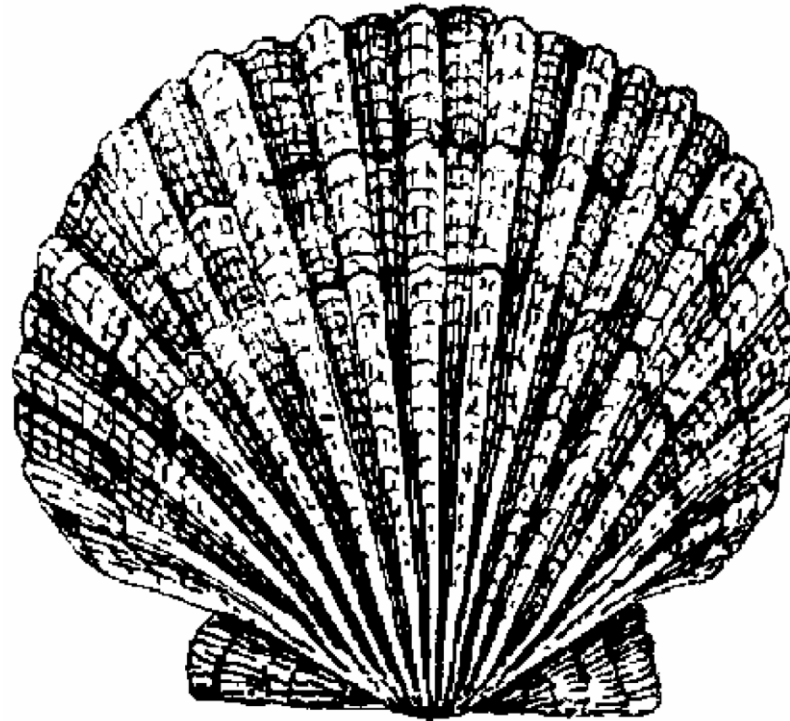


Size and Age Structured Modelling of Weathervane Scallops Using Stock Synthesis

2022 SAFE (Section 9)

Tyler Jackson and Jie Zheng
2022 SPT Meeting
Feb, 16 (via Zoom)



History of Scallop Stock Assessment Modelling

Bechtol (2000) – Age-structured assessment of Kamishak District (KAM), 1983-1997 fishery and ADF&G dredge survey data (ADF&G, RIR)

Zhang (2015) – Update to Bechtol (2000) assessment, 1985-2012 (SPT presentation)

Zheng (2018) – Stock Synthesis age- and size-structured assessment of Kamishak District, 1983 – 2015

Objectives

- 1) Update previous work by Zheng (2018)
 - Move to Stock Synthesis v3.30
 - Included 2018 ADF&G dredge survey data

- 2) Apply SS model framework to Kodiak Shelikof District (KSH)

Stock Synthesis

Generalized, 'integrated analysis' modelling framework by (Methot and Wetzel 2013) – see supplementary info for full technical description

Implemented in AD Model Builder (ADMB) (Fournier et al. 2012)

Used extensively in North Pacific and West Coast groundfish stocks (well documented)

<https://vlab.noaa.gov/web/stock-synthesis/home>

Biological Assumptions (Scallop Specific)

1. Males and females are combined, sex ratio is 50/50
2. Spawning occurs between **August – October**
 - *Should be May – June (Hennick 1970)*
3. Egg production (i.e. fecundity) = spawning biomass
4. LvB growth (Schnute 1981) from ages 0 – 18
5. Round weight ~ shell height (SH) (allometric)
6. Maturity ~ SH (logistic)
7. Natural mortality = 0.19 (0.14 – 0.24)

Natural Mortality (M)

Hoenig (1983)

$$M = e^{1.44 - 0.982(\ln t_{max})}$$

Then et al. 2015 reviewed numerous empirical estimators of M in > 200 fish species

$$M = \frac{5.109}{t_{max}}$$

$$M = e^{1.717 - 1.01(\ln t_{max})}$$

$$M = 4.899t_{max}^{-0.916}$$

1% rule (used for AK crab stocks)

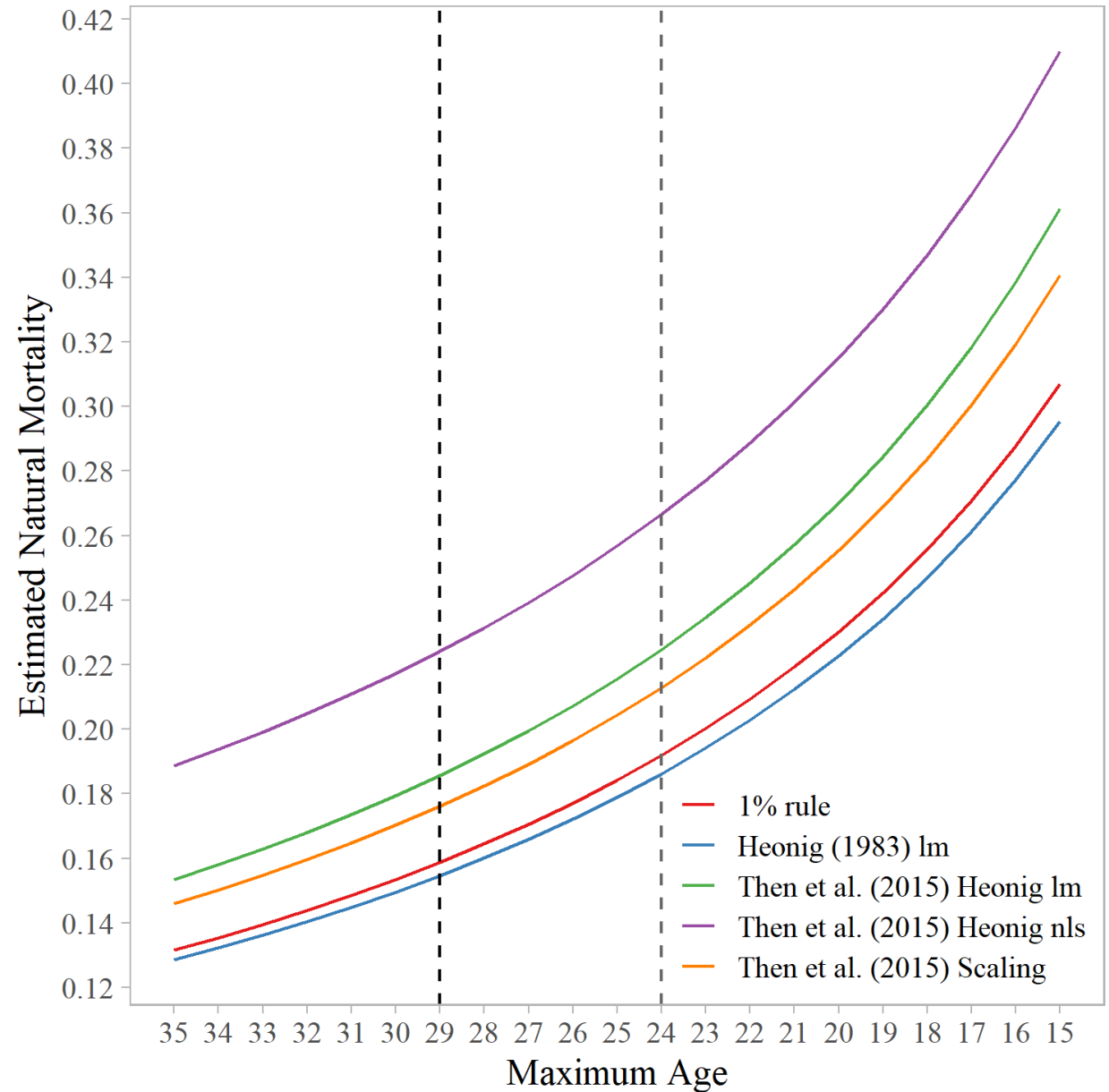
$$M = -\frac{\ln 0.01}{t_{max}}$$

Natural Mortality (M)

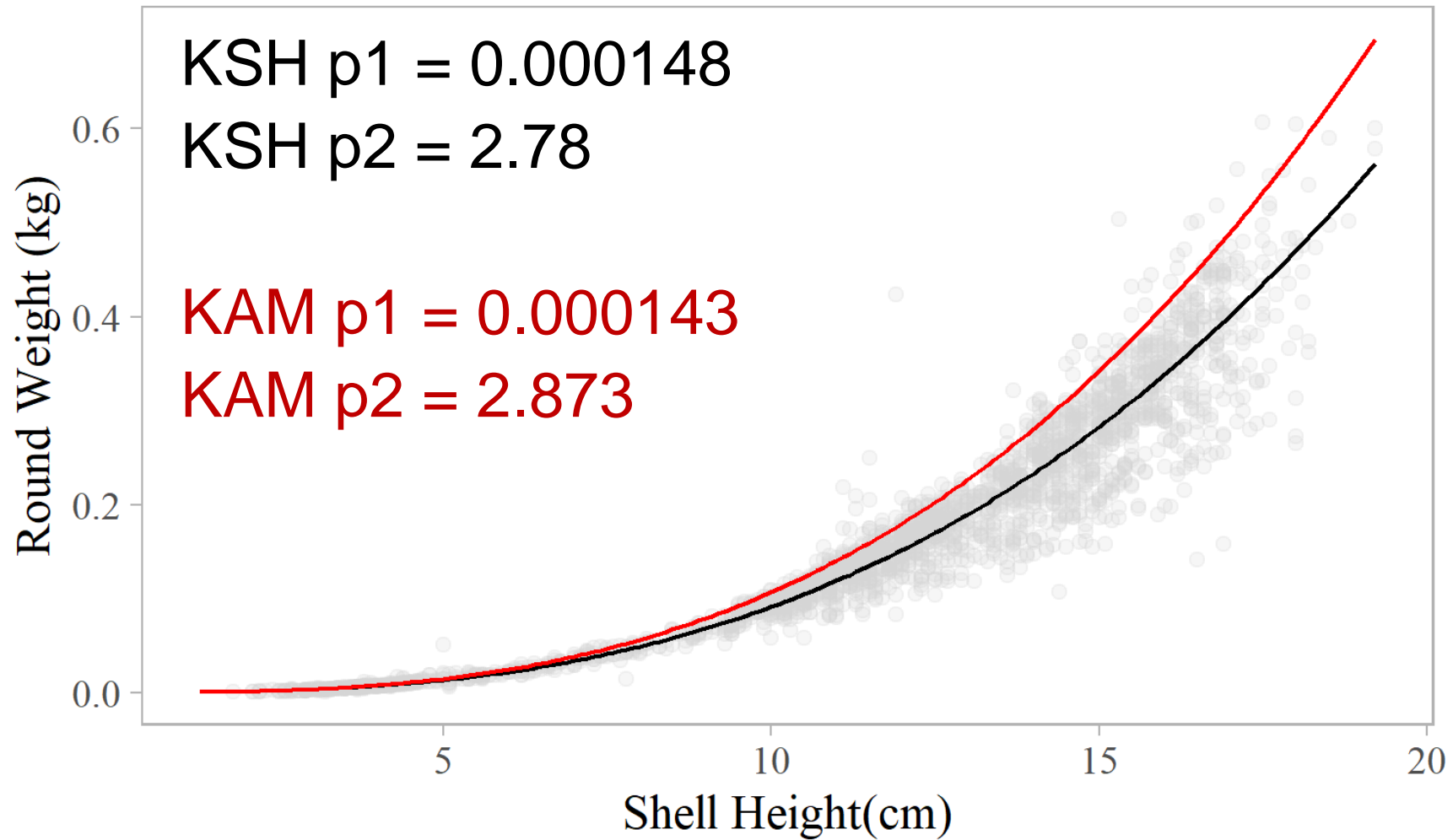
Max age in ADF&G ADU survey ages is 29 yr

Zheng (2018) assumed max age = 24 yr

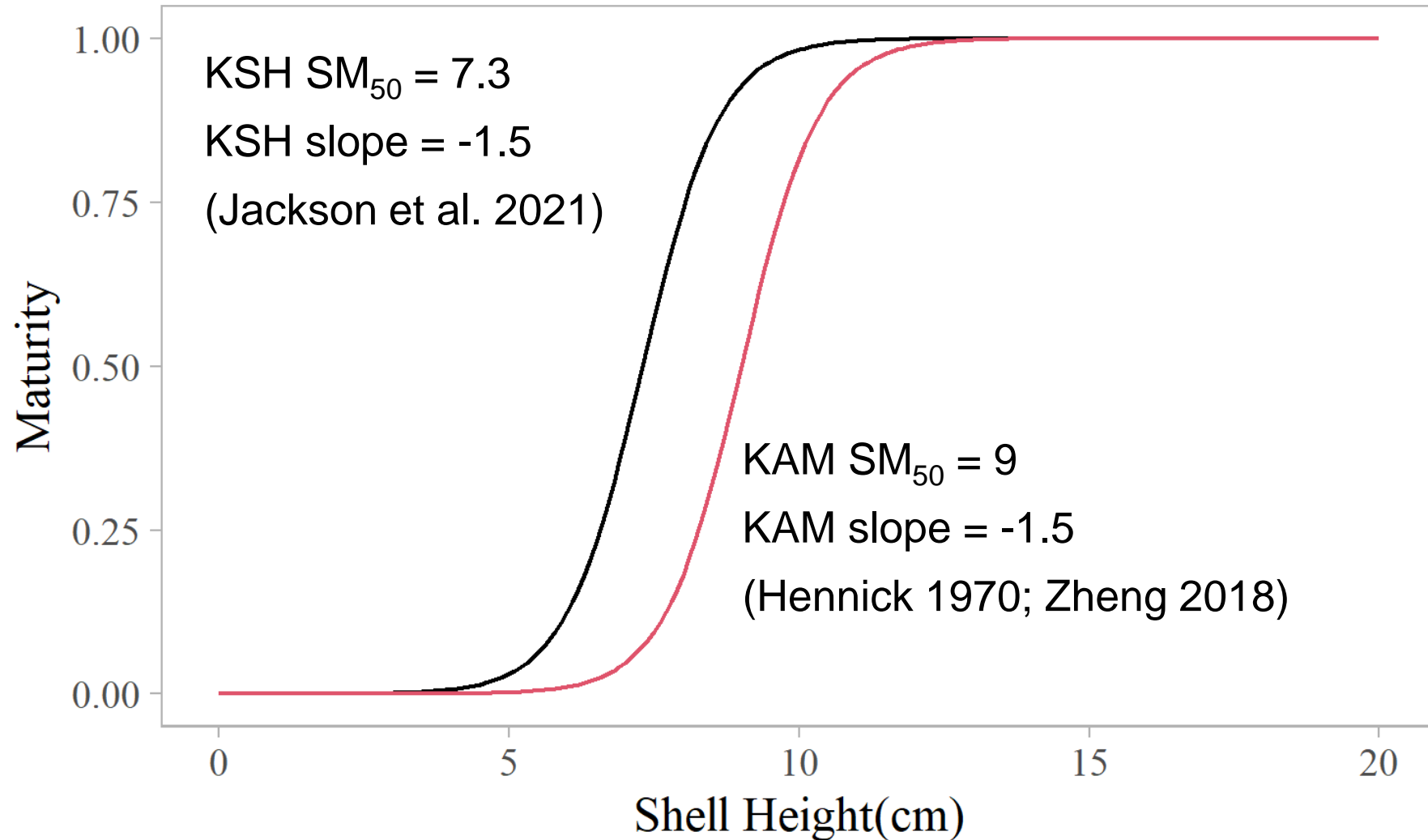
Base $M = 0.19$



Round weight ~ SH



Maturity ~ SH



Recruitment to Age-0

No Stock-Recruit Relationship

$$R_y = e^{R_0 + \tilde{R}_y}$$

$$\tilde{R}_y \sim N(0; \sigma_R^2 = 2)$$

R_0 = Unfished equilibrium recruitment

\tilde{R}_y = Annual recruitment deviation

Catchability and Selectivity

Catchability and selectivity were constant over time

Catchability, Q

- Assumed $Q = 1$ for dredge survey round biomass
- Q is estimated for fishery and trawl CPUE data

Selectivity

- Size selectivity is a logistic function of SH (Methot and Wetzel 2013, Supp. Info.)
- Age selectivity is assumed 1 (i.e., selectivity is only a function of size)

