A Generalized size-structure assessment platform for Crustacea



GMACS 2.01

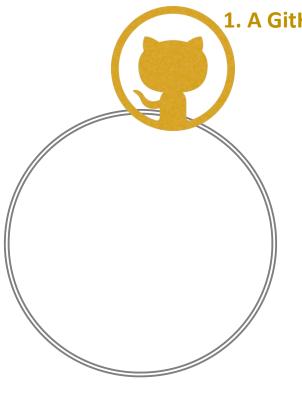
The 'Generalized Model for Assessing Crustacean Stocks'

Matthieu Veron and a whole world

Crab Plan Team Meeting January 2023 Anchorage, Alaska

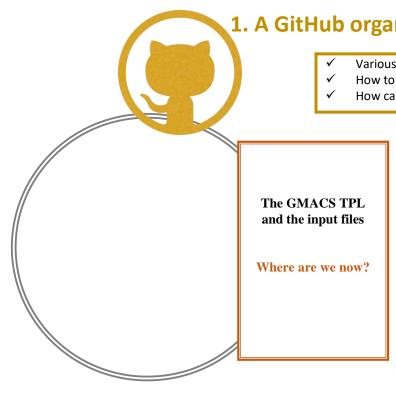






1. A GitHub organization

- Various repositories
 - ✓ What can be found in this organization?
 - ✓ Which ones are useful for users and developers?
- ➤ How to copy/clone/fork a repository of interest ?
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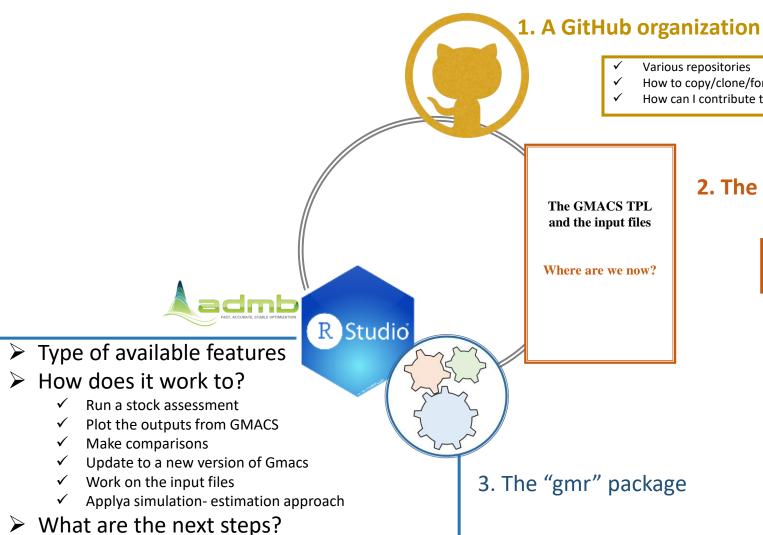


1. A GitHub organization

- Various repositories
- How to copy/clone/fork a repository of interest?
- How can I contribute to a repository?

2. The last Gmacs version

- What is new?
- What remains to be implemented/modify?
 - (Andre's summer follies)
 - Some options seem useless
 - Inconsistencies ? (input files, ...)
- What are the next steps?



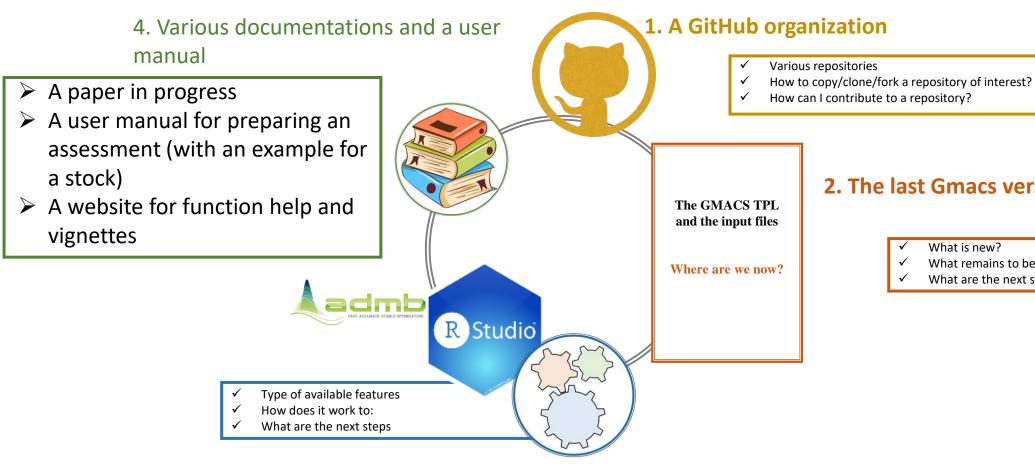
More routines (.Rmd safe documents,...)

Shiny app

- Various repositories
- How to copy/clone/fork a repository of interest?
- How can I contribute to a repository?

