Northwest & Alaska Fisheries Center 2725 Montlake Blvd. East Seattle, WA 98112

JUL 1 1977

Robert Schoning, Director MMFS, P. 11 F31 /3/ D. L. Alverson.

D. L. Alverson, Center Director, NWAFC, F11

Revised 1978 OY and TALFF for Bering Sea herring

- no reason to believe that the condition of the herring population will change markedly from 1977 to 1978 except to note that the 1977 TAC will be exceeded by about 2,330 mt. This overage is due to an unexpected and, under terms of the PFMP, uncontrollable development in the domestic commercial fishery. The projected U.S. catch for 1977 was 1,000 mt; actual catch is now estimated to be 3,200 mt (commercial) plus 130 mt (subsistence) = 3,330 mt. Accordingly, to preserve the resource status quo, OY for 1978 should equal the 1977 TAC less the 1977 overage: 21,000 = 2,330 = 18,670 mt.
- Expected domestic harvest-rapidity with which the 1977 U.S. commercial herring fishery developed, sase of fishing (inshore gillnetting and purse seining compatible with native gear and skills), minimal processing requirements (salting), continued strengthening of an already strong export market, and expressions of avid interest by the U.S. fishing industry concerning this resource lead FAK to conclude that the 1978 domestic harvest could triple that of 1977--to 10,000 mt. The logic behind deducting current year's overage from next year's OY is valid only in making short term corrections; if done repeatedly, OY would quickly be driven to zero. Therefore, even though the projected 1978 domestic catch of 10,000 mt may appear overly optimistic, FAK believes that a catch of that magnitude is not beyond reach. Although we are not in a position to assess expected domestic harvest as well as FAK, we believe that the herring resource has declined over the past several years to the point where further OY overages should be avoided. Furthermore, we have witnessed the ability of Alaska fisheries to respond almost explosively to new opportunities, e.g. the 1977 Tanner crab and sablefish fisheries.
- 3. Foreign allowable catch-13,670 10,000 = 8,670 mt.

FAK concurs with the above. Updated 1977 catch statistics and of 1978 catch projections will be sont to you as they become available.

ce: FAK Branson

7/19/77 CC: All NPFMCouncil (50)

HALarkins:jn 6/30/77



U.S. DEPARTMENT OF COMMERCE 1977
National Oceanic and Atmospheric Administration
NATIONAL MARINE FISHERIES SERVICE
Washington, D.C. 20235

F31/RS

TO:

Chairmen, Regional Fishery Management Councils

FROM:

Robert W. Schoning, Director National Marine Fisheries Service

SUBJECT:

Preliminary Estimates of Optimum Yield, U.S. Capacity,

and Surpluses

The attached table further amends the tabular summary of the subject information which was provided to you via my transmittal memorandum of June 17. Having further discussed the preliminary estimates with our field offices, the following modifications have been made to that earlier table:

(1) New England/Mid-Atlantic Area

Butterfish and river herring have been removed from inclusion in the "other finfish" category. Butterfish is now presented as a separate species category, but with no change in any numbers (OY, U.S. Capacity or Surplus) between 1977 and 1978.

(2) Bering Sea/Aleutians/Gulf of Alaska

The preliminary 1978 estimate of Optimum Yield for Alaska pollock in the Bering Sea/Aleutians has been increased by 100,000 metric tons (from 850,000 metric tons to 950,000 metric tons) to reflect the same estimate as that of the FEIS/PMP, rather than the earlier DEIS, for 1977.

I again would welcome receipt of your comments on all of the preliminary estimates by July 15.

Attachment

CC:

.

All Regional Directors
All Center Directors
Executive Directors of Regional Councils
F3, F4, F5, MR, F

JUL #8-1977

7/18/77 copy to all NPFMCouncil (50)

Table 1 - 1977 and Preliminary 1978 Estimates of Optimum Yield, U.S. Capacity, and Surpluses by Ocean Areas for Certain U.S. Fishery Resources 1/(in metric tons)