Age and Shell Height Binning

Ages

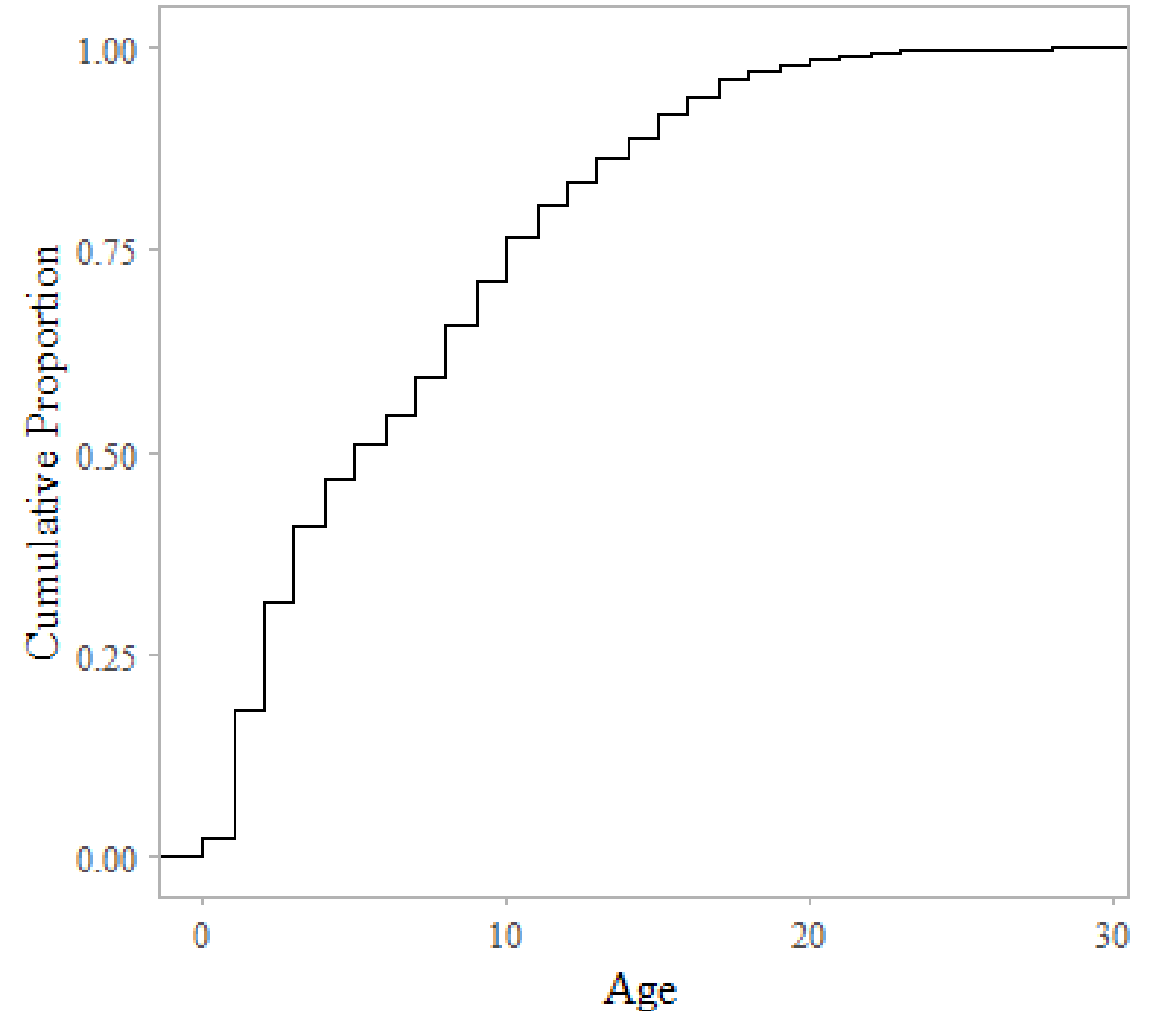
- 0 – 17, 18+

Shell Height

- 33 bins
- 2.1 – 18.1+ cm by 0.5 cm

Effective Sample Sizes for Comps

- $\min(100, 0.1 * n)$ - fishery, dredge survey
- $\min(75, 0.1 * n)$ - trawl

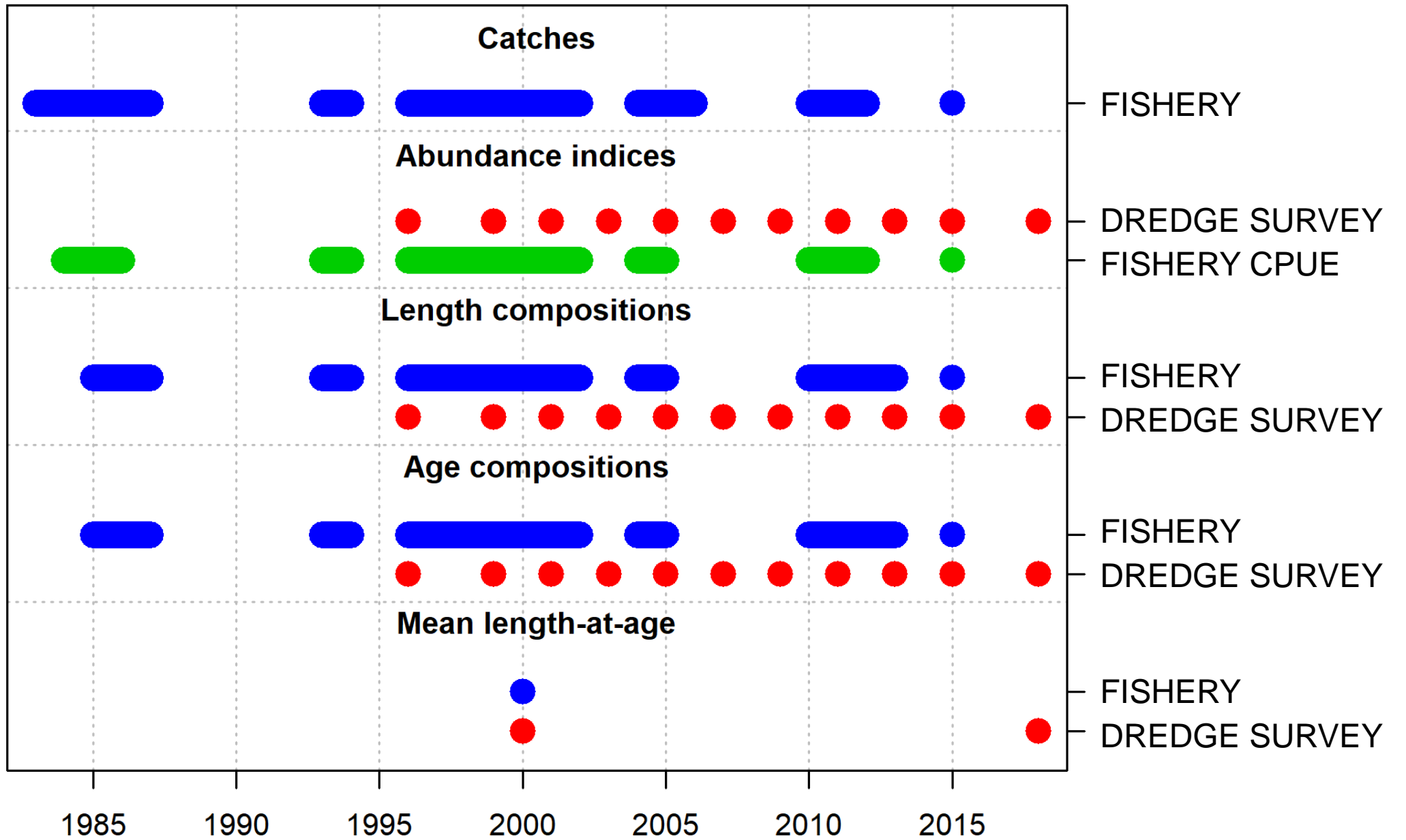


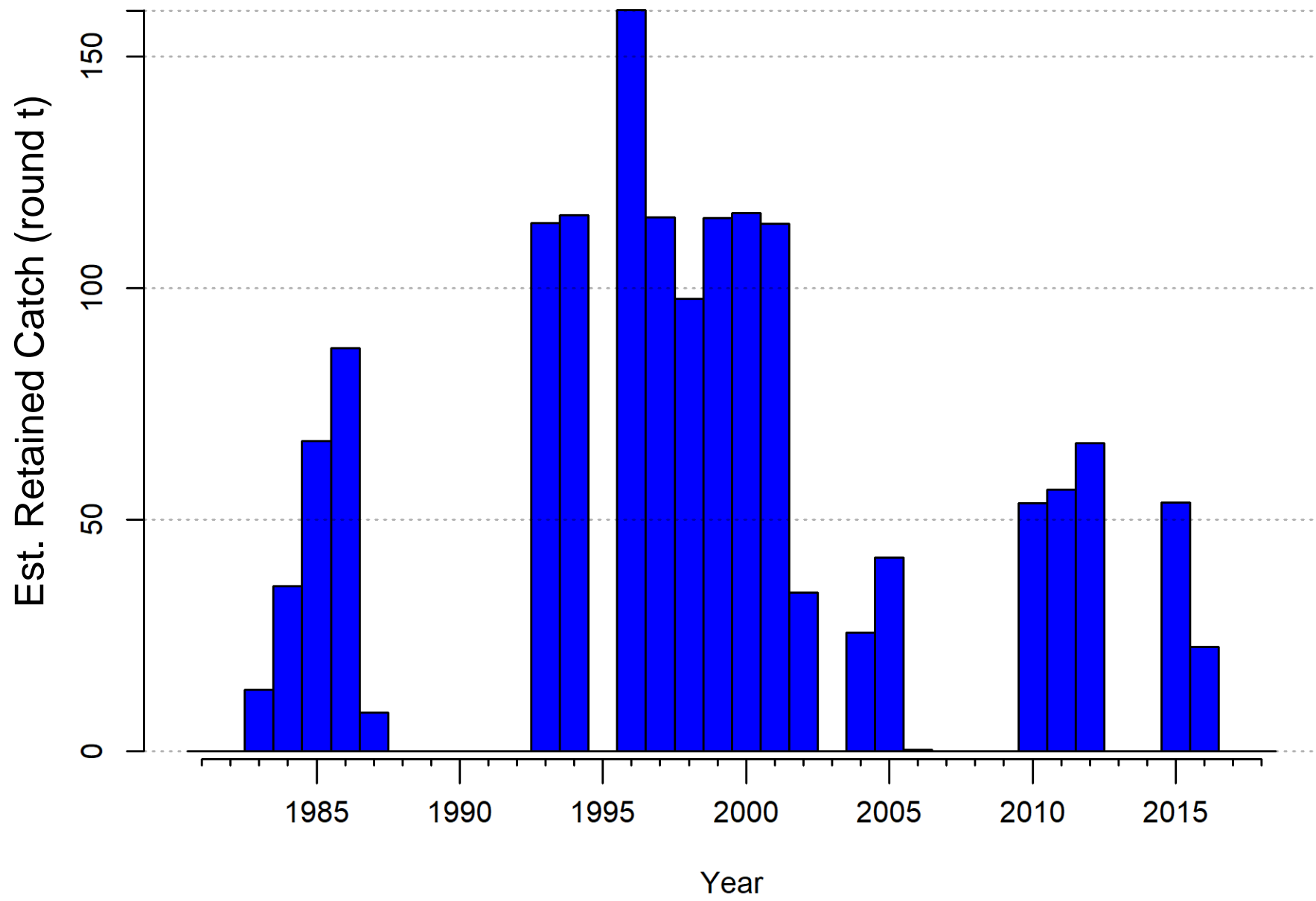
Objective Function

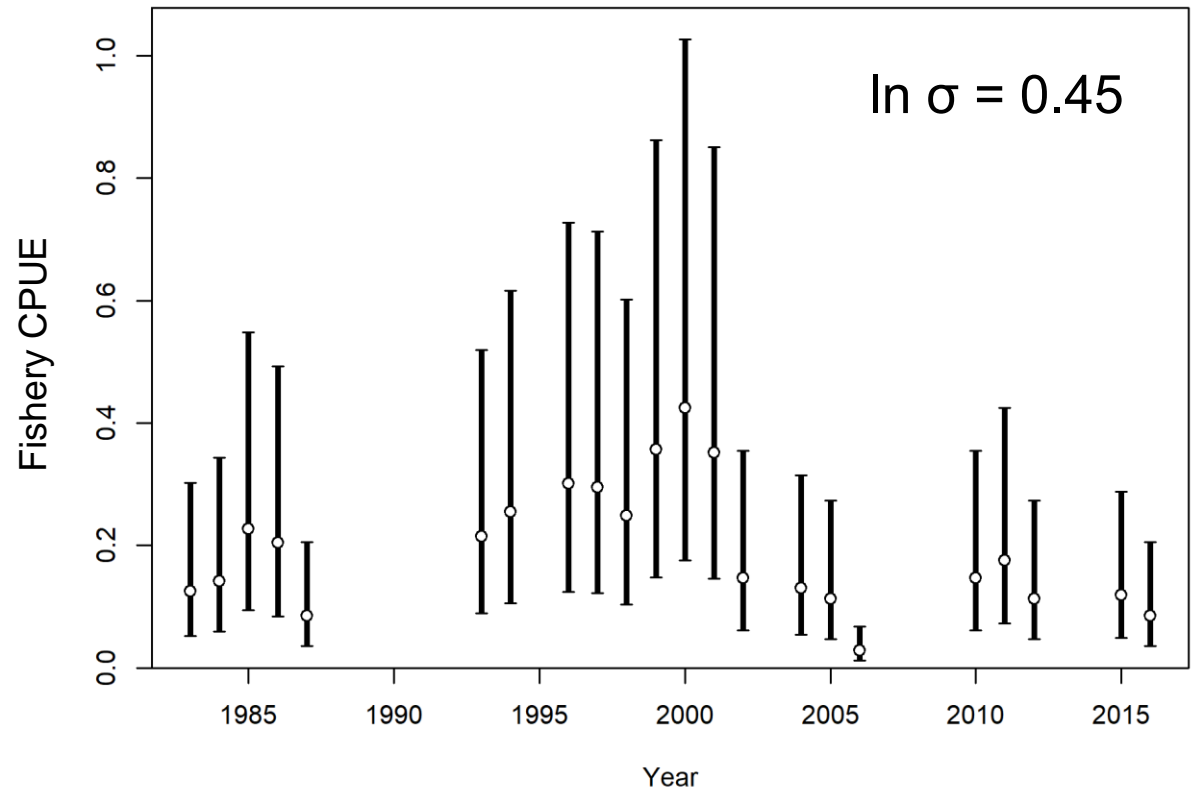
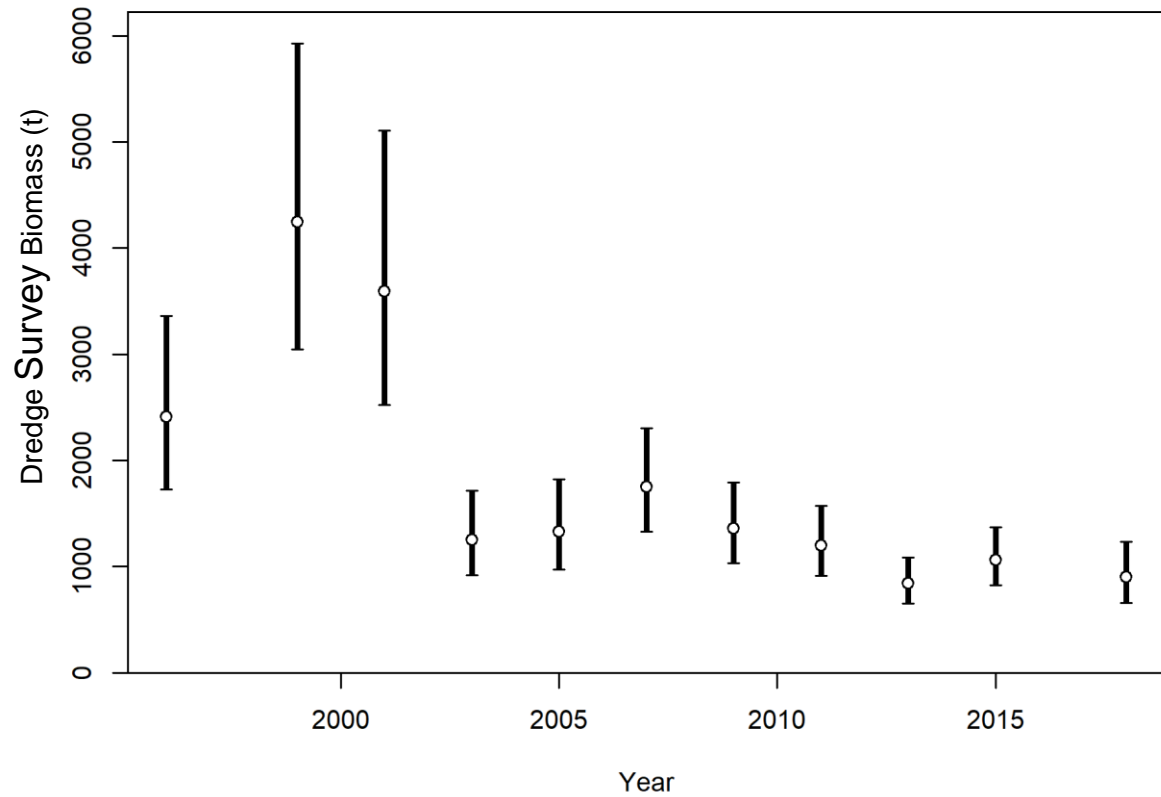
See section 3 (page 13) of Methot and Wetzel (2013) Supp Info for full NLL function

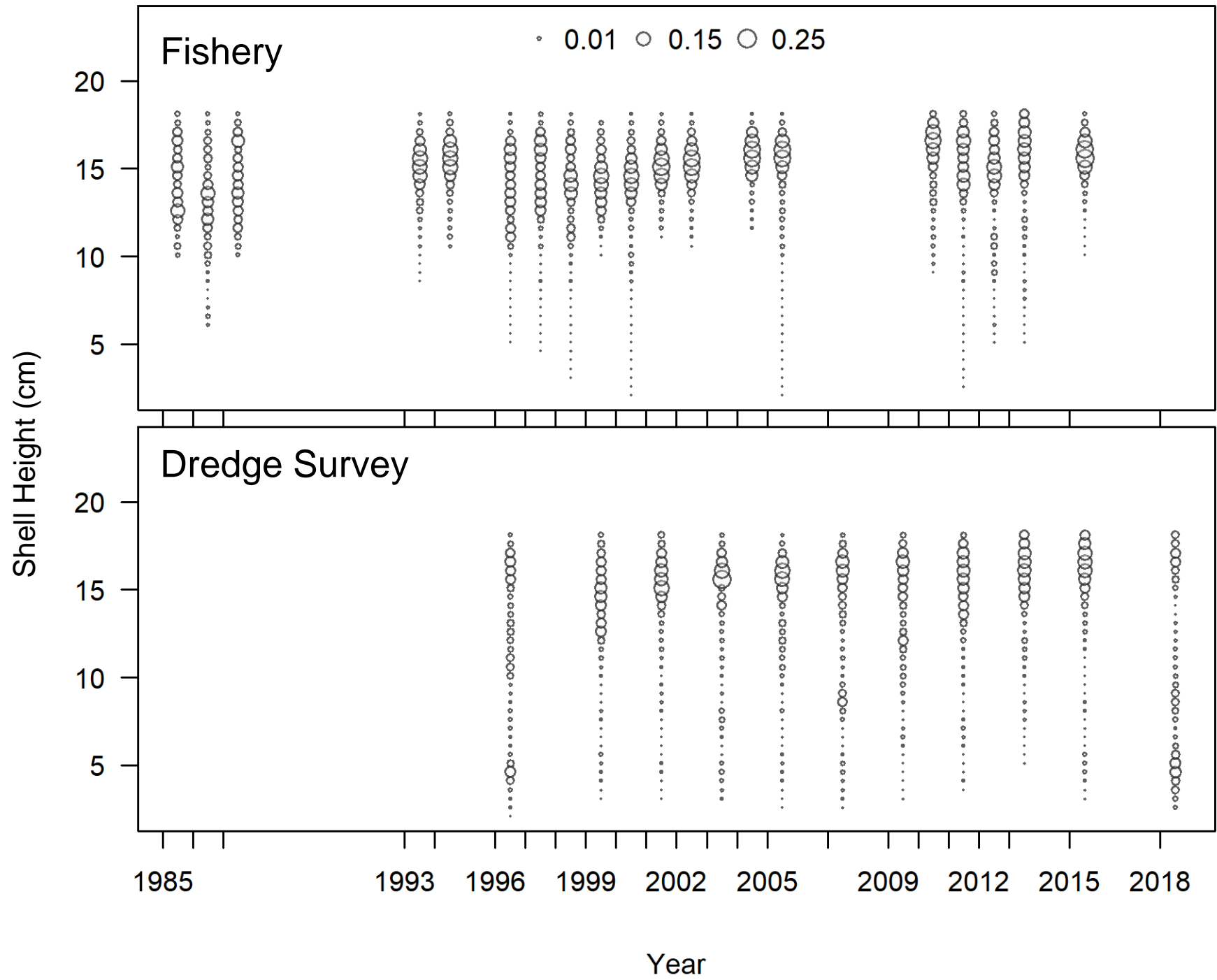
Likelihood Component	Error Distribution
Catch	Lognormal
Biomass Indices	Lognormal
Size and Age Composition	Multinomial
Mean size-at-age	Normal
Recruitment Deviations	Lognormal

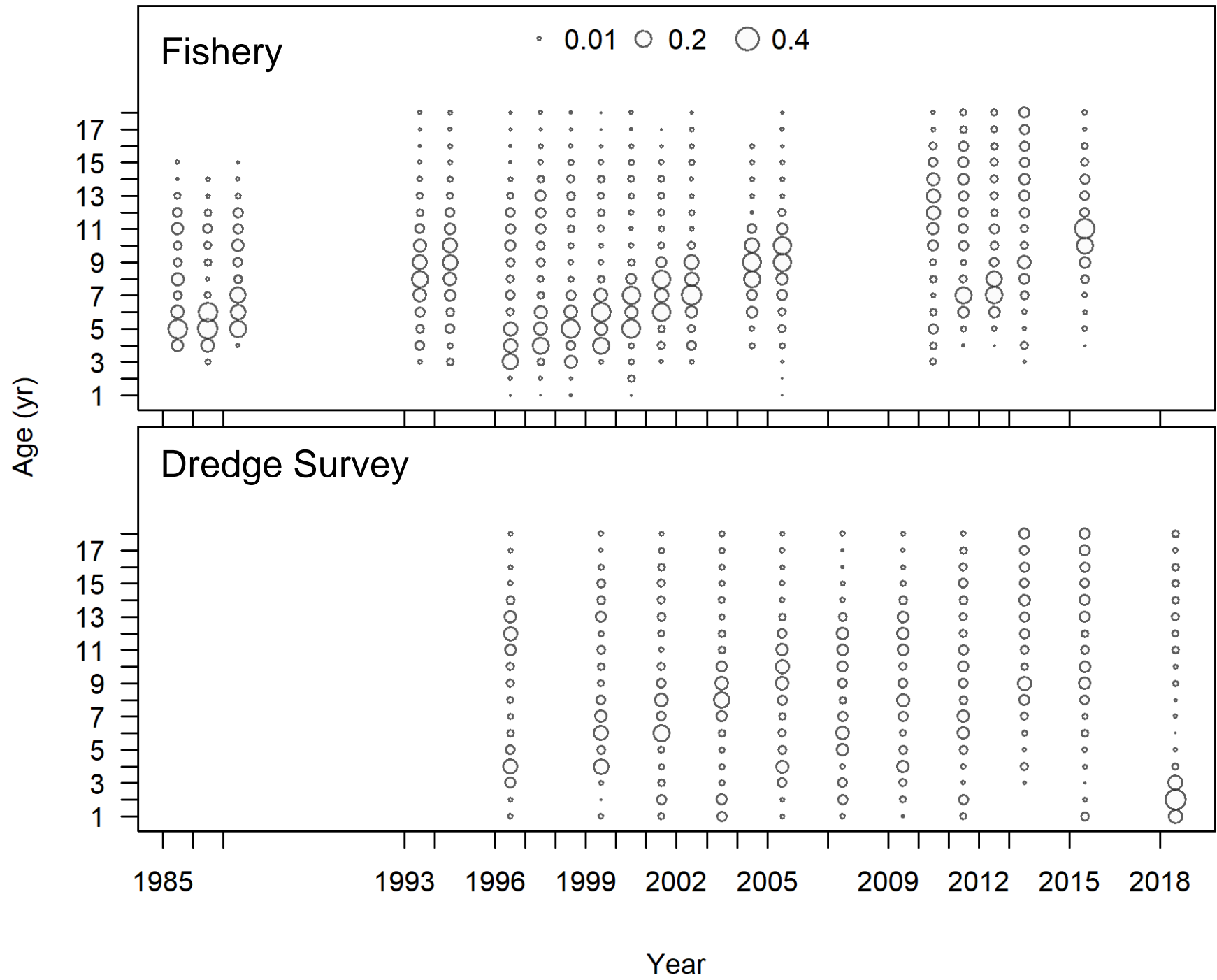
KAMISHAK











Kamishak Model Scenarios

KAM 22.0: Base model

- **KAM 22.0a:** Base model + $M = 0.14 \text{ yr}^{-1}$
- **KAM 22.0b:** Base model + $M = 0.17 \text{ yr}^{-1}$
- **KAM 22.0c:** Base model + $M = 0.21 \text{ yr}^{-1}$
- **KAM 22.0d:** Base model + $M = 0.24 \text{ yr}^{-1}$

Table 9-5	Number of Parameters
Total	65
Growth	5
Virgin Recruitment	1
Recruitment Deviations	54
Catchability	1
Size Selectivity	4

Table 9-6. Negative log likelihood components for Kamishak District models.

