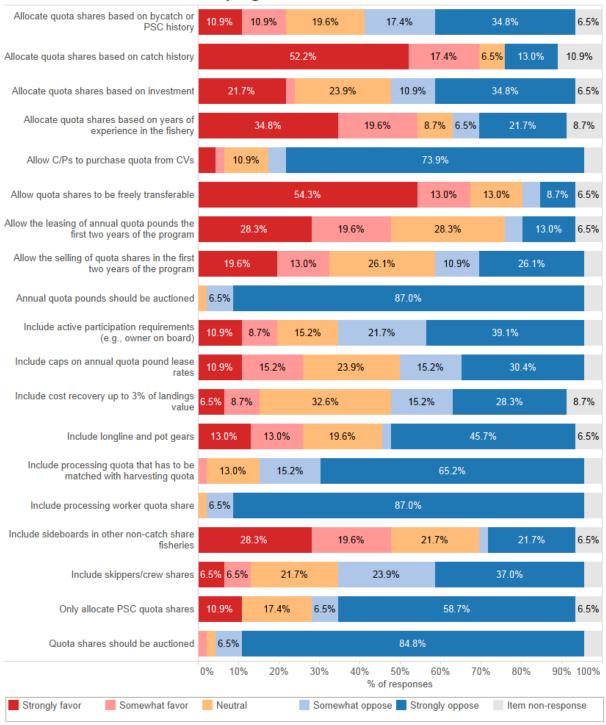


Figure 35B. – Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. CV skippers and crew.

### Possible program elements

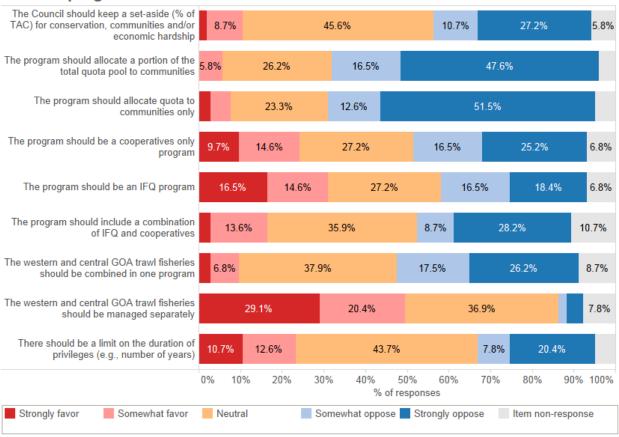


Figure 35B. – Cont'd.

## Skippers and Crew - The program should...

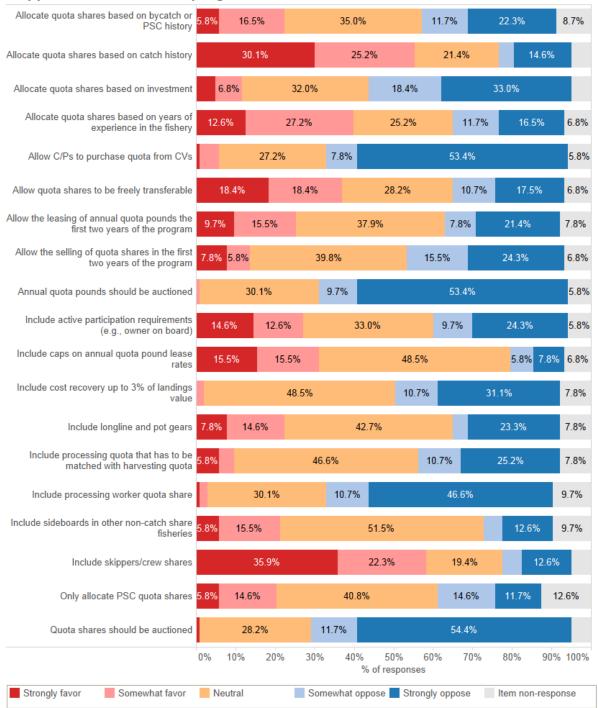


Figure 35B. – Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. Processor managers.

# Possible program elements

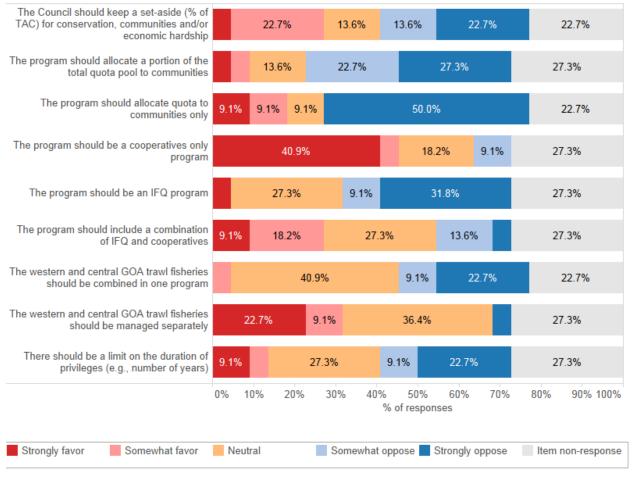


Figure 35B. – Cont'd.

## Processing plant managers - The program should...

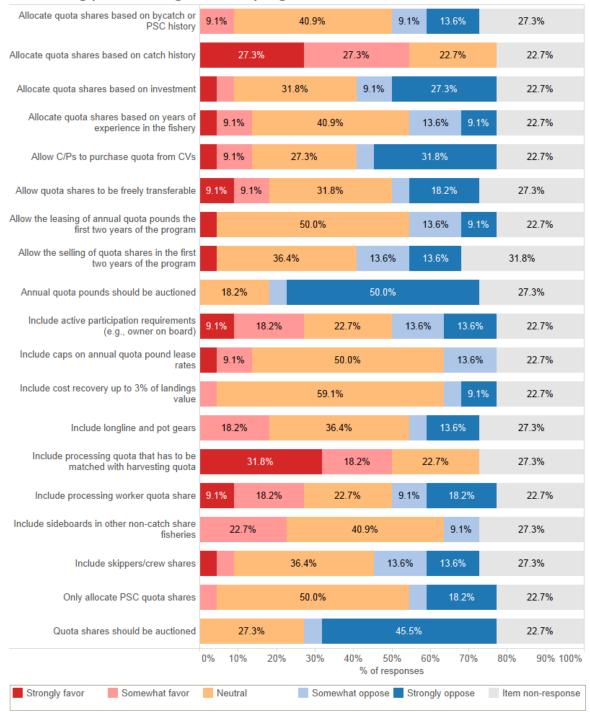


Figure 35B. – Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. Support service businesses.

# Possible program elements

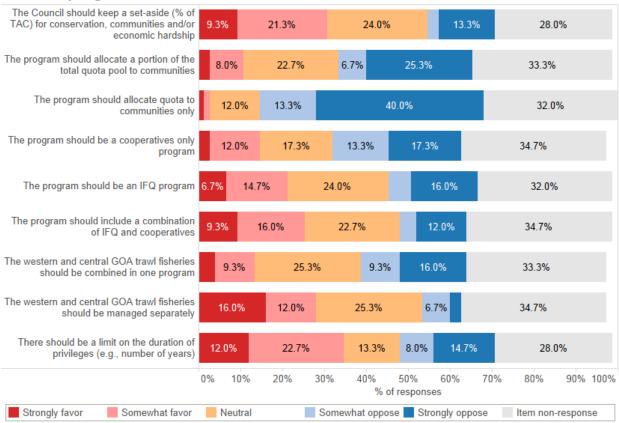


Figure 35B. - Cont'd



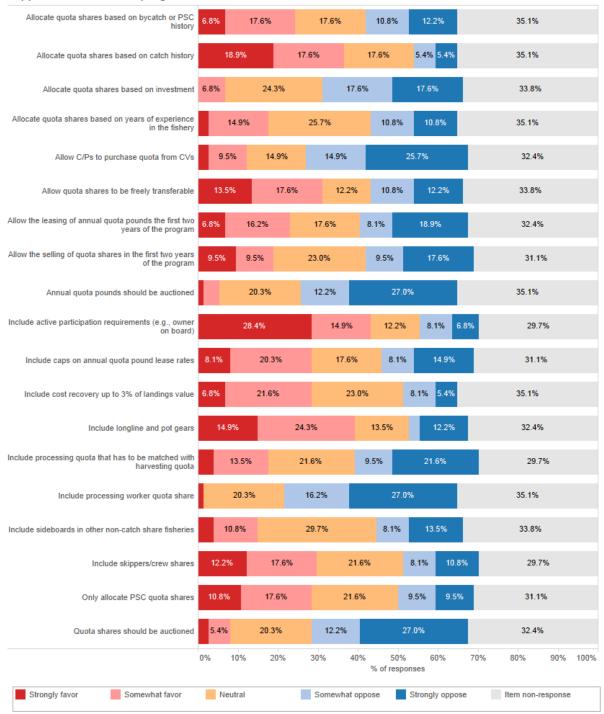


Figure 35B. – Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. Industry organization representatives.

# Possible program elements

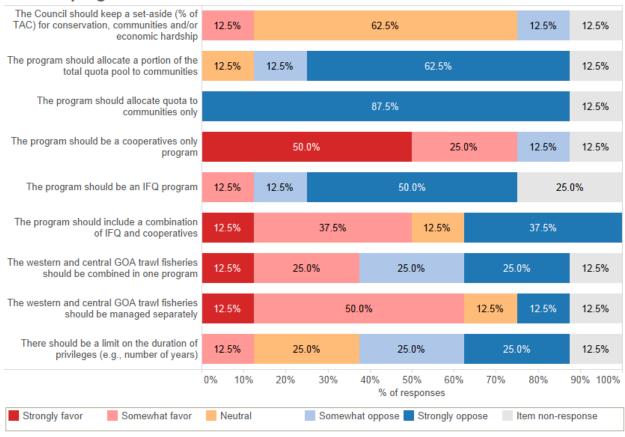


Figure 35B. – Responses to Question D6 broken out by sector: Please rate how much you favor or oppose with each of the following possible elements of a bycatch management or catch share program for the Gulf of Alaska groundfish trawl fishery. Industry organization representatives.



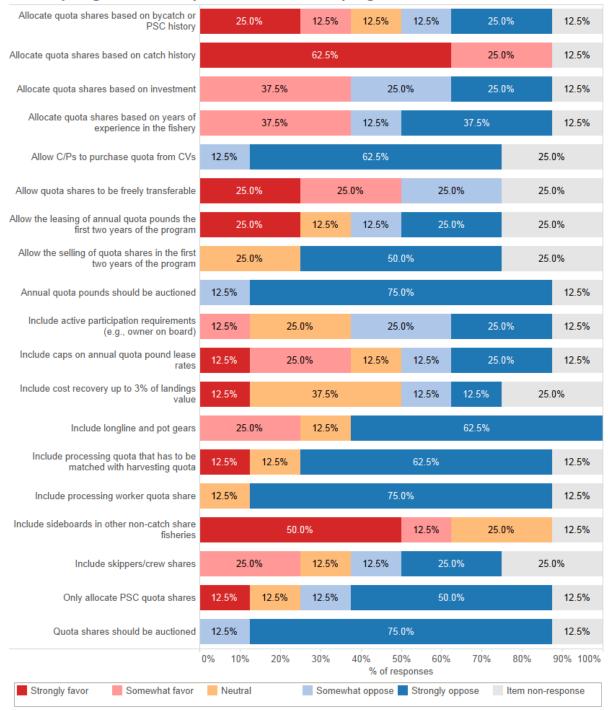


Figure 36A. – Responses to Question E1 for all respondents: Please rank, in order of importance, which fisheries you participate in on a regular basis (1 being the most important).

