

# Gulf of Alaska Other Rockfish stock complex updates

Kristen Omori, Chris Lunsford, and Cindy Tribuzio

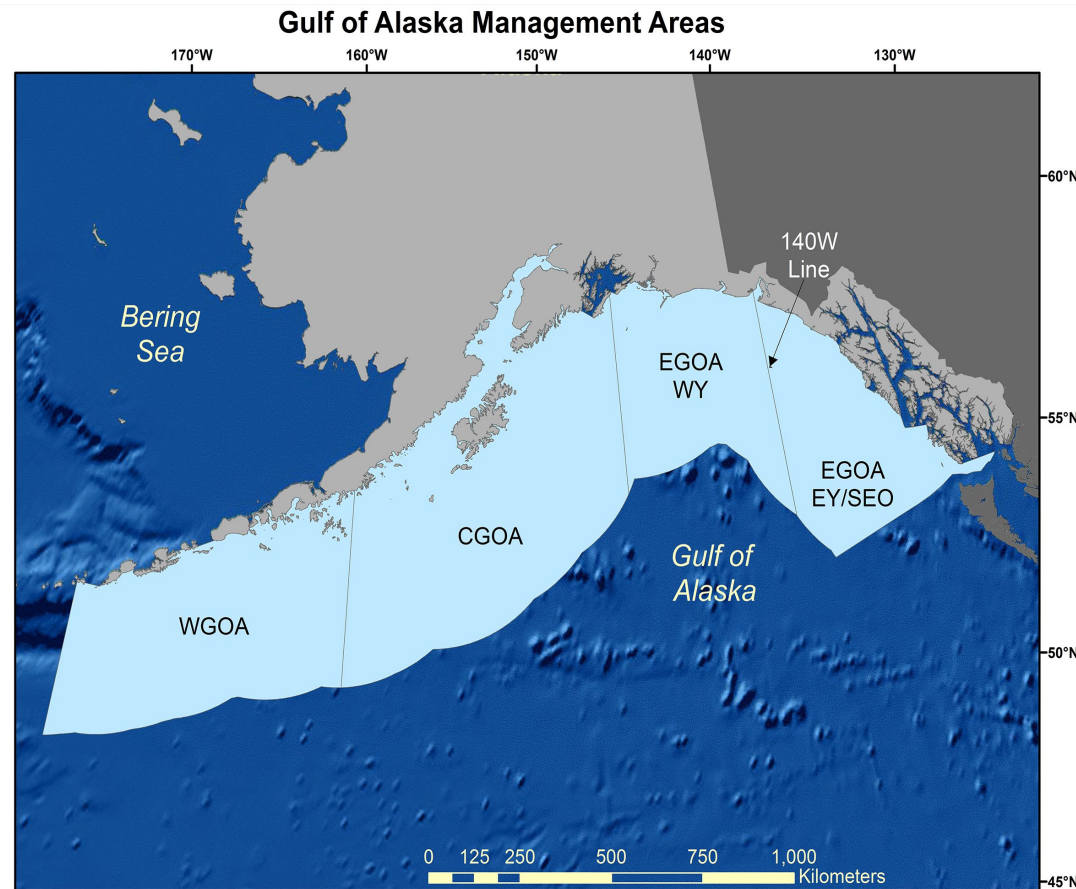


September, 2023



**NOAA**  
FISHERIES

# GOA Other Rockfish stock complex background



| WGOA & CGOA           | EGOA: W Yakutat       | EGOA: Southeast       |
|-----------------------|-----------------------|-----------------------|
| Aurora Rockfish       | Aurora Rockfish       | Aurora Rockfish       |
| Blackgill Rockfish    | Blackgill Rockfish    | Blackgill Rockfish    |
| Bocaccio              | Bocaccio              | Bocaccio              |
| Canary Rockfish       | Canary Rockfish       |                       |
| Chilipepper Rockfish  | Chilipepper Rockfish  | Chilipepper Rockfish  |
| China Rockfish        | China Rockfish        |                       |
| Copper Rockfish       | Copper Rockfish       |                       |
| Darkblotched Rockfish | Darkblotched Rockfish | Darkblotched Rockfish |
| Greenstriped Rockfish | Greenstriped Rockfish | Greenstriped Rockfish |
| Harlequin Rockfish    | Harlequin Rockfish    | Harlequin Rockfish    |
|                       | Northern Rockfish     | Northern Rockfish     |
| Pygmy Rockfish        | Pygmy Rockfish        | Pygmy Rockfish        |
| Quillback Rockfish    | Quillback Rockfish    |                       |
| Redbanded Rockfish    | Redbanded Rockfish    | Redbanded Rockfish    |
| Redstripe Rockfish    | Redstripe Rockfish    | Redstripe Rockfish    |
| Rosethorn Rockfish    | Rosethorn Rockfish    |                       |
| Sharpchin Rockfish    | Sharpchin Rockfish    | Sharpchin Rockfish    |
| Shortbelly Rockfish   | Shortbelly Rockfish   | Shortbelly Rockfish   |
| Silvergray Rockfish   | Silvergray Rockfish   | Silvergray Rockfish   |
| Splitnose Rockfish    | Splitnose Rockfish    | Splitnose Rockfish    |
| Stripetail Rockfish   | Stripetail Rockfish   | Stripetail Rockfish   |
| Tiger Rockfish        | Tiger Rockfish        |                       |
| Vermillion Rockfish   | Vermillion Rockfish   | Vermillion Rockfish   |
| Widow Rockfish        | Widow Rockfish        | Widow Rockfish        |
| Yelloweye Rockfish    | Yelloweye Rockfish    |                       |
| Yellowmouth Rockfish  | Yellowmouth Rockfish  | Yellowmouth Rockfish  |
| Yellowtail Rockfish   | Yellowtail Rockfish   | Yellowtail Rockfish   |



# GOA Other Rockfish stock complex background

| <b>Tiers (total 27 species)</b> | <b>Data Input</b>       | <b>Assessment method</b> | <b>OFL method</b>         |
|---------------------------------|-------------------------|--------------------------|---------------------------|
| Tier 4: 1 species               | GOA bottom trawl survey | RE/ REMA                 | Biomass x $F_{35\%}$      |
| Tier 5: 17 species              | GOA bottom trawl survey | RE/REMA                  | Biomass x Wt M            |
| Tier 6: 9 species               | Fishery catch           | Catch history            | Maximum catch (2013-2016) |



# Comments from SSC/ PT

## General Specifics

*“The Teams recommended that stock assessment authors transition from the ADMB random-effects survey smoother to this package [REMA] which implements the same model with several improvements.”- (NPFMC Joint Groundfish PT, September 2022)*

*“the Team recommended rolling over harvest recommendations from 2021 due to the discrepancy between catch and survey biomass and the estimation of weighted M being influenced by a few species that have patchy distributions and survey catchability/availability issues.*

*The Team recommends the author further explore issues with using the current method of weighted M biomass estimates.” – (NPFMC Joint Groundfish PT, November 2021)*

*“The SSC concurs with the GOA GPT and recommends that the Council consider taking up this issue of separating DSR from OR GOA-wide – thus moving to Step 2 of the Spatial Management Policy.” – SSC Oct 2021*

*“The Team continues to support an earlier recommendation that the DSR subgroup be moved into the DSR assessment and make the DSR assessment GOA-wide pending a Council analysis on spatial management implications.” – GOA PT Nov 2021*