Likelihood Component	Models				
	KAM 22.0	KAM 22.0a	KAM 22.0b	KAM 22.0c	KAM 22.0d
Total	615.43	668.783	633.694	600.764	584.912
Fishery Catch	3.64E-12	1.52E-11	7.05E-12	1.47E-12	6.285E-14
Dredge Survey Biomass	9.724	20.532	12.718	8.060	7.347
Fishery CPUE	6.229	11.445	8.123	4.653	2.874
Fishery SH Comp	169.549	175.768	172.110	166.904	162.891
Dredge Survey SH Comp	118.183	119.690	118.647	117.987	118.353
Fishery Age Comp	157.045	170.969	161.914	152.941	148.04
Dredge Survey Age Comp	111.625	119.004	114.337	109.223	106.201
Fishery Size-at-Age	-9.973	-8.826	-9.628	-10.155	-10.125
Dredge Survey Size-at-Age	42.691	47.850	44.586	41.116	39.517
Parameter Priors	1.137	1.210	1.166	1.108	1.066

	Models				
	KAM 22.0	KAM 22.0a	KAM 22.0b	KAM 22.0c	KAM 22.0d
Natural Mortality*	0.19	0.14	0.17	0.21	0.24
Weight-at-SH α^*	1.43E-04	1.43E-04	1.43E-04	1.43E-04	1.43E-04
Weight-at-SH β^*	2.873	2.873	2.873	2.873	2.873
Size at 50% maturity *	9	9	9	9	9
Maturity slope *	-1.5	-1.5	-1.5	-1.5	-1.5
Log Virgin Rec	7.70524	6.48612	7.17604	8.3598	10.256
SD Log Rec *	2	2	2	2	2
LvB Growth Min SH	1.988	1.901	1.952	2.026	2.086
LvB Growth Max SH	17.059	17.034	17.051	17.065	17.070
LvB k	0.253	0.260	0.256	0.250	0.245
CV growth < min SH	0.121	0.118	0.119	0.122	0.124
CV growth > max SH	0.036	0.038	0.037	0.035	0.034
Fishery In Q	-9.687	-9.032	-9.377	-10.125	-11.693
Fishery Size Sel p1	13.029	12.684	12.882	13.188	13.448
Fishery Size Sel p2	2.961	2.874	2.923	3.000	3.063
Dredge Size Sel p1	17.636	13.240	15.681	20.104	27.476
Dredge Size Sel p2	11.819	11.168	11.599	11.978	12.081

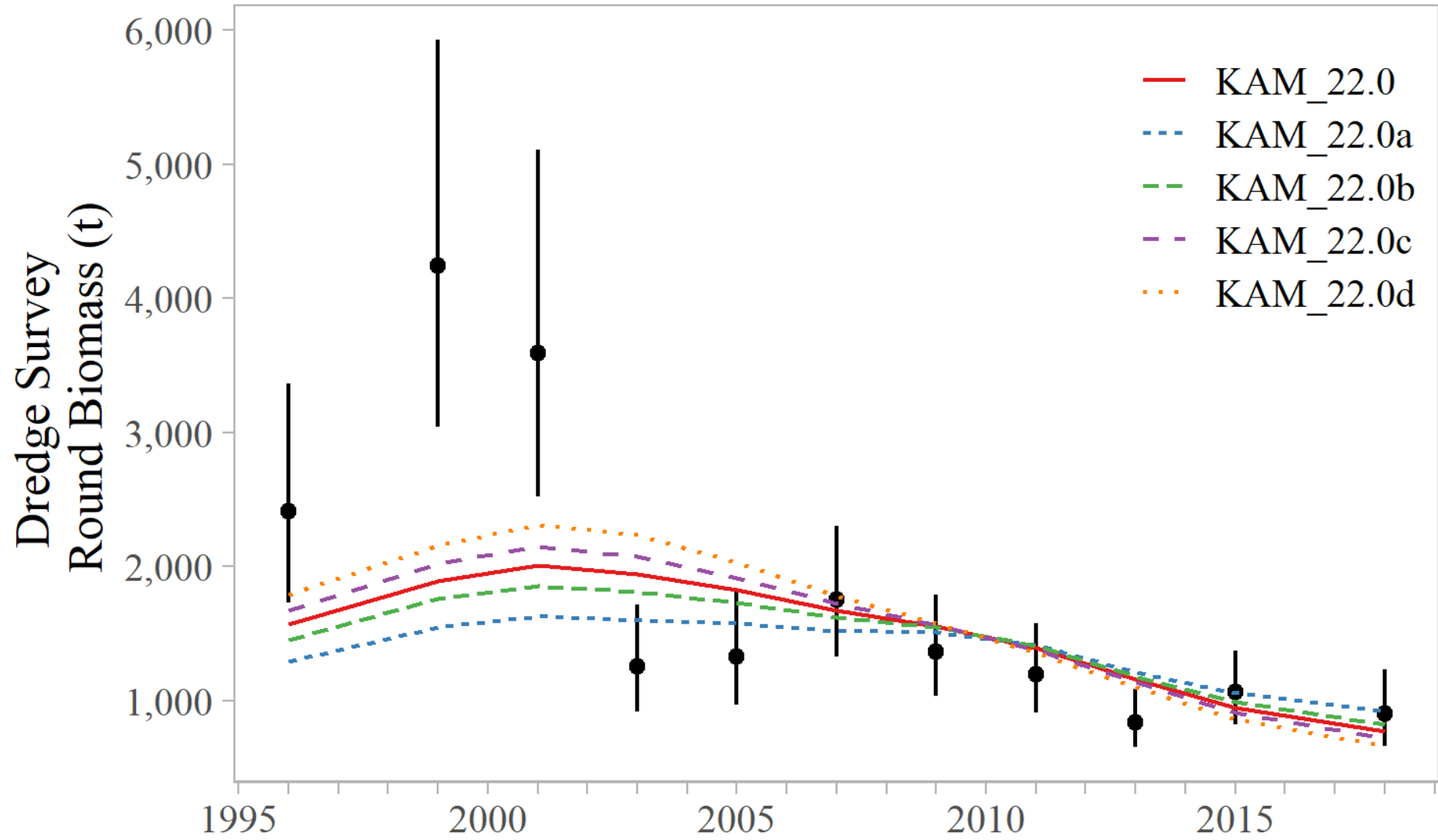


Figure 9-1

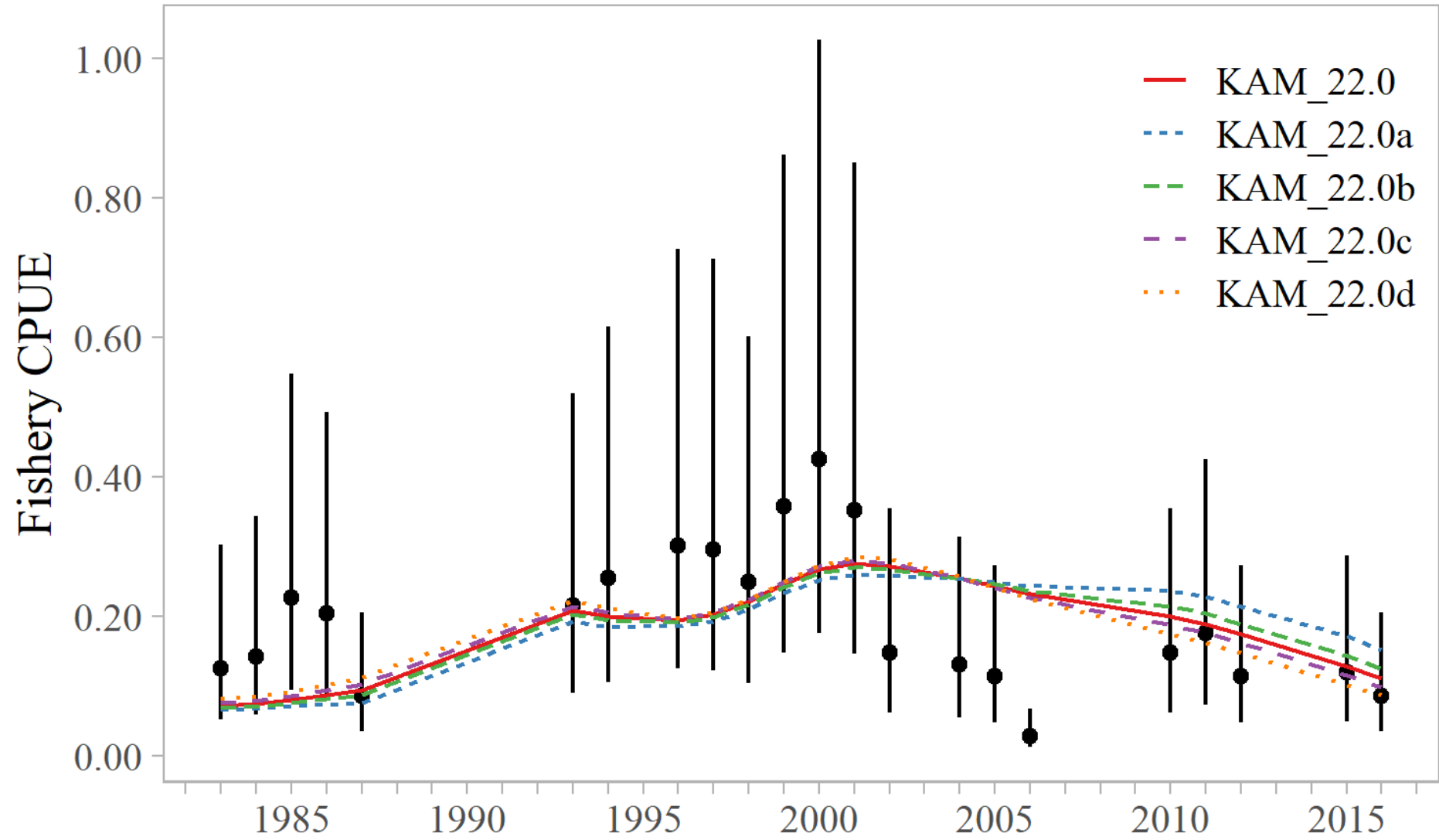


Figure 9-2

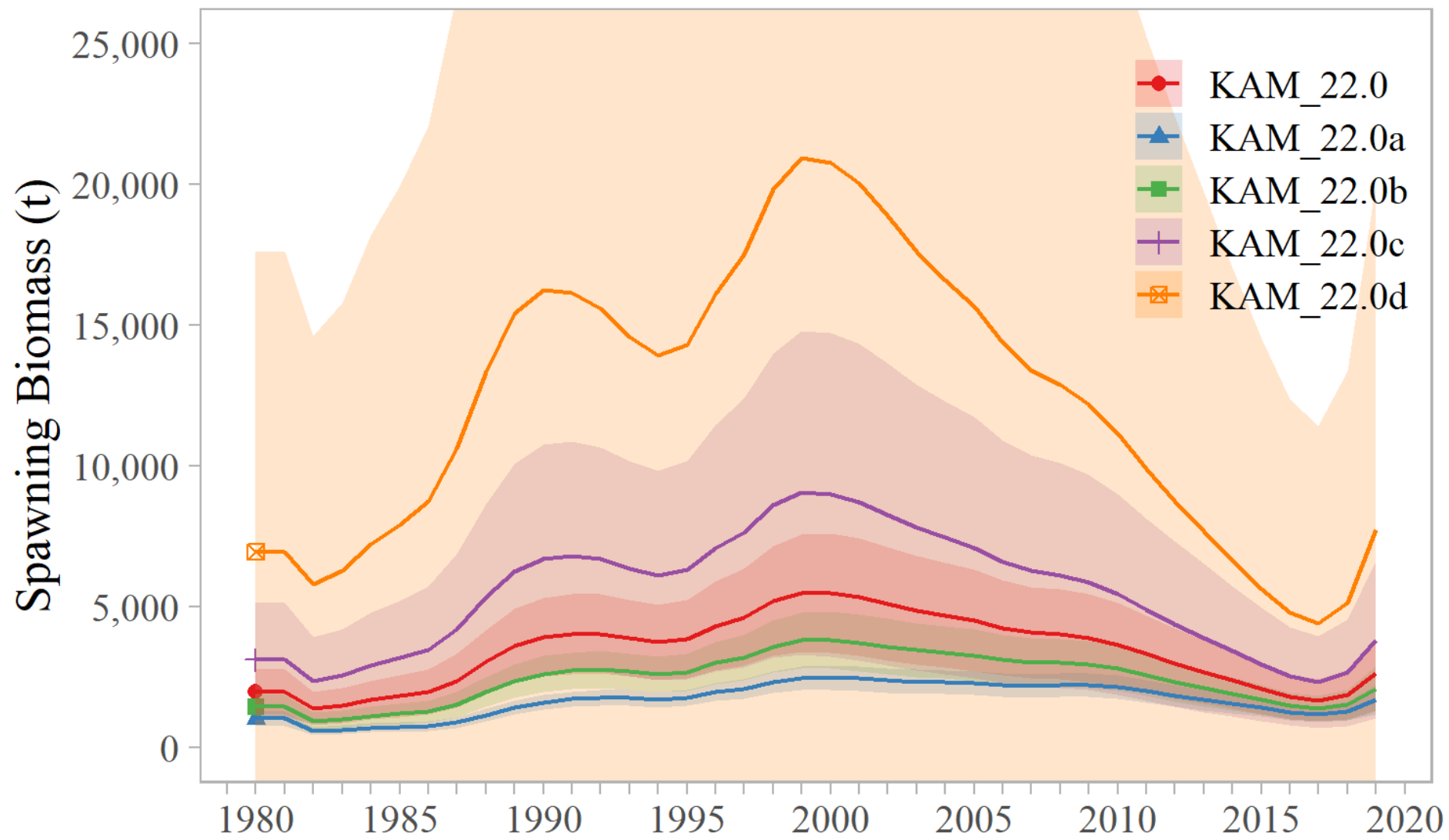


Figure 9-3

	Models				
	KSH_22.0	KSH_22.1	KSH_22.1a	KSH_22.1b	KSH_22.2
Log Virgin Rec	7.70524	6.48612	7.17604	8.3598	10.256
Unfished R (millions)	2.220	0.656	1.308	4.272	28.453

