



**NOAA  
FISHERIES**

# Scallop SAFE 2024: Socioeconomic Update

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# LLP Ownership Information: Cooperative Affiliated

- No known change in cooperative membership or cooperative affiliated LLP ownership shares
- Cooperative members collectively own three vessels qualified to fish their LLPs; the Polar Sea (LLP 005, LLP 003), the Provider (LLP 008, LLP 004 ), and the Ocean Hunter (LLP 007, LLP 009).
- LLP 002 (American Seafoods) and LLP 010 (Alaska Scallop Fisheries LLC) are also cooperative members.
- Provider is exclusively used to fish scallops, Polar Sea and Ocean Hunter may also participate in the Crab Rationalization Program fisheries
- Cooperative members freeze product at sea and deliver to cold storage or freezer containers for barging



# Landed and Value Update

- Landings decreased from 329,095 to 318,647 pounds, 3% decrease
- Price likely increased from \$13.56/ lb. to above \$15/lb. based on Atlantic sea scallop prices.
- Value likely increased; however awaiting price from industry.
- Value ~\$4.8 million at \$15/lb., or a 7% increase of \$317,177
- Two cooperative vessels fished in 2022-23



# Port Landings 1990-2023

Year/Season	Port of Delivery										Grand Total
	Bellingham	Cordova	Dutch Harbor	Floating Catcher Processor	Homer	Kodiak	Seward	Sitka	Unknown	Yakutat	
1990		1	12		2	62	5	8	1	22	116
1991			13			46		24		17	100
1992		6	8			46	1	15		28	104
1993		1	27		11	50	3	6		4	105
1994			22		8	35	4	2		4	75
1995		1	1		2	6	2	2		3	17
1996/97					9	13	5			4	31
1997/98		1	10		5	14	4			6	40
1998/99		1	4		12	10	6			9	42
1999/20		1	4		3	11	6			3	30
2000/01	15	3	2		3	6	4			2	35
2001/02	2		5	2	5	7	3			4	29
2002/03	1		5	2	7	8		1		4	29
2003/04	1		2	2	12	10				3	31
2004/05	1		1		5	11	1			1	20
2005/06	1	6	1	3	5	9				5	33
2006/07	1		2	1	5	7				2	18
2007/08			3		5	8			2	4	22
2008/09									16		16
2009/10			2		2	8			15		27
2010/11			2		11	12			5	6	36
2011/12			3		4	13			2		23
2012/13			3		5	9		1	2		20
2013/14		1	1		1	9		2	4		19



# Port Landings, continued

Source: ADF&G Kodiak Scallop Program Office, 2023

Year/Sea son	Port of Delivery										Grand Total
	Bellingha m	Cordova	Dutch Harbor	Floating Catcher Processo r	Homer	Kodiak	Seward	Sitka	Unknow n	Yakutat	
2015/16			1		1	7		1	6		16
2016/17			1			10			3	1	15
2017/18			1			4				4	9
2018/19					2	6			2	2	13
2019/20			1		1	5				3	10
2020/21						5				2	8
2021/22						9				2	11
2022/23			1			10			1	3	15
<b>Grand Total</b>	<b>22</b>	<b>25</b>	<b>141</b>	<b>10</b>	<b>130</b>	<b>477</b>	<b>44</b>	<b>63</b>	<b>61</b>	<b>148</b>	<b>1139</b>



# Additional Historic Port Landings 1990-2023

- Four single deliveries to Seattle (2001/02, 2002/03, 2018/19, 2020/21)
- Single deliveries to Juneau (2011/12, Ketchikan (1990) and Whittier (2006/07)
- Two deliveries to Petersburg in 1990
- Three deliveries to Pelican (1990) and Seldovia (2003/04, 2004/05) and



# Atlantic Sea Scallops and Imports

- Domestic Atlantic sea scallop landings declined by 27% from 43.4 million pounds to 31.9 million pounds
- Atlantic sea scallop value decreased by 29% from \$671.8 million pounds to \$479.6 million
- Atlantic sea scallop price increased from \$10.53 to \$15.08, a 43% decrease
- Imports of all scallop products combined rose dramatically from 55.4 million pounds to 232.6 million pounds; however price fell from \$5.86 to \$3.00 per pound likely putting pressure on domestic prices.