						Ľ								
NEW ENGL./HID-ATLANTIC				SO. ATL./CARIBBEAN/GULF OF MEX.					BER. SEA/ALEUTIANS/GULF OF ALASKA					
OPT. YIELD	U.S. CAP.	SURPLUS	OPT. YIELD		U.S. CAP.		SURPLUS		OPT. YIELD		U.S. CAP.		SURPLUS	
1977 1978	1977 1978	1977 1978	1977	1978	1977	1970	1977	1978	1977	1978	1977	1970	1977	1978
18,000 18,000	12,500 12,500	5,500 5,500												
44,000 3/	9,100 3/	34,900 3/			•									
115,000 115,000	29,500 46,600	85,500 4/68,400			<u> </u>				•	, l		•		
40,000 3_/	18,000 3/	22,000 3/			· 				· · · · · · · · · · · · · · · · · · ·	į.				
88,000 3/	19,000 3/	69,000 3/	<u> </u>											
247,000 247,000	187,000 200,200	60,000 4/46,800										· !	<u> </u>	
35,000 35,000	<u> </u>	23,500 418,800	1	9.000		1.000	_	8.000		1				
44,000 44,000	25,000 28,800	19,000 415,200	\ \	5,000	- 	1,000			·			1		
								•	10,000	10,000	0	. 0	10,000	10,000
		.•	<u>6/</u>	1,620	-	270	-	1,350						
			6/	150,000	. -	0		150,000						
			6/	60.000		>20,000		∠ 40,000	150,000	<u> </u>	1 000	8/17-700	149 000	9/151 100
			ļ		<u> </u>						0	0	950,000	
				·					106,000	106,000	0	- 8/a <u>0</u>	106,000	106,000
					 -		· · · · · · · · · · · · · · · · · · ·		124,500	124,500	1 _	_ 1	1	124,500 25,100
					ļ			· .	58,000	58.000				58,000
					İ		· · · · · · · · · · · · · · · · · · ·					0	21,500	23,900 21,500
					 				5,000	13/1,600	1,000	8/1,000	4,000	5,600
					·						0	0	7,400	6,500
									21,000	15/18,000	1,000	16/	20,000	16/
									22,000	17/24,000	0	<u>8</u> /500	22,000	24,800 14,000
											0	0	93,600	84,200
									37,400	20/42,000	24,900	<u>8/29,500</u>	12,500	12,500
								,	3,000	3,000	0	0	3,000	3,000
					l									•
				1	1									
		6	•		i	- 1					1			*
	OPT. YIELD 1977 1978 18,000 18,000 44,000 3/ 115,000 115,000 40,000 3/ 88,000 3/ 247,000 247,000 35,000 35,000 44,000 44,000	OPT. YIELD U.S. CAP. 1977 1978 1977 1978 18,000 18,000 12,500 12,500 44,000 3/ 9,100 3/ 115,000 115,000 29,500 46,600 40,000 3/ 18,000 3/ 247,000 247,000 187,000 200,200 35,000 35,000 11,500 16,200 44,000 44,000 25,000 28,800	OPT. YIELD 1977 1978 1977 1978 1977 1978 18,000 18,000 12,500 12,500 5,500 5,500 44,000 3/ 9,100 3/ 34,900 3/ 115,000 115,000 29,500 46,600 85,500 468,400 40,000 3/ 18,000 3/ 69,000 3/ 88,000 3/ 19,000 200,200 60,000 4/,60,000 35,000 35,000 11,500 16,200 23,500 4/8,800 44,000 44,000 25,000 28,800 19,000 4/15,200	OPT. YIELD U.S. CAP. SURPLUS OPT. 1977 1978 1977 1978 1977 1970 1977 18,000 18,000 12,500 12,500 5,500 5,500 44,000 3/ 9,100 3/ 34,900 3/ 115,000 115,000 29,500 46,600 85,500 4/68,400 40,000 3/ 18,000 3/ 69,000 3/ 247,000 247,000 187,000 200,200 60,000 4/66,800 35,000 35,000 11,500 16,200 23,500 4/18,800 44,000 44,000 25,000 28,800 19,000 4/15,200 6/	OPT. YIELD 1977	OPT. YIELD U.S. CAP. SURPLUS OPT. YIELD U.S. 1977	OPT. YIELD U.S. CAP. SURPLUS OPT. YIELD U.S. CAP. 1977 1978 1977 1978 1977 1978 1977 1970 1977 1978 1977 1979 18,000 18,000 12,500 12,500 5,500 5,500 44,000 2/ 9,100 3/ 34,900 3/ 115,000 15,000 29,500 46,600 85,500 468,400 40,000 3/ 18,000 3/ 69,000 3/ 247,000 247,000 187,000 200,200 60,000 4/,6,800 35,000 35,000 11,500 16,200 23,500 4/,8,800 44,000 44,000 25,000 28,800 19,000 4/,5,200 56/ 1,620 - 270 6/ 150,000 - 0 5/ 60,000 - 20,000	OPT. YIELD U.S. CAP. SURPLUS OPT. YIELD U.S. CAP. SUR 1977 1978 1978	OPT. YIELD 1977 1978 1977 1978 1977 1978 1977 1970 1977 1978 1977 1970 1977 1977	OFT. YIELD U.S. CAP. SURPLUS OFT. TIELD 1977 1978 1977 1978 1977 1978 1977 1970 1977 1978 1978	OFT. YIELD OFT. YIELD OFT. YIELD U.S. CAP. SURPLUS OFT. YIELD 1977 1978 1978	OFT. VIELD OFT. VIELD OFT. VIELD U.S. CAP. SURPLUS OFT. VIELD U.S. CAP. U.S. CAP. U.S. CAP. SURPLUS OFT. VIELD U.S. CAP. U.S. CAP. U.S. CAP. U.S. CAP. U.S. CAP. U.S. CAP. SURPLUS OFT. VIELD U.S. CAP. U.S.	OFT. VIELD OFT. VIELD OFT. VIELD U.S. CAP. SURPLUS IP970 IP97	OFT. YIELD U.S. CAP. SUBPLIES OFT. YIELD U.S. CAP. U.S