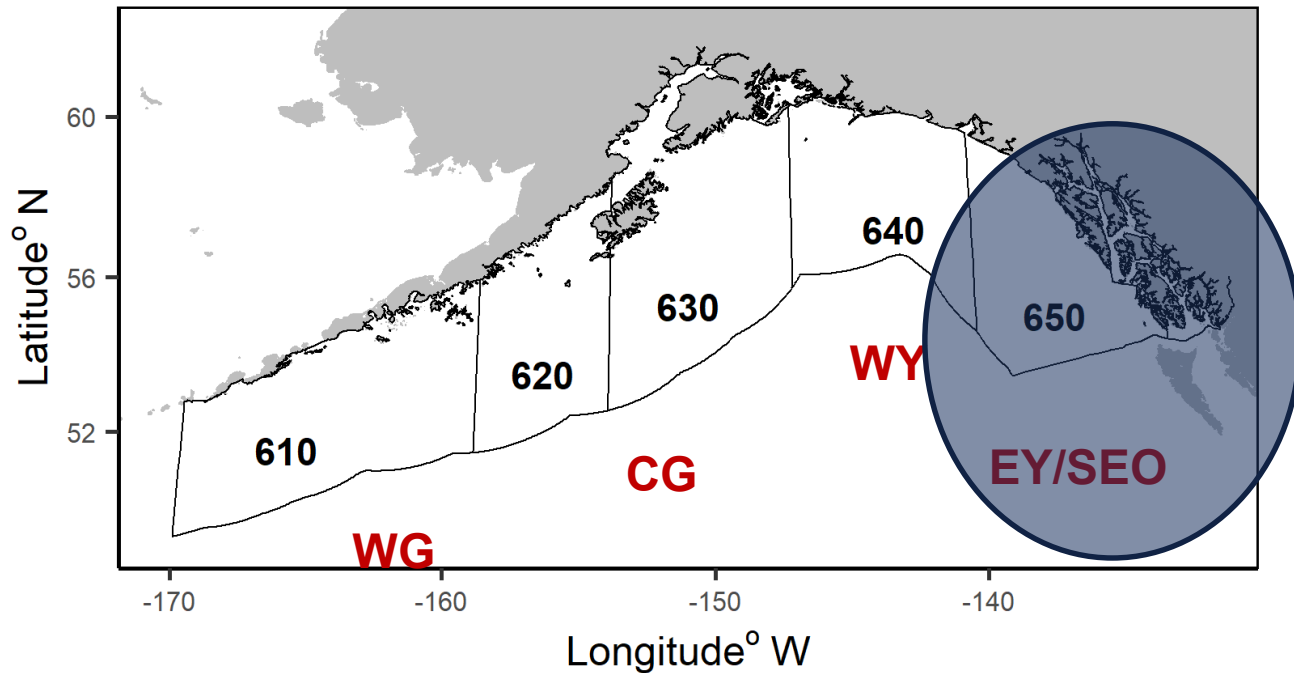


# Updates for GOA Other Rockfish (OR) assessment

- (0). Moving Demersal Shelf Rockfish subgroup out of OR assessment
1. Updating the Random Effects model using the REMA model
2. Expanding maximum catch time series for Tier 6 GOA OR species
3. Determining 'reliable survey biomass' for Tier 4/5 GOA OR species
4. Updating weighed natural mortality for Tier 5 GOA OR species



# (0). Spatial management of Demersal Shelf Rockfish species



**Demersal Shelf Rockfish:**  
canary, China, copper, quillback,  
rosethorn, tiger, and yelloweye

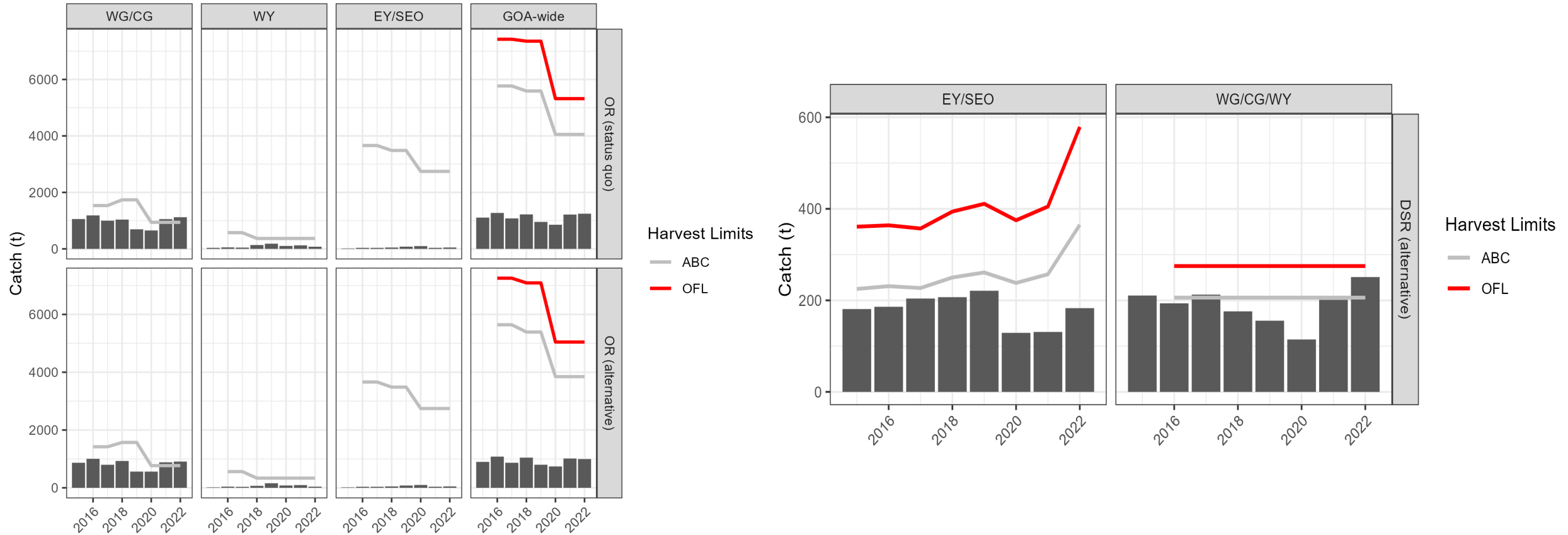
Prior support: PT Sept 2017, SSC Oct 2017, PT Nov 2019, SSC Dec 2019, PT Sept 2021, SSC Oct 2021



- Council motion to consider the proposed change and asked for impacts of change  
→ Coming up at October Council meeting



# (0). Spatial management of Demersal Shelf Rockfish species



- We recommend to make this change for the 2024 SAFE reports and action implemented for the 2025 fisheries



# Updates for GOA Other Rockfish (OR) assessment

- ~~(0). Moving Demersal Shelf Rockfish subgroup out of  
—OR assessment~~
- 1. Updating the Random Effects model using the REMA model
- 2. Expanding maximum catch time series for Tier 6 GOA OR species
- 3. Determining 'reliable survey biomass' for Tier 4/5 GOA OR species
- 4. Updating weighed natural mortality for Tier 5 GOA OR species





# 1. Random effects → REMA

*“The Teams recommended that stock assessment authors transition from the ADMB random-effects survey smoother to this package [REMA] which implements the same model with several improvements.”-*  
(NPFMC Joint Groundfish PT, September 2022)