2. The last Gmacs version

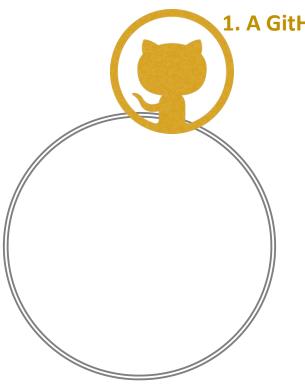
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2. The last Gmacs version

- What is new?
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- What are the next steps?

3. The "gmr" package



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- Various repositories
 - ✓ What can be found in this organization?
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- Various repositories
- ✓ Fully open source

https://github.com/GMACS-project

Welcome!

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- An R package gmr allowing to work with GMACS.





- GMACS_Assessment_code (public)
- 2. gmr (public)
- User-manual (private for now)
- 4. "gmacs": the old repository (public)

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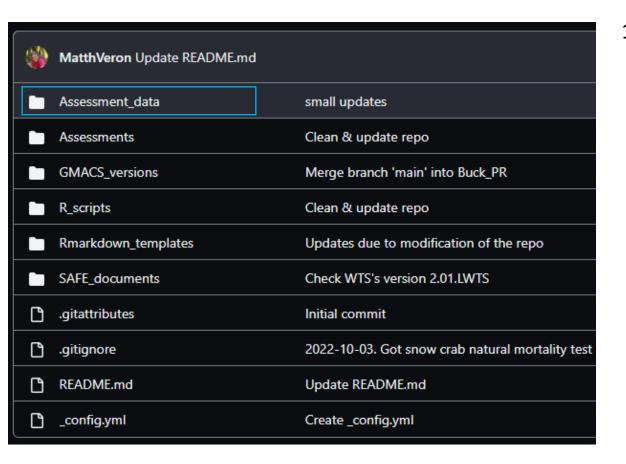


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Various repositories

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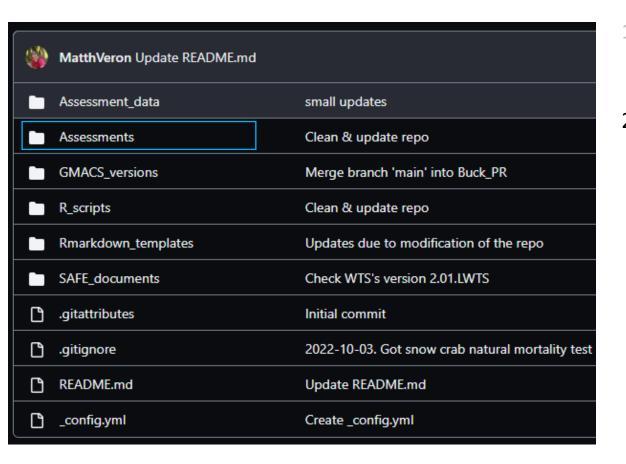
⇒ The files from the most recent assessment that has been accepted (gmacs.dat; .ctl; .dat; .prj) ** Stock assessment Authors **



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2. Assessments

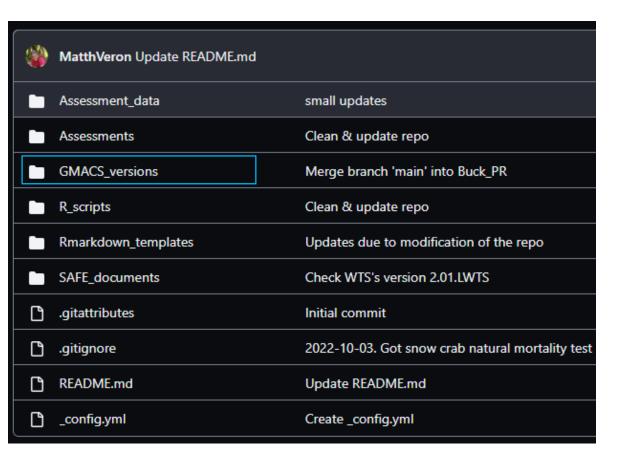
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GMACS_versions : key folder

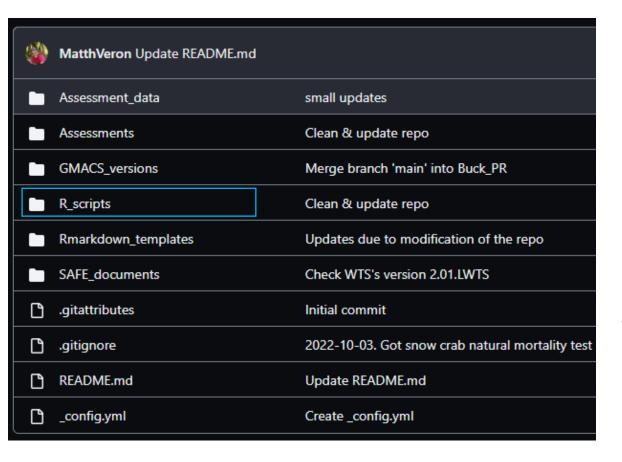
- ⇒ The most recent and release version of GMACS
- ⇒ Two historical development folders (Gmacs_orig & GMACS_terminal_molt)
- ⇒ Two ADpaths["OS"].txt