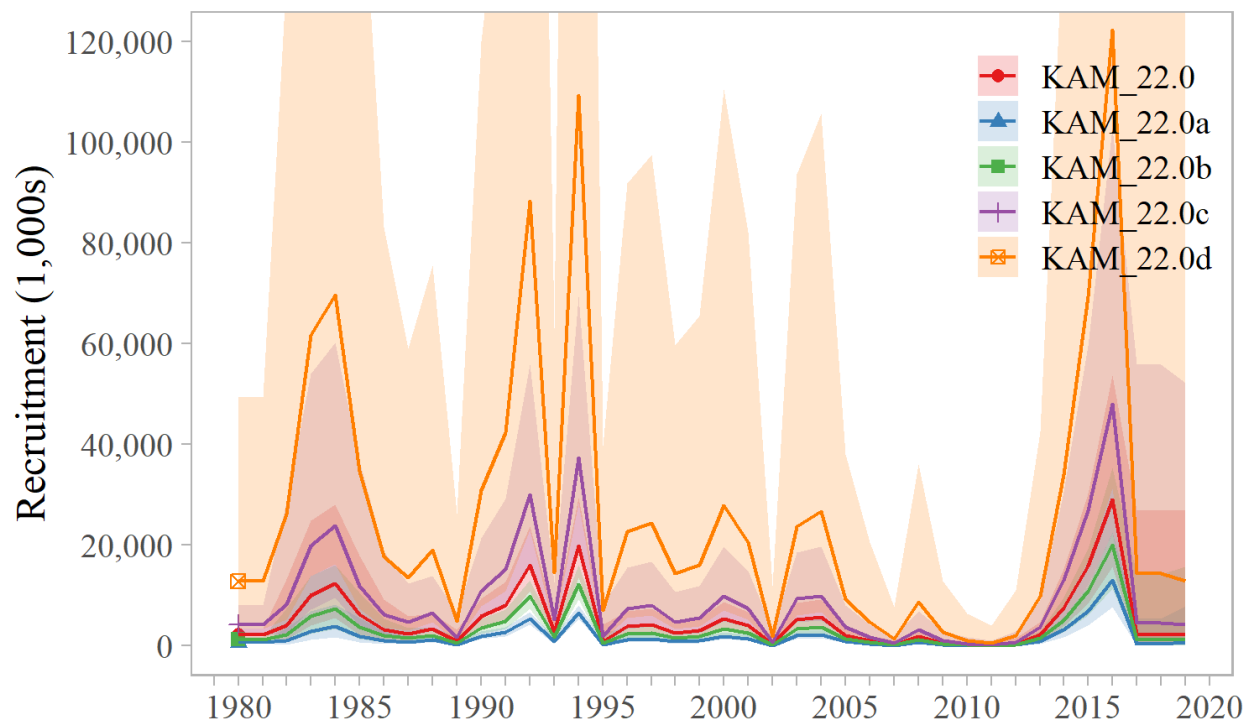


Figure 9-4

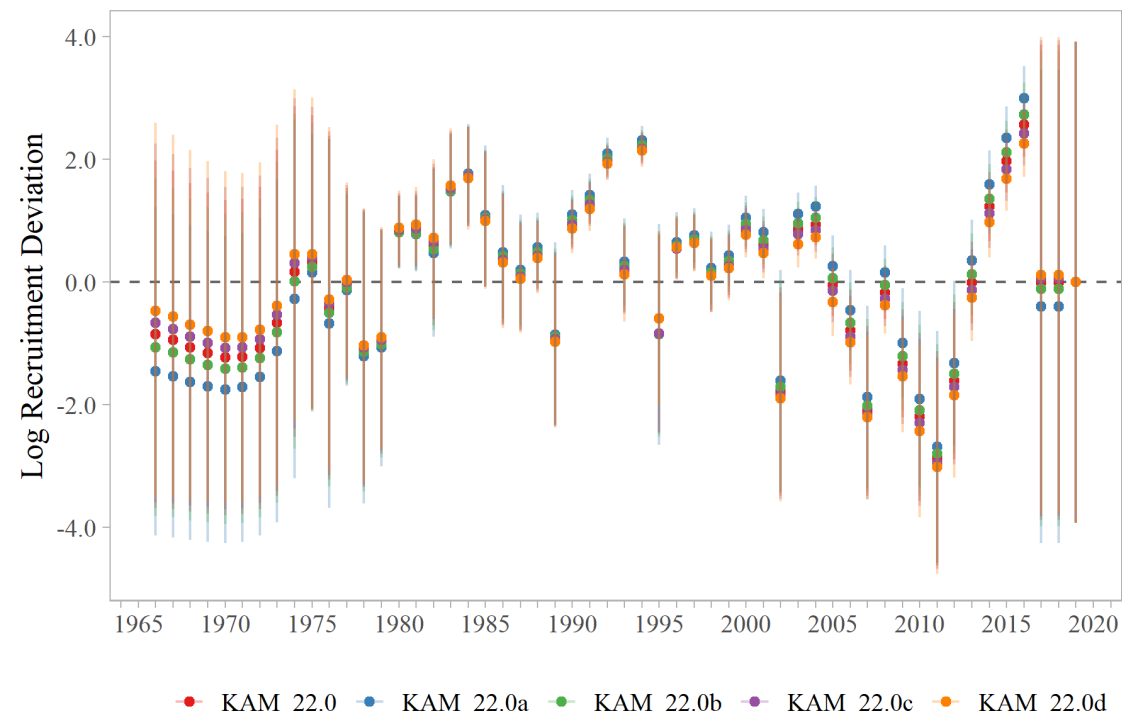


Figure 9-5

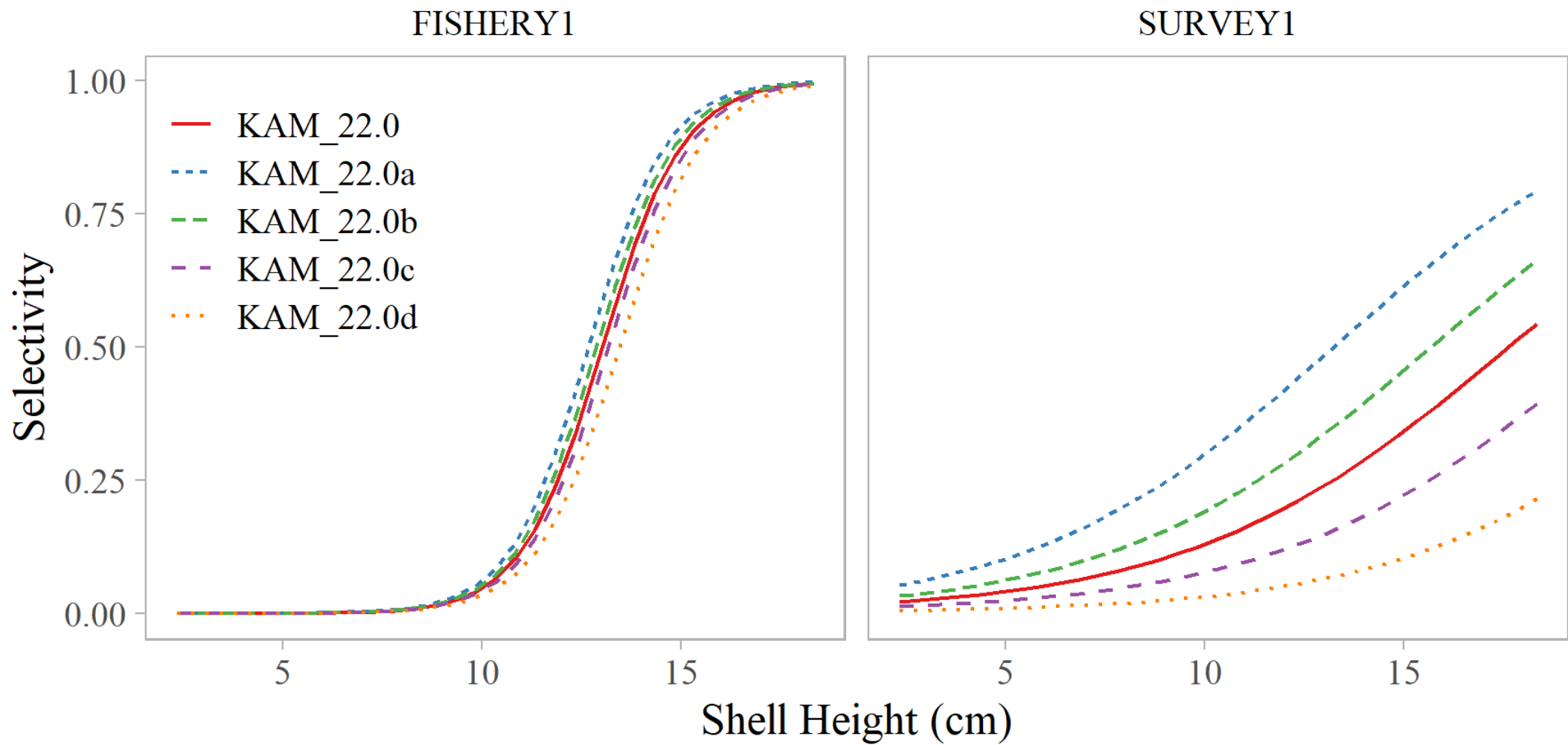


Figure 9-10

Fishery Size Composition

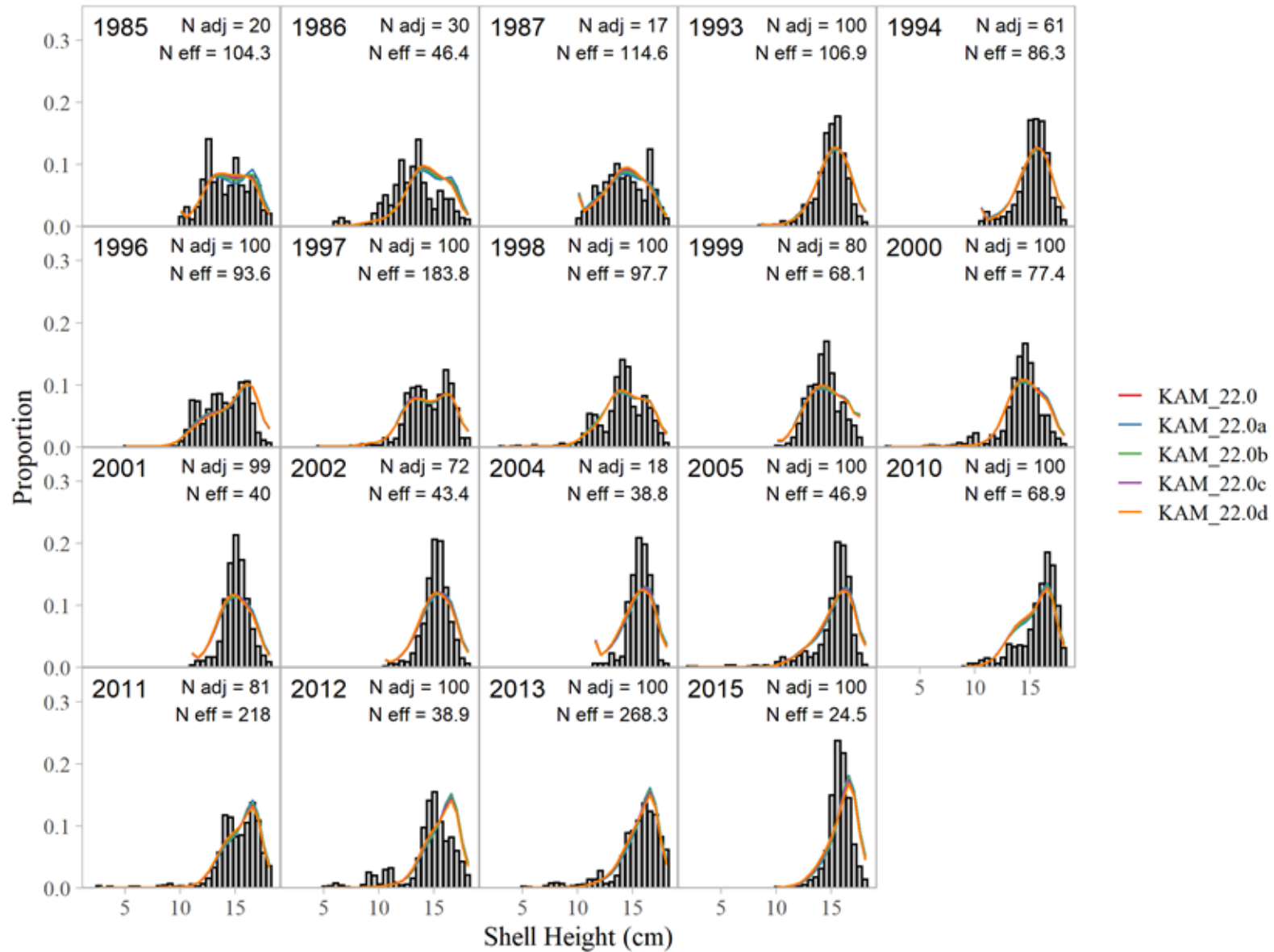
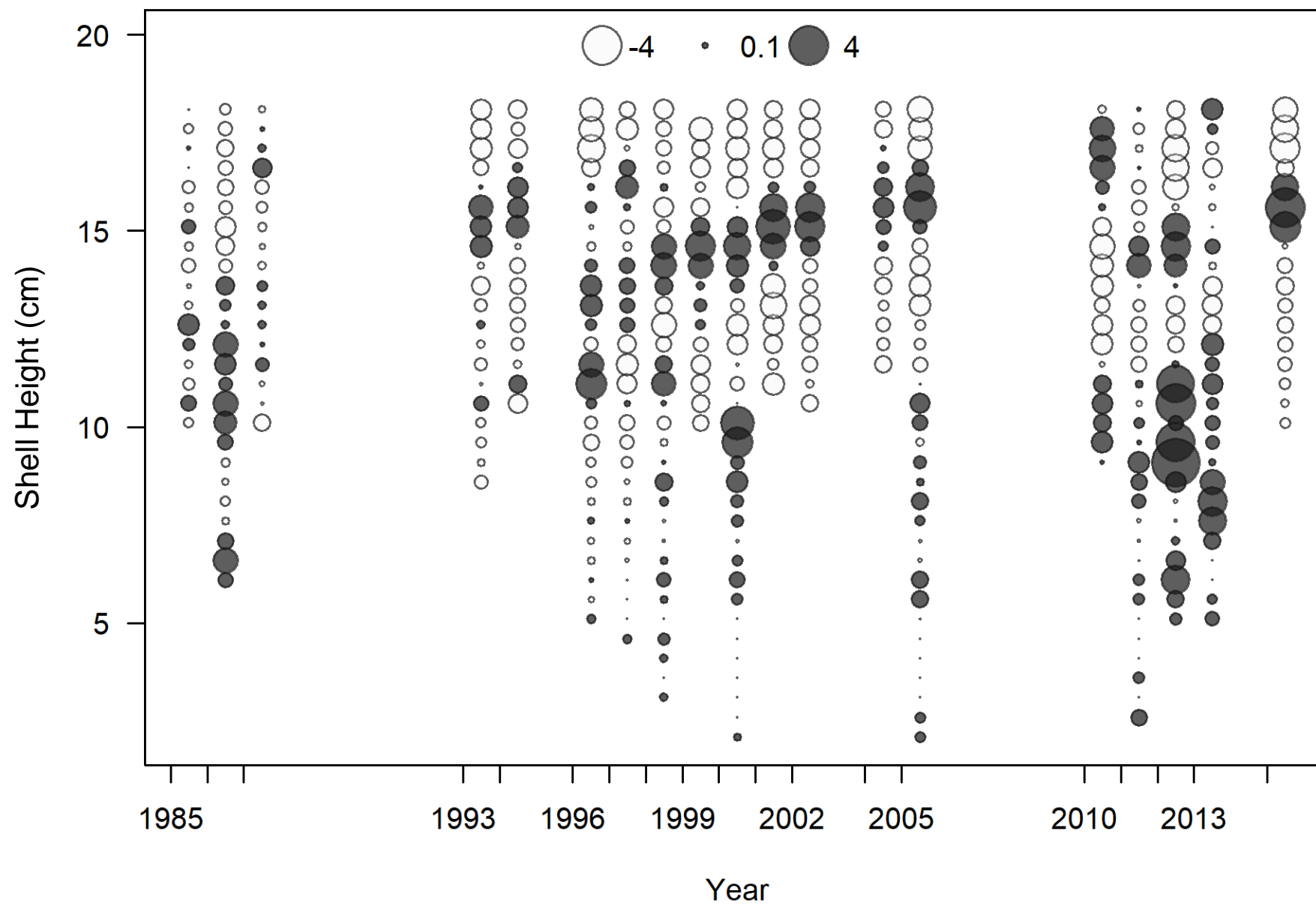


Figure 9-6

Fishery Size Pearson Residuals



Dredge Survey Size Composition

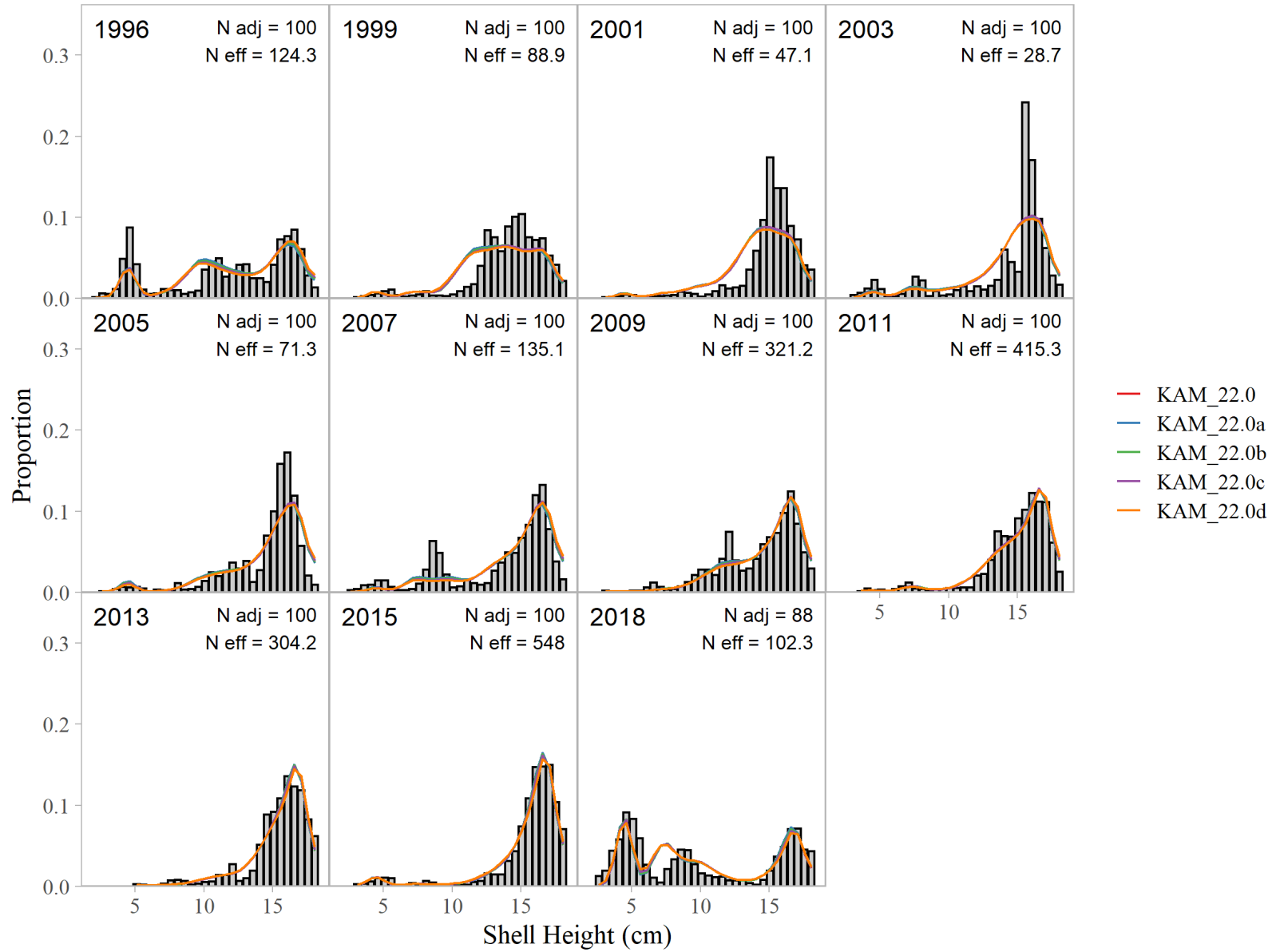
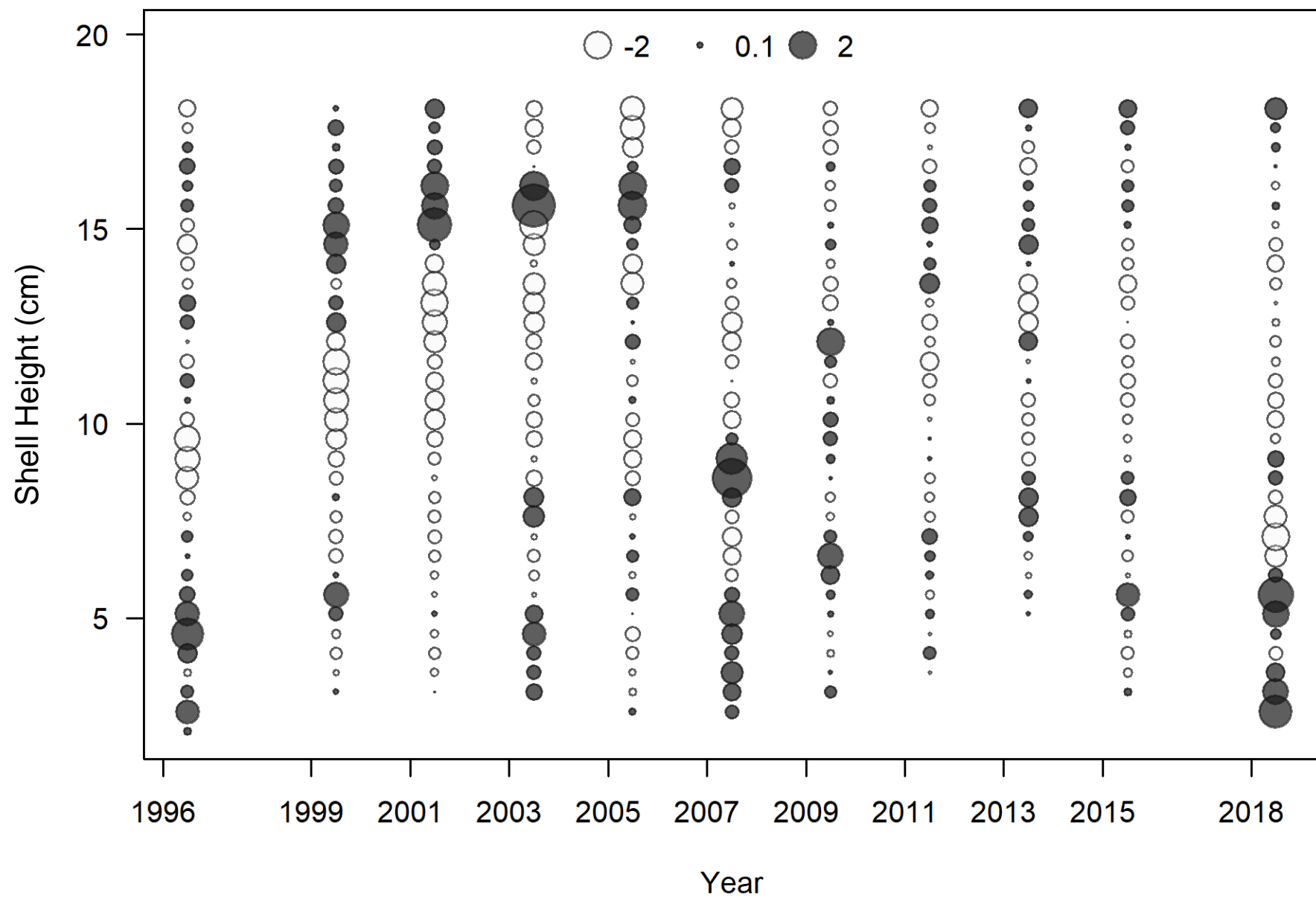


Figure 9-7

Dredge Size Pearson Residuals



Fishery Age Composition

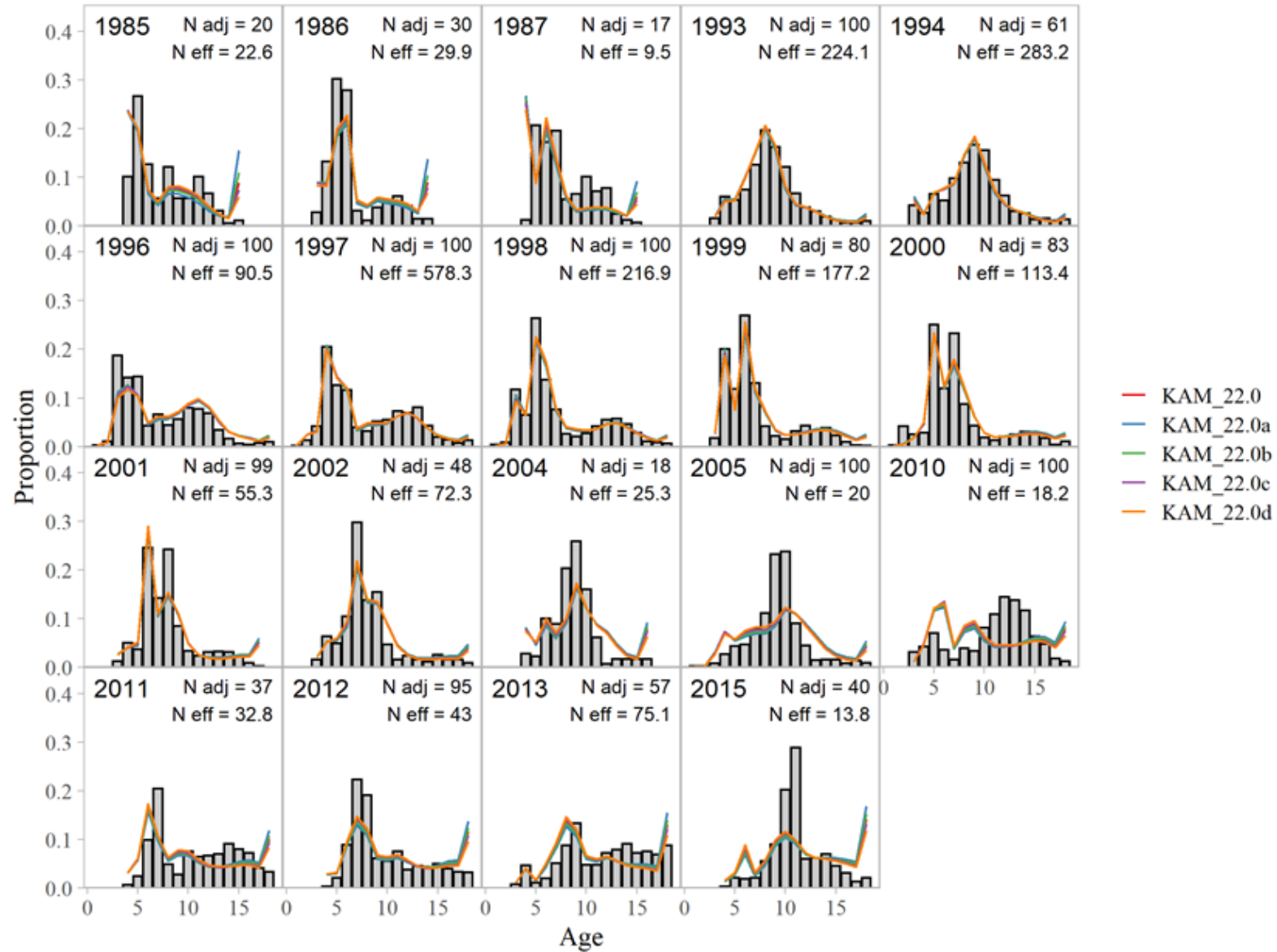
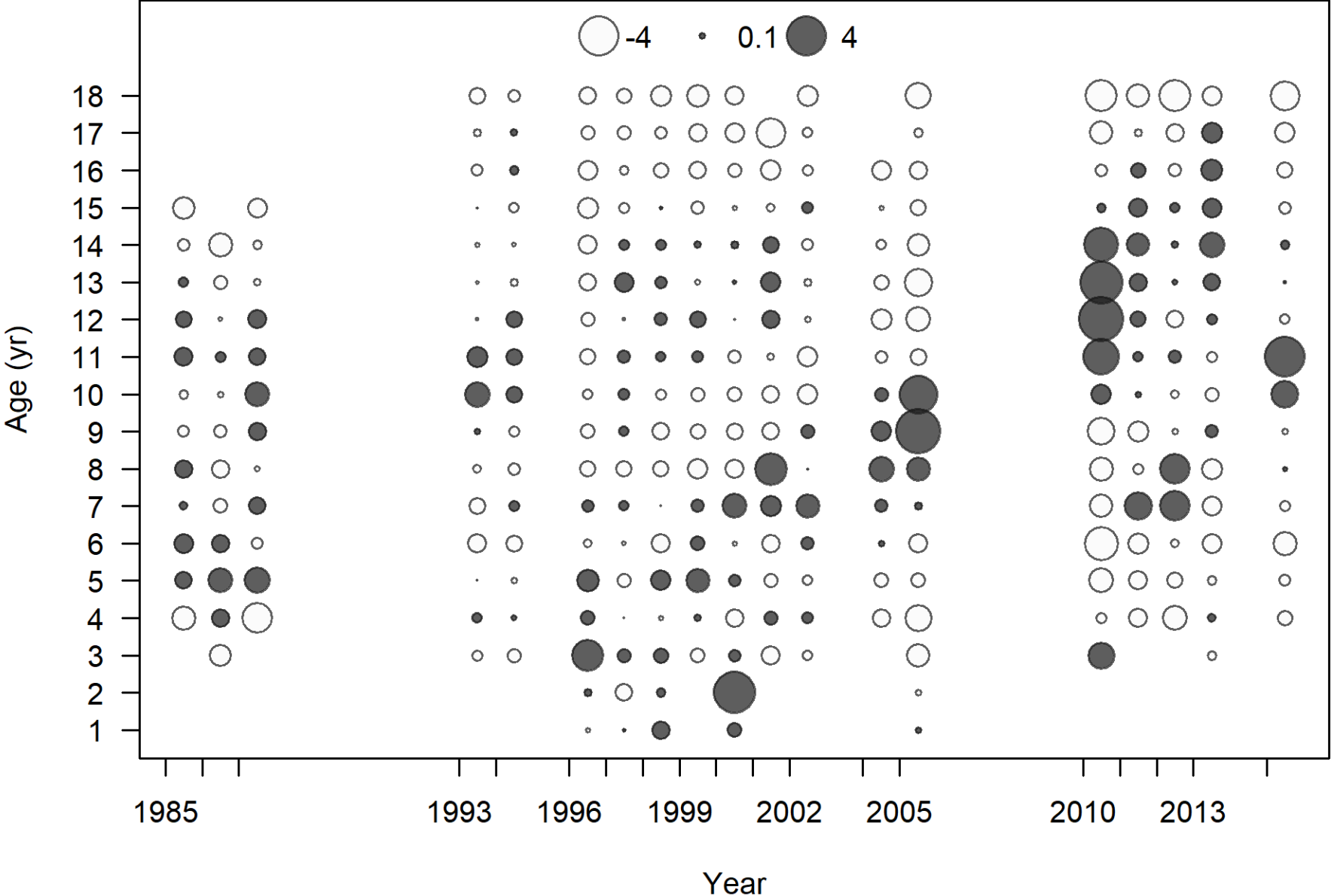