#### All Fishermen Rank Region Species 1 2 3 4 5 6 7 8 9 10 11 12 North Pacific GOA groundfish - trawl 65.2% 3.2% 2.6% 13.0% 10.3% Fisheries GOA groundfish - fixed gear 2.5%. 1.6% 6.9% 12.4% 7.7% 5.9% 6.7% CGOA rockfish program 17.6% 17.5% 6.5% 10.3% Other GOA rockfish 5.2% 8.1% 2.6% 3.1% Sablefish/halibut IFQ 6.1% 6.2% 12.9% 7.7% 17.6% 20.0% 25.0% Alaska salmon 10.6% 11.3% 10.3% 5.9% 12.2% 7.2% GOA tanner crab 1.5% 4.1% 5.9% 6.7% 12.5% 21.0% 20.5% 25.0% Alaska dungeness crab 0.8% 2.6% 13.3% 17.6% 20.0% BSAI king and tanner crab 1.0% 1.6% 2.6% 25.0% BSAI pollock 1.6% 8.2% 5.9% 16.0% 25.0% BSAI non-pollock groundfish 1.2%. 4.6% 5.2% 6.7% 14.5% 2.6% 17.6% 20.0% Scallop 2.1% 6.7% 2.6% 3.2% 5.9% 1.5% Alaska other 0.6% 4.1% 5.1% Pacific Coast Pacific whiting 4.3% 2.6% 5.2% 5.9% 6.7% 10.7% Fisheries Non-whiting groundfish - tr.. 0.6% 1.5% 3.1% 4.8% 2.6% 6.7% 12.5% Non-sablefish groundfish - .. 0.8% 5.9% 6.7% 20.0% Sablefish 1.2% • 1.6% 7.7% 6.7% Pacific salmon 1.2% 2.3% 2.1% 12.5% Pacific halibut 1.0% 1.6% 2.6% 25.0% Pacific dungeness crab 0.8% 4.8% 2.6% 6.7% 12.5% Shrimp 0.6% 1.6% 5.1% 6.7% 20.0% Highly migratory species 6.7% 2.1% 25.0% 5.9% 0.8% Coastal pelagic species 13.3% 3.1%



Figure 36B. – Responses to Question E1 broken out by sector: Please rank, in order of importance, which fisheries you participate in on a regular basis (1 being the most important).

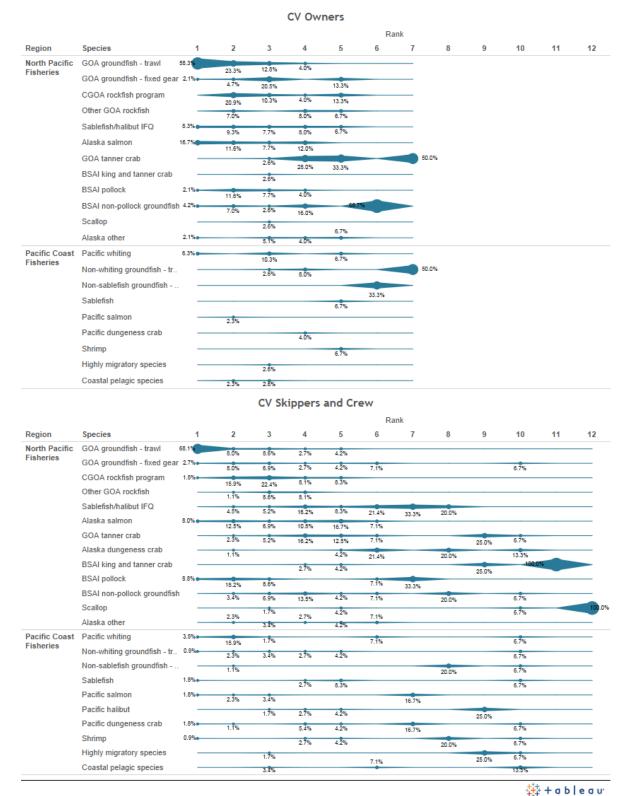


Figure 36C. – Responses to Question E1 broken out by sector and geographic location of the respondent: Please rank, in order of importance, which fisheries you participate in on a regular basis (1 being the most important). CV Owners.

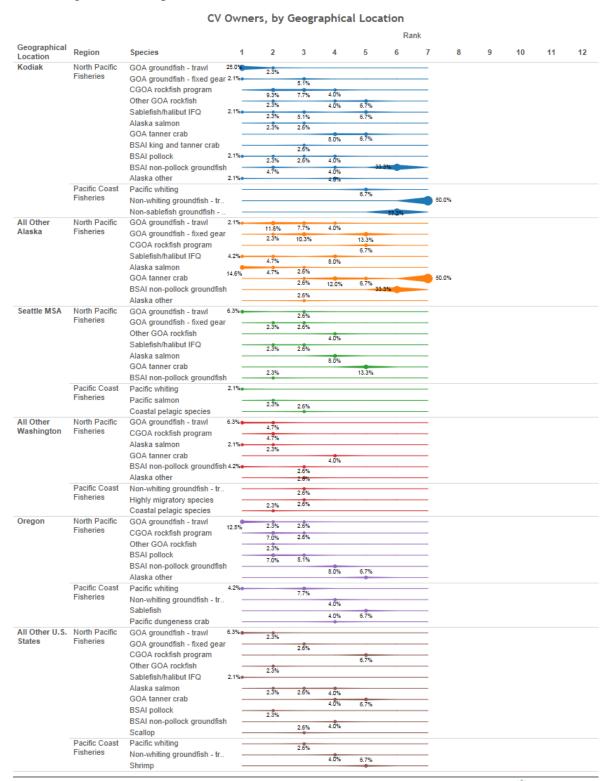


Figure 36C. – Cont'd. CV Skippers and crew.

#### CV Skippers and Crew, by Geographical Location

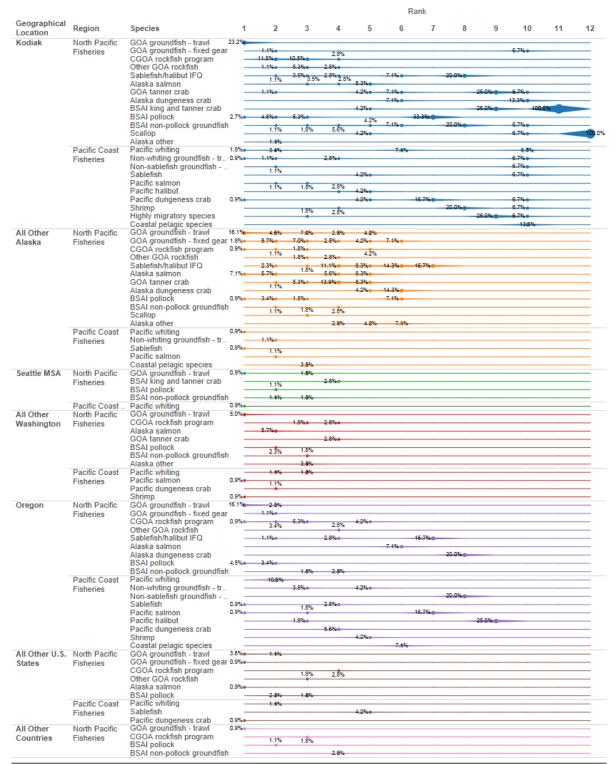


Figure 37A. – Responses to Question E2 for all respondents: What are the most common species you have commercial fished in the last 5 years?

#### All Respondents

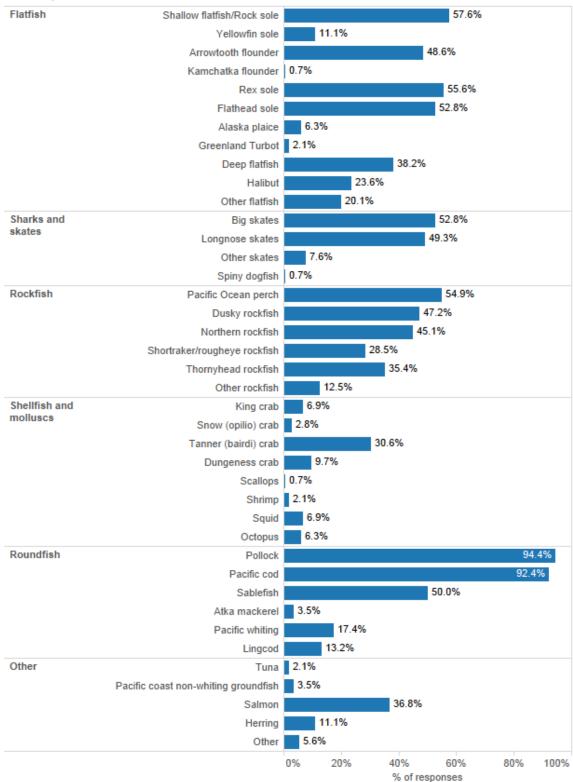


Figure 37B. – Responses to Question E2 broken out by sector: What are the most common species you have commercial fished in the last 5 years?



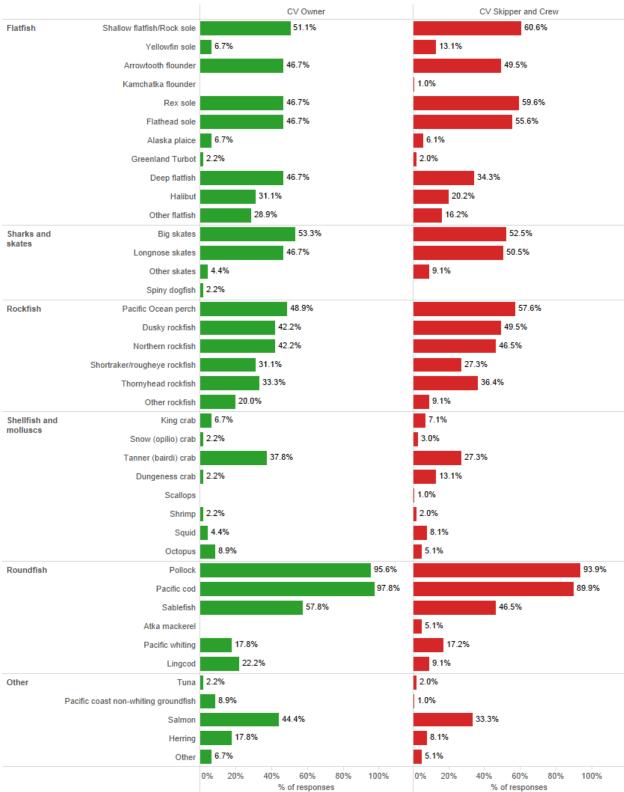


Figure 37C. – Responses to Question E2 broken out by sector and geographic location of the respondent: What are the most common species you have commercial fished in the last 5 years? CV owner.

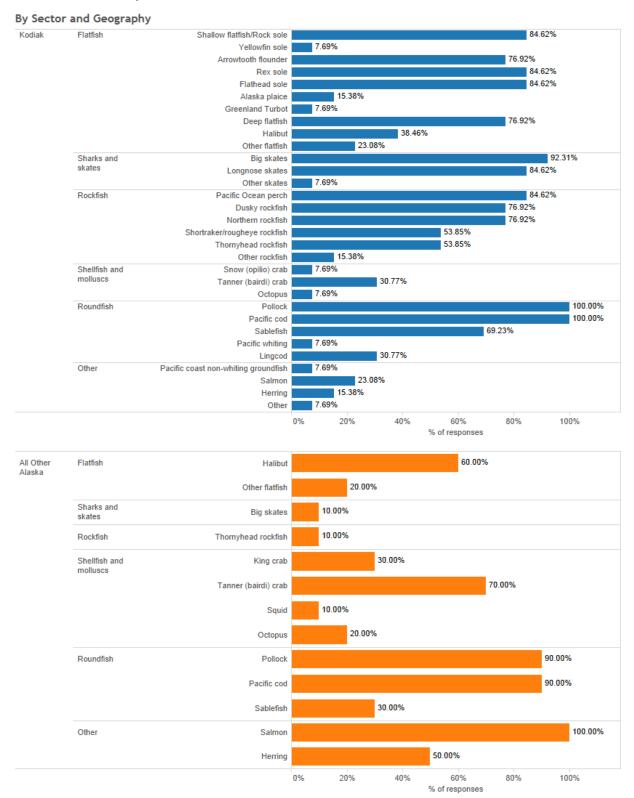


Figure 37C. – Cont'd. CV owner.