Various repositories

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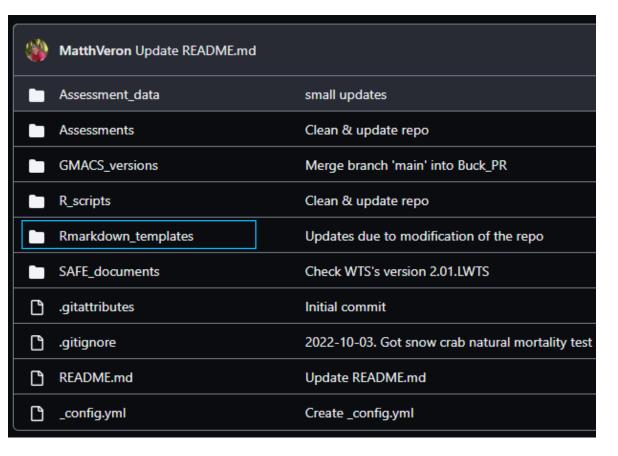
⇒ R scripts that are intended to be "routines" to help working with GMACS



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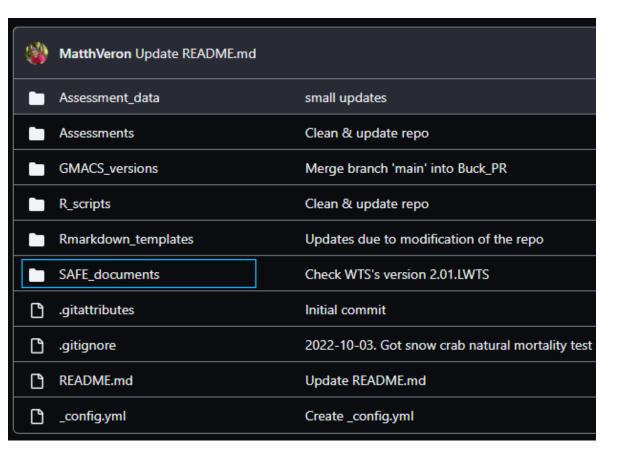
⇒ Rmarkdown files (routines) to produce pdfs of outputs from GMACS, for comparison analyses, and when editing SAFE documents



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⇒ R scripts that are intented to be routines to help working with GMACS

5. Rmarkdown templates (in dvpt)

⇒ Rmarkdown files (routines) to produce pdf of outupts from GMACS, comparison analyses, and editing SAFE documents

6. SAFE documents (in dvpt)

⇒ Rmarkdown files for each stock that can serve as a basis to produce SAFE documents with comparisons between various models



- Various repositories
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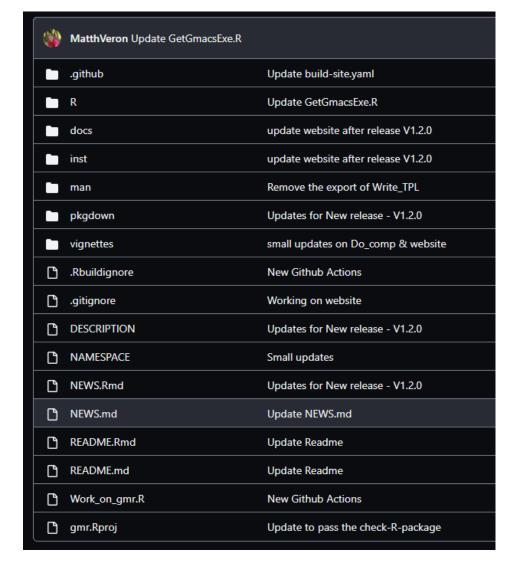


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Various repositories

1.2 The gmr repository

https://github.com/GMACS-project/gmr





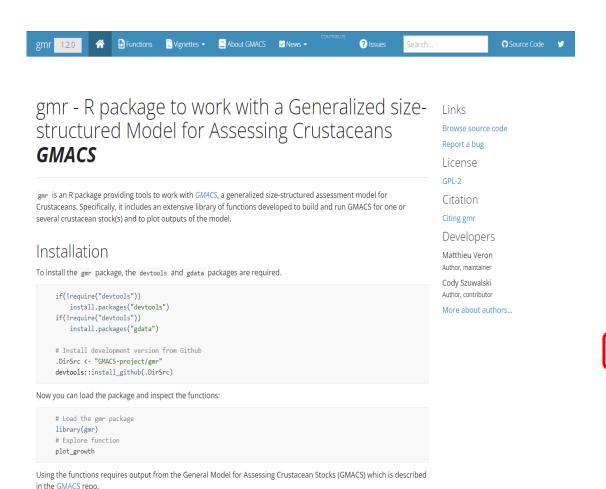
Basic structure of a package repository

- Three main files: Description, Namespace and :
- 2. The **R folder**: contains all the functions of the package
- 3. The help documentation is stored in the "vignettes" folder
- 4. Package developed using the package Roxygen
 - \Rightarrow easy to do
 - ⇒ facilitates the maintenance of the package and the documentation
 - ⇒ facilitates the control of the implementation
 - ⇒ facilitates the publication on CRAN (ultimate goal for gmr)