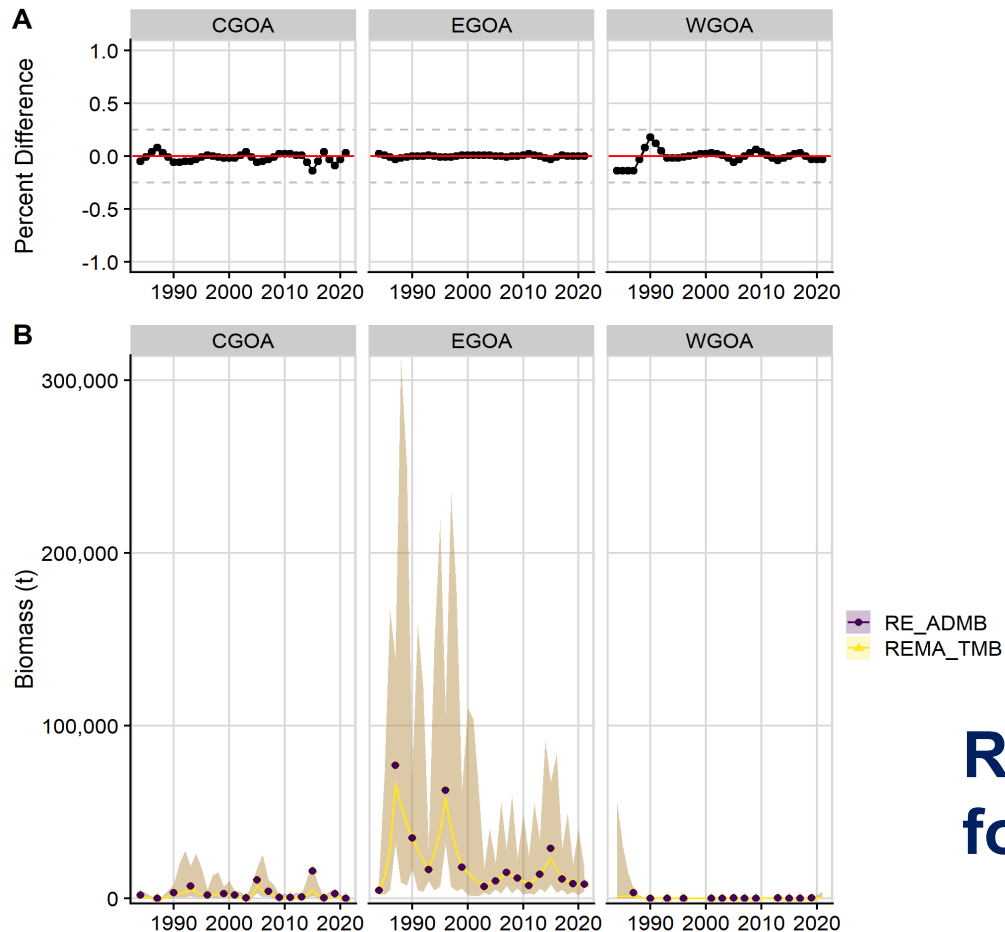
- **Methods:**

- Compared biomass estimates from the random effects model (RE; ADMB) with the REMA model (TMB) from 2021 assessment with:
  - Tier 4: Sharpchin
  - Tier 5: Aggregate of all 17 Tier 5 Other Rockfish species
  - Tier 5: Natural mortality groupings (used to determine a Tier 5 group Weighted M



# 1. Random effects → REMA

## Tier 4: Sharpchin example

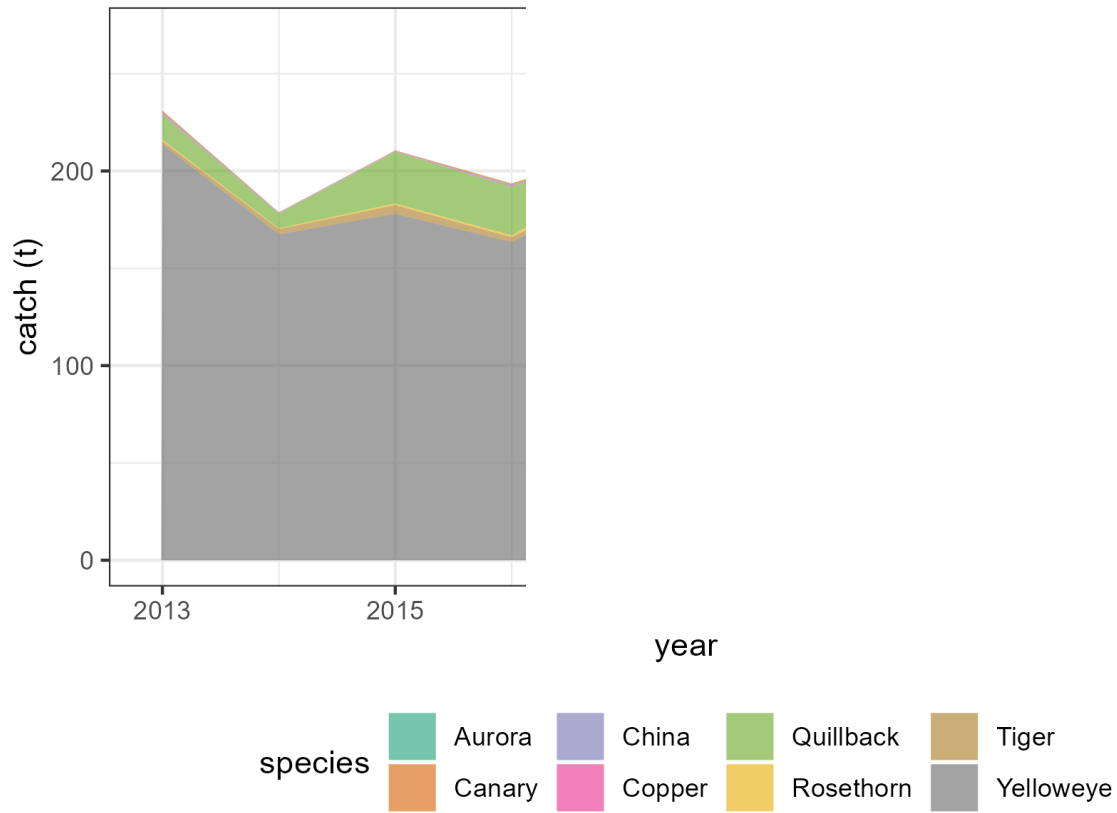


| Group               | Average Difference (t) | No. of years with > 0.5% difference |
|---------------------|------------------------|-------------------------------------|
| Tier 4: Sharpchin   | -0.007                 | 0                                   |
| Tier 5: All species | -0.008                 | 0                                   |
| Tier 5: M=0.1       | -0.003                 | 0                                   |
| Tier 5: M=0.05      | -0.007                 | 0                                   |
| Tier 5: M=0.06      | -0.003                 | 0                                   |
| Tier 5: M=0.07      | -0.001                 | 0                                   |
| Tier 5: M=0.092     | -0.006                 | 0                                   |