#### By Sector and Geography

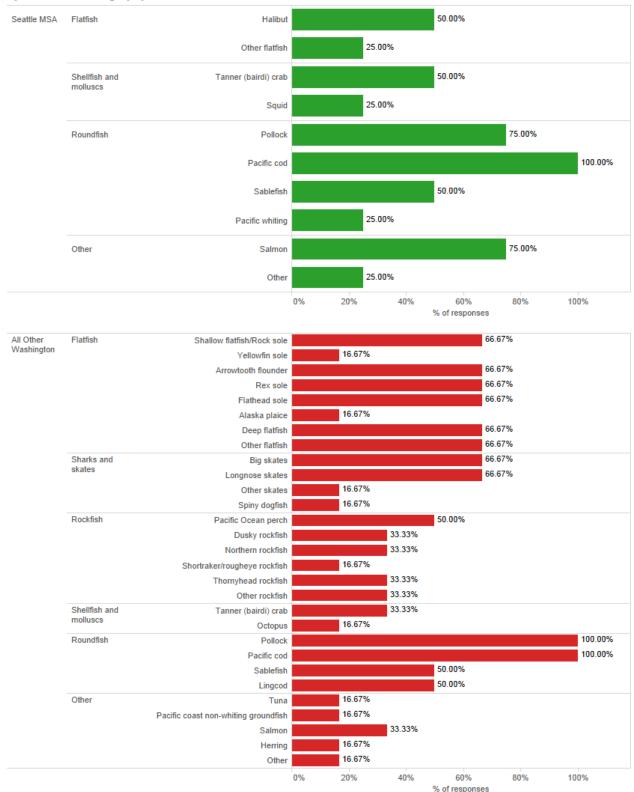


Figure 37C. – Cont'd. CV owner.

#### By Sector and Geography

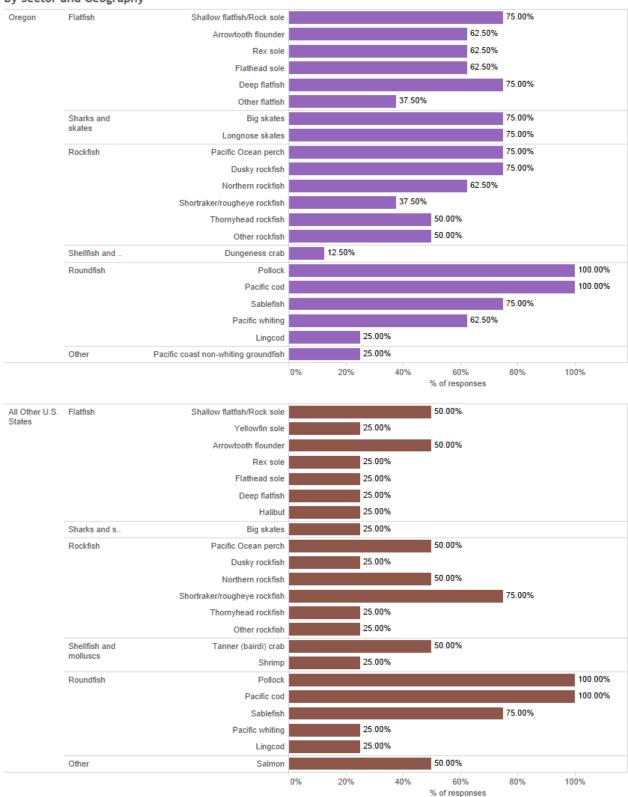
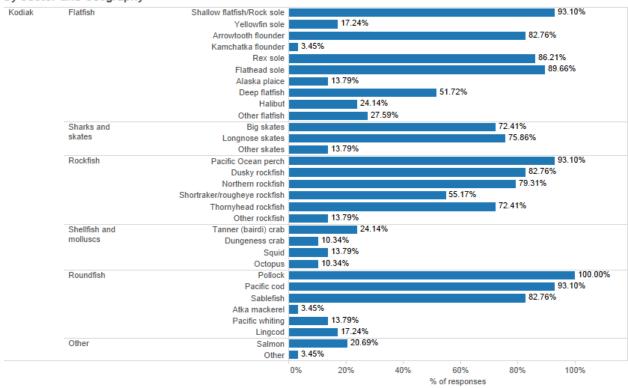


Figure 37C. – Cont'd. CV skippers and crew.





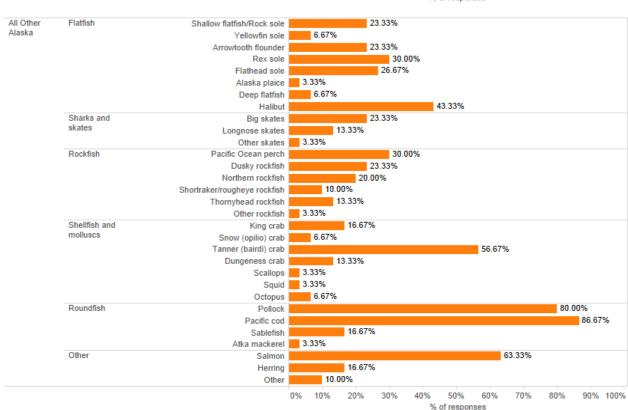


Figure 37C. – Cont'd. CV skippers and crew.

#### By Sector and Geography

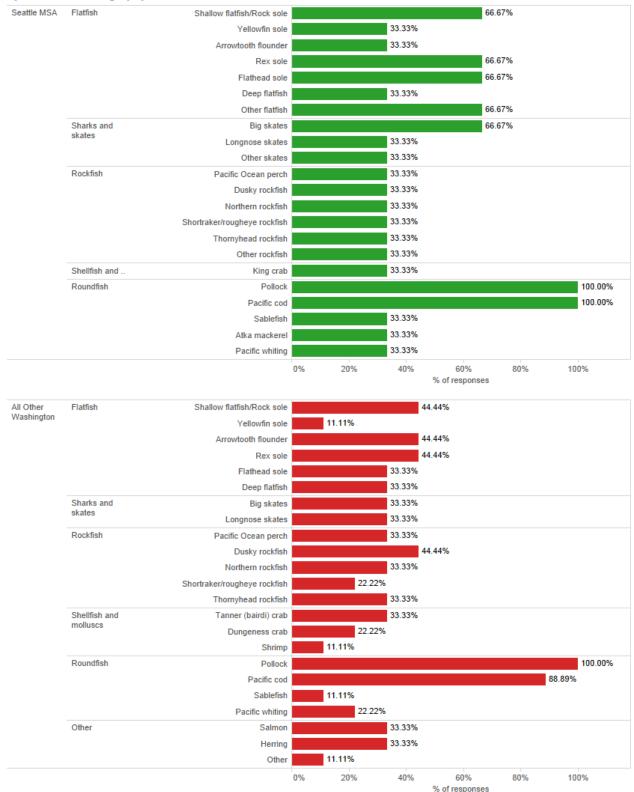
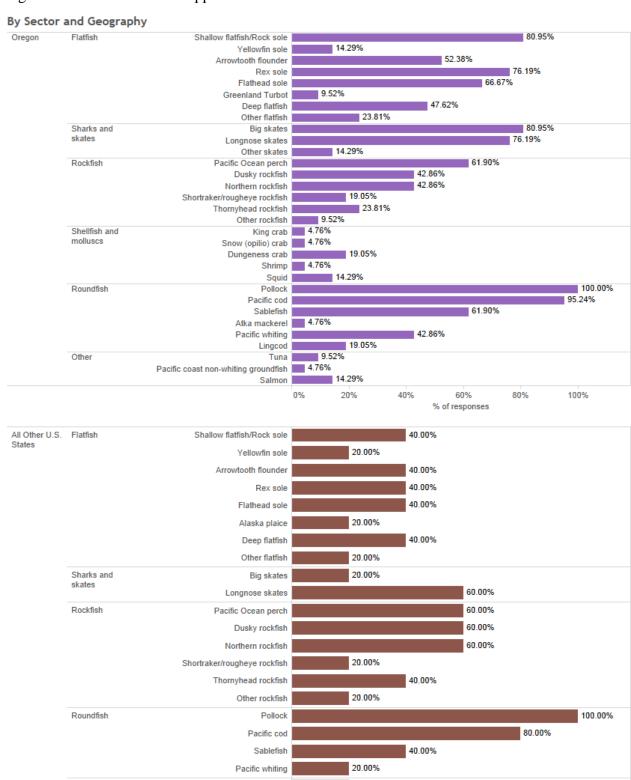


Figure 37C. – Cont'd. CV skippers and crew.

Other



20.00%

40%

60%

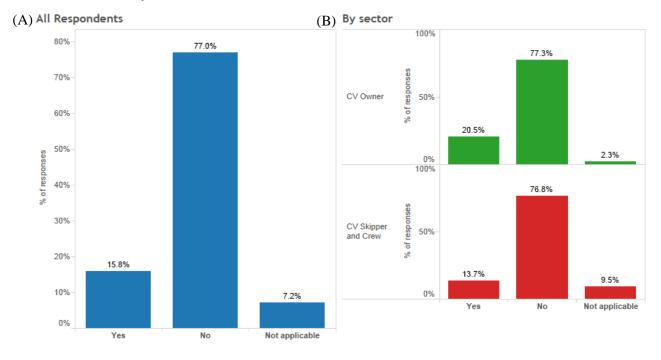
% of responses

80%

100%

Salmon

Figure 38. – Responses to Question E3 (A) for all respondents; (B) by sector; and (C) by sector and geographic location of the respondent: Have you changed the species you have targeted within the last 5 years?





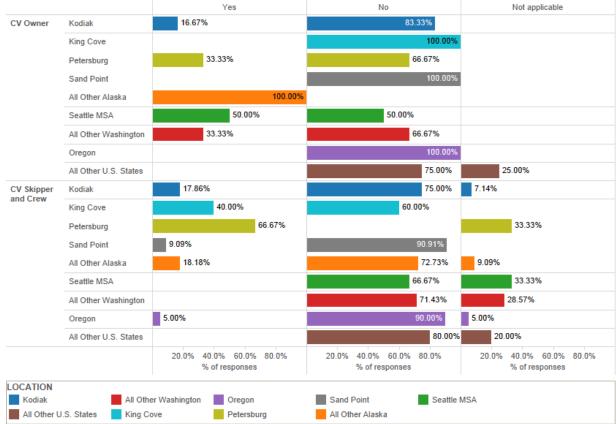
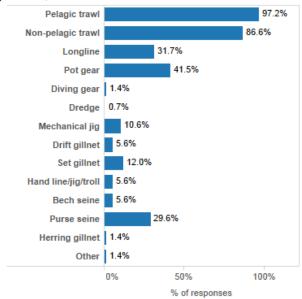


Figure 39. – Responses to Question E4 for (A) for all respondents and (B) by sector: What gear(s) have you fished with in the last 5 years?





#### (B) By sector

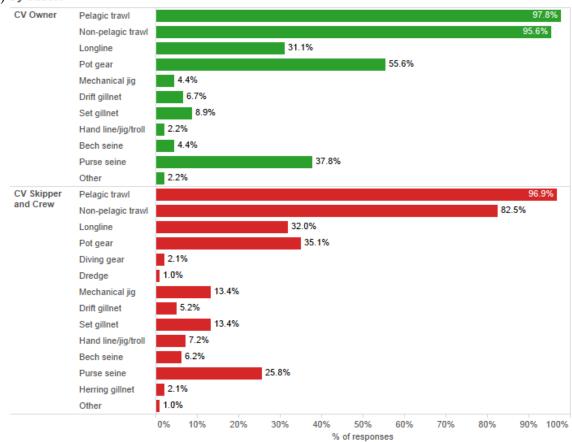


Figure 39C. – Responses to Question E4 broken out by sector and geographic location of the respondent: What gear(s) have you fished with in the last 5 years?