Figure 9-11

Fishery Age Pearson Residuals



Dredge Survey Age Composition

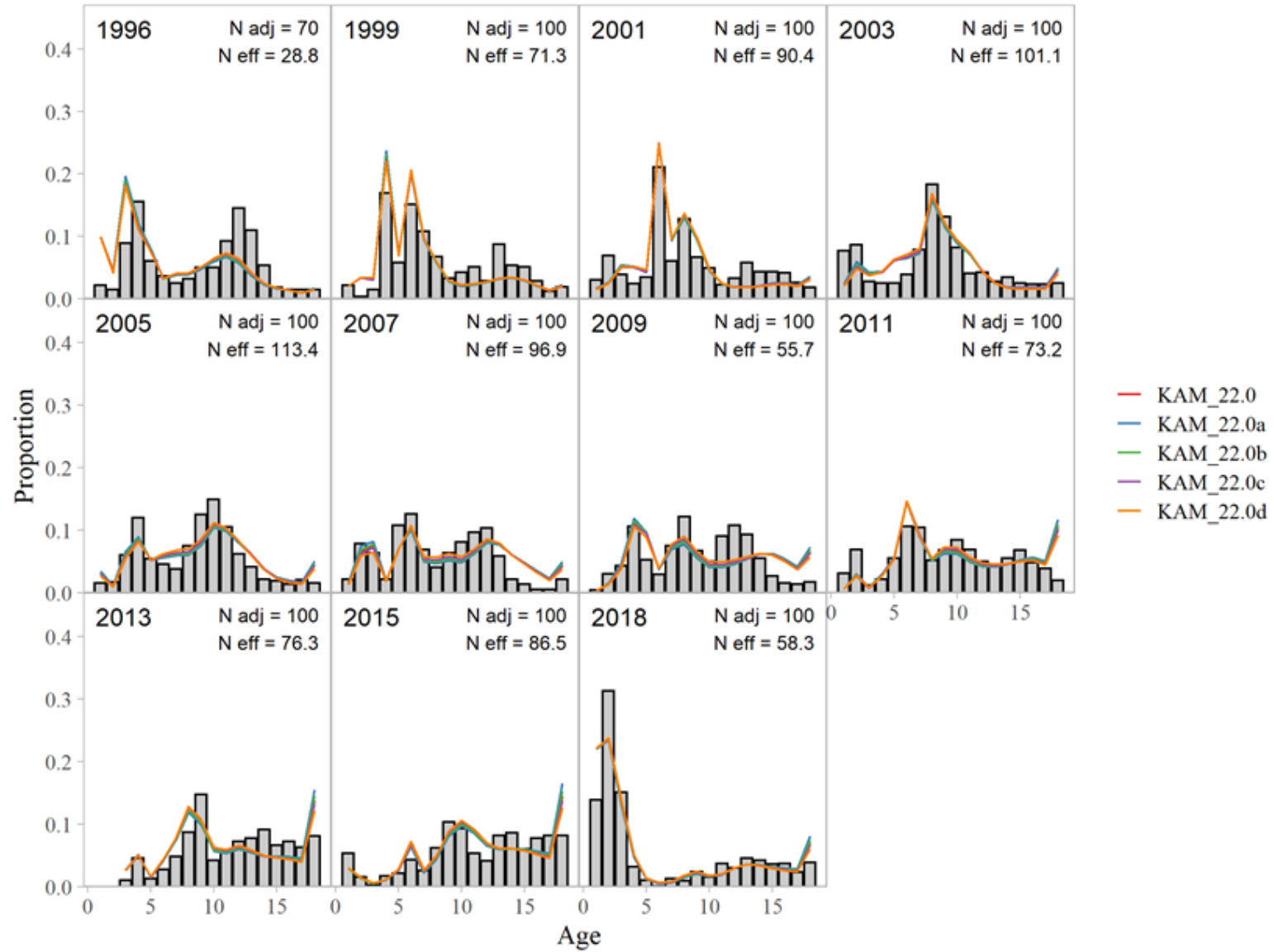


Figure 9-12

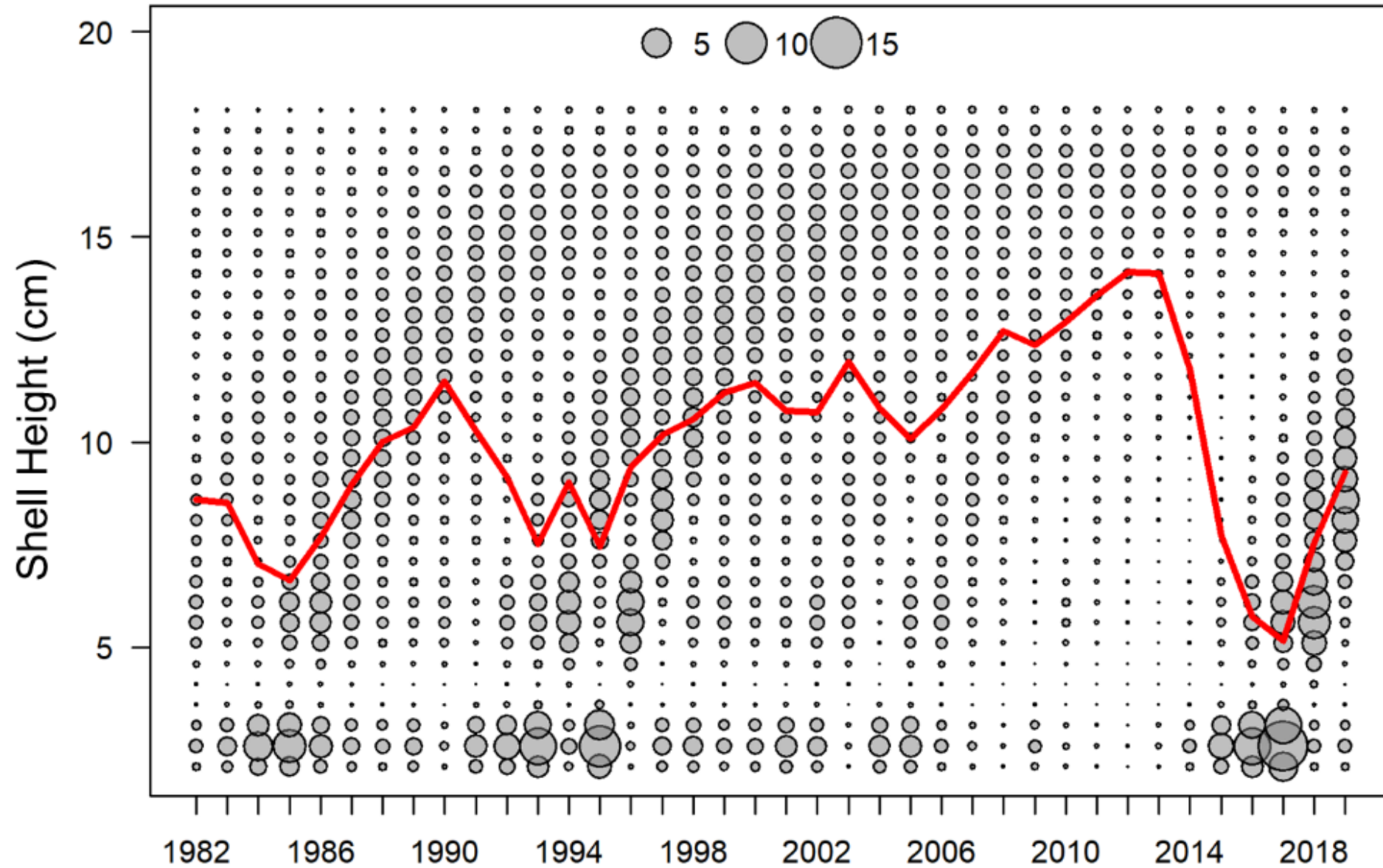


Figure 9-15

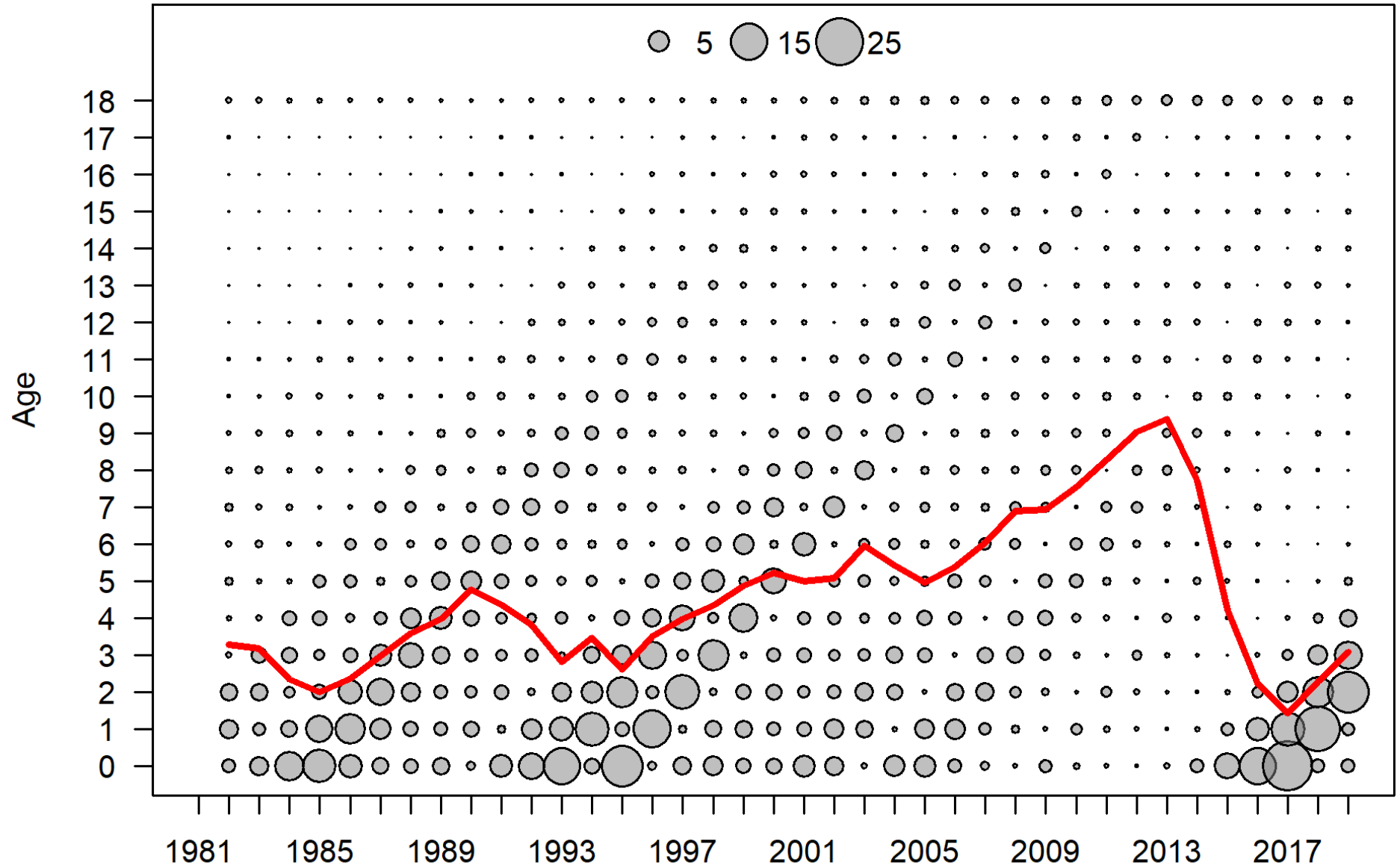


Figure 9-16

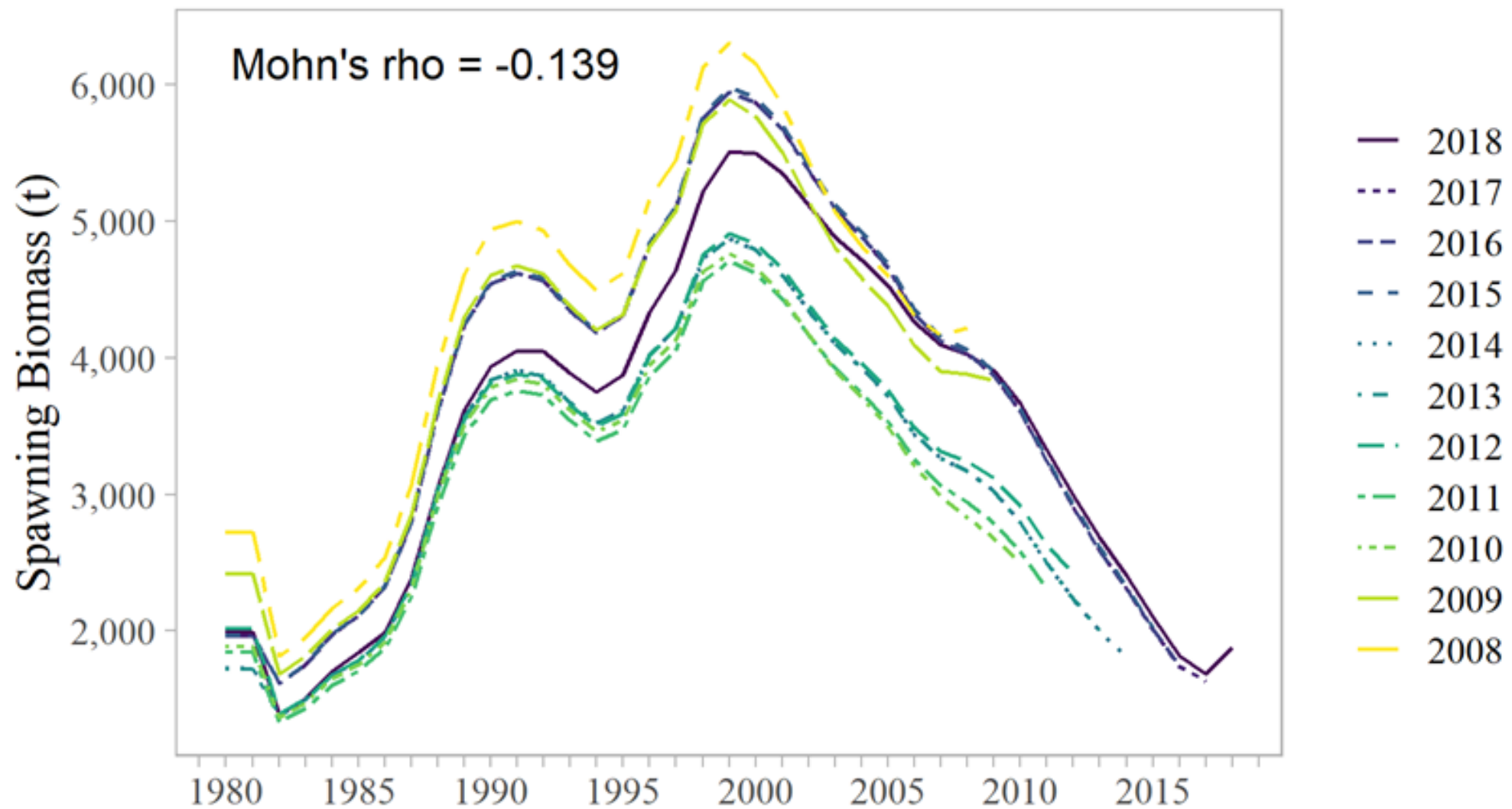


Figure 9-17

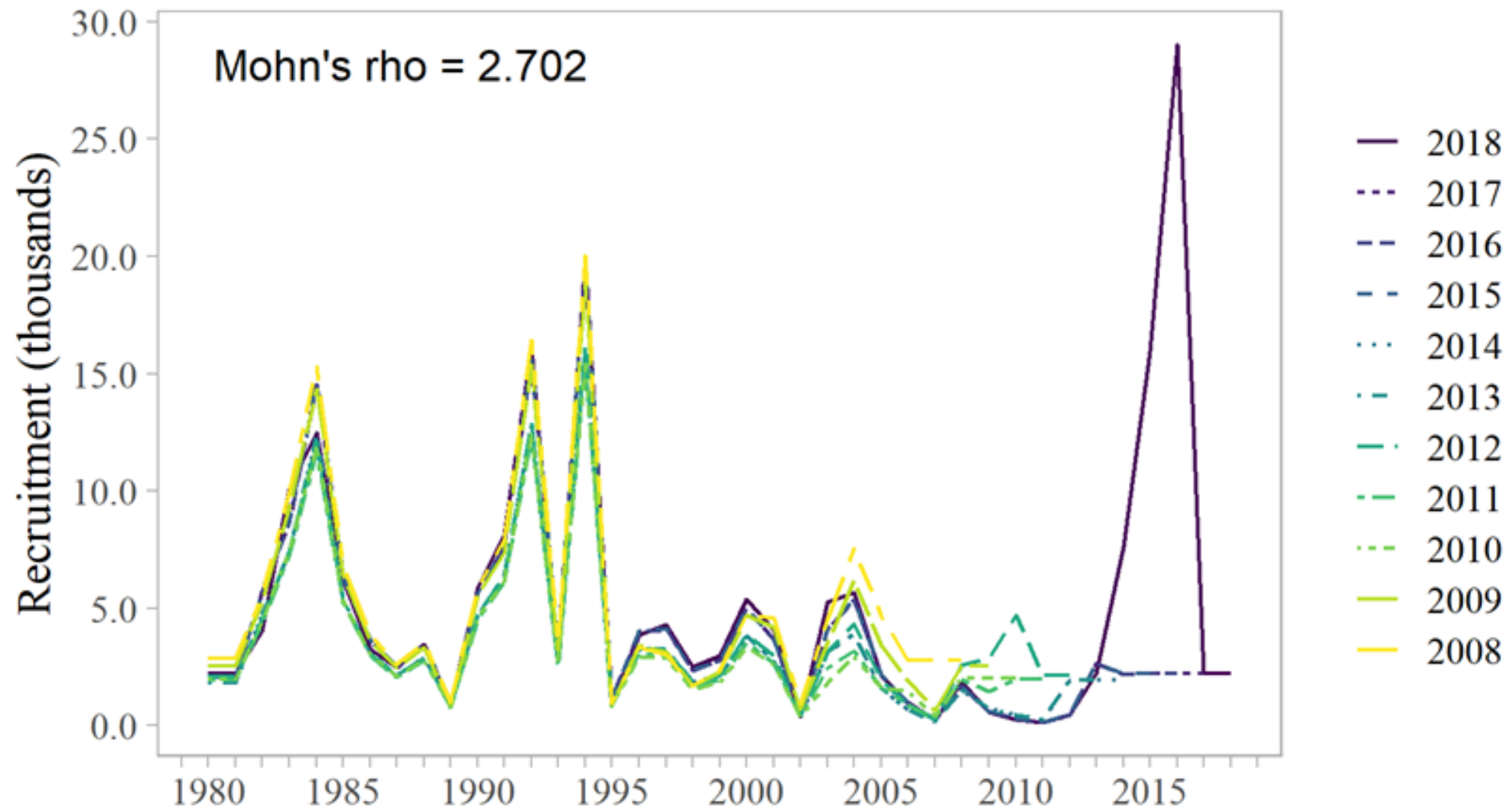
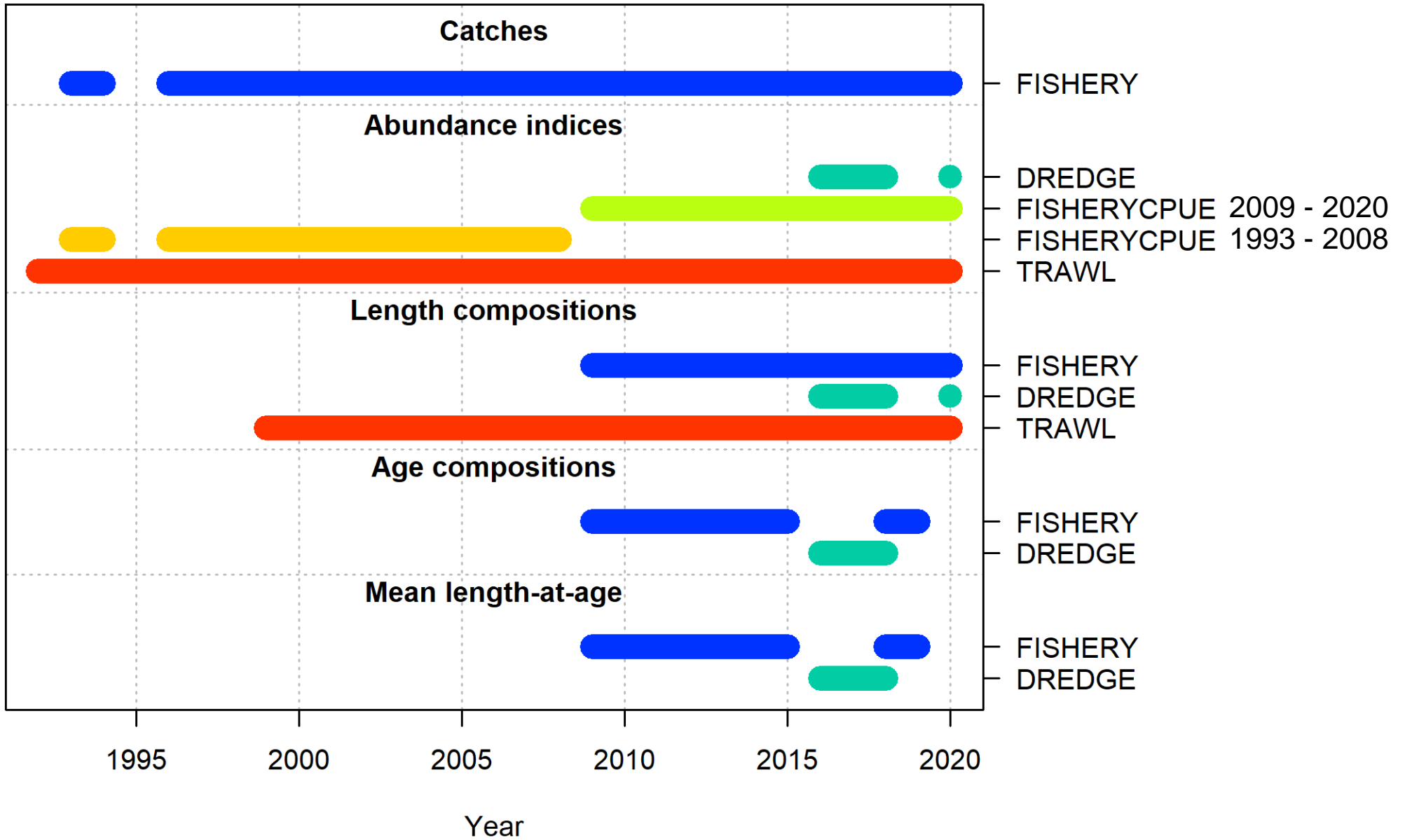
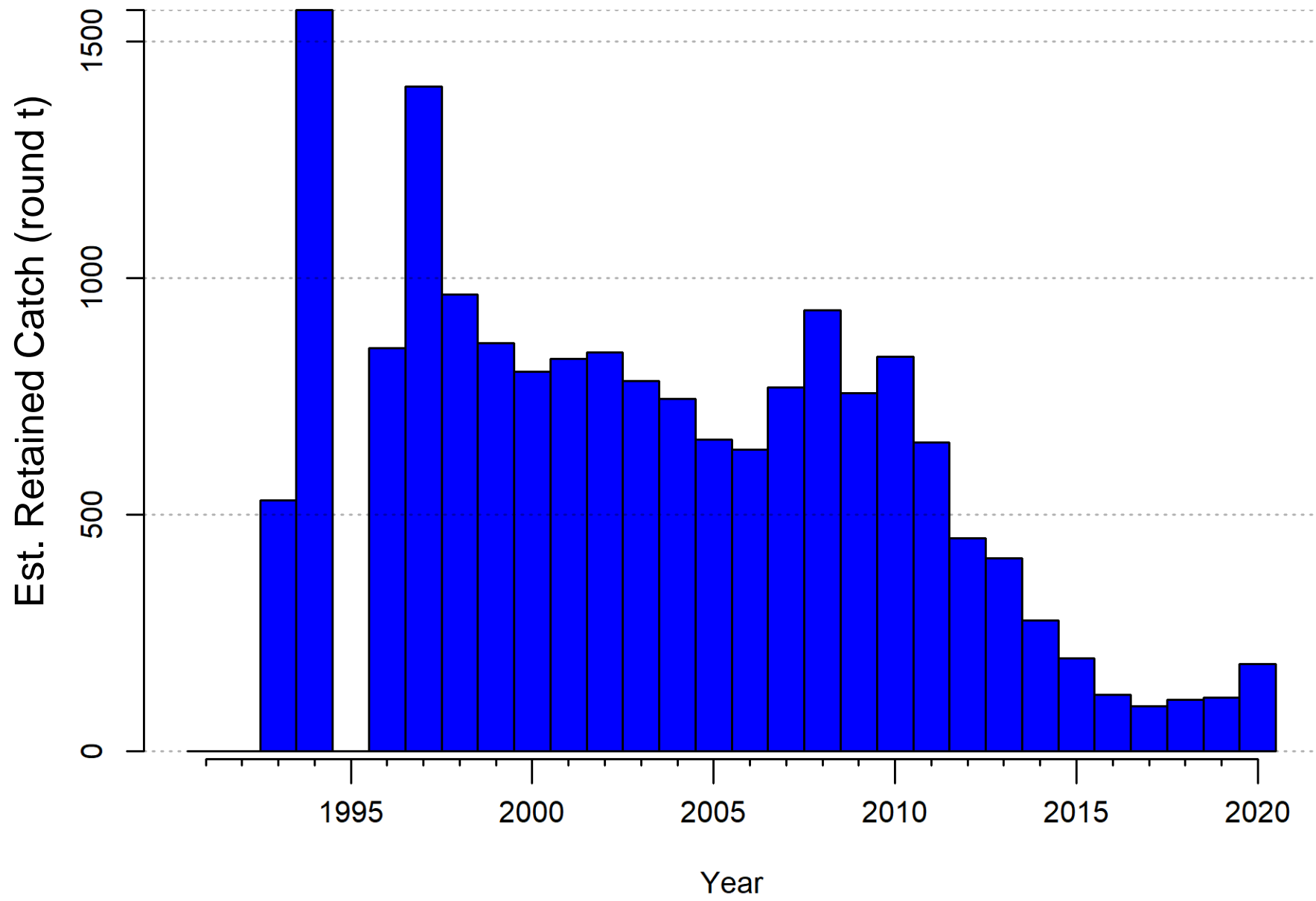