**Recommend moving to the REMA model for GOA Other Rockfish assessment**



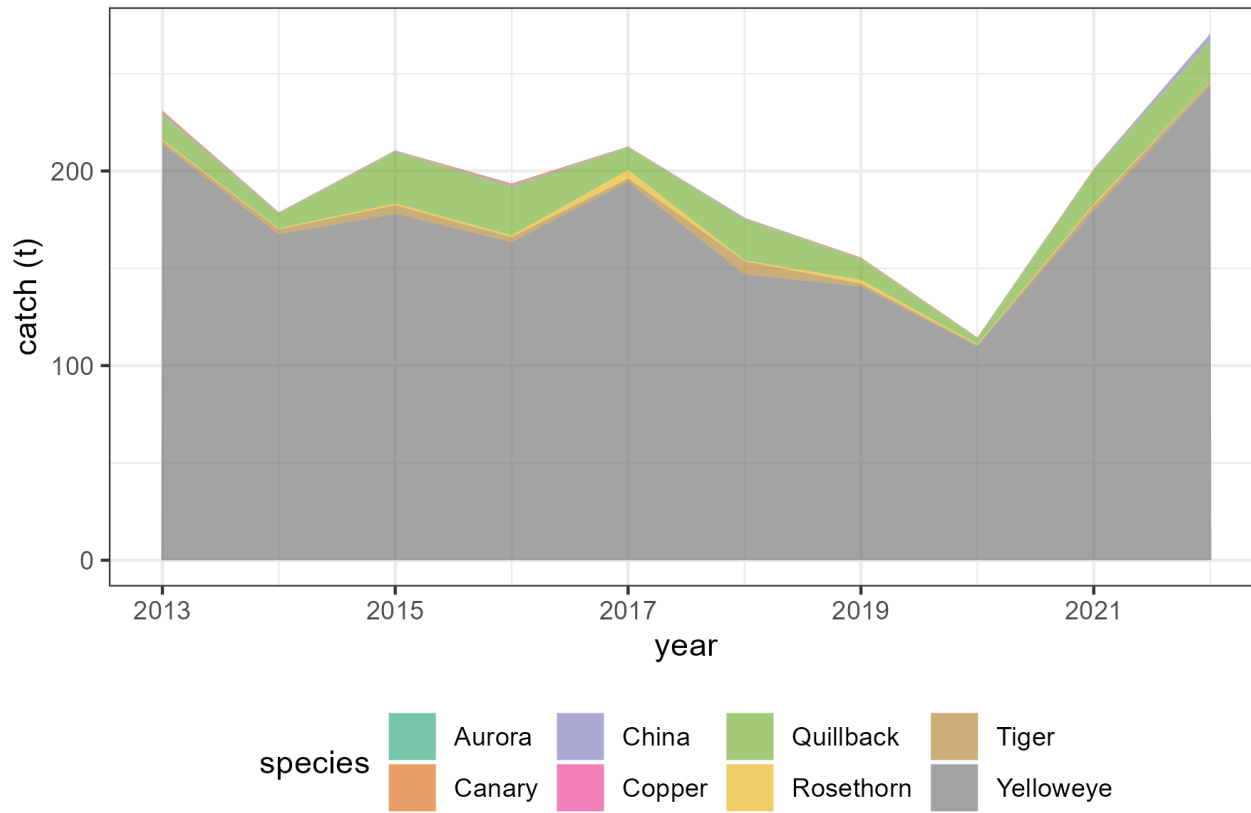
## 2. Expanding Tier 6 maximum catch time series



- Current Tier 6 'reliable catch time series' = 2013-2016 (4 years)



## 2. Expanding Tier 6 maximum catch time series



- Current Tier 6 'reliable catch time series' = 2013-2016 (4 years)
- Propose Tier 6 catch history= 2013-2022 (10 years)
  - Represents more current catch in the fishery (and fuller time series)
  - Fishing pattern shifts



## 2. Expanding Tier 6 maximum catch time series

| Tier 6                        | Maximum Catch (t) |      |    |                    |           |      |    | Total<br>2013-2022 |
|-------------------------------|-------------------|------|----|--------------------|-----------|------|----|--------------------|
|                               | 2013-2016         |      |    | Total<br>2013-2016 | 2013-2022 |      |    |                    |
|                               | WGOA              | CGOA | WY |                    | WGOA      | CGOA | WY |                    |
| <b>aurora</b>                 | 0                 | <1   | 0  | 0                  | 0         | <1   | <1 | 0                  |
| <sup>1</sup> <b>canary</b>    | <1                | 1    | <1 | 1                  | <1        | 1    | <1 | 2                  |
| <sup>1</sup> <b>china</b>     | <1                | 1    | <1 | 1                  | <1        | 3    | <1 | 3                  |
| <sup>1</sup> <b>copper</b>    | <1                | <1   | <1 | 0                  | <1        | <1   | <1 | 0                  |
| <sup>1</sup> <b>quillback</b> | 1                 | 25   | 1  | 27                 | 1         | 25   | 14 | 40                 |
| <sup>1</sup> <b>rosethorn</b> | <1                | 1    | 1  | 2                  | <1        | 2    | 2  | 5                  |
| <b>shortbelly</b>             | 0                 | 0    | 0  | 0                  | 0         | 0    | 0  | 0                  |
| <sup>1</sup> <b>tiger</b>     | 1                 | 4    | <1 | 5                  | 1         | 6    | 1  | 7                  |
| <sup>1</sup> <b>yelloweye</b> | 57                | 124  | 40 | 221                | 82        | 155  | 53 | 290                |
| <b>Total OFL</b>              |                   |      |    | 257                |           |      |    | 347                |



<sup>1</sup> Stocks that belong to the Demersal Shelf Rockfish (DSR) sub-group

## 2. Expanding Tier 6 maximum catch time series

| Tier 6           | Maximum Catch (t) |      |    |                    |           |      |    |                    |
|------------------|-------------------|------|----|--------------------|-----------|------|----|--------------------|
|                  | 2013-2016         |      |    | Total<br>2013-2016 | 2013-2022 |      |    | Total<br>2013-2022 |
|                  | WGOA              | CGOA | WY |                    | WGOA      | CGOA | WY |                    |
| aurora           | 0                 | <1   | 0  | 0                  | 0         | <1   | <1 | 0                  |
| copper           | <1                | <1   | <1 | 0                  | <1        | <1   | <1 | 0                  |
| rosesholm        | <1                | 1    | 1  | 2                  | <1        | 2    | 2  | 5                  |
| shorhally        | 0                 | 0    | 0  | 0                  | 0         | 0    | 0  | 0                  |
| yelloweye        | 57                | 124  | 40 | 221                | 82        | 155  | 53 | 290                |
| <b>Total OFL</b> |                   |      |    | <b>257</b>         |           |      |    | <b>347</b>         |

- No single area changes; no major increases for most Tier 6 species
- **90 t (35%)** Tier 6 OFL increase using 2013-2022 catch time series
- ~2% increase in total GOA OR complex OFL

**Recommend using the 2013-2022 as the Tier 6 catch time series** 

### 3. What is a reliable survey biomass?

*“the Team recommended rolling over harvest recommendations from 2021 due to the discrepancy between catch and survey biomass and the estimation of weighted  $M$  being influenced by a few species that have patchy distributions and survey catchability/availability issues.” (NPFMC Joint Groundfish PT, November 2021)*

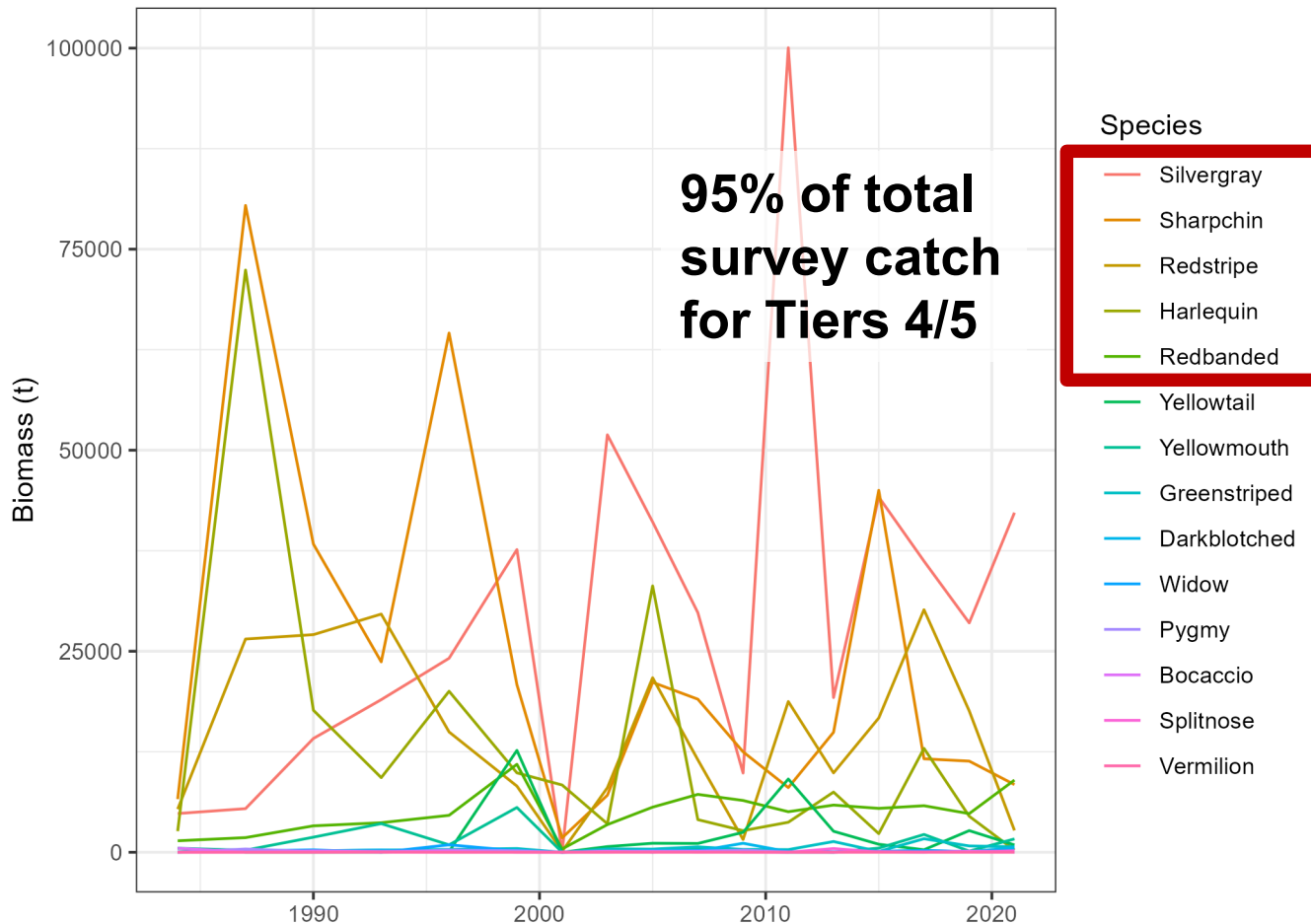
- Tier 4/5** 1991: Other Slope
- Tier 6** 2012: Other Slope + Pelagic Shelf
- 2013: Demersal Shelf