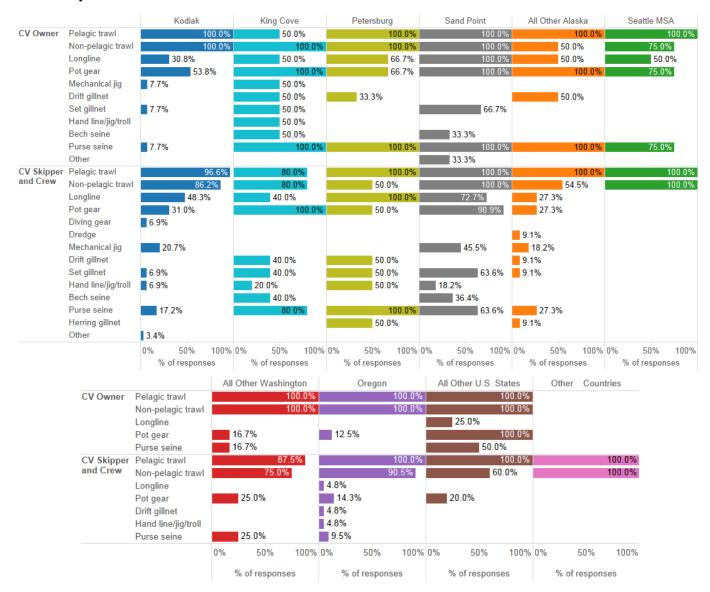
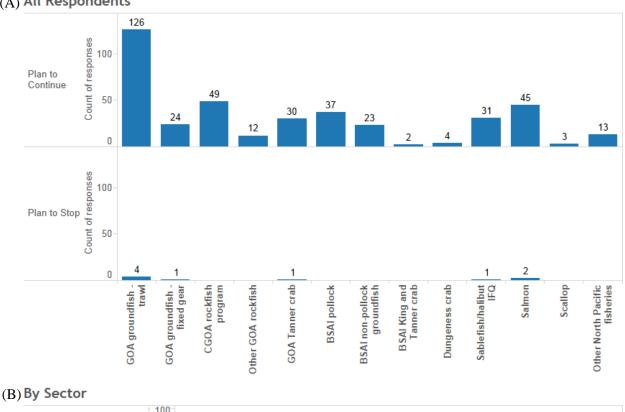


Figure 40. – Responses to Question E5&6 for (A) all respondents and (B) by sector: (Question E5) Referring to your answers in E1, which of the fisheries you listed do you plan to CONTINUE participating in over the next 5 years? (Question E6) Which of the fisheries you listed do you plan to <u>STOP</u> participating in within the next 5 years?





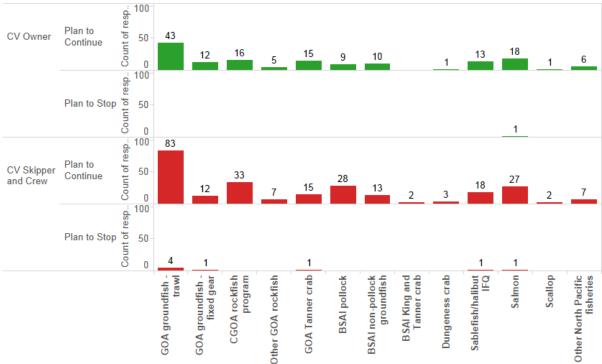


Figure 40C. – Responses to Question E5&6 broken out by sector and geographic location of the respondent: (Question E5) Referring to your answers in E1, which of the fisheries you listed do you plan to <u>CONTINUE</u> participating in over the next 5 years? (Question E6) Which of the fisheries you listed do you plan to <u>STOP</u> participating in within the next 5 years?

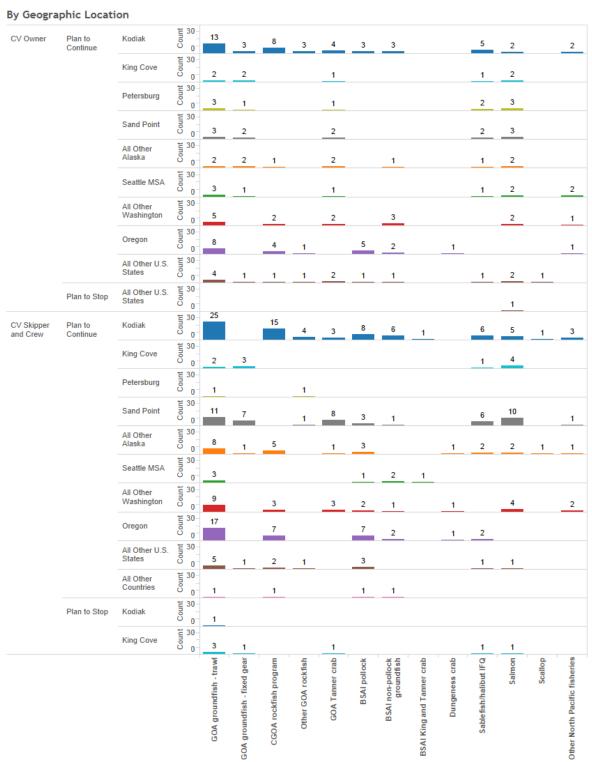
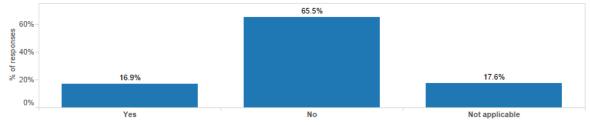
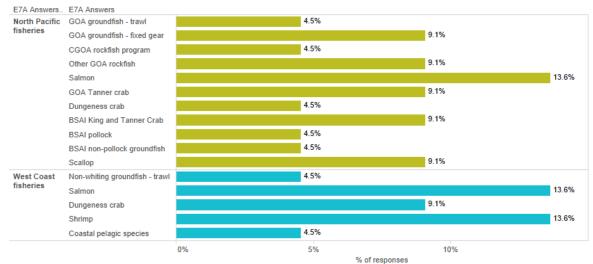


Figure 41. – Responses to Question E7&7a for (A) all respondents and (B) by sector: (Question E7) Again referring to the list of fisheries in E1, are there any fisheries you intend to begin participating in within the next 5 years that you did not participate in the last 5 years? (Question E7a) Please list any fisheries you plan to begin participating in within the next 5 years that you have not participated in during the last 5 years.





#### For those who plan to start participating in new fisheries...



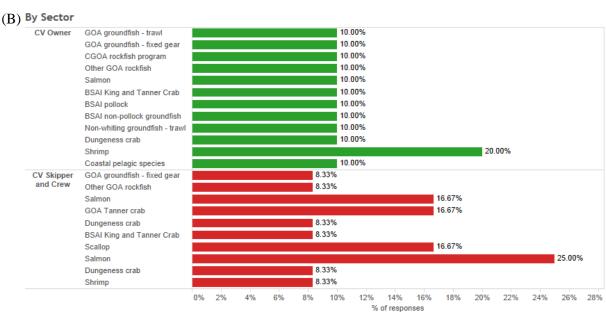


Figure 41C. – Responses to Question E7&7a broken out by sector and geographic location of the respondent: (Question E7) Again referring to the list of fisheries in E1, are there any fisheries you intend to begin participating in within the next 5 years that you did not participate in the last 5 years? (Question E7a) Please list any fisheries you plan to begin participating in within the next 5 years that you have not participated in during the last 5 years.

## By geographic location

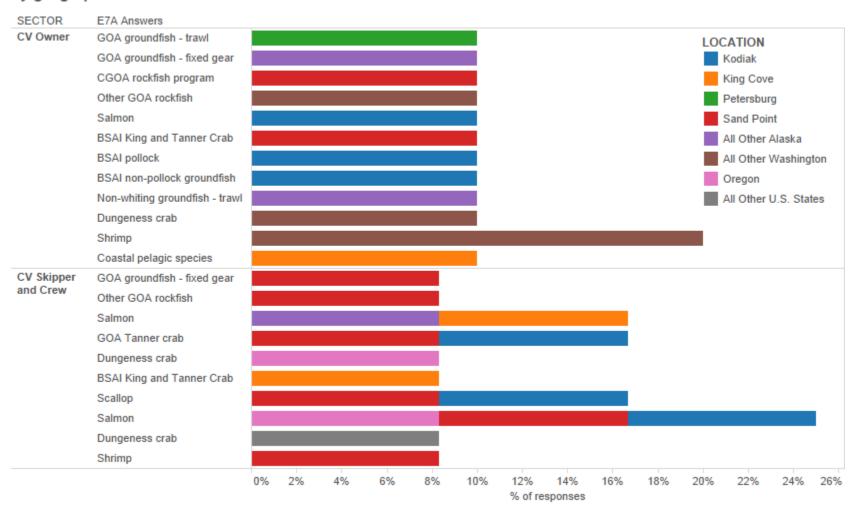


Figure 42. – Responses to Question E8 for (A) all respondents, (B) by sector, and (C) by sector and geographic location of the respondent: Of the vessel(s) you commercially fish on, what is your relationship to others on the vessel(s)?

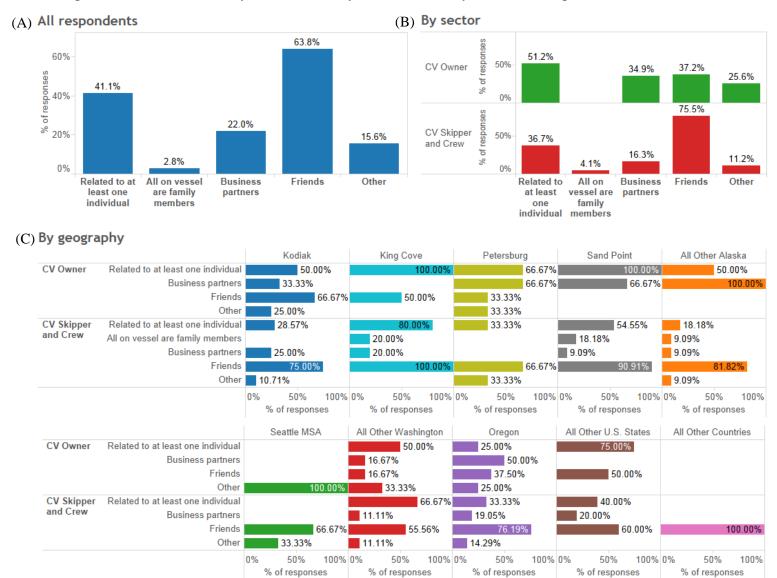
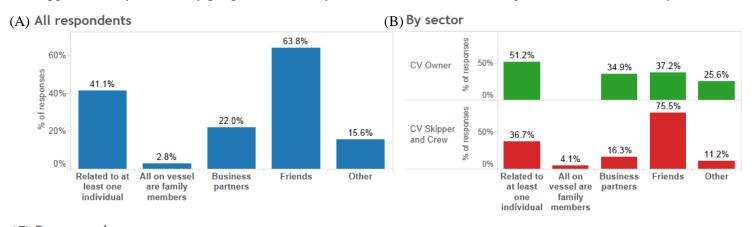


Figure 43. – Responses to Question E9 for (A) all respondents, (B) by sector, and (C) by sector and geographic location of the respondent: Approximately how many people work with you on the most recent GOA groundfish trawl vessel you fished on?



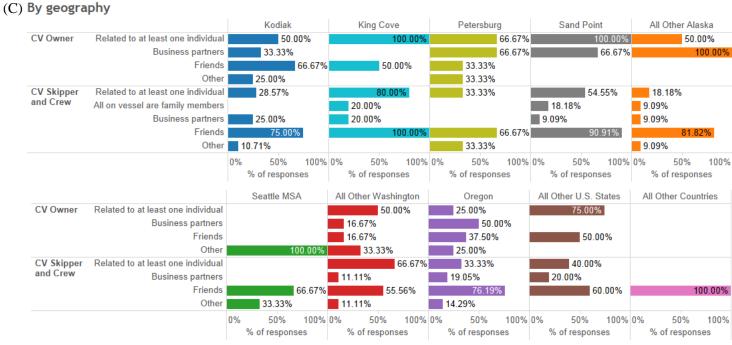
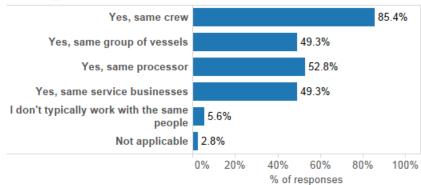


Figure 44. – Responses to Question E11 for (A) all respondents and (B) by sector: Do you typically work with the same people in the GOA groundfish trawl fishery year after year?