Various repositories

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Basic structure of a package repository

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 - ⇒ Facilitates the control of the implementation
 - ⇒ Facilitates the publication on the CRAN (Final goal for gmr)
- 4. A website is build using the package *pkqdown*

To contribute (see also later)

- \Rightarrow just .. make sure to follow the "good coding practices" eg(= VS <- ; stats::rnorm vs rnorm(); ...)
- ⇒ where to find help?

 Roxygen vignettes and pkgdown website

Practical R+Git Workflow for Scientists May-July 2022 Eli Holmes workshops



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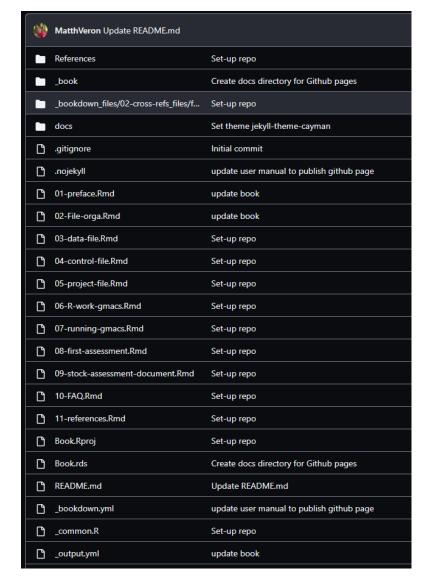




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Various repositories

1.3 The user-manual repository





Book build by the **bookdown** R package:

- ➤ How to fill in the GMACS input files
- How to run an assessment
- > How to work with the results from an estimation run
- How to apply a simulation-estimation approach

Gmacs: mastering a modeling framework to assess Crustacean species

Search

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- 8 Building your first Assessment
- 9 Producing Stock Assessment Document
- 10 Frequently Asked Questions References

View book source 🞧

Welcome

This is the online version of "Gmacs: mastering a modeling framework to assess Crustacean species," a user guide book currently under development and that aims to merge and synthesize all the current and past work done by the Gmacs development team since the inception of this project.

Statistical catch age models have several advantages over simple production type models in that age and size composition data can be used to better inform structural features such as recruitment variability, growth variability and total mortality rates. There are a number of generic age-structured models in use today (e.g., Stock Synthesis, CASAL, ...), but there are very few generic size-based, or staged-based models that are used in stock assessment.

The Generalized Model for Assessing Crustacean Stocks (GMACS) is an integrated analysis modelling framework designed to develop size-structured stock assessment models for crustacean species.

Crab stocks of Alaska are managed by the North Pacific Fishery Management Council (NPFMC). Some stocks are assessed with integrated size-structured assessment models of the form described in Punt et al. (2013). Currently, most of these stocks are assessed using a stock-specific assessment model (e.g. Zheng and Siddeek (2014)). In this context and with the aim of uniform the assessment process of these species, the Gmacs project aims to provide a software that will allow each stock to be assessed independently but using a single flexible modelling framework.

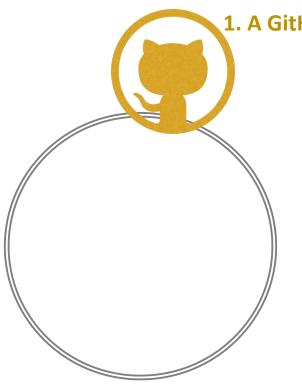
This book is designed to take you from knowing nothing about Gmacs and its utilities

On this page

Welcome

Structure of the book

License



1. A GitHub organization

- Various repositories
 - ✓ What can be found in this organization?
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- How to copy/clone/fork a repository of interest?

➤ How to copy/clone/fork a repository of interest?

Copying a repository:

✓ Why and when? Because you want to use it as a template and make your own version of this repository – You won't affect the "origin" repository and won't get updates from that origin. This is a good way to start a new project based on a previous one.

Cloning a repository:

✓ Why and when? If you are the owner of a repository (or have access to pull, write, commit and push), you will want to make a local copy of your repository. Cloning allows you to be directly connected to the original repository and make your changes without any restriction. Cloning is great to work on your own project or when you are member of an organization (but that is not the best way to do this in this case).

> Forking a repository:

✓ Why and when? To contribute to an existing project WITHOUT affecting the original repository. The fork you'll create will be independent from the origin repository. You will get all the updates from the origin (pulling) and be able to propose some modifications that will need to be accepted by the owner of the repository

➤ How to copy/clone/fork a repository of interest?