#### Tier 4/5 Other Rockfish species:

- NPFMC OFL Control Rule System: Tier 4/5 need a reliable point estimate of biomass
- Uses GOA bottom trawl survey for biomass estimates from RE/ REMA model
  - Patchy distributions
  - Trawlable/ untrawlable habitat
  - Some are rare/ difficult to survey



### 3. What is a reliable survey biomass?



#### Questions:

- Does the trawl survey sufficiently represent the Tier 4 and 5 GOA Other Rockfish?
- Should the trawl survey biomass be used in the REMA models?

→ What is considered as a “reliable survey biomass”?



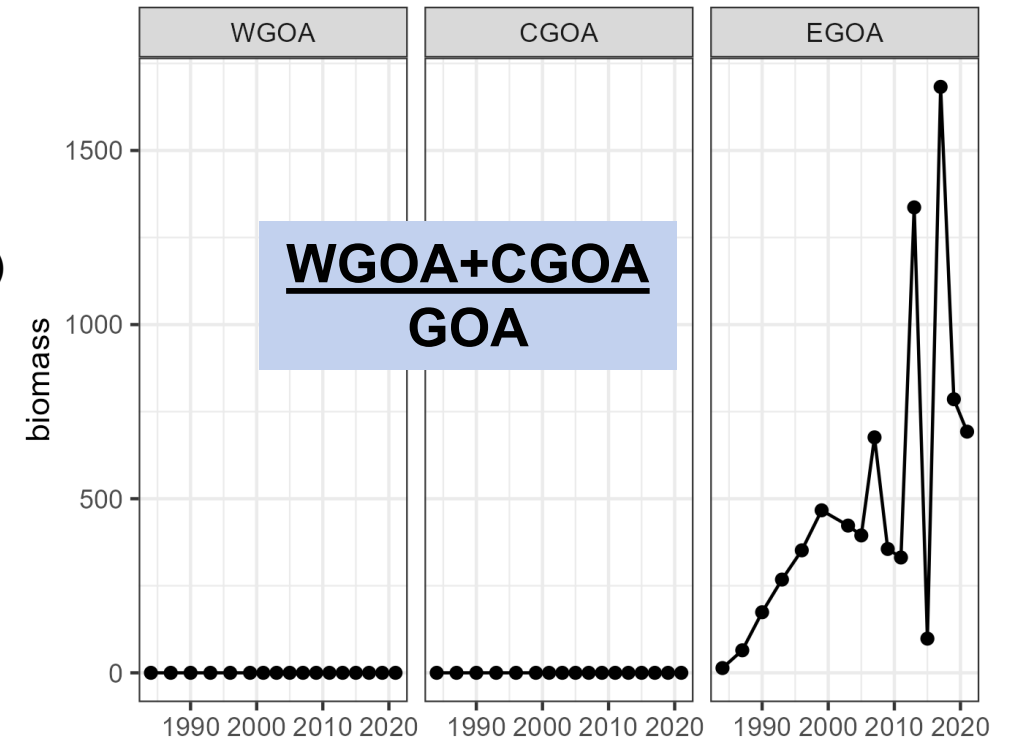


# 3. Reliable survey biomass metrics

## Metrics:

- **REMA model diagnostic**
  - Process error/ biomass estimates (**REMA**)
- **Proportion of hauls with positive catch**
  - Proportion of years with positive survey catch (**propyrs**)
  - Average annual proportion of hauls with positive catch (**avg\_pos**)
  - Proportion of years that have above 5% and 1% positive hauls (**above.05**, **above.01**)
  - Time series of proportion of hauls with positive catch
- **CV**
  - Average CV (**avg**)
  - Proportion of years that have a CV below 0.5 (**below.5**)
  - Time series of CV
- Also examined other rockfish in GOA for comparison (e.g., Dusky, Northern, POP, Thornyhead, Shortraker)