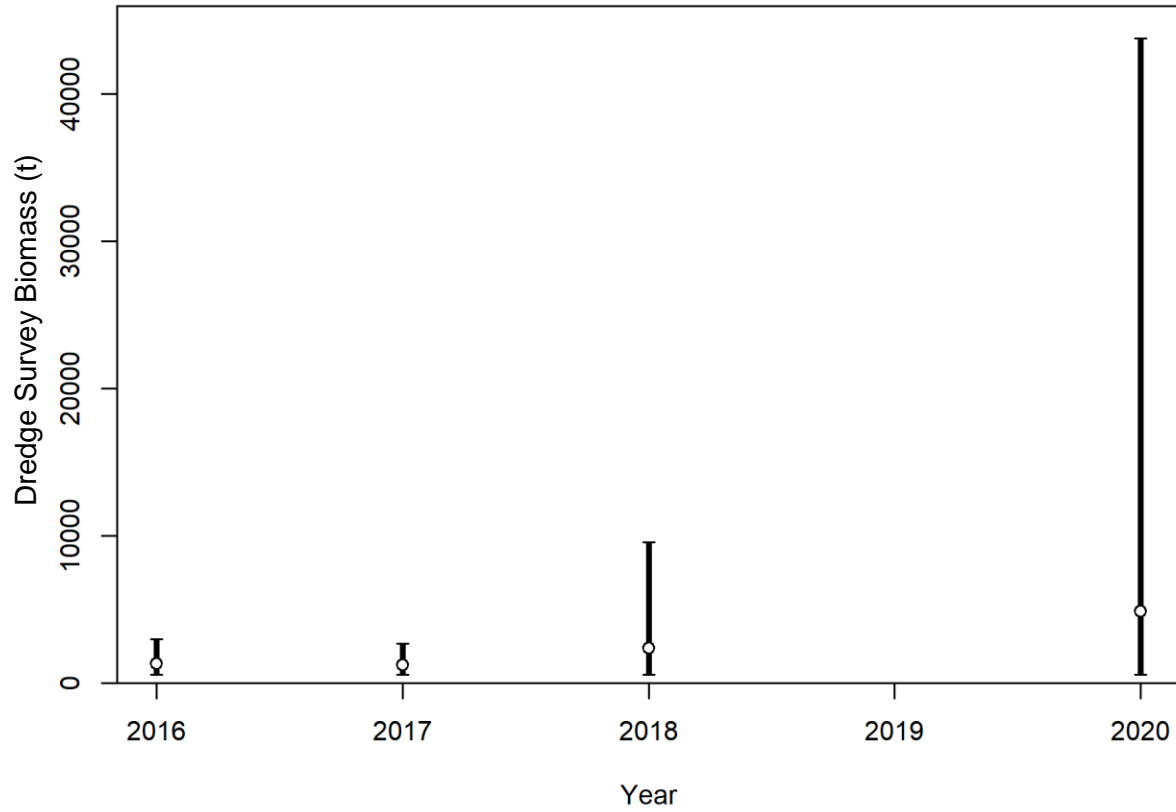
Figure 9-18

SHELIKOF

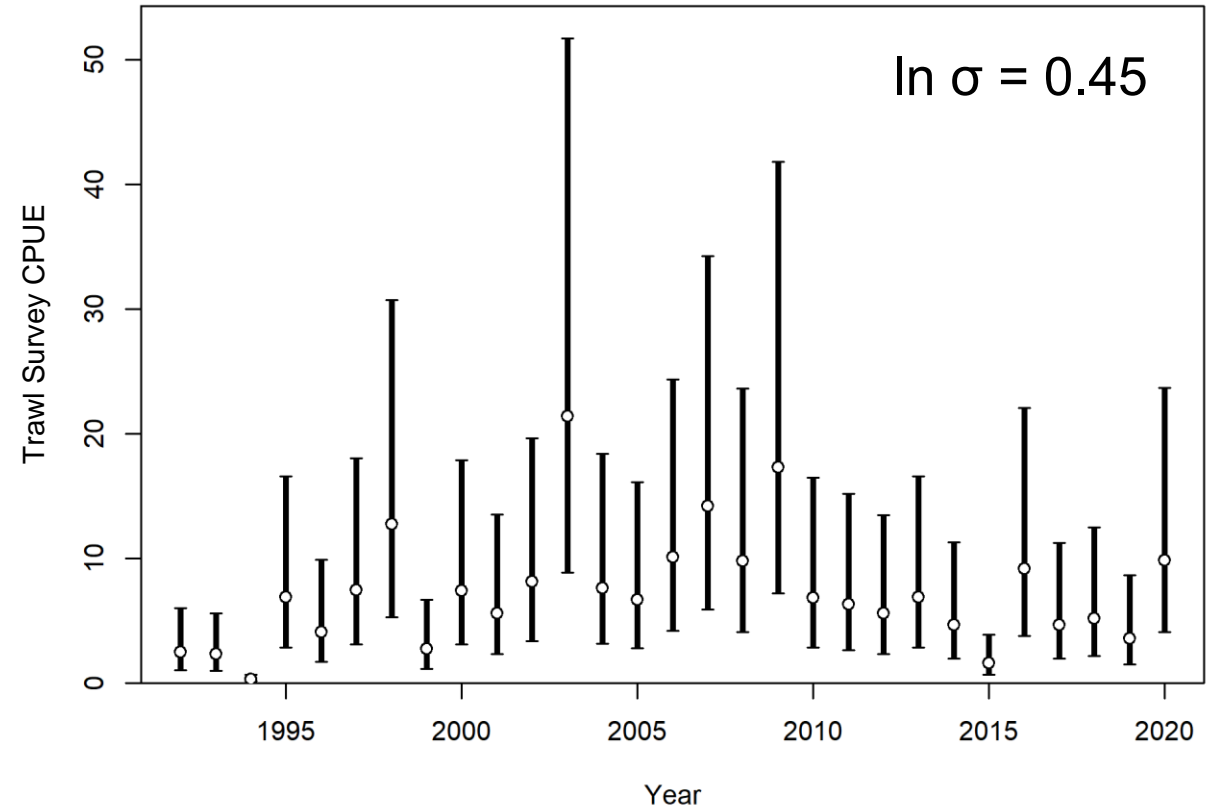




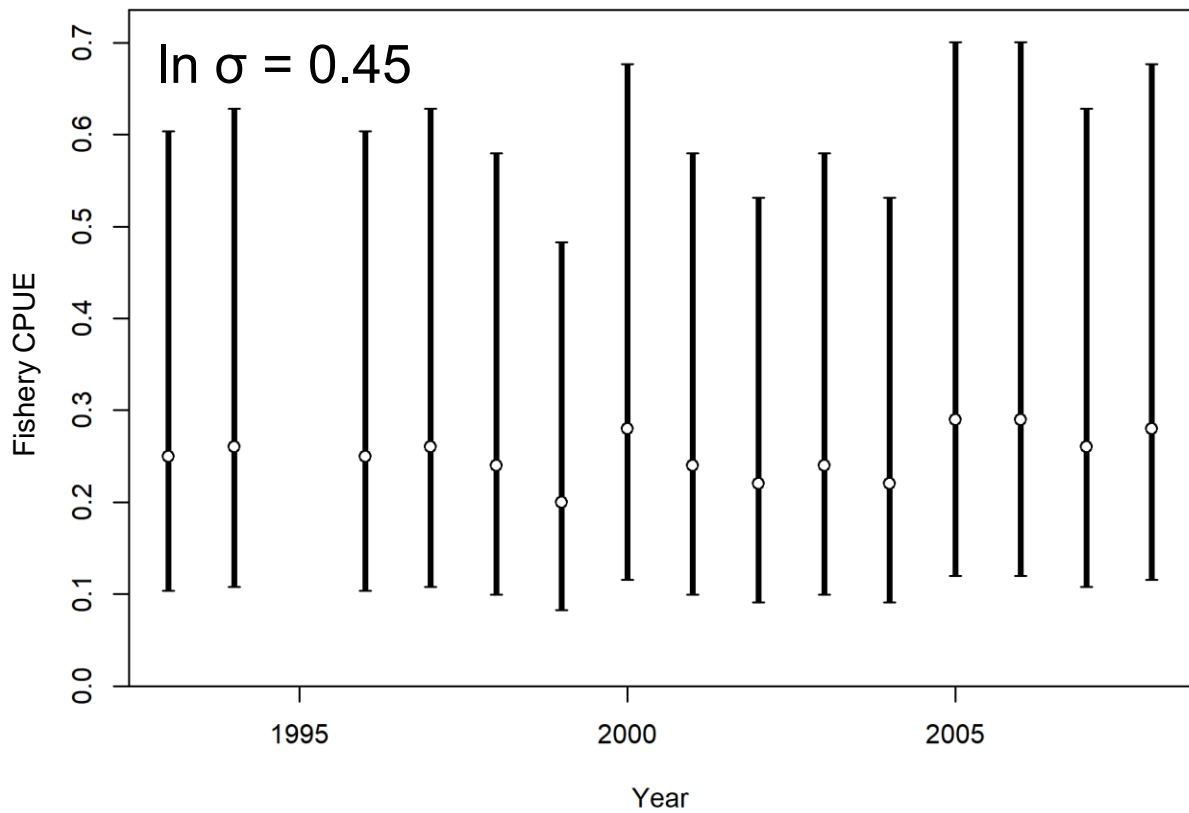
Dredge Survey Round Biomass



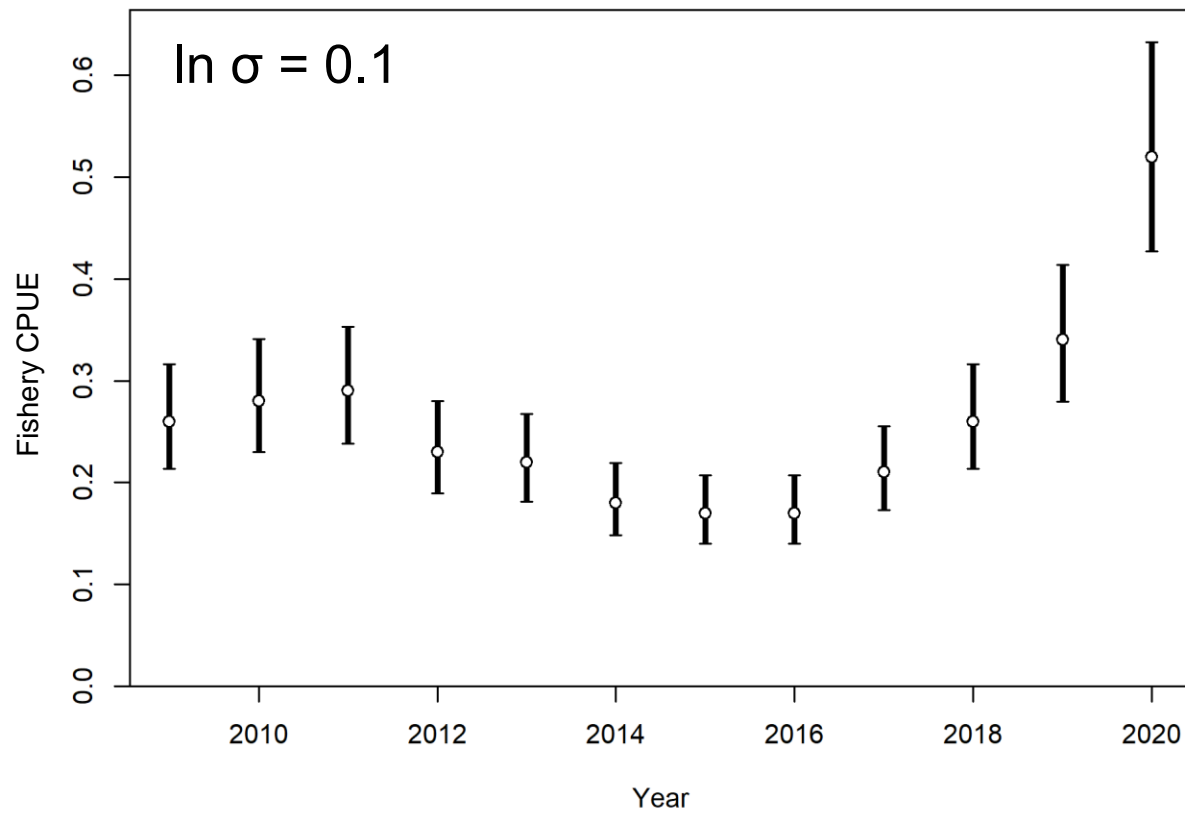
Trawl Survey CPUE



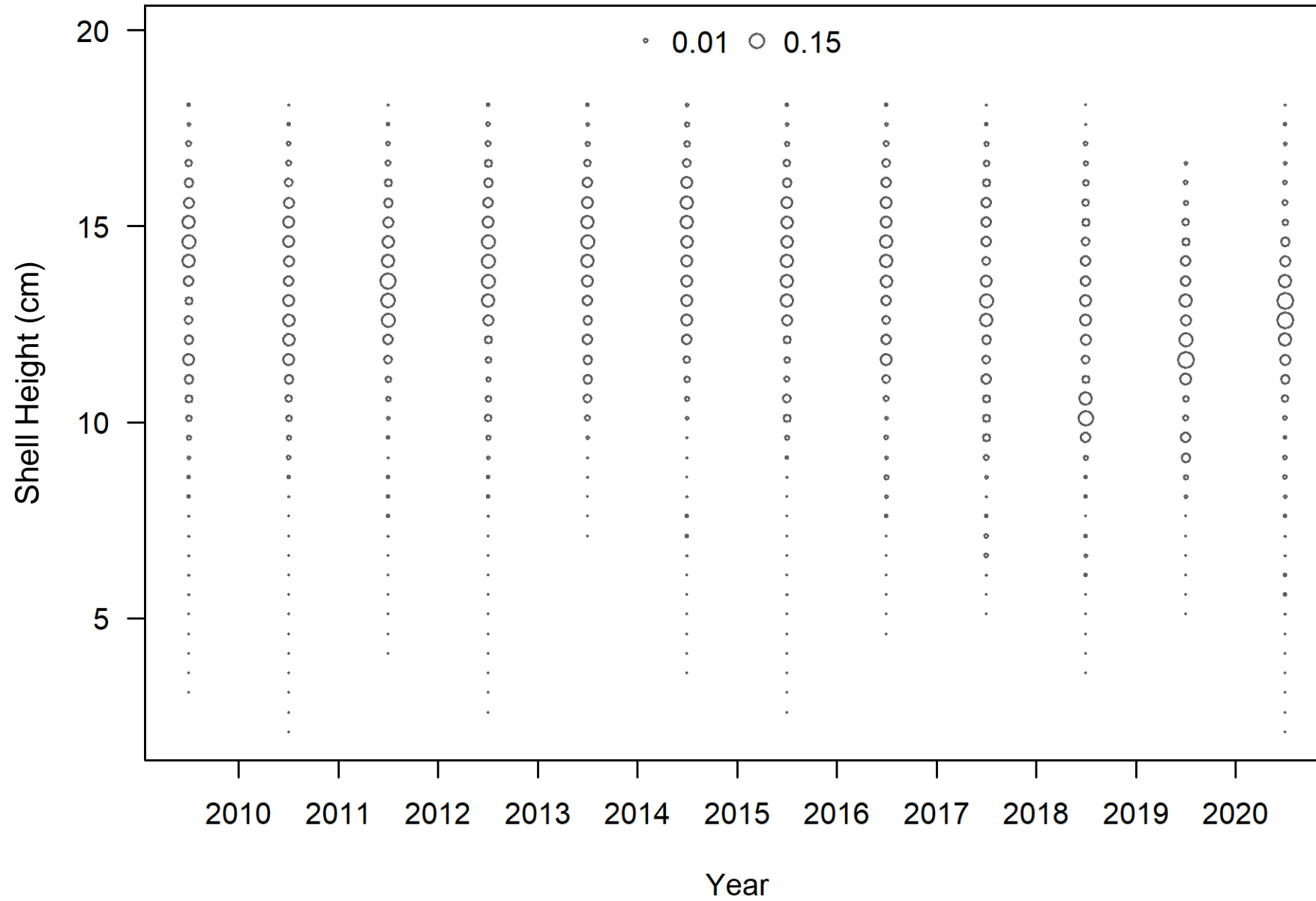
Fishery CPUE 1993 – 2008/09



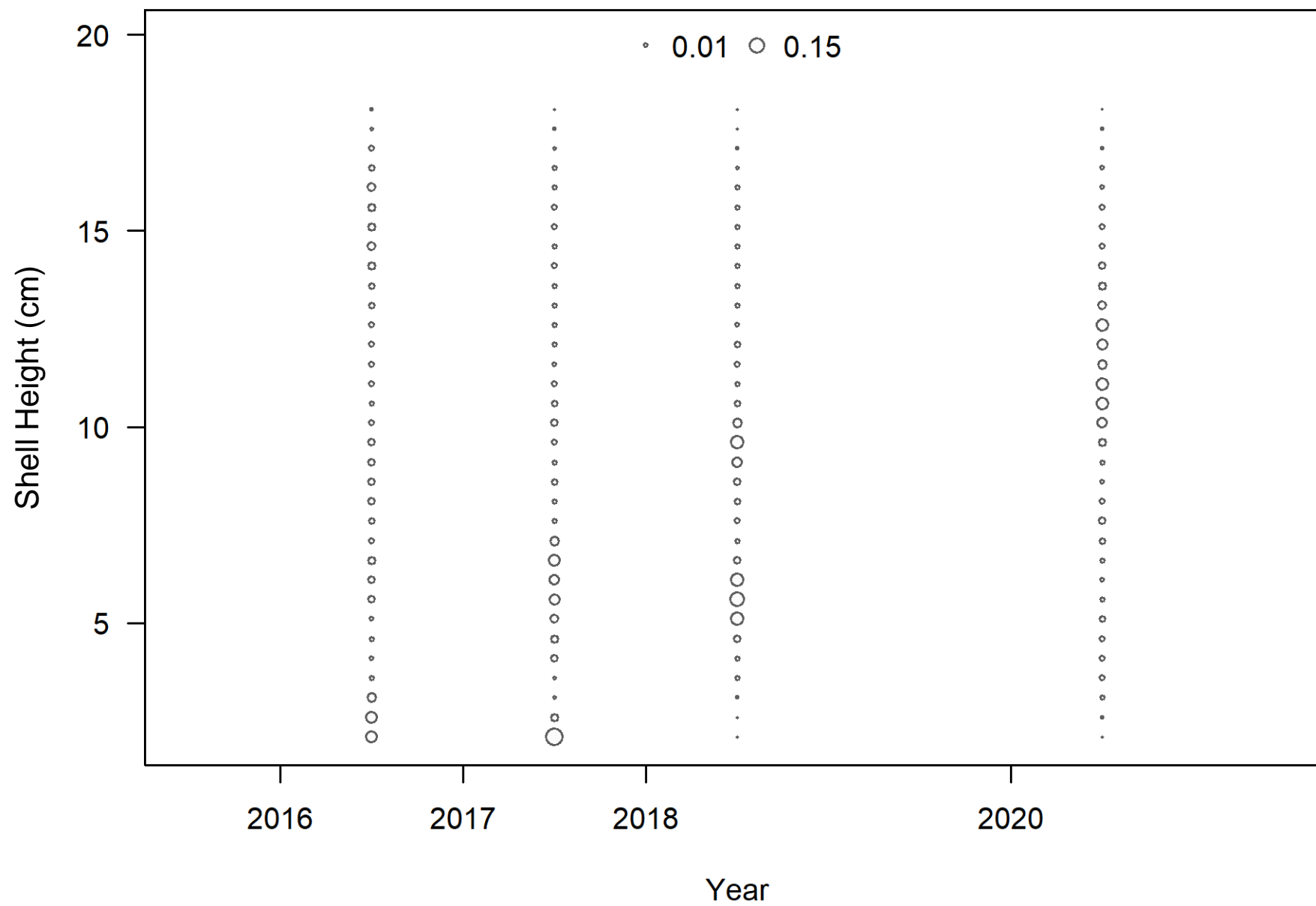
Fishery CPUE 2009/10 – 2020/21



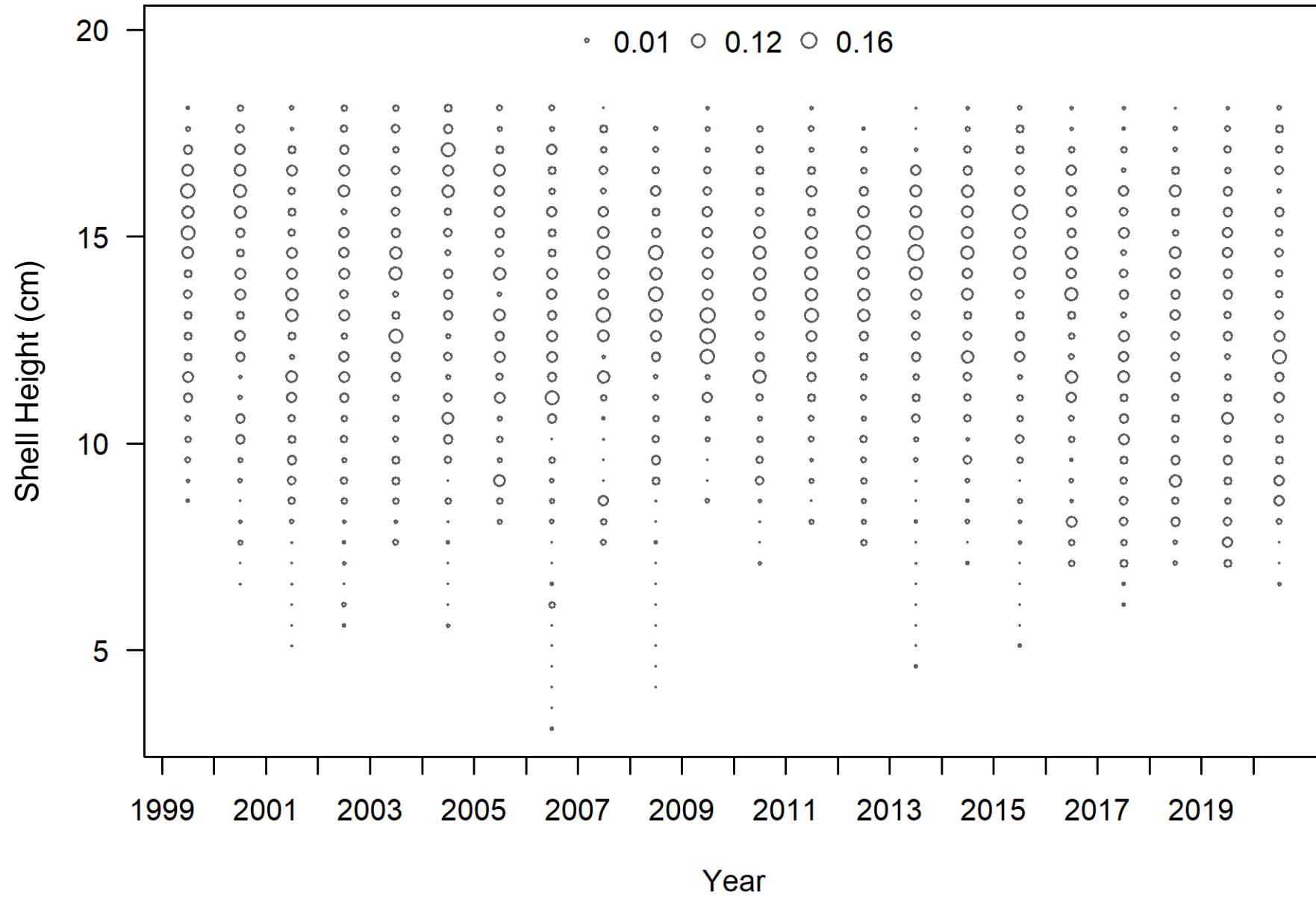
Fishery Size Composition Data



Dredge Survey Size Composition Data



Trawl Survey Size Composition Data



Kodiak Shelikof Model Scenarios

KSH 22.0: Base model

- Fishery catch from 1993 – 2020
- Fishery CPUE from 2009– 2020
- Dredge survey biomass from 2016 - 2020

KSH 22.1: Base model + Fishery CPUE data 1993 – 2008

KSH 22.1a: KSH 22.1 + $M = 0.14 \text{ yr}^{-1}$

KSH 22.1b: KSH 22.1 + $M = 0.24 \text{ yr}^{-1}$

KSH 22.2: KSH 22.1 with trawl survey data from 1992 - 2020

Table 9-9. Number of free parameters by model process for each Kodiak Shelikof District model.

	Models				
	KSH 22.0	KSH 22.1	KSH 22.1a	KSH 22.1b	KSH 22.2
Total	58	59	59	59	62
Growth	5	5	5	5	5
Virgin Recruitment	1	1	1	1	1
Recruitment Deviations	47	47	47	47	47
Catchability	1	2	2	2	3
Size Selectivity	4	4	4	4	6

Table 9-10. Negative log likelihood components for Kodiak Shelikof District models.

Likelihood Component	Models				
	KSH 22.0	KSH 22.1	KSH 22.1a	KSH 22.1b	KSH 22.2
Total	314.274	304.553	314.602	295.704	541.505
Fishery Catch	4.56E-08	4.24E-06	4.51E-06	1.14E-06	1.14E-05
Dredge Survey Biomass	-0.598	-0.635	-0.093	-1.098	-1.848
Fishery CPUE (\leq 2008/09)		-11.263	-10.861	-11.425	-6.668
Fishery CPUE (\geq 2009/10)	-17.913	-18.021	-17.023	-18.692	-24.292
Trawl CPUE					11.006
Fishery SH Comp	147.045	147.227	149.697	144.916	120.734
Dredge Survey SH Comp	97.964	98.041	99.809	96.364	59.852