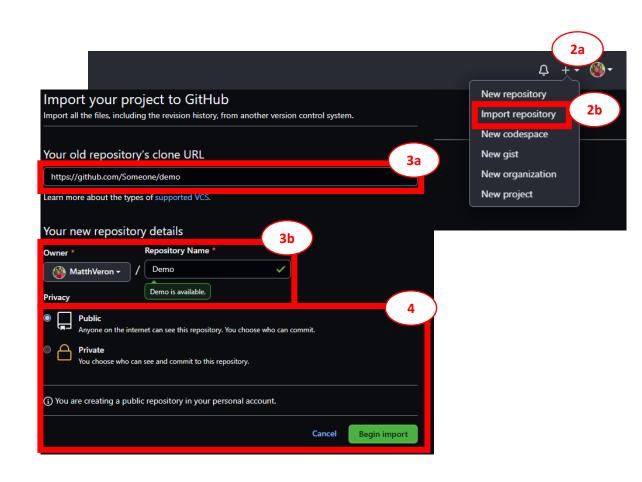
Why and when?

You want to use it as a template and make your own version of it without modifying the original one

- 1. Get the URL of the repository you want to copy (in a browser)
- 2. On your GitHub page: In the upper right, click the + (2a) and click "Import repository" (2b)
- 3. Paste the URL (3a) and give a name to your new repository (3b)
- 4. Select if you want to make it "Public" or "Private" and click "begin Import" (4)

You now have a new repository "Demo" on GitHub. You need now to create a local copy of that repo to work on it

 \Rightarrow Cloning



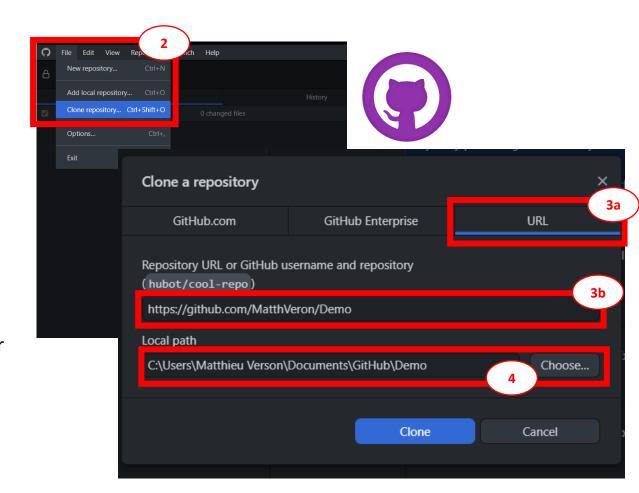
➤ How to copy/clone/fork a repository of interest?

Why and when?

You want to make a local copy of your repository while being connected to the original repository on Github so you can push your code modifications without any restriction.

- 1. Copy the URL of YOUR repository (https://www.github.com/yourname/Demo)
- 2. On GitHub Desktop, click File>Clone Repository (2)
- 3. Navigate to the URL box (3a) and paste it in the "URL bar" (3b)
- Select/check the path where you are saving this repo on your local machine

You now have a now a local copy of "Demo" and can start to make your changes, commit them and push them to the origin (repo on GitHub)



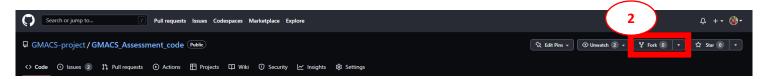
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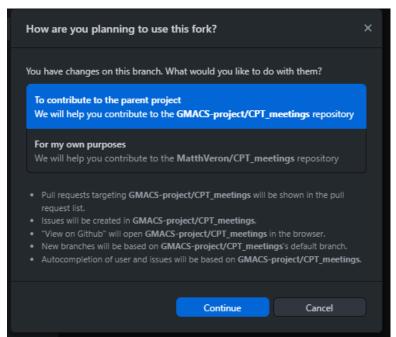
To contribute to an existing project WITHOUT affecting the original repository. You will work independently of the original repository. You can easily pull the changes made on this repository and suggest your contributions.

This is what we want for all the repository on the GMACS organization

 Go to the GitHub repository you want to fork (here, <u>GMACS Assessment Code</u> repo of the organization)



In the upper right, click on "Fork"
 When forking a repo you may see appear this window
 => You want to contribute to the parent project



➤ How to copy/clone/fork a repository of interest?

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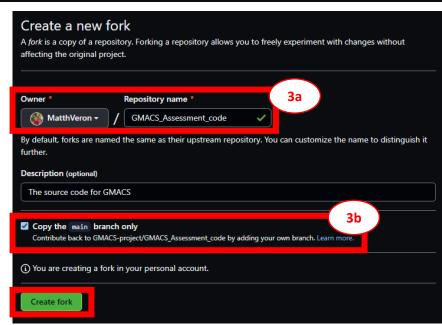
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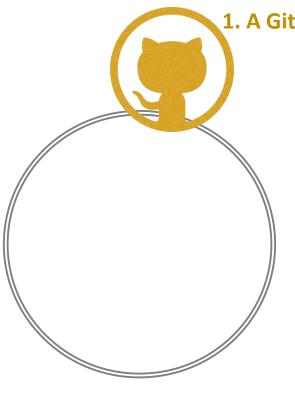
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- In the upper right, click on "Fork"
- 3. Name (if you want/have to) the repo (3a) and check that the box "Copy the main branch only" is ticked (3b)
- 4. Fork the repo and use the previous step to clone it on your local machine.