• • •	•		•			j,				
	WASHIH	GTON/URECON/CALIFOR	IIA		WESTERN PACIFIC			ALL AREAS	SUICLUS	
	OPT. YIELD	U.S. CAP.	SURPLUS	OPT. YIELD	U.S. CAP.	SURPLUS	OPT. YIELD	U.S. CAP.		
FISHERY RESOURCE	1977 1978	1977 1978	1977 1978	1977 1970	1977 1978	1977 1978	1977 1978	1977 1978	1977 1978	
BUTTERFISH	1						18,000 18,000	12,500 12,500	5,500 5,500	
HAKE - RED							44,000 <u>3</u> /	9,100 3/	34,900 <u>3</u> /	
HAKE - SILVER		;			:		115,000 115,000	29,500 46,600	85,500 68,400	
HERRING - ATLANTIC							40,000 <u>3</u> /	18,000 3/	22,000 3/	
MACKEREL - ATLANTIC	1			•	‡ **		88,000 3/	19,000 <u>3/</u>	69,000 . <u>3</u> /	
OTHER FINFISH				,			247,000 247,000	187,000 200,200	60,000 46,800	
SQUID - ILLEX							} 79,000 88,000	36,500 46,000	42,500 42,000	
- 101.100							79,000 BB,000			
- PACIFIC	:						10,000 10,000	0 0	10,000 10,000	
SHRIMP (DERPWATER)							- 1,620	- 270	- 1,350	
HERRING (ROUND)							- 150,000	- 0	- 150,00	
MACKEREL (SPANISH/KING)							- 60,000	- 20,000	- 40,00	
POLLOCK - ALASKA	(•			1,100,000 1,118,800	1,000 17,700	1,099,000 1,101,10	
YELLOWFIN SOLE							106,000 106,000	0 0	106,000 106,00	
FLOUNDERS - OTHER	31,000 31,000	31,000 31,000	21/				159,500 169,500	34,000 40,200	125,500 129,30	
COD - PACIFIC							64,300 98,600	4,000 15,500	60,300 83,10	
PACIFIC OCEAN PERCIT	<1,000 <1,000	<1,000 <1,000	21/		·		52,500 47,500	2,000 2,100	50,500 45,40	
ROCKFISHES - OTHER	18,000 18,000	18,000 18,000	21_/				23,000 25,600	19,000 20,000	4,000 5,60	
SABLEFISH	7,000 7,000	7,000 7,000	21/				36,400 35,500	9,500 10,600		
HERRING - PACIFIC	. !						21,000 18,000	1,000 16/	20,000 16/	
MACKEREL - ATKA							22,000 24,800	0 0	22,000 24,80	
OTHER SPECIES	4,200 4,200	4,200 4,200	21/				114,000 102,900	4,200 4,700	109,800 98,20	
TANNER CRAD			,				37,400 42,000	24,900 29,500	12,500 12,50	
SNATES (MEATS)			•				3,000 3,000	0 0	3,000 3,00	
HAKE - PACIFIC	130,000 130,000	6,800 22/41,000	123,200 89,000				130,000 130,000	6,800 41,000	123,200 89,00	
MACKEREL - JACK	55,000 55,000	51,000 51,000	4,000 23/4,000				55,000 55,000	51,000 51,000	4,000 4,00	
SEAMOUNT GROUNDFISH				2,000 243,000	0 0	2,000 3,000	2,000 3,000	0 0	2,000 3,00	
TOTAL	246,200 246,200	119,000 153,200	127,200 93,000	2,000 3,000	o ö	2,000 3,000	2,567,100 2,669,82	0 469,000 557,870	2,098,100 2,093,95	