## (A) All respondents



## (B) By sector

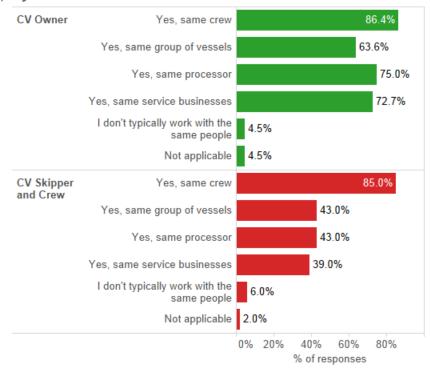


Figure 44C. – Responses to Question E11 broken out by sector and geographic location of the respondent: Do you typically work with the same people in the GOA groundfish trawl fishery year after year?

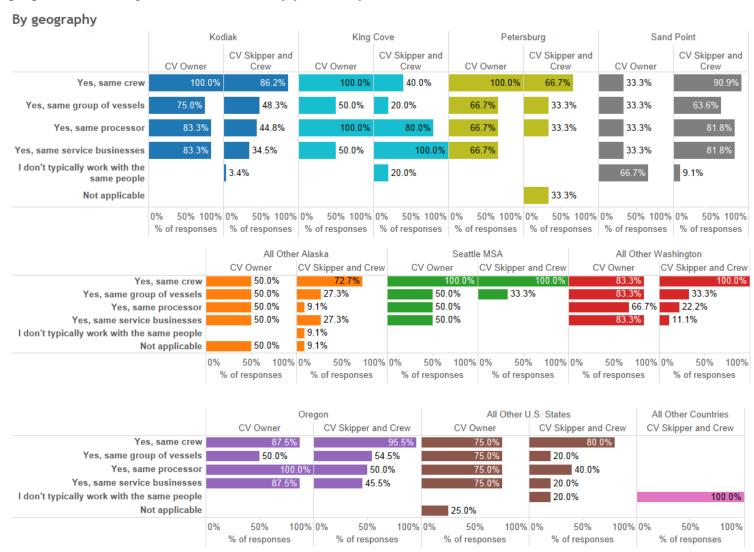


Figure 45. – Responses to Question E12 for (A) all respondents and (B) by sector: Please rate the quality of your relationships with the following people on the most recent groundfish trawl fishery vessel you have fished on or owned.

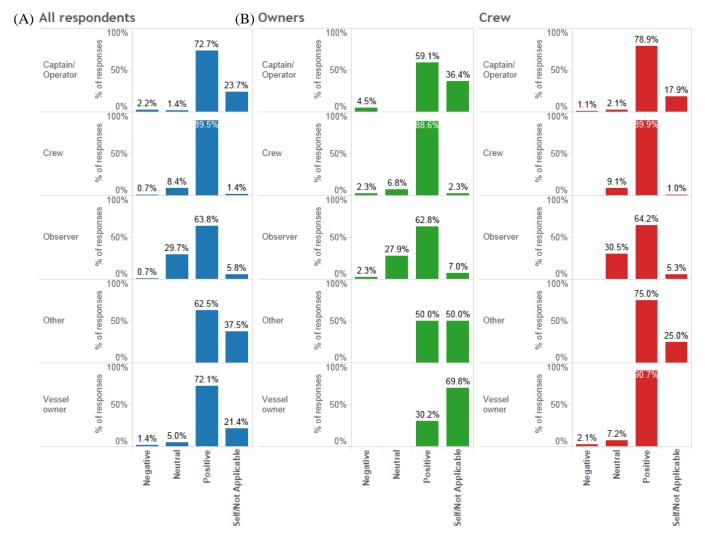


Figure 45C. – Responses to Question E12 broken out by sector and geographic location of the respondent: Please rate the quality of your relationships with the following people on the most recent groundfish trawl fishery vessel you have fished on or owned.

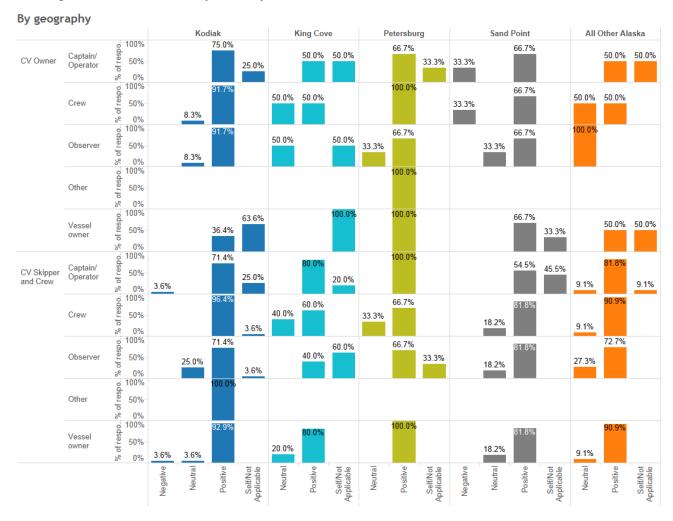


Figure 45C. – Cont'd.



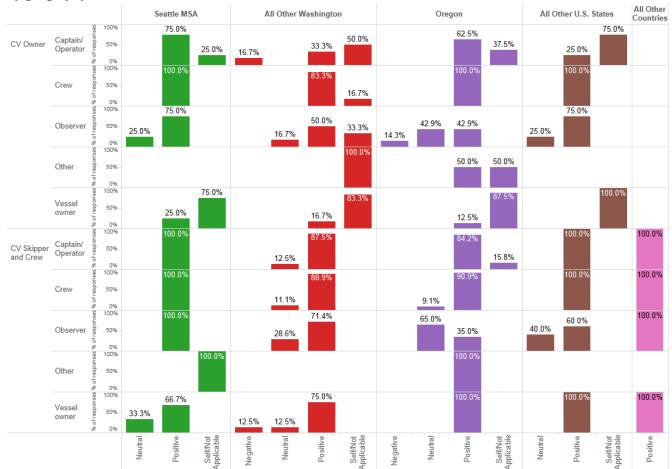


Figure 46. – Responses to Question E14 for (A) all respondents and (B) by sector: What items are taken into consideration when deciding where to sell the catch?

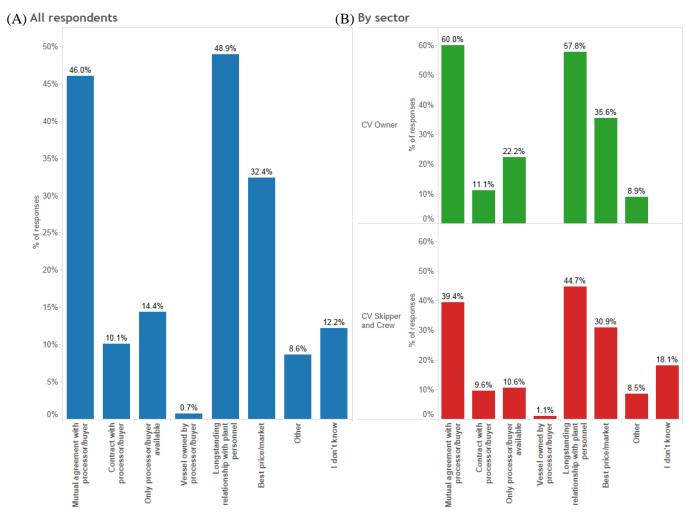


Figure 46C. – Responses to Question E14 broken out by sector and geographic location of the respondent: What items are taken into consideration when deciding where to sell the catch?

## By geography

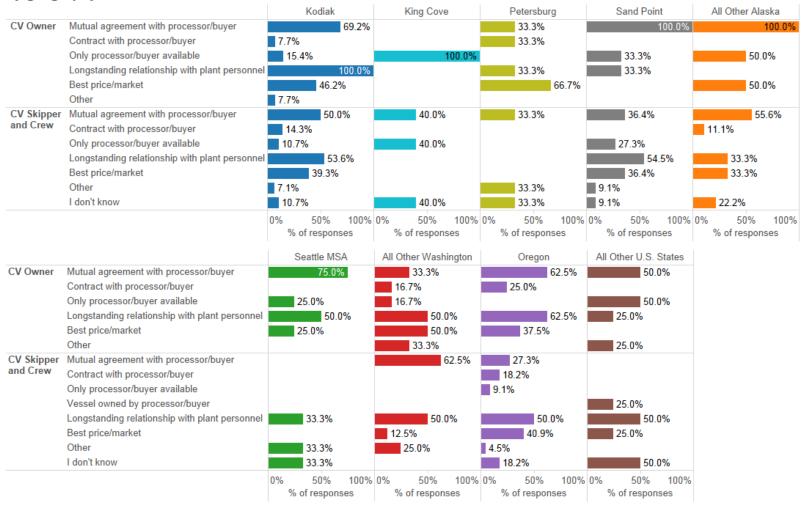
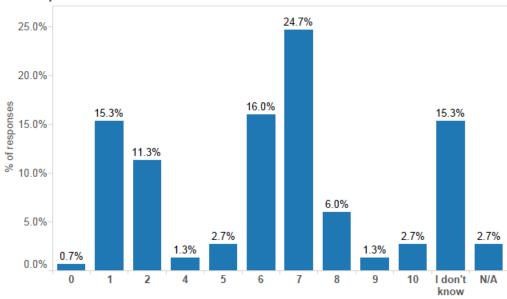


Figure 47. – Responses to Question E15 for (A) all respondents and (B) by sector: How many processors/buyers are located in the port to which you typically deliver?

## (A) All respondents



## (B) By sector

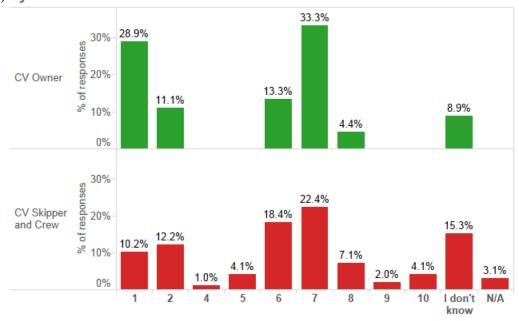


Figure 47C. – Responses to Question E15 broken out by sector and geographic location of the respondent: How many processors/buyers are located in the port to which you typically deliver?

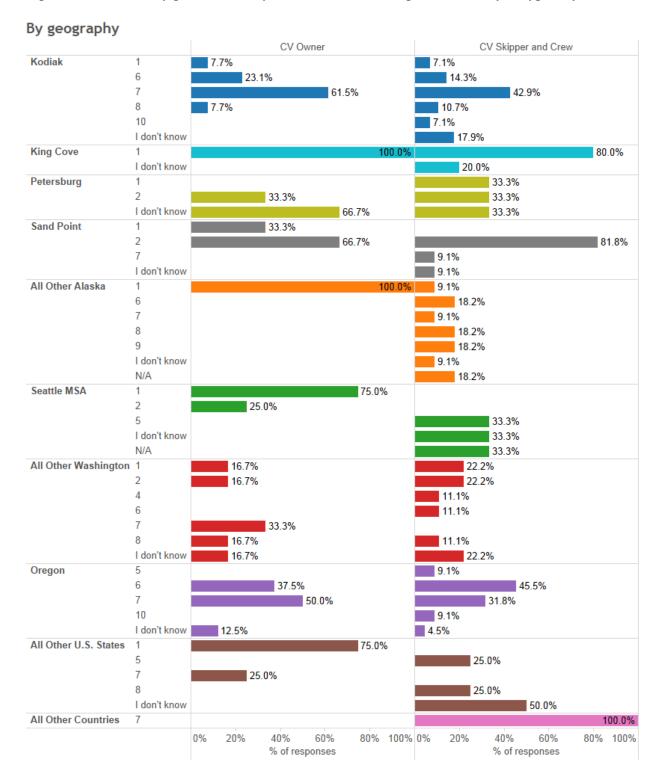
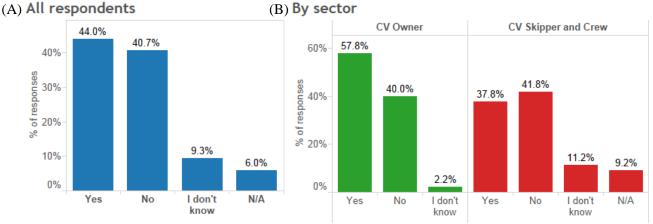


Figure 48. – Responses to Question E16 for (A) all respondents, (B) by sector, and (C) by sector and geographic location of the respondent: Do you have a choice of where you sell your fish?