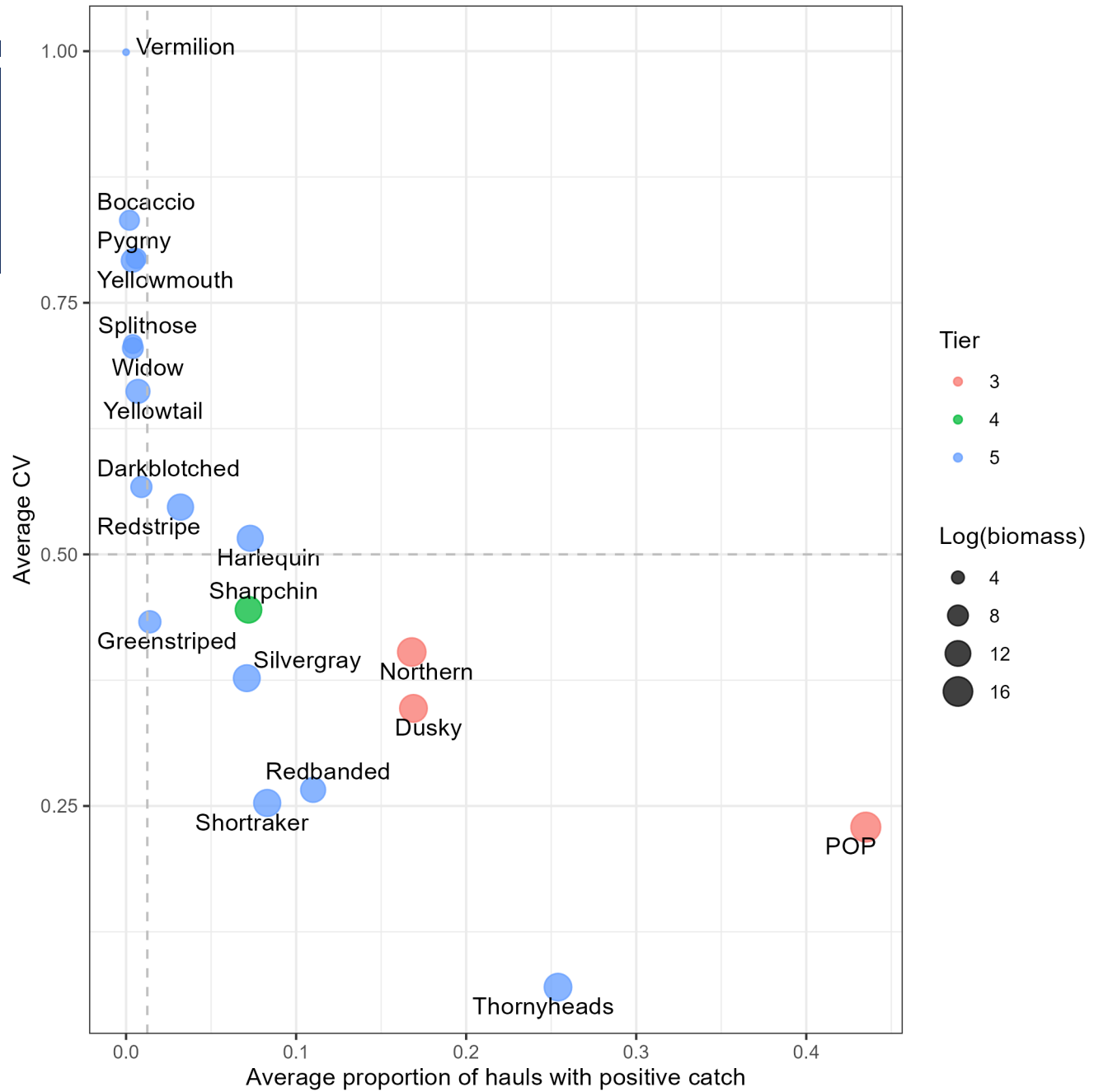
Example: Greenstriped



### 3. Reliable survey biomass results

| tier | species             | avg annual biomass (t) | REMA | Proportion of hauls with positive catch |         | CV     | Avg (WG+CG) |
|------|---------------------|------------------------|------|---|---------|--------|-------------|
|      |                     |                        |      | propyrs                                 | avg_pos | avg_CV | GOA         |
| 3    | <i>POP</i>          | 783,138                | 1    | 1                                       | 0.44    | 0.23   | 0.75        |
| 3    | <i>Northern</i>     | 160,574                | 1    | 1                                       | 0.17    | 0.4    | 1           |
| 3    | <i>Dusky</i>        | 71,074                 | 1    | 1                                       | 0.17    | 0.35   | 0.84        |
| 4    | <i>Sharpchin</i>    | 23,258                 | 1    | 1                                       | 0.07    | 0.45   | 0.21        |
| 5    | <i>Thornyheads</i>  | 66,513                 | 1    | 1                                       | 0.25    | 0.07   | 0.63        |
| 5    | <i>Shortraker</i>   | 36,578                 | 1    | 1                                       | 0.08    | 0.25   | 0.52        |
| 5    | <i>Silvergray</i>   | 29,898                 | 1    | 1                                       | 0.07    | 0.38   | 0.11        |
| 5    | <i>Redstripe</i>    | 14,734                 | 1    | 1                                       | 0.03    | 0.55   | 0.27        |
| 5    | <i>Harlequin</i>    | 12,639                 | 1    | 1                                       | 0.07    | 0.52   | 0.71        |
| 5    | <i>Redbanded</i>    | 4,988                  | 1    | 1                                       | 0.11    | 0.27   | 0.27        |
| 5    | <i>Yellowtail</i>   | 2,075                  | 1    | 0.77                                    | <0.01   | 0.66   | 0.08        |
| 5    | <i>Yellowmouth</i>  | 1,067                  | 1    | 0.82                                    | <0.01   | 0.79   | 0.02        |
| 5    | <i>Greenstriped</i> | 477                    | 1    | 0.94                                    | 0.01    | 0.43   | 0           |
| 5    | <i>Darkblotched</i> | 213                    | 1    | 0.94                                    | <0.01   | 0.57   | 0.03        |
| 5    | <i>Widow</i>        | 165                    | 1    | 0.77                                    | <0.01   | 0.71   | 0.16        |
| 5    | <i>Pygmy</i>        | 106                    | 1    | 0.82                                    | <0.01   | 0.79   | 0.35        |
| 5    | <i>Bocaccio</i>     | 89                     | 1    | 0.65                                    | <0.01   | 0.83   | 0.09        |
| 5    | <i>Splitnose</i>    | 47                     | 1    | 0.77                                    | <0.01   | 0.71   | 0.05        |
| 5    | <i>Vermilion</i>    | 1                      | 0    | 0.06                                    | 0       | 1      | 1           |





### 3. Reliable survey biomass summaries and recommendations

- Metrics able to capture:
  - Data availability (frequency)
  - Consistency
  - Reliability
- “Loose Criteria”:
  - REMA model ran
  - Caught every year in survey
  - Above 0.01 average proportion of positive hauls
  - Average CV < 0.5
  - GOA-wide distribution

| Species      | Current Tier | Suggested Tier | Reason                               |                        |
|--------------|--------------|----------------|--------------------------------------|------------------------|
| sharpchin    | 4            | 4 (no change)  | ✓                                    |                        |
| harlequin    | 5            | 5 (no change)  | ✓ Biomass in WG/CG                   |                        |
| redbanded    | 5            | 5 (no change)  | ✓                                    |                        |
| redstripe    | 5            | 5 (no change)  | ✓ Found GOA-wide                     |                        |
| silvergray   | 5            | 5 (no change)  | ✓                                    |                        |
| greenstriped | 5            | 6              | Partially met criteria; Driven by EG |                        |
| pygmy        | 5            | 6              | ✗                                    |                        |
| darkblotched | 5            | 6              |                                      |                        |
| yellowtail   | 5            | 6              |                                      |                        |
| yellowmouth  | 5            | 6              |                                      |                        |
| bocaccio     | 5            | 6              |                                      |                        |
| splitnose    | 5            | 6              |                                      |                        |
| vermillion   | 5            | 6              |                                      |                        |
| widow        | 5            | 6              |                                      |                        |
| stripetail   | 5            | 6              |                                      | ✗ Not caught in survey |
| blackgill    | 5            | 6              |                                      | ✗ Not caught in survey |
| chilipepper  | 5            | 6              | ✗ Not caught in survey               |                        |

Tier 6 catch history methods



## 4. Updating weighted natural mortality (M) for Tier 5

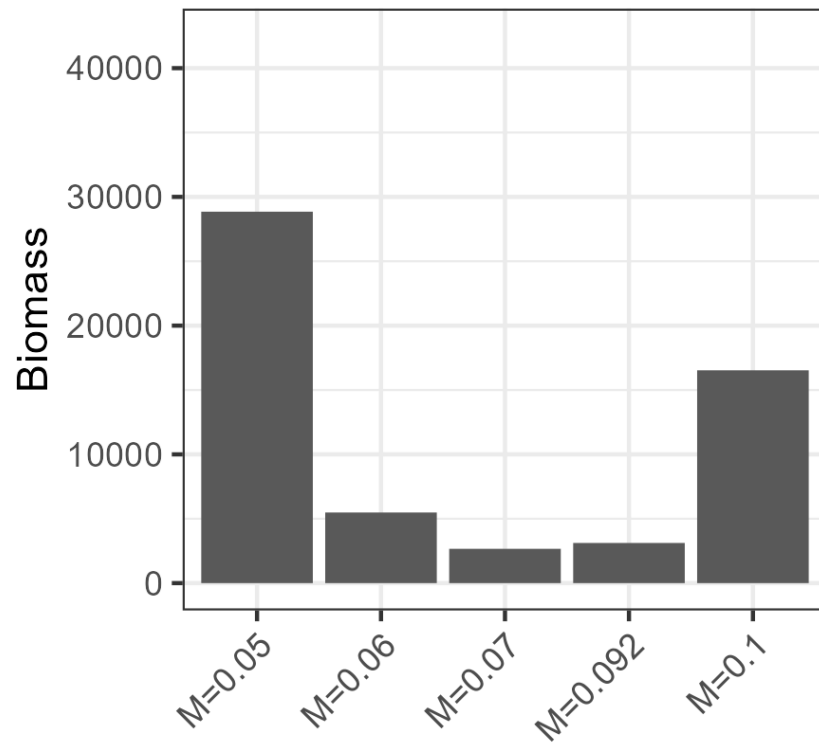
*“the Team recommended rolling over harvest recommendations from 2021 due to the discrepancy between catch and survey biomass and the estimation of weighted M being influenced by a few species that have patchy distributions and survey catchability/availability issues.*