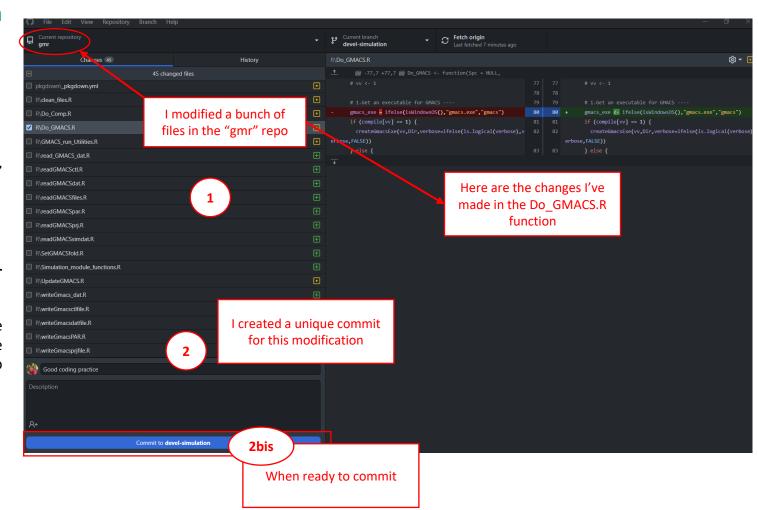
You now have a now a local copy of "GMACS Assessment Code" and can start to work on it.



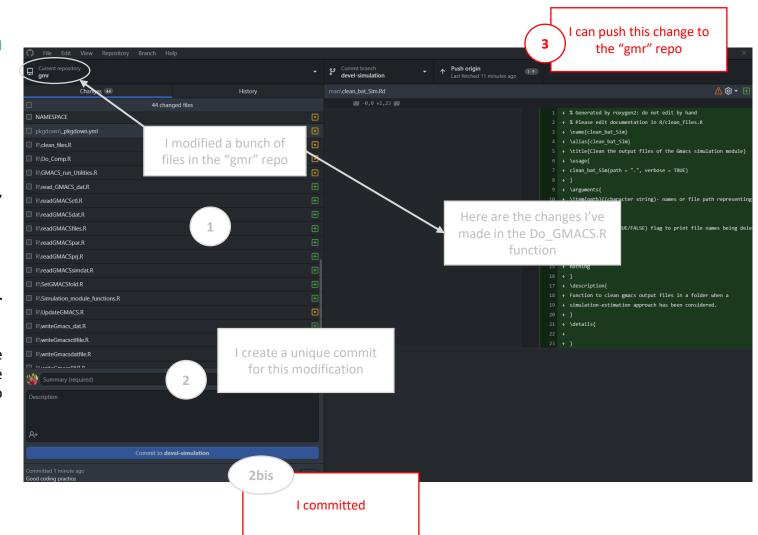


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- ➤ How can I contribute to a repository?
- ✓ Forking the repository & cloning it to have a local copy
- ✓ Do your first contributions/changes on your fork
 - Suggest enhancements (e.g., modifying pre-existent code)
 - Create a new function (in a code, a new R file)
 - Propose changes to some part of the documentation (e.g., ReadME, a function, ...)
 - o Propose changes in the structure of the files
 - ... Many possibilities
- ✓ Commit your changes and push them to your for on GitHub:
- On GitHub Desktop, in your repository folder, you'll see the changes you've made for each file. You can either make a single commit for all these files or select (one or more of them) to create a common commit.



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➤ How can I contribute to a repository?

Since GMACS 2.0 is a product from both UW and NOAA and, because it is probably intended to be hosted in the <u>NMFS Fish Tools Organization</u> (already the case for the old-old version), we strive to follow the <u>contribution guide</u> provided by this organization.

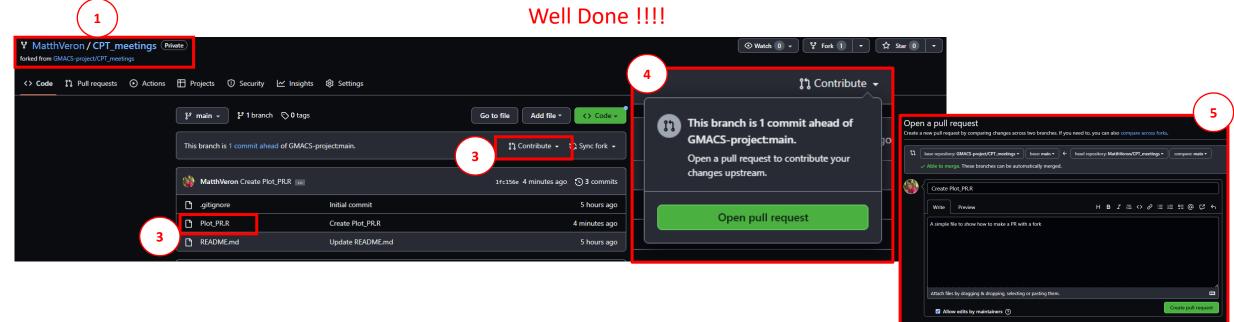
To facilitate contribution, please consider these guidelines (and don't hesitate to make suggestions \mathfrak{S}).