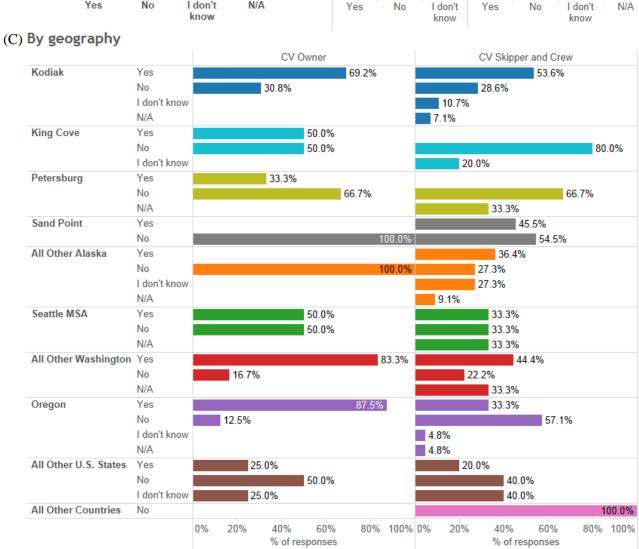
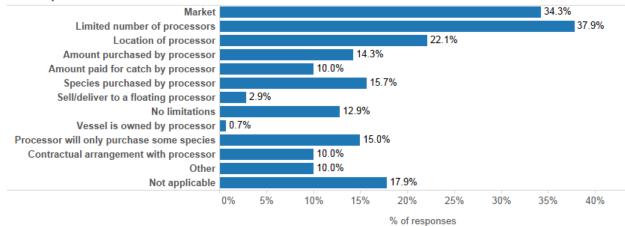


Figure 49. – Responses to Question E17 for (A) all respondents and (B) by sector: What limits your choice of where you sell your GOA trawl-caught groundfish?

## (A) All respondents



## (B) By sector

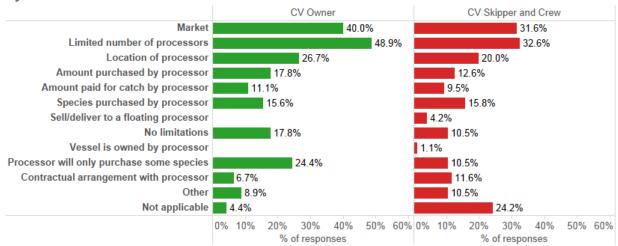


Figure 49C. – Responses to Question E17 broken out by sector and geographic location of the respondent: What limits your choice of where you sell your GOA trawl-caught groundfish?



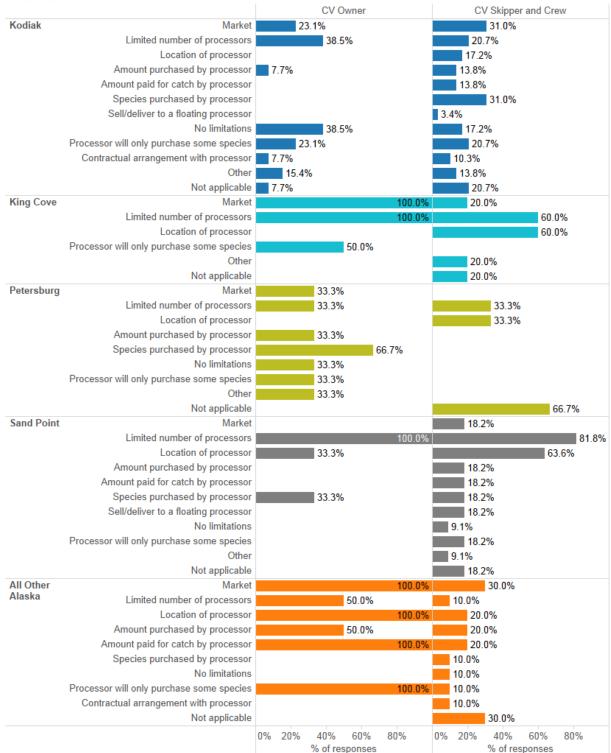


Figure 49C. – Cont'd.

## By geography

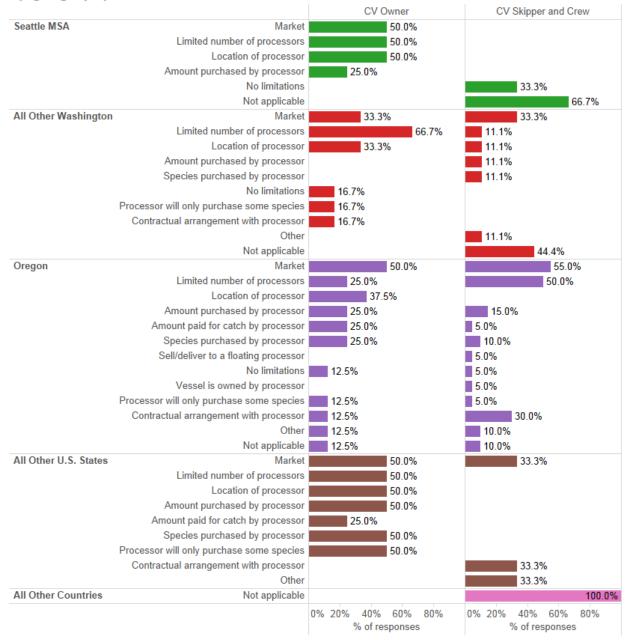


Figure 50. – Responses to Question E18 for (A) all respondents and (B) by sector: Please rate the quality of your relationships generally with people in the following categories related to the selling of trawl-caught GOA groundfish species.

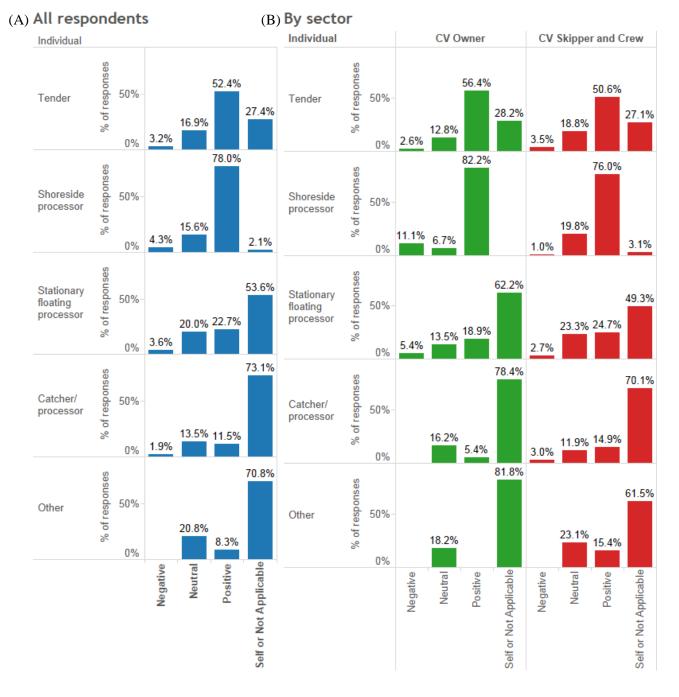


Figure 50C. – Responses to Question E18 broken out by sector and geographic location of the respondent: Please rate the quality of your relationships generally with people in the following categories related to the selling of trawl-caught GOA groundfish species.

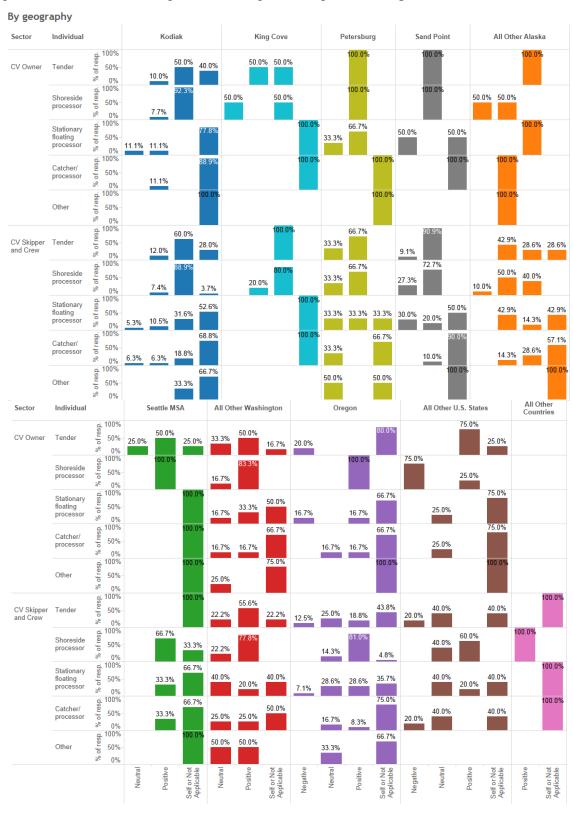


Figure 51. – Responses to Question F1 for (A) all respondents and (B) by geographic location of the respondent: Please select below which option best describes the type of processor that you operate or work for (where the survey is being filled out).

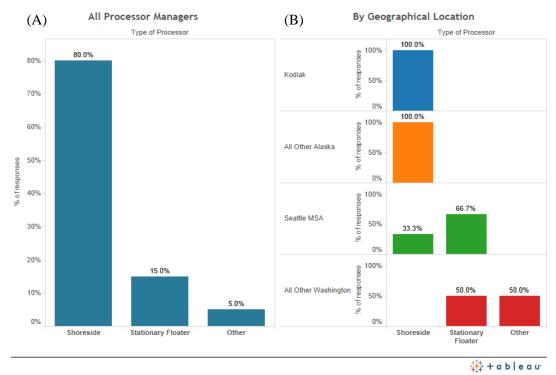


Figure 52. – Responses to Question F3 for (A) all respondents and (B) by geographic location of the respondent: Is the processor you operate or work for part of a larger company?

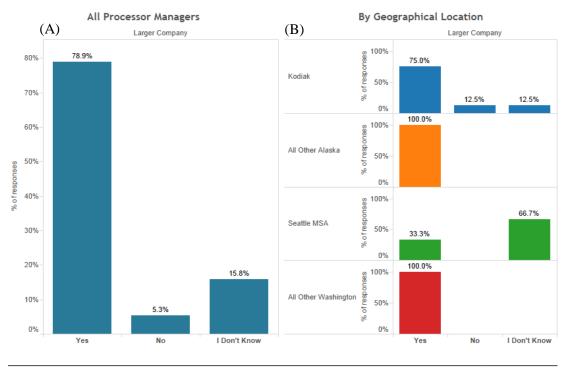
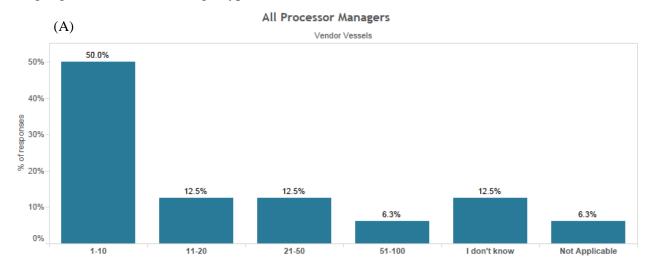




Figure 53. – Responses to Question F4 for (A) all respondents and (B) by geographic location of the respondent: From how many vessels does your processing facility <u>purchase</u> GOA trawlcaught groundfish from during a typical season?