Footnotes:

- 1/ Includes only those fishery resources for which foreign nations are likely to apply to harvest in 1978 and for which surpluses are available.
- Butterfish were included in the other finfish category last year. That species is shown separately for 1978, but the numbers are the same as in 1977. Butterfish will be made available to foreign nations only as a by-catch.
- 3/ Assessment awaits foreign statistics (will be available shortly).
- Surpluses were decreased 20 percent to compensate for subjective perception that U.S. capacity will increase a proportionate amount in 1978.
- 5/ Does not include river herring and prohibited species.
- 6/ No estimates made for 1977.
- 7/ Increased because of reassessment based on existing biological survey data.
- 8/ U.S. capacity changed as a result of new data obtained from industry surveys conducted within the past 2 months.
- Oculd be reduced by as much as 130,000 m.t. if sale by U.S. fishermen to South Korean factory ships is approved.
- 0riginal PMP estimate was set conservatively at low end of MSY. 0Y elevated for 1978 based on reassessment of existing data, but still set conservatively to keep halibut by-catch to a minimum.
- 0riginal 1977 estimate not based on firm biological information but rather on records of most recent catches. 1978 estimate based on current biomass data from trawl surveys.
- 12/ Decreased to permit increased recovery rate of stocks.
- 13/ Reassessment of existing data.

- 14/ Continued downward trend in C.P.U.E.
- 15/ Based on additional information on status of stocks.
- 16/ Evaluation of 1977 fishing is required to determine U.S. capacity and surplus.
- 17/ Based on results of recent Soviet survey data.
- 18/ Intent of original PMP to reduce this category by 10 percent annually. Desire to eventually eliminate this general category into specific species allocations.

- 19/ In 1978 all <u>C</u>. <u>bairdi</u> (29,500 m.t.) to be taken by U.S. fishermen; all <u>C</u>. <u>opilio</u> (12,500 m.t.) is surplus.
- 20/ Based on reassessment of existing biological, economic and social data by Council management planning team.
- 21/ No surplus available but some incidental catch allowed in the Pacific hake fishery, not to exceed: flounder 0.1%; Pacific Ocean Perch 1.3%; other rockfishes 1.3%; sable fish 0.2%; other species 0.5% of the hake surplus.
- 22/ Contingent upon approval of U.S. fishermen foreign processor joint venture and issuance of permits to the foreign processor.
- 23/ North of 39°N. latitude.
- 24/ 1977 OY estimate of 2,000 m.t. only for Hancock Seamount. 1978 OY preliminary estimate of 3,000 m.t. includes Midway Island and Guam/Marianas, in addition to the Hancock Seamount.

LEGEND: $G = Gulf ext{ of Alaska}$ B/A = Bering Sea and Aleutian Islands



SOUTH ATLANTIC FISHERY MANAGEMENT COUNCIL

Southpark Building, Suite 306 1 Southpark Circle Charleston, South Carolina 29407 (803) 571-4366

July 29, 1977

Mr. Robert W. Schoning, Director National Marine Fisheries Service Washington, D.C. 20235

Dear Mr. Schoning:

This is in further response to your memorandum of June 17 relative to request for comments on preliminary estimates of optimum yield, which we acknowledged on July 8.

The presentation by the Southeast Fisheries Center at our July Council meeting confirmed that the figures presented for South Atlantic/Caribbean/ Gulf of Nexico species were indeed gross approximations. In fact, the figure for mackerels (Spanish/king), which concerned us most, was a somewhat questionable MSY figure rather than OY. We were advised by your representative that a decision has been reached to indicate that there is no surplus of mackerels, ostensibly as a result of considering relevant economic and social data to which we are still not privy.

In the case of deepwater shrimp (royal reds only, according to your representative), round herring and squid, we regret that we have still not been provided a sound basis for evaluating the surplus figures presented in your memorandum. We are, however, concerned that figures based on such obviously gross approximations are being used to guide foreign fisheries entry to the United States Fishery Conservation Zone. If our data base is not adequate to the task, why don't we admit it?

I have one further concern. You recall, in our July 8 letter, we strongly urged that these questionable estimates be kept on a close hold basis. I was chagrined when these figures were openly discussed with the Japanese at the State Department sponsored meeting in Washington last week.

Sincerely,

Bruce A. Lentz

Chairman

cc: Members, SAFMC
Regional Director, Southeast Region, NMFS, St. Petersburg, Florida
Southeast Fisheries Center, NMFS, Miami, Florida
Executive Directors, Regional Fishery Management Councils