- ➤ How can I contribute to a repository?
 - ✓ Forking the repository & cloning it to have a local copy
 - ✓ Do your first contributions/changes on your fork
 - ✓ Commit your changes and push them to your for on GitHub:
 - ✓ When you're ready to submit your contributions to the owner/collaborators of the upstream repository, you'll need to create a Pull Request (PR):
 - This lets you tell other what changes you've made
 - o It allows a discussion session about those changes between you and your peers
 - o It provide another opportunity to collaborate and review potential changes before merging your contribution into the main branch of the upstream repository

➤ How can I contribute to a repository?

✓ Example:

- I created a repository "CPT_meetings" that can be intended to be used during each CPT meeting to work collaboratively on aspects that we would like to keep private. You should all have access to this repository.
- I forked this repository from my Github account (1) and created a new "Plot_PR.R" file (2) to show how to make a PR. Now I can make a PR by clicking on "Contribute" (3-4). Open the PR, specify what you've done and create it.



➤ How can I contribute to a repository?

✓ Make your first Pull Request

The folder "Jan_2023" has the "same structure" as the <u>GMACS versions</u> of the <u>GMACS Assessment Code</u> repo.

The idea is:

- To fork the "CPT_meetings" repository and get a local copy on your machine
- Use the "gmacsbase.tpl" file located in the "Dvpt_version" folder to create a new "gmacsbase_yourname.tpl" that you'll save in the "demo_PR_tpl" folder
- Modify this "gmacsbase_yourname.tpl" by adding a comment/changing a function/...
- Push your changes to your fork
- Submit a PR to merge your changes with the main branch of the "CPT_meetings" repository

➤ How can I contribute to a repository?

Working on case study: first Pull request

•••

What is new?

- ✓ Incorporation of Buck modifications (new check files, a bit of formatting)
- ✓ Integration of the simulation-estimation module
- ✓ For developers and others
 - Developer names section

Who modify the code and what has been done?

```
// 2022-10-31 ** WTS ** (Version to 2.01.WTS) - 1. Added commandline input flag "testingflag" to turn on sandbox - 2. Added alternative data file reader (TCSAM02 format)
// 2022-11-16 ** WTS ** (Version to 2.01.WTS) - 1. Added lots of diagnostic output when reading input files - 2. Added ECHOSTR,
WriteCtlStr, WriteProjStr macros for 1 - 3. Reformatted calc_relative_abundance in preparation for adding ability to handle immature data
// 2022-12-22 ** MV ** (Version to 2.01.L02) - 1. Fix a small bug in calc_natural_mortality() - 2. Rename WTS's version - 3. Modify the
DatFileReader.cpp to make it compatible with different OS - Fix a small bug in the control file section (MrelFem)
// 2022-12-31 ** MV ** (Version to 2.01.L03) - 1. Add the simulation approach developed by AE- AE modified the code so initial values for selex is not re-set in the PARAMETER_SECTION
```

The GMACS TPL and the input files

What is new?

- ✓ Incorporation of Buck modifications (new check files, a bit of formatting)
- ✓ Integration of the simulation-estimation module
- ✓ For developers and others
 - Developer names section
 - Submodels labelling section

```
// Submodels labeling
// Label 130: Projection inputs
// Label 200: INITIALIZATION_SECTION
// Label 400: calc_objective_function
// Label 401: catch_likelihood
// Label 402: index_likelihhod
// Label 403: length_likelihood
// Label 404: recruitment_likelihood
// Label 405: growth_likelihood
// Label 500: calc_spr_reference_points2
// Label 501: calc_brute_equilibrium
// Label 502: project_biomass_OFL
// Label 503: calc_predicted_project
// Label 504: project_biomass
// Label 505: compute_OFL_and_ABC
// Label 506: project_one_year
// Label 600: CreateOutput
// Label 700: write eval
```

The GMACS TPL and the input files

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- ✓ Integration of the simulation-estimation module
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 - Developer names section
 - Submodels labelling section
 - Name of the version and date of the last compilation (update)
 - ☐ Change when releasing a new version of GMACS (part of the process)

The GMACS TPL and the input files

```
!! TheHeader = adstring("## GMACS Version 2.01.L03; Previous compilation on: 2023-01-01 20:28:19; Last compilation on: 2023-01-01
20:29:06");
```

➤ What remains to be implemented/modify?