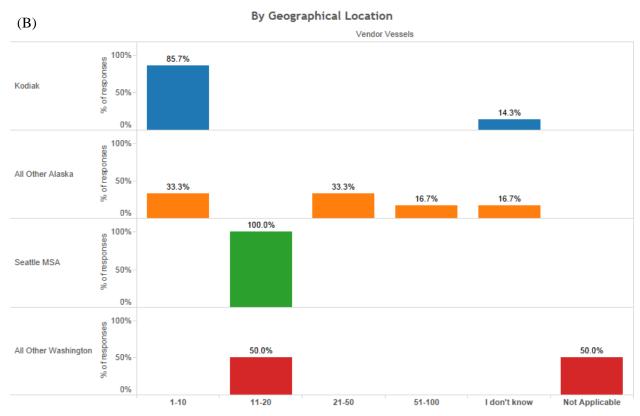


Figure 54. – Responses to Question F5 for (A) all respondents and (B) by geographic location of the respondent: Please list, in order of importance, the <u>top 10 species</u> of fish that are processed and/or purchased by the processing facility you operate or work for. Please <u>also explain</u> why these species are important relative to others.

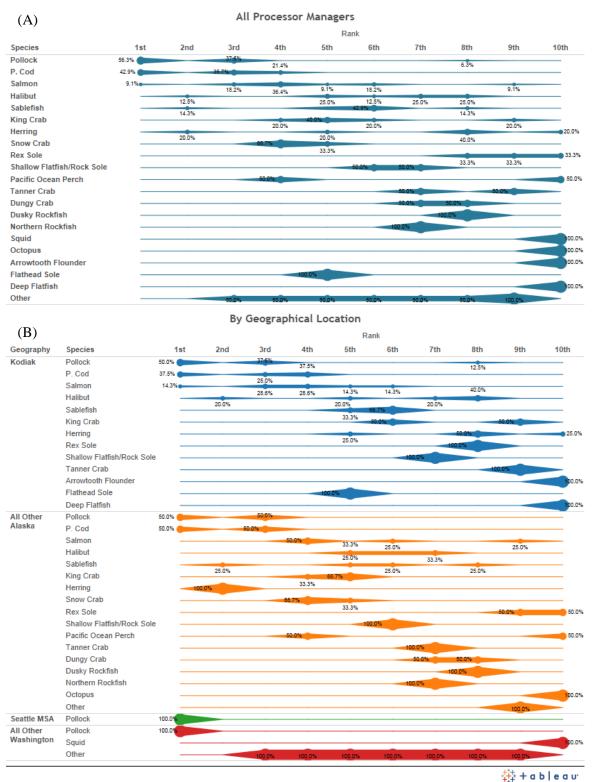


Figure 55A. – Responses to Question F6 for all respondents: Please rate the quality of your relationship with the following people associated with the purchasing of GOA trawl-caught groundfish.

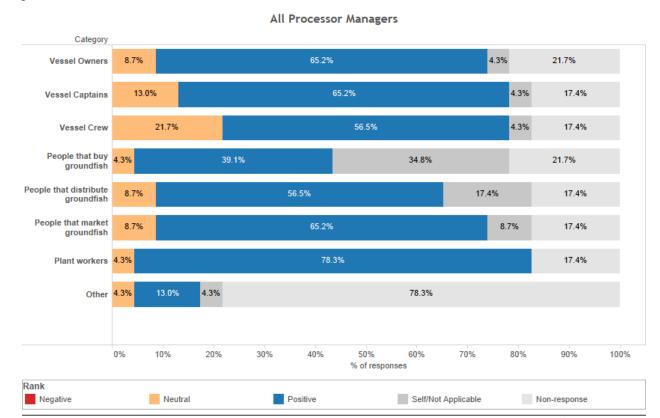




Figure 55B. – Responses to Question F6 broken out by sector and geographic location of the respondent: Please rate the quality of your relationship with the following people associated with the purchasing of GOA trawl-caught groundfish.

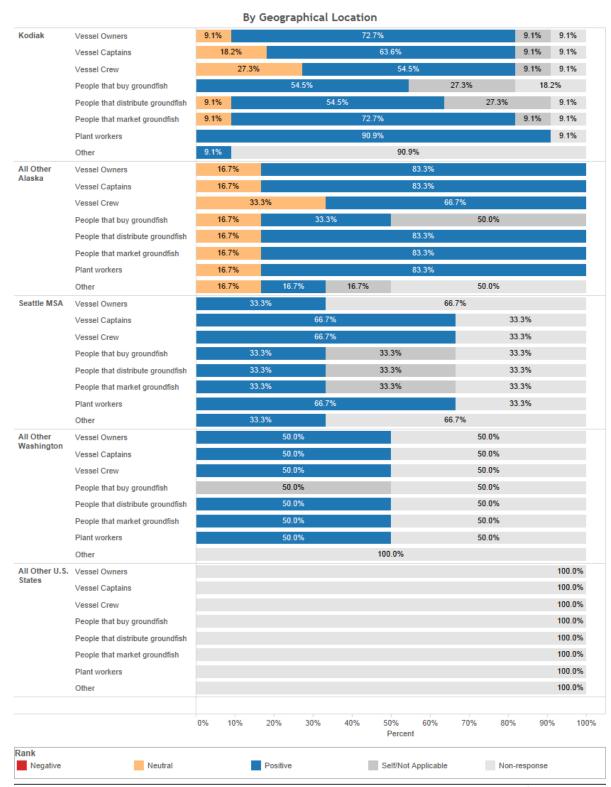


Figure 56. – Responses to Question F7 for (A) all respondents and (B) by geographic location of the respondent: Is the GOA trawl-caught groundfish that you purchase typically processed in the same port where it is purchased?

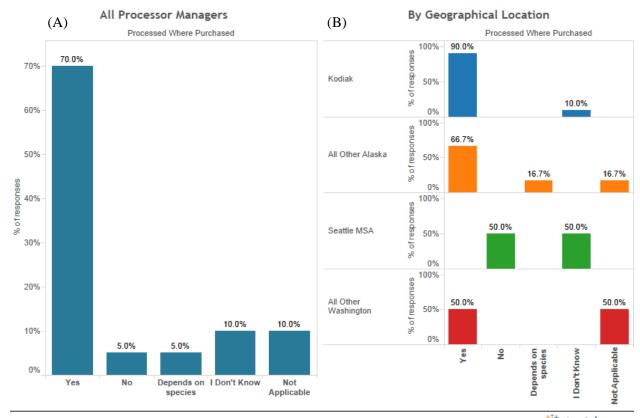




Figure 57. – Responses to Question F8 for (A) all respondents and (B) by geographic location of the respondent: What items does your company take into consideration when deciding where to sell GOA trawl-caught groundfish product(s)?

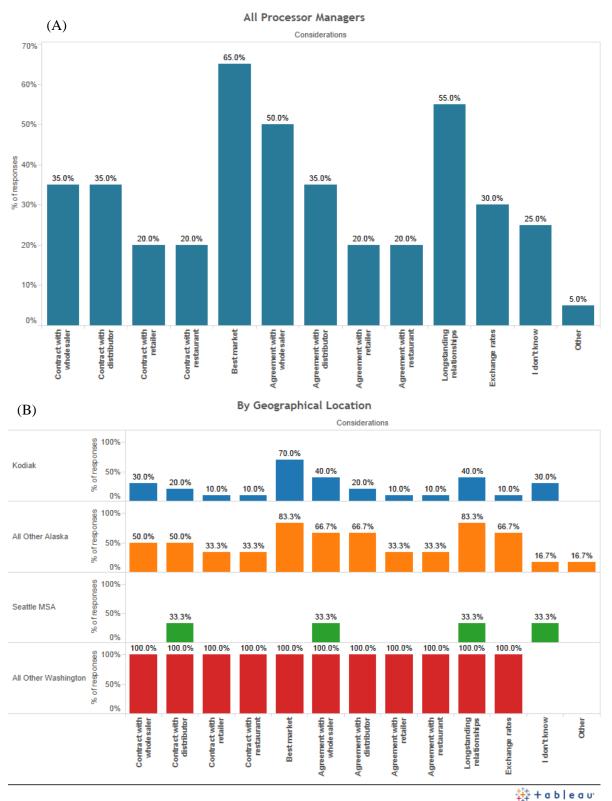


Figure 58. – Responses to Question F10 for (A) all respondents and (B) by geographic location of the respondent: How is/are the GOA trawl-caught groundfish product(s) transported to the final distributor or company distribution location?

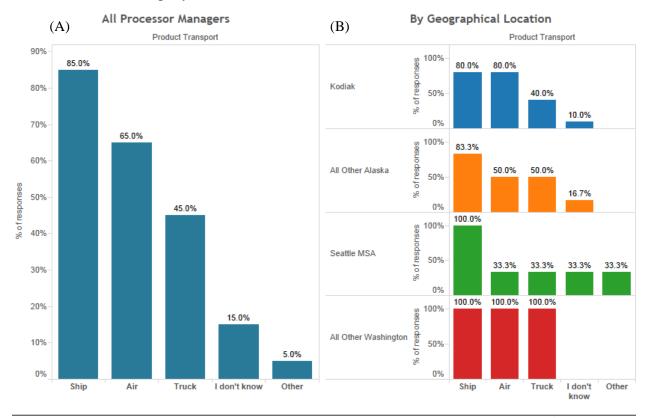




Figure 59. – Responses to Question G1 for (A) all respondents and (B) by geographic location of the respondent: Are you a U.S. citizen?

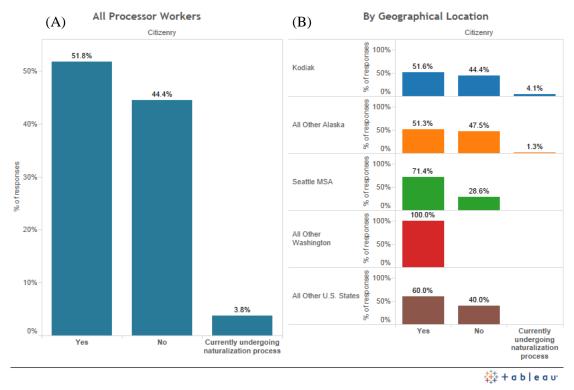


Figure 60. – Responses to Question G1a for (A) all respondents and (B) by geographic location of the respondent: What type of foreign worker status do you have?

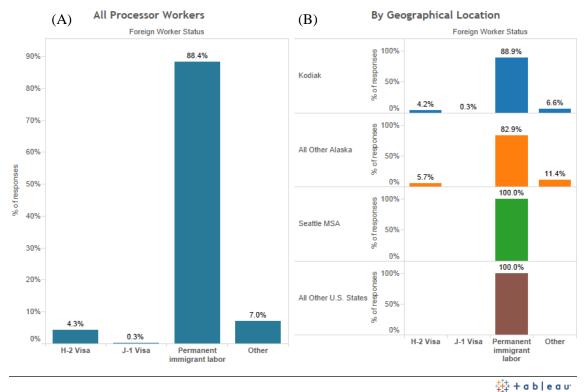


Figure 61. – Responses to Question G1b for (A) all respondents and (B) by geographic location of the respondent: Do you plan to seek long term residence in the U.S.?

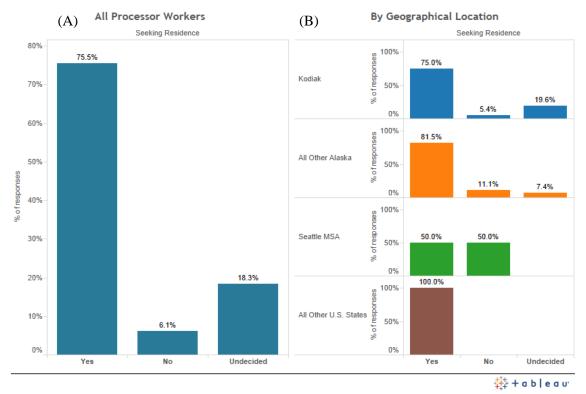


Figure 62. – Responses to Question G2 for (A) all respondents and (B) by geographic location of the respondent: Does your immediate family (spouse, kids) live in the U.S.?