*The Team recommends the author further explore issues with using the current method of weighted M biomass estimates.”* – (NPFMC Joint Groundfish PT, November 2021)



## 4. Updating weighted natural mortality (M) for Tier 5

2019



Tier 5:  $OFL = Biomass_{total\ Tier\ 5} \times Wted\ M$

$$F_{OFL} = Wted\ M = \sum p_i \times F_i$$

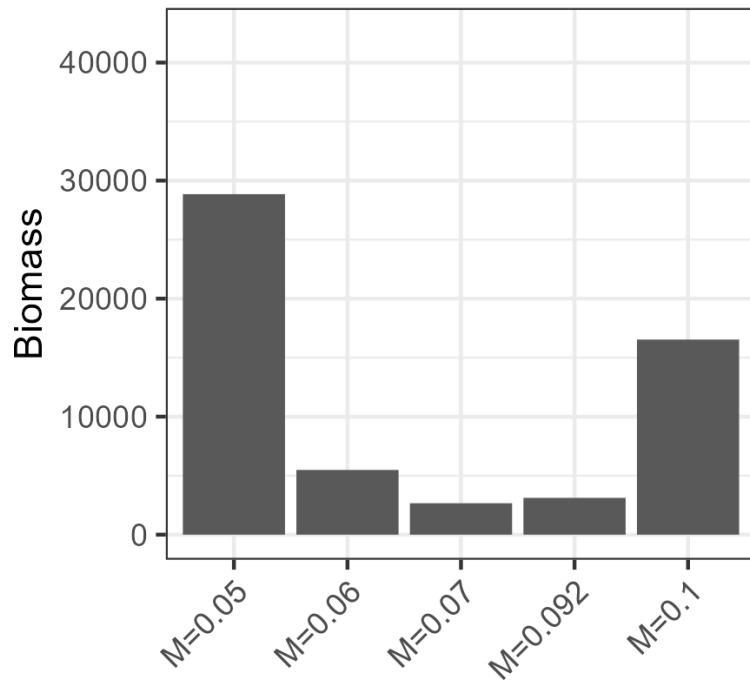
Tier 5:  
 $F_i \approx M_i$

$$F_{OFL} = Wted\ M = \sum p_i \times M_i$$

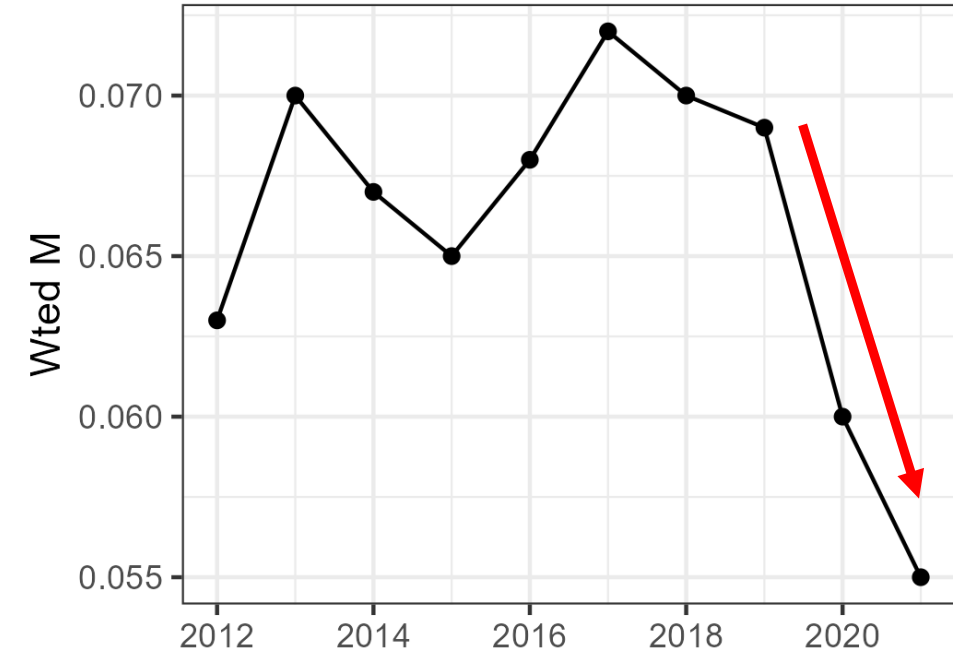
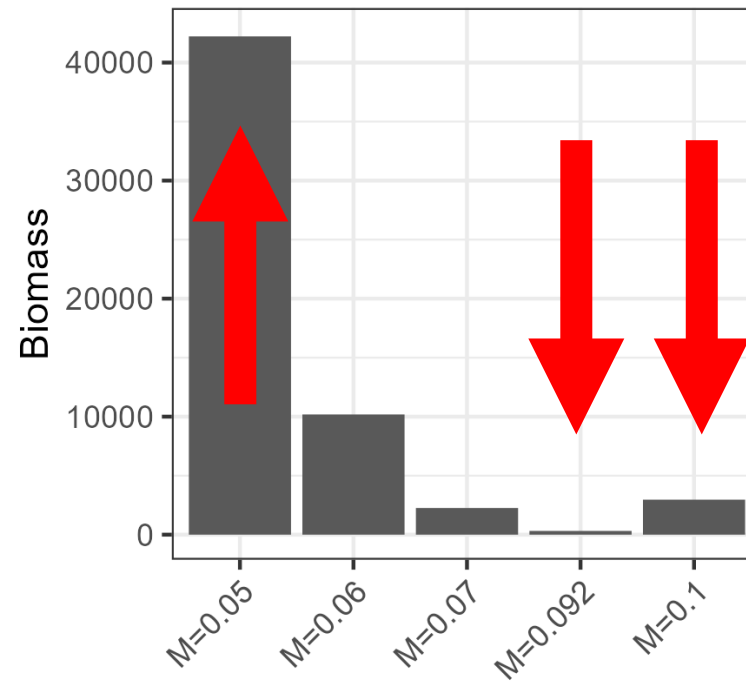