Trawl SH Comp					250.233
Fishery Age Comp	38.635	38.296	38.688	37.864	44.552
Dredge Survey Age Comp	29.126	29.067	28.792	29.365	29.611
Fishery Size-at-Age	10.871	11.083	12.948	9.214	40.641
Dredge Survey Size-at-Age	1.817	1.790	2.810	0.693	4.191
Parameter Priors	0.944	1.658	1.662	1.654	2.445

Table 9-11. Parameter estimates for each Kodiak Shelikof District model.

	Models					Bounds
	KSH_22.0	KSH_22.1	KSH_22.1a	KSH_22.1b	KSH_22.2	
Natural Mortality*	0.19	0.19	0.14	0.24	0.19	
Weight-at-SH α^*	1.48E-04	1.48E-04	1.48E-04	1.48E-04	1.48E-04	
Weight-at-SH β^*	2.786	2.786	2.786	2.786	2.786	
Size at 50% maturity *	7.3	7.3	7.3	7.3	7.3	
Maturity slope *	-1.5	-1.5	-1.5	-1.5	-1.5	
Log Virgin Rec	9.291	9.076	8.492	9.627	8.561	(1, 25)
SD Log Rec *	2	2	2	2	2	
LvB Growth Min SH	2.293	2.291	2.283	2.300	2.166	(-1, 8)
LvB Growth Max SH	17.080	17.079	17.067	17.086	16.831	(15, 20)
LvB k	0.136	0.137	0.144	0.129	0.190	(0.05, 0.35)
CV growth < min SH	0.298	0.297	0.289	0.306	0.197	(0.05, 0.5)
CV growth > max SH	0.083	0.083	0.082	0.085	0.078	(0.01, 0.25)
Fishery (\leq 2008/09) ln Q		-8.826	-8.809	-8.871	-9.022	(-12, 5)
Fishery (\geq 2009/10) ln Q	-8.342	-8.350	-8.270	-8.436	-8.730	(-12, 5)
Trawl Survey ln Q					-5.378	(-12, 5)
Fishery Size Sel p1	13.113	13.103	12.969	13.233	12.845	(2, 20)
Fishery Size Sel p2	3.312	3.314	3.385	3.241	3.363	(0.01, 8)
Dredge Survey Size Sel p1	13.137	13.125	12.798	13.405	12.355	(0.01, 45)
Dredge Survey Size Sel p2	6.976	7.001	7.477	6.568	8.417	(0.01, 20)
Trawl Survey Size Sel p1					13.378	(2, 20)
Trawl Survey Size Sel p2					4.276	(0.01, 8)

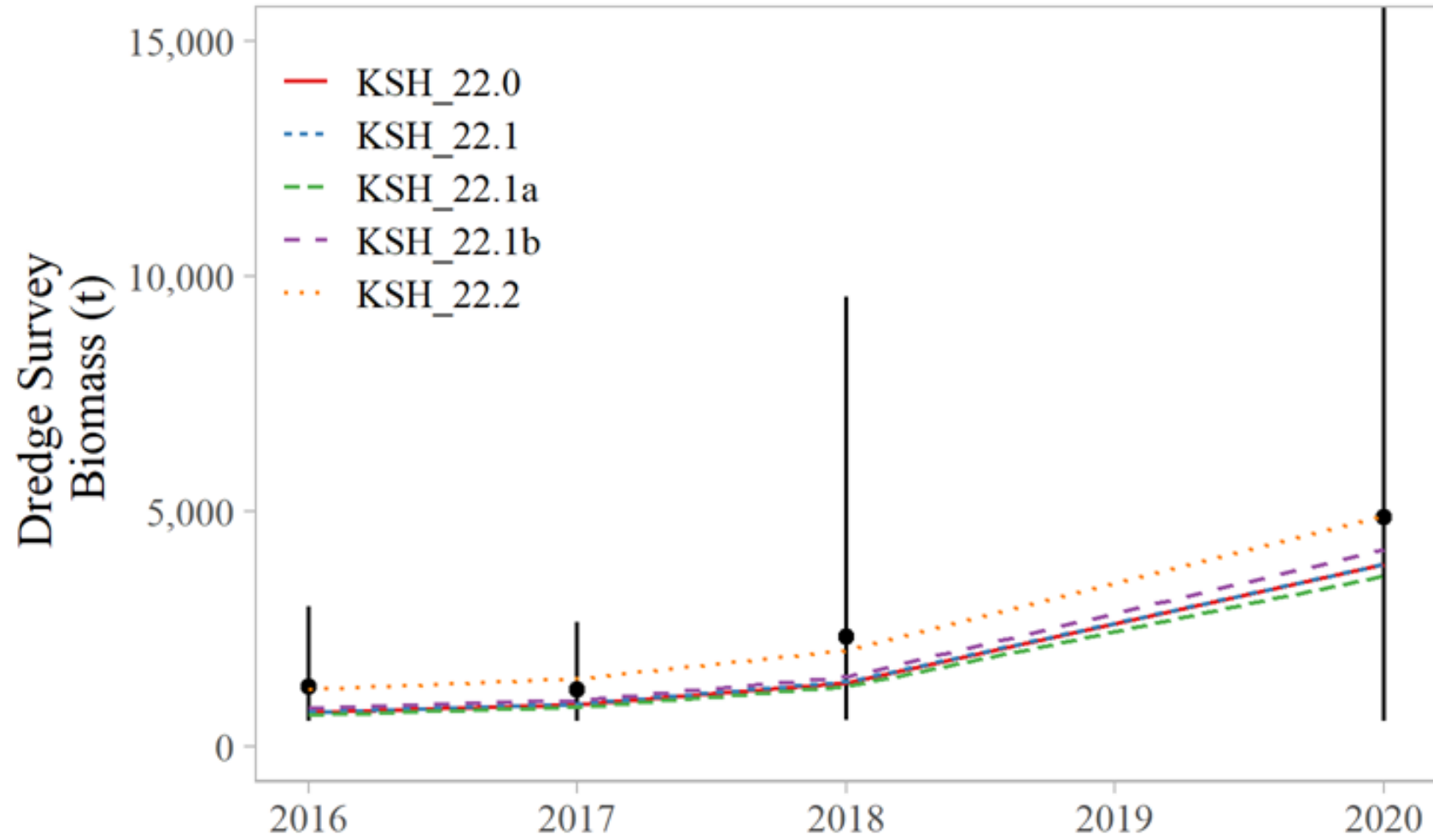


Figure 9-19

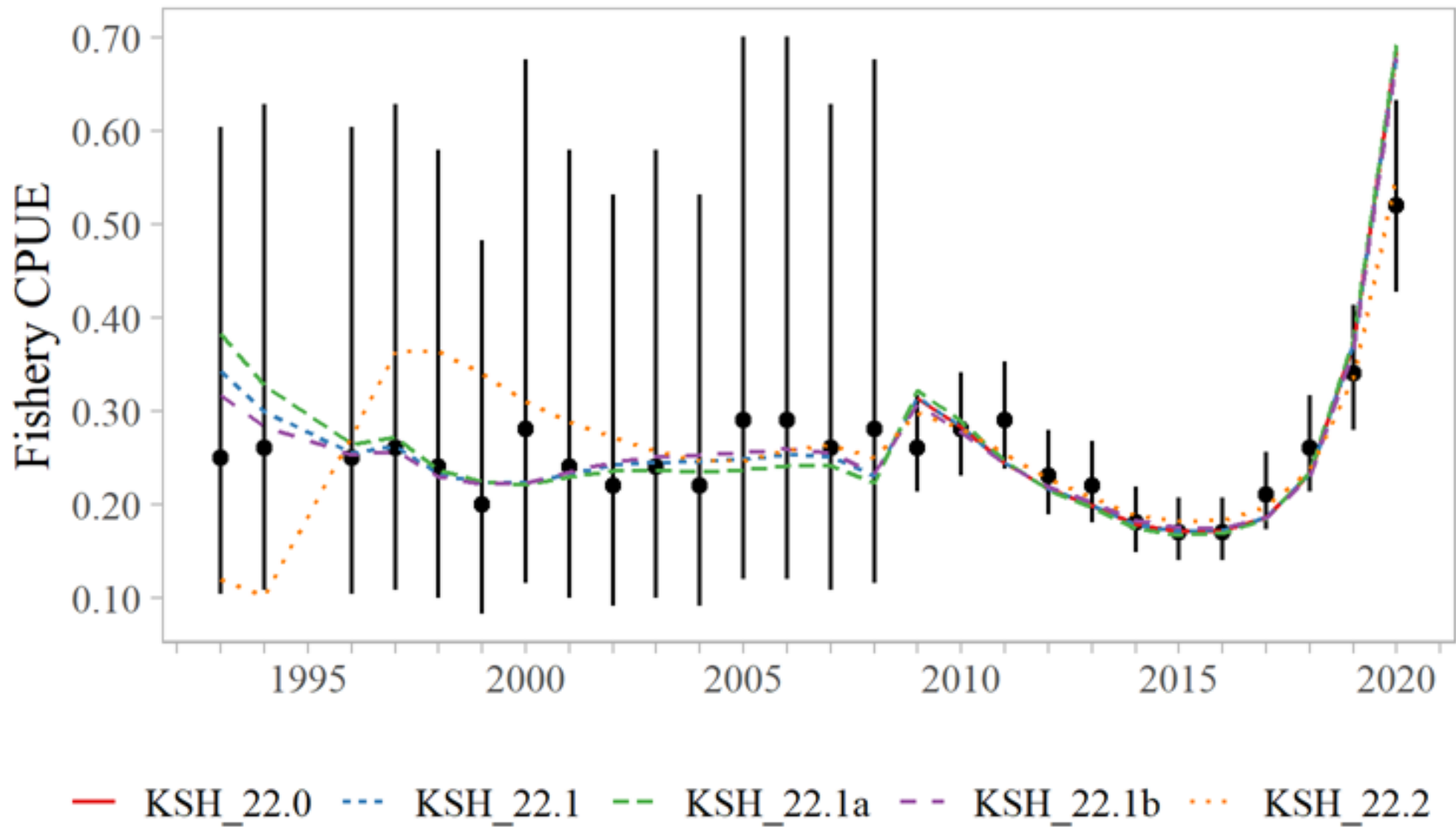


Figure 9-20

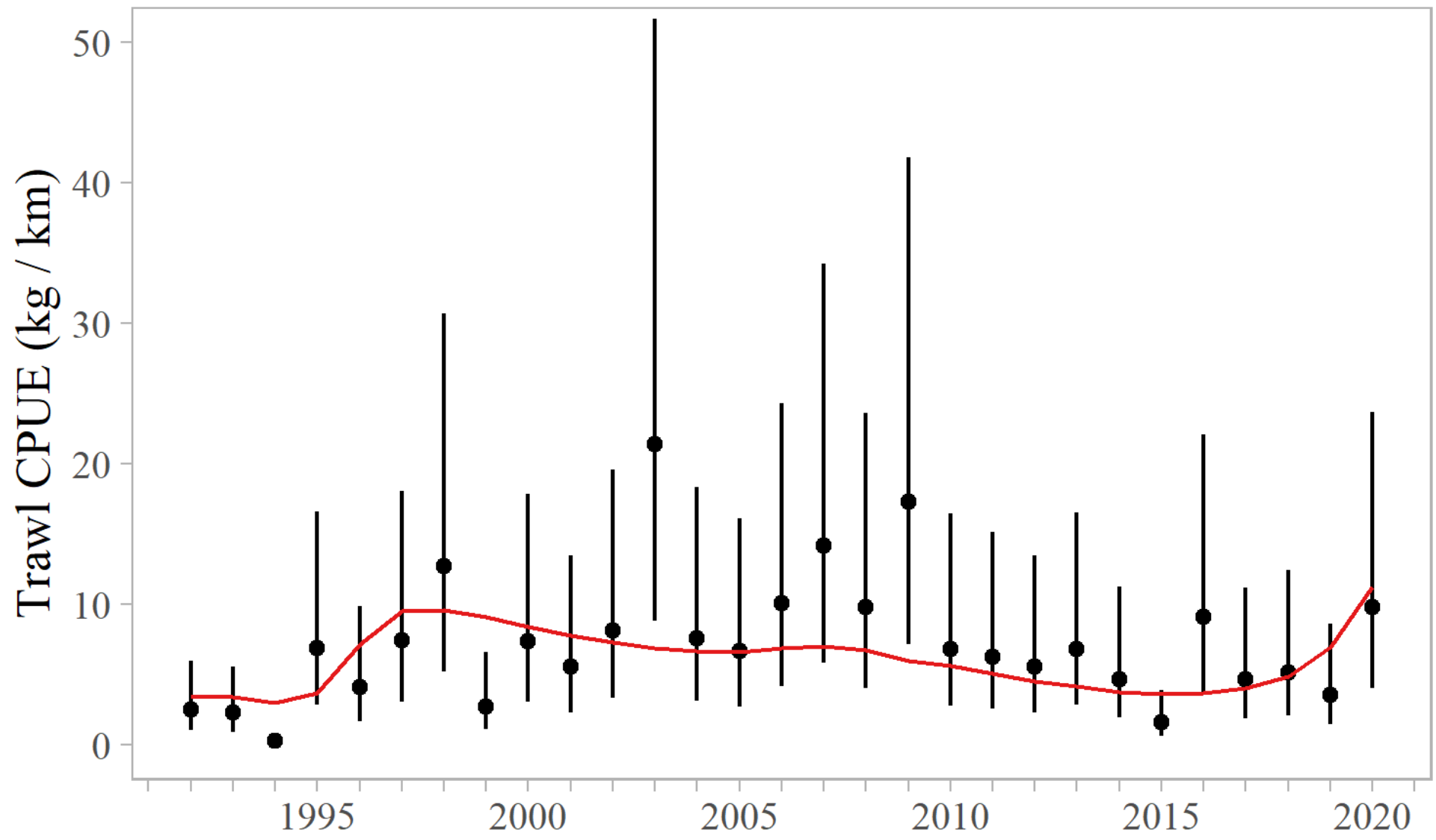


Figure 9-21

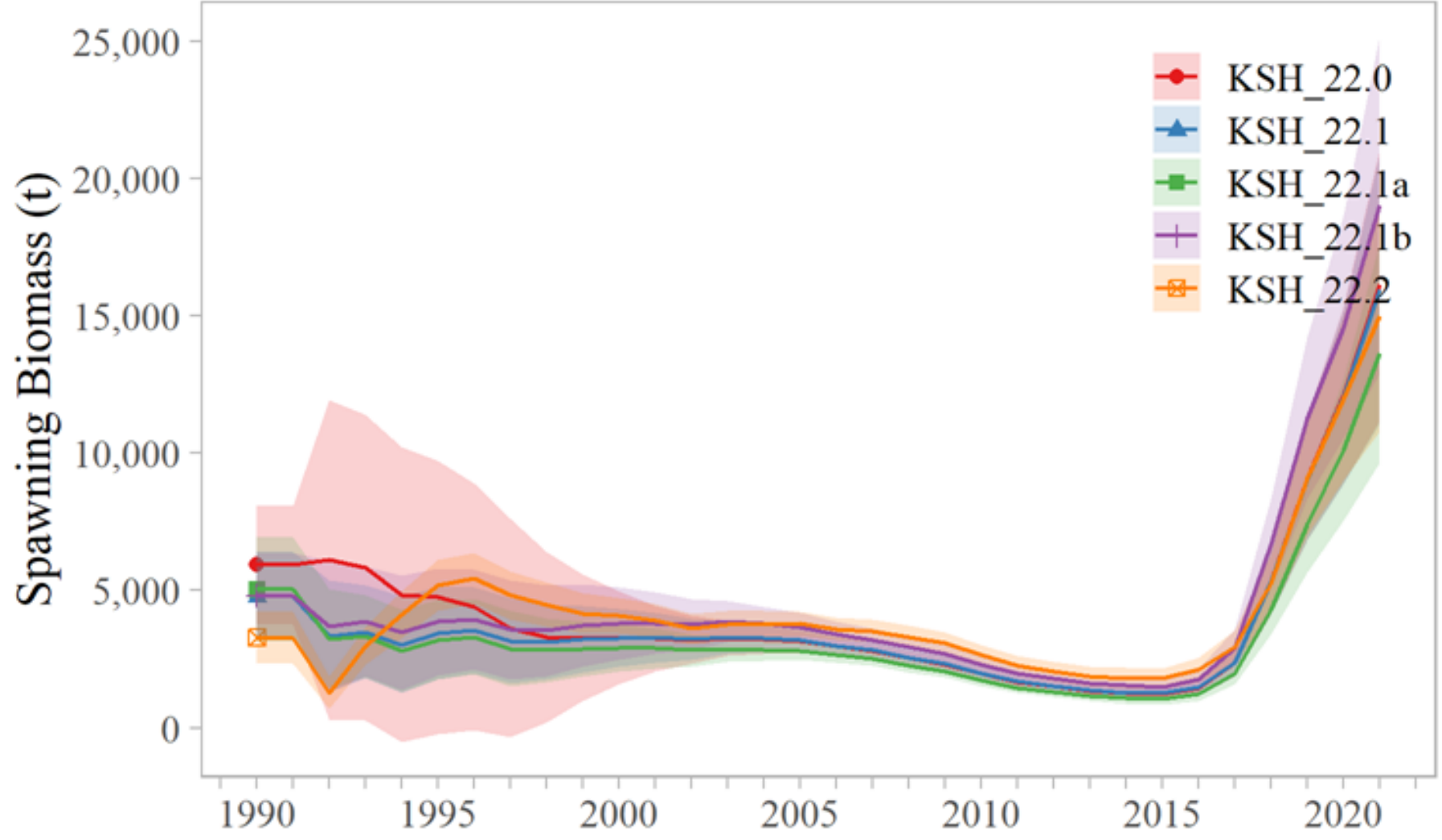


Figure 9-22.