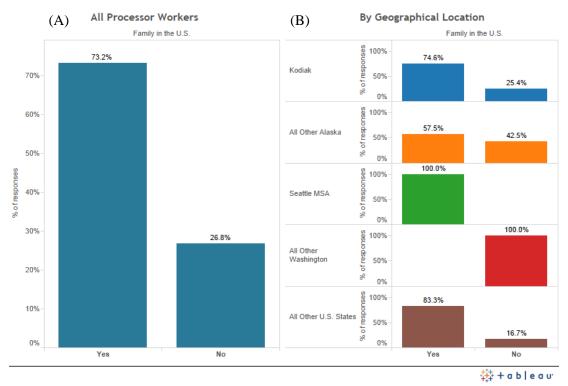


Figure 63. – Responses to Question G3&G3a for (A) all respondents and (B) by geographic location of the respondent: (Question G3) Does your family receive social assistance from any government in the United States? (Question G3a) If you answered yes on G4, what types of social assistance does your family receive?

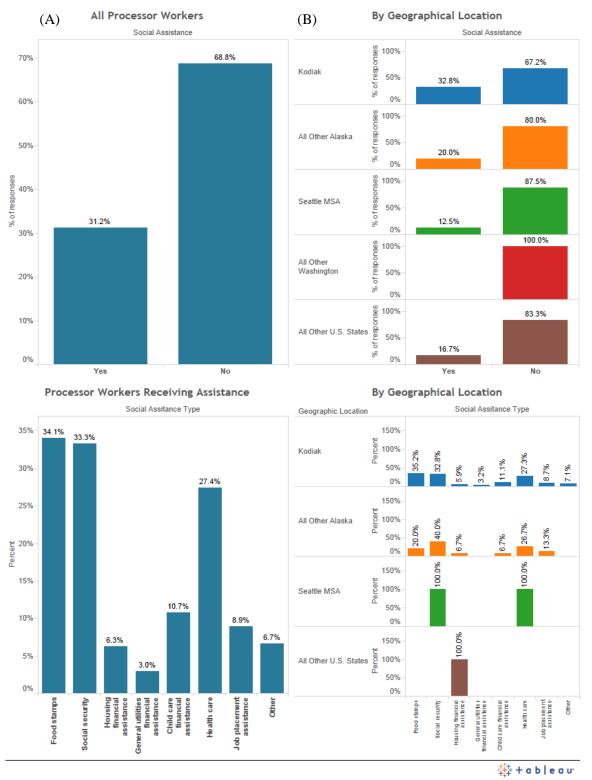


Figure 64. – Responses to Question G4 for (A) all respondents and (B) by geographic location of the respondent: What type of processor do you currently work for?

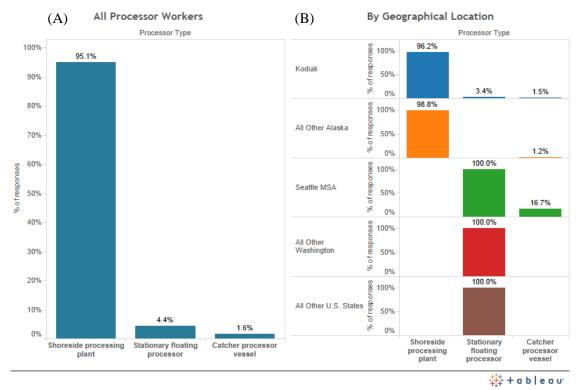


Figure 65. – Responses to Question G5 for (A) all respondents and (B) by geographic location of the respondent: How did you get your current job as a processing employee?

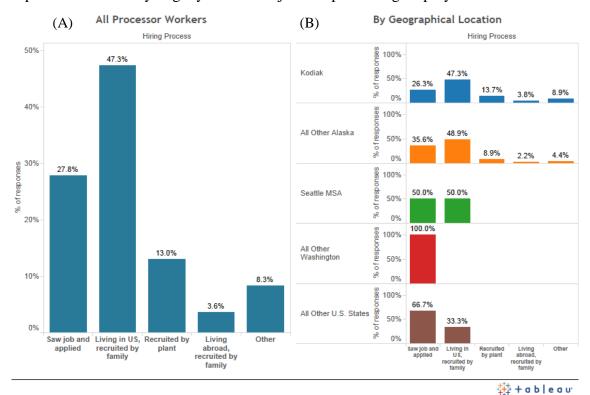


Figure 66. – Responses to Question G6 for (A) all respondents and (B) by geographic location of the respondent: When I was hired, I was living outside the United States.

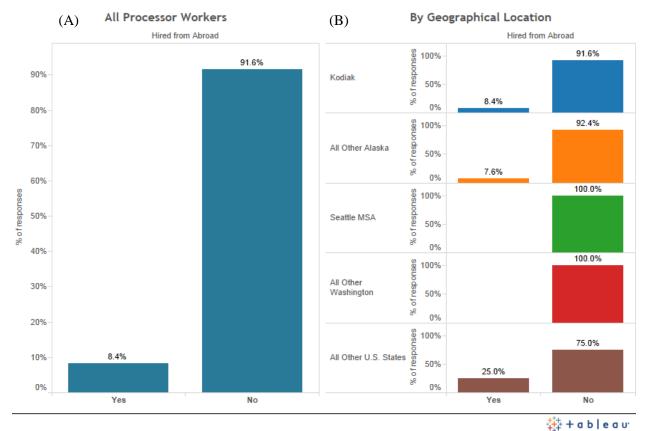
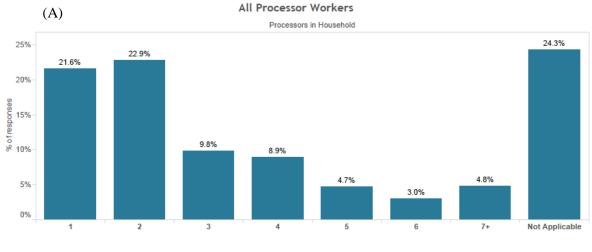


Figure 67. – Responses to Question G7 for (A) all respondents and (B) by geographic location of the respondent: How many members of your household work as processing employees?



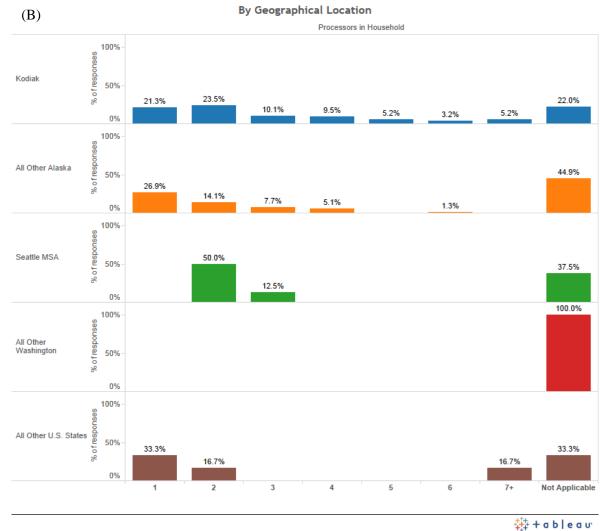


Figure 68. – Responses to Question G8 for (A) all respondents and (B) by geographic location of the respondent: How many months a year do you work as a processing employee?

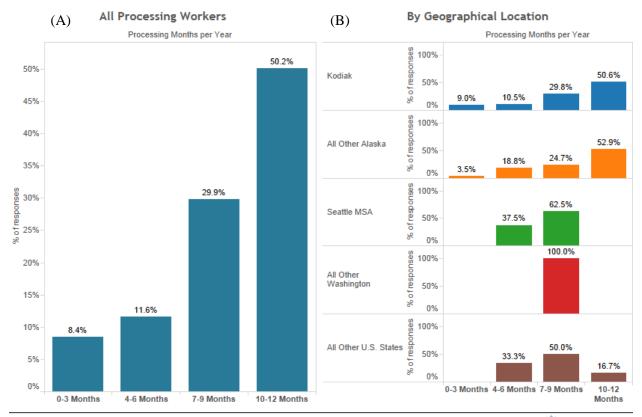




Figure 69. – Responses to Question G9 for (A) all respondents and (B) by geographic location of the respondent: If your processing plant was no longer able to employ you for all of the months you currently work, which of the following options would you consider?

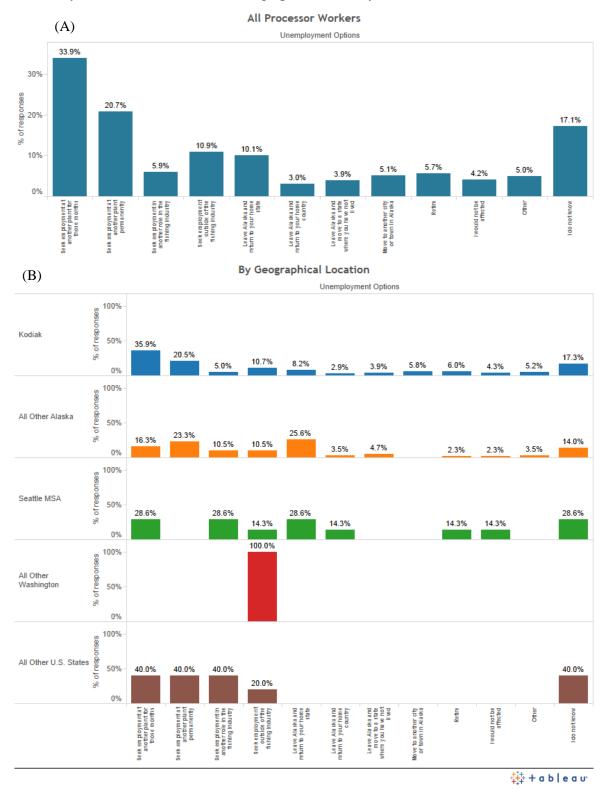


Figure 70. – Responses to Question G10 for (A) all respondents and (B) by geographic location of the respondent: What type of work do you do during the months that you are not working at your current processor?



Figure 71. – Responses to Question G11 for (A) all respondents and (B) by geographic location of the respondent: How many people do you support financially with the money you earn as a processing employee?

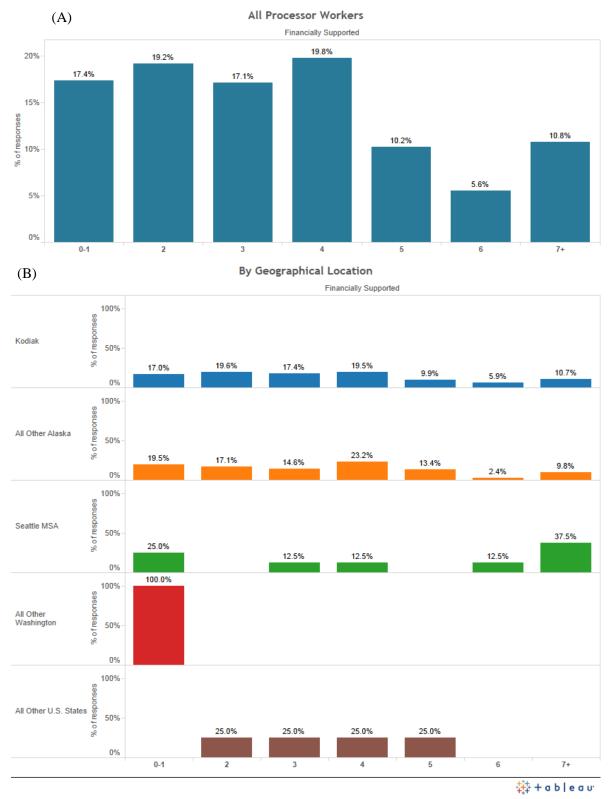


Figure 72. – Responses to Question G12&G13 for (A) all respondents and (B) by geographic location of the respondent: (Question G12) What percentage of your salary do you send to family members living in the United States? (Question G13) What percentage of your salary do you send to family members that currently live in another country?