## 4. Updating weighted natural mortality (M) for Tier 5

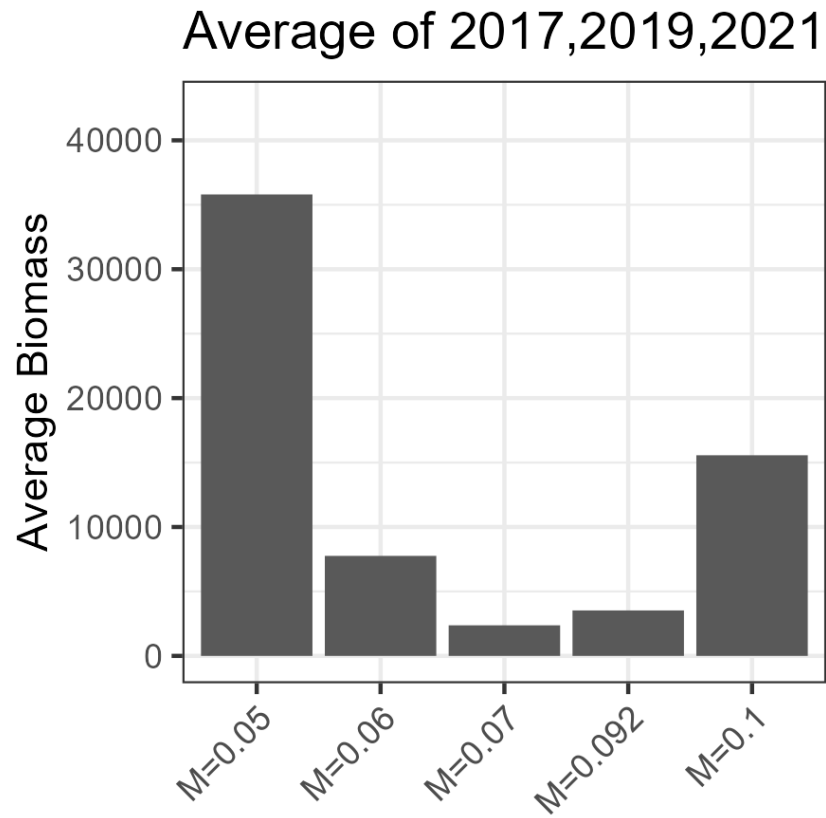
2019



2021



## 4. Alternative weighted M



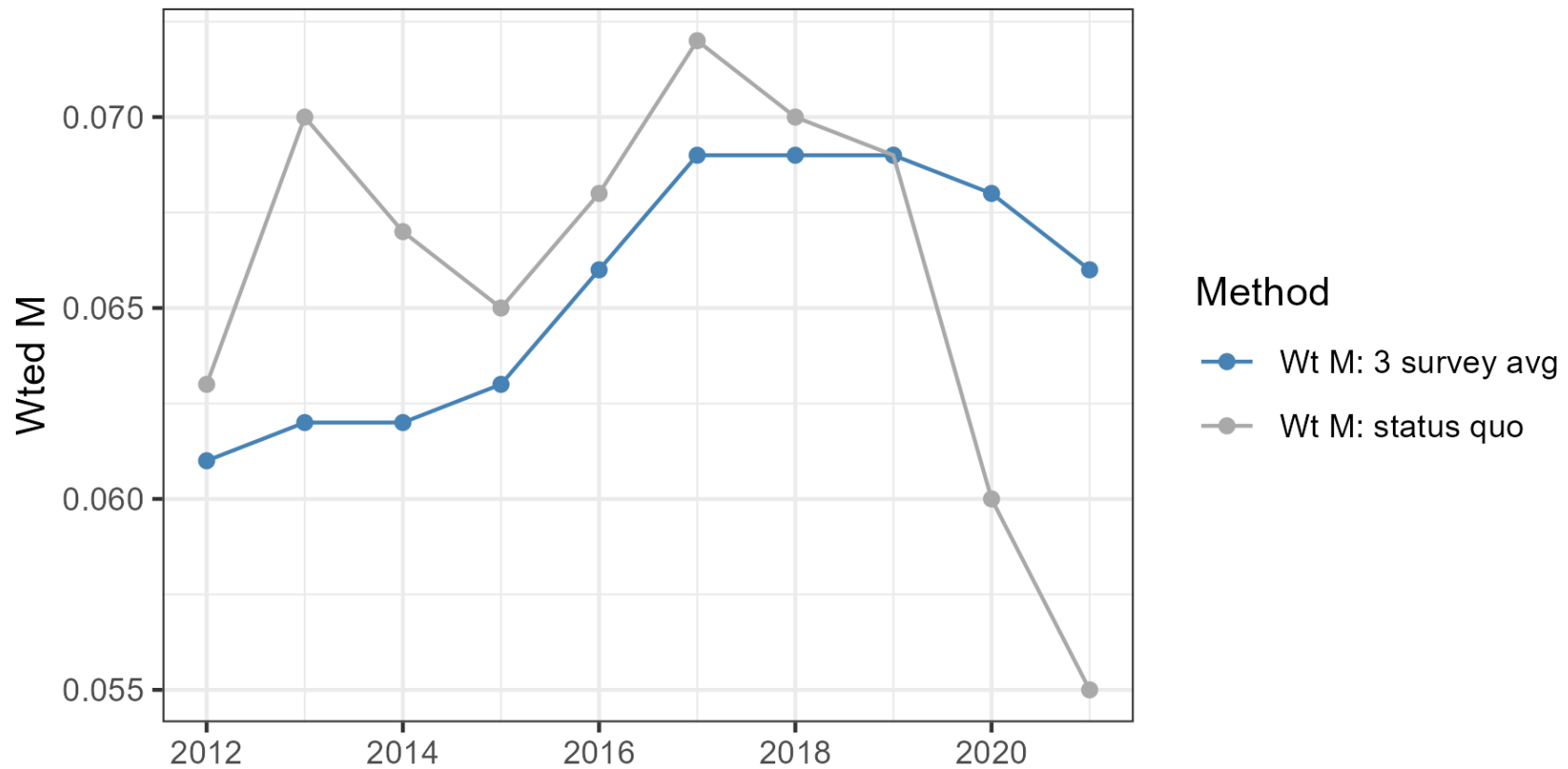
$$\overline{Wt\_M} = \sum \overline{p_{i,z} \text{ survey years}} \times M_i$$

- Propose using average biomass estimated from past 3-surveys (~6 years) for each M sub-group.
  - Decrease sensitivity to single survey variability (particularly for poorly/ variably sampled rockfish)
  - Past assessments used 3 surveys averages for determining exploitable biomass and apportionment





## 4. Alternative weighted M



## 4. Alternative weighted M

|        | Year | Est. Biomass <sup>1</sup> | Weighted M Method                      | Wted M | OFL   |
|--------|------|---------------------------|--|--------|-------|
| Tier 5 | 2021 | 58,687                    | <i>Wted M</i>                          | 0.055  | 3,228 |
| Tier 5 | 2021 | 58,687                    | Alt. $\overline{Wt\_M}$ : 3 survey avg | 0.066  | 3,873 |

### Recommend using an alternative weighted M using a survey-average

Other Rockfish species are long-lived, later maturing species with high survey variability → averaging the last survey data points (~ 6 years) would dampen survey uncertainty, while capturing population trends and species composition



<sup>1</sup>Estimated biomass is from the 2021 GOA OR Assessment, Tribuzio et al., 2021

# Updates for GOA Other Rockfish assessment

| Tiers (total 27 species)         | Data Input                     | Assessment method | OFL calculations  |
|----------------------------------|--------------------------------|-------------------|---|
| Tier 4:<br>1 species             | GOA bottom trawl survey        | <b>REMA</b>       | Biomass x $F_{35\%}$                                    |
| Tier 5:<br><b>5 species</b>      | <b>GOA bottom trawl survey</b> | <b>REMA</b>       | Biomass x <b><math>\overline{Wt M_3}</math> surveys</b> |
| Tier 6:<br><b>9 + 12 species</b> | Fishery catch                  | Catch history     | Maximum catch<br><b>(2013-2022)</b>                     |



# Action Items for GOA Other Rockfish

- (0). Moving Demersal Shelf Rockfish subgroup out of OR assessment
  - 1. Replacing RE model with the REMA model
  - 2. Expanding maximum catch time series for Tier 6 GOA OR species from 2013-2016 to 2013-2022 (10 years).
  - 3. Determining 'reliable survey biomass' for Tier 4/5 GOA OR species  
→ move 12 Tier 5 species to Tier 6 because of unreliable survey biomass
  - 4. Updating weighed natural mortality for Tier 5 GOA OR species to an average weighted M using 3 surveys



# QUESTIONS?