	Models				
	KSH_22.0	KSH_22.1	KSH_22.1a	KSH_22.1b	KSH_22.2
Log Virgin Rec	9.291	9.076	8.492	9.627	8.561
Unfished R (millions)	10.844	8.746	4.876	15.169	5.225

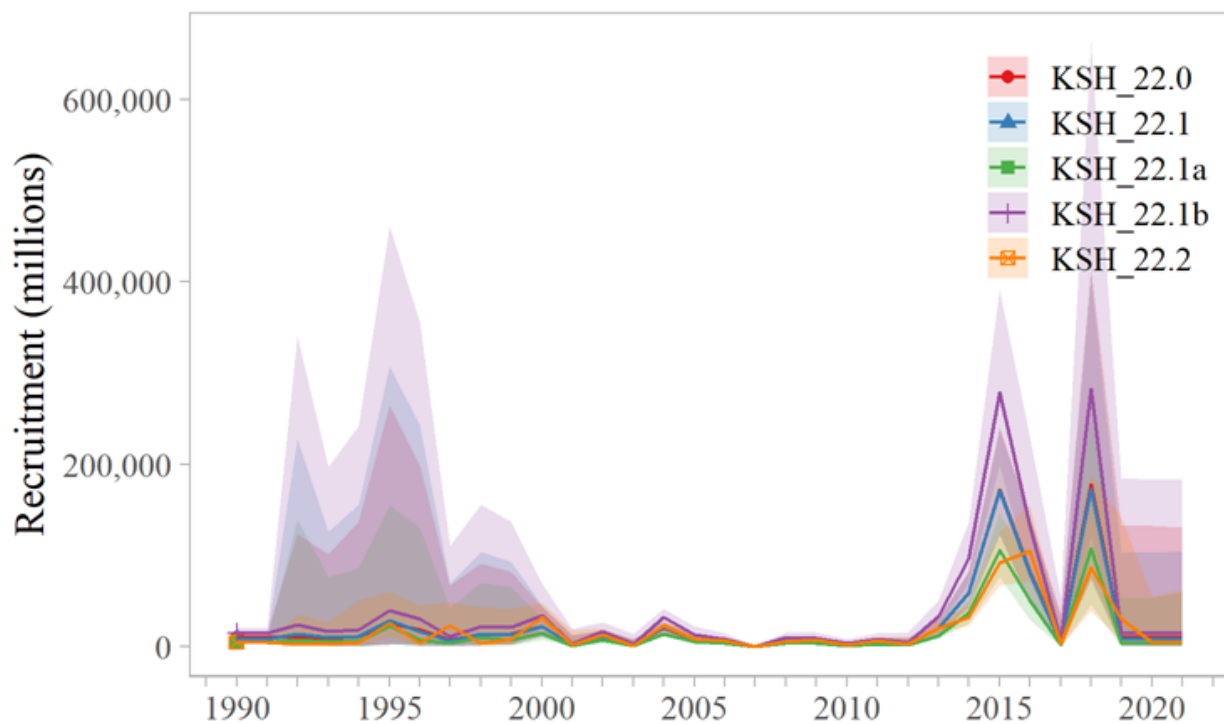


Figure 9-23

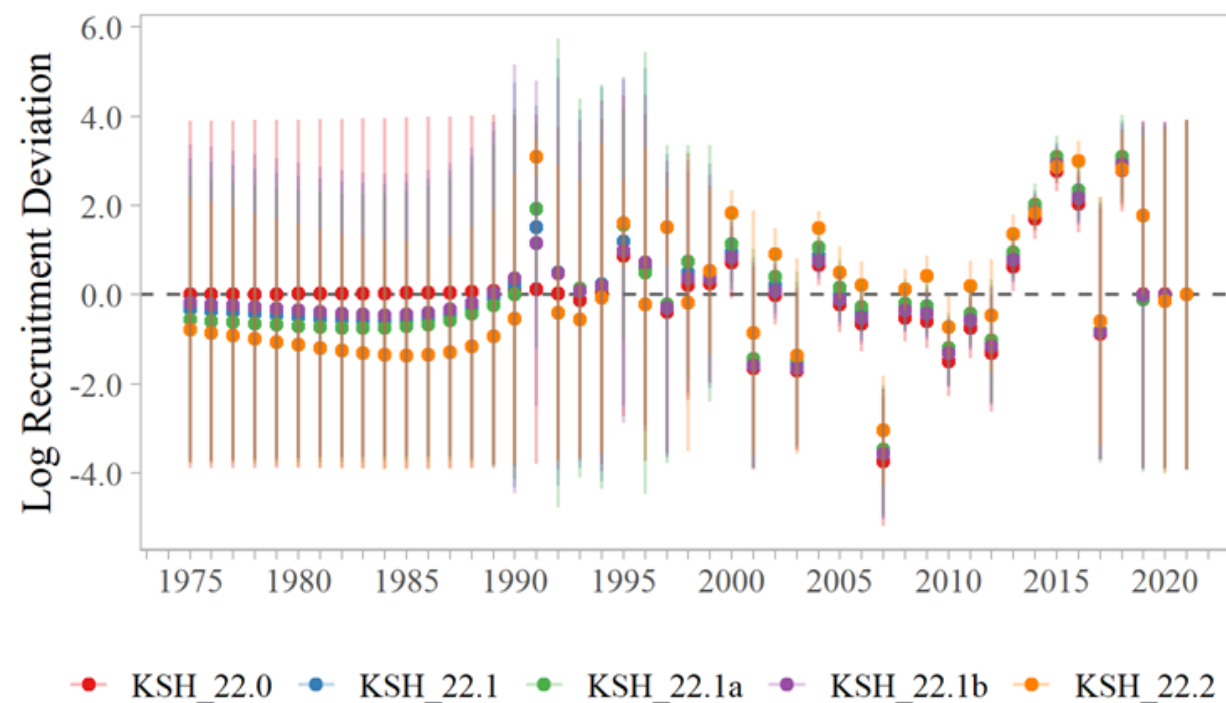
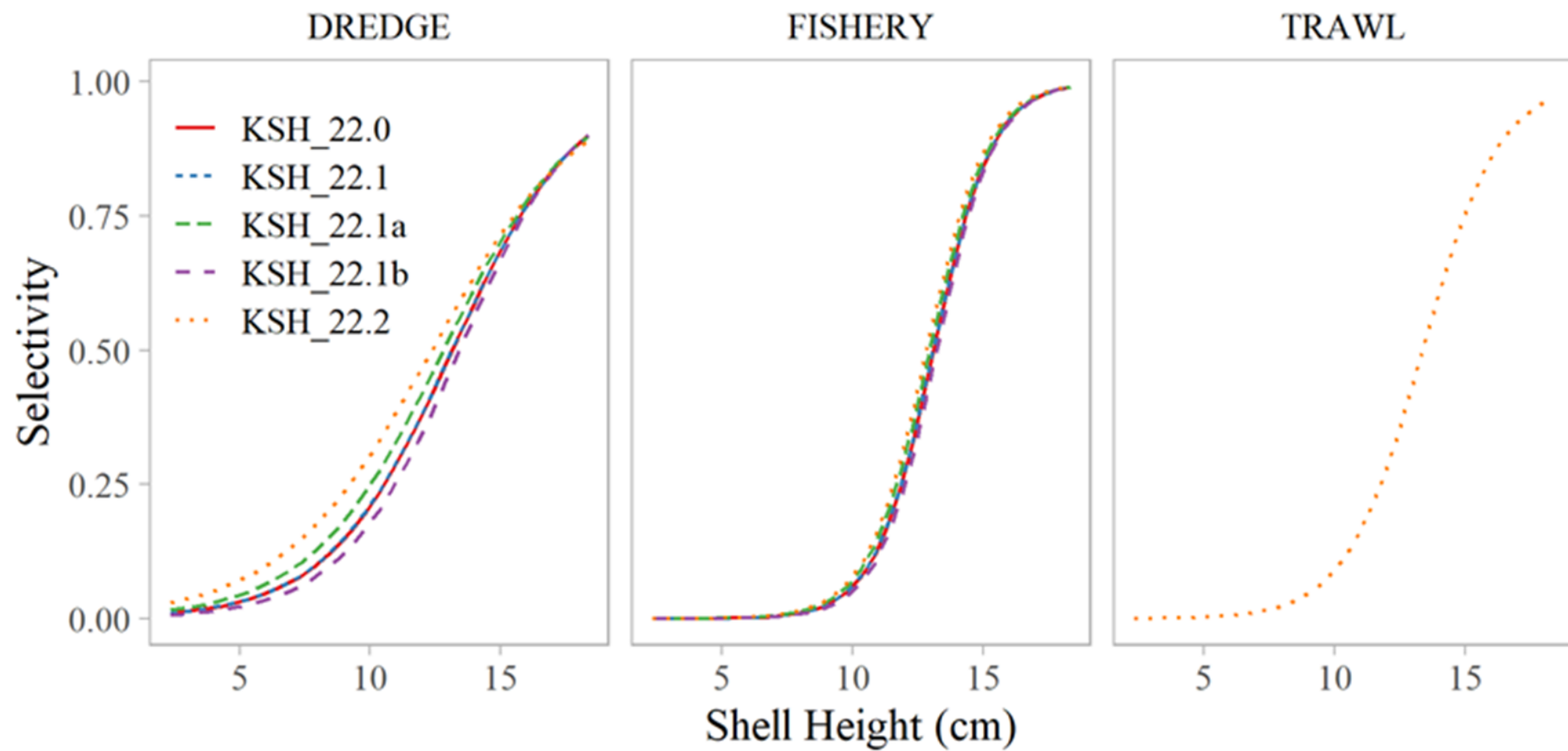


Figure 9-24



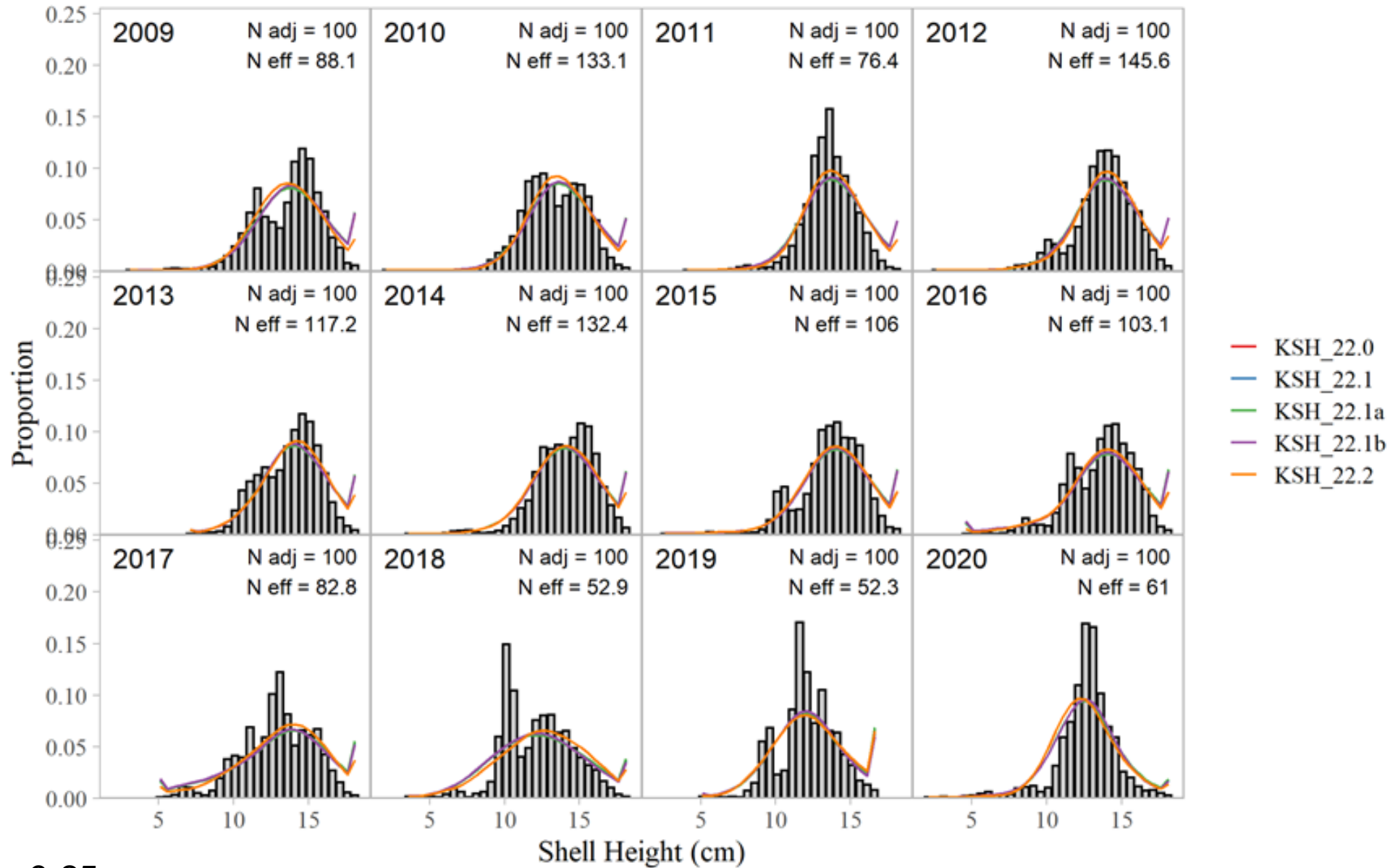
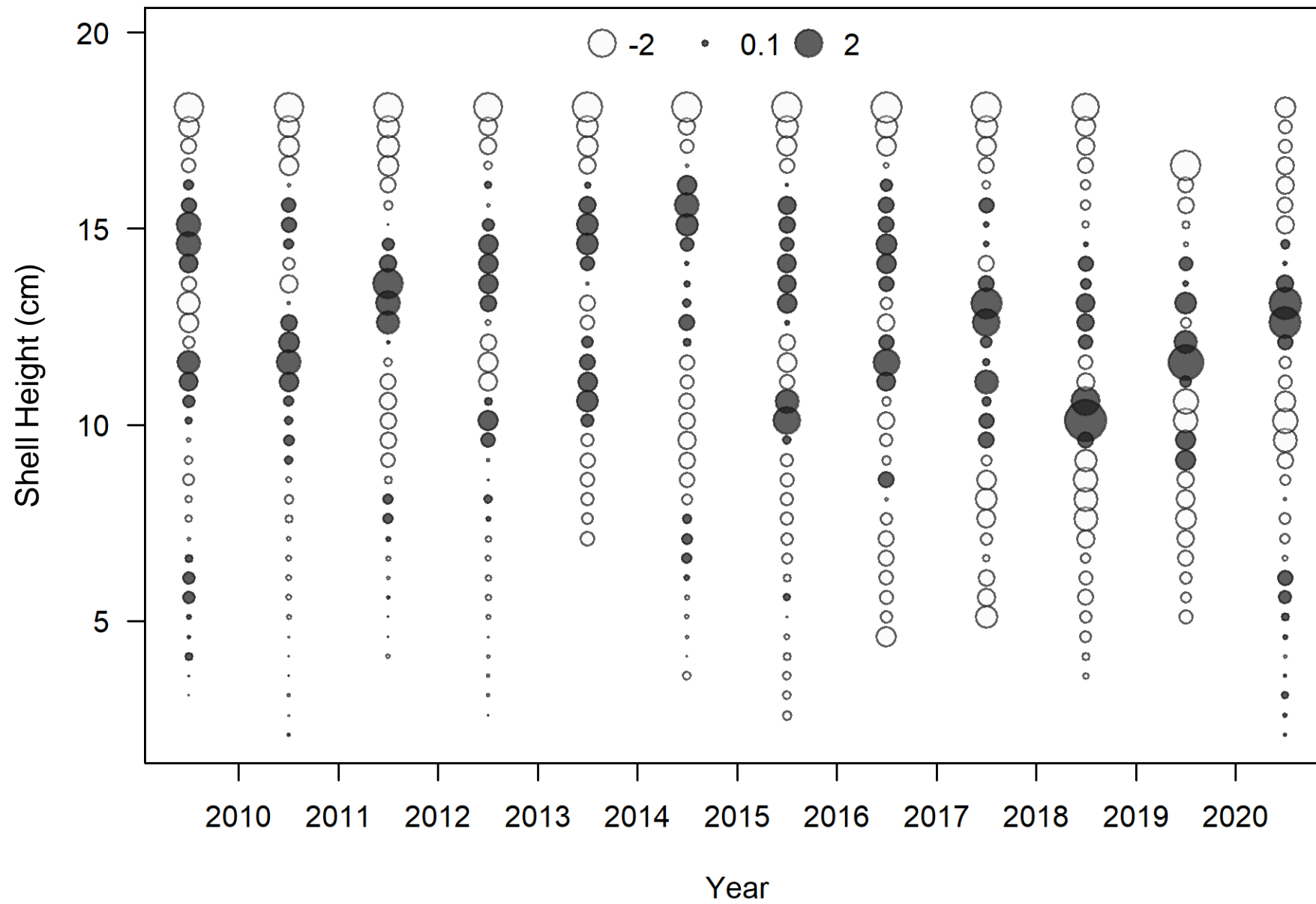


Figure 9-25

Fishery Size Pearson Residuals



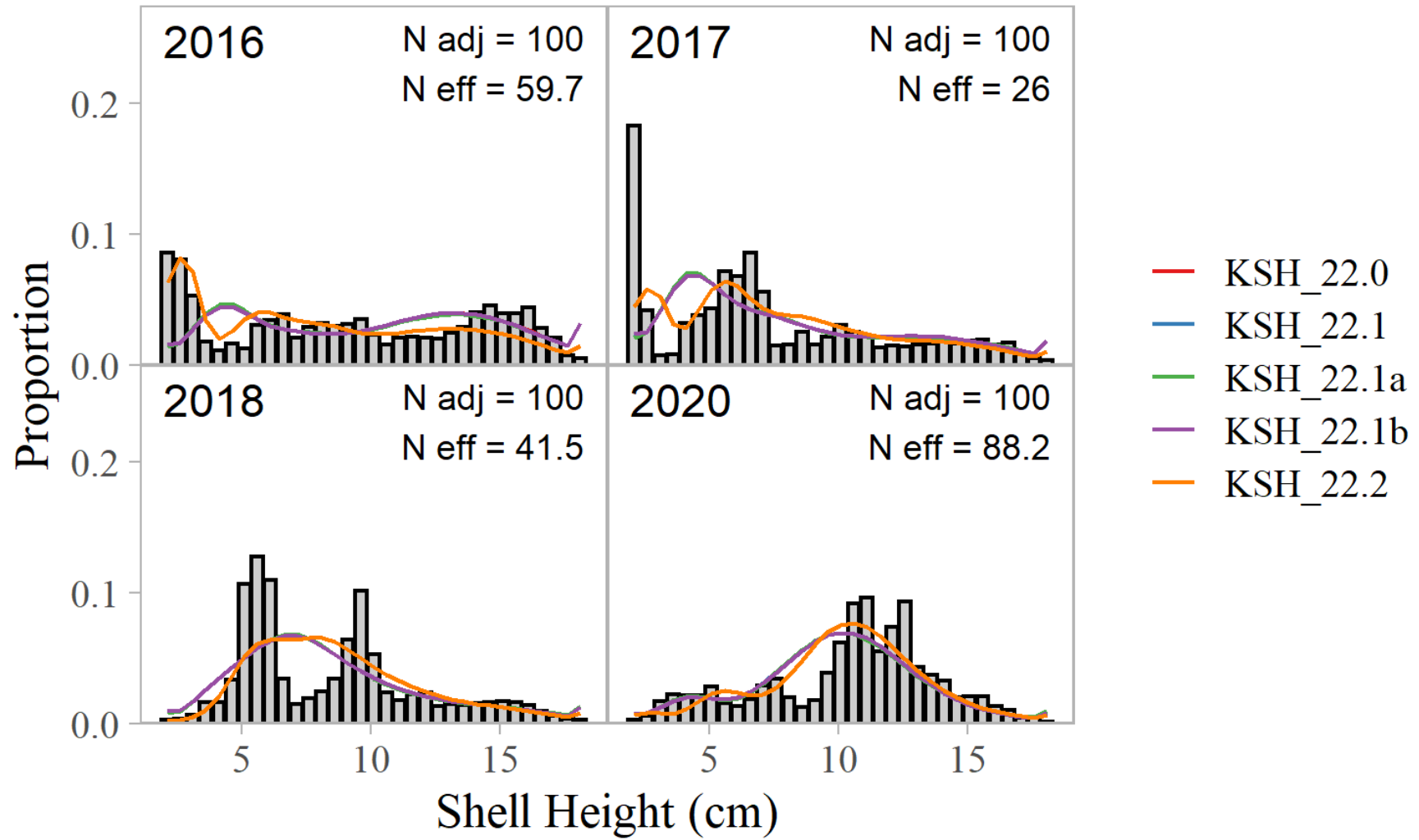