- ✓ Incorporation of Buck modifications (new check files, a bit of formatting)
- ✓ Integration of the simulation-estimation module
- ✓ Environmental linkages
- ✓ Random walk in selectivity deviations
- ✓ Random walk deviations in selectivity
- ✓ Penalty on the random deviations
 - Option when M changes as a random walk?
- ✓ Correcting the indefinite init_bounded_number_vector
- ✓ Change data / control input files

The GMACS TPL and the input files

> Type of available features

- ✓ Functions to work with GMACS files (list())
 - Functions to read the input/output files
 - Functions to write the GMACS input files
 - Functions to clean the compilation-process files and the output files from GMACS
- ✓ Functions to run an assessment
 - Functions to create gmacs.exe
 - Functions to run GMACS
 - Functions to make comparisons between models
- ✓ Functions to update a new version of GMACS
- ✓ Functions to plot the output from GMACS
- ✓ Functions to conduct a simulation-estimation analysis

=> See details on the "gmr" website or directly into R (e.g., ??readGMACSctl to get the documentation of the function)



➤ Installing gmr from GitHub

```
# Install and load the packages----
# 1.Install devtools and gdata on your machine ----
if (!require("devtools")) {
                                      # install devtools
 install.packages("devtools")
if (!require("gdata")) {
                                   # needed to manipulate data
 install.packages("gdata")
# 2. Install / update gmr package ----
# The package is can be download from the GitHub organization (Src)
Src <- "GMACS-project/gmr"</pre>
# Get the latest version of gmr? (0: no; 1: install for the first time;
Update <- 0
# 2: update the package)
mylib <- "~/R/win-library/4.1"
                                   # the library directory to remove the
# gmr package from
# remotes::install github() will work to install gmr on your machine
if(Update == 1) devtools::install github(Src)
# Updating to the latest version of gmr
if(Update == 2){
 remove.packages("gmr", lib=mylib)
 devtools::install github(Src)
```



➤ How does it work?

✓ Let's go through the process of:

The folder "Jan_2023/GMACS_versions" holds several scripts allowing to conduct the following tasks:

- Update "gmr" and create the GMACS executable
 - S1 Gmacs exe.R
- Run an assessment;
 - S2 Run Gmacs.R
- Compare a new version of GMACS with the one currently used for the stock assessment and submitting an update of GMACS on GitHub:
 - S3 Comp Assess Vers.R
- Plot the output of an assessment (only pdf format right now);
 - S4 plot GMACS.R
- Conduct a simulation-estimation analysis
 - S5 conduct simulations.R



- What are the next steps?
 - ✓ Clean the pre-existing (plotting) functions
 - ✓ Create functions to check for changes when modifying directly input files in R
 - ✓ Create vignettes
 - ✓ Continue to implement new routines
 - Running GMACS
 - Updating GMACS
 - Make comparison between GMACS version / models
 - Write SAFE document (.Rmd)
 - ✓ Develop a Shiny App for GMACS ??



4. Various documentations and a user manual

> A paper in progress

- ✓ Describes all the equations and options in GMACS
- ✓ Uses BBRKC as a case study for a simulation estimation approach
- ✓ Describes the outputs from an assessment
- ✓ Allows to introduce the 'gmr' package and the user manual.



4. Various documentations and a user manual

- > A paper in progress
- A user manual
 - Describes:
 - Available options
 - How to set up an assessment (input files)
 - How to generate plots and make comparison
 - How to realize a simulation-estimation study
 - Use BBRKC as an exemple
 - FAQ

⇒ Currently in development

Gmacs: mastering a modeling framework to assess Crustacean species





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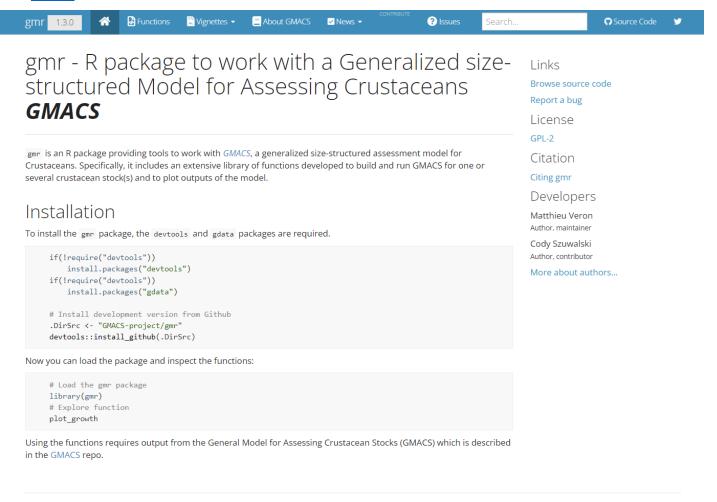
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References

View book source 😱

4. Various documentations and a user manual

- > A paper in progress
- A user manual
- ➤ A website for function help and vignettes
 - ✓ GMR





⇒ Still in development

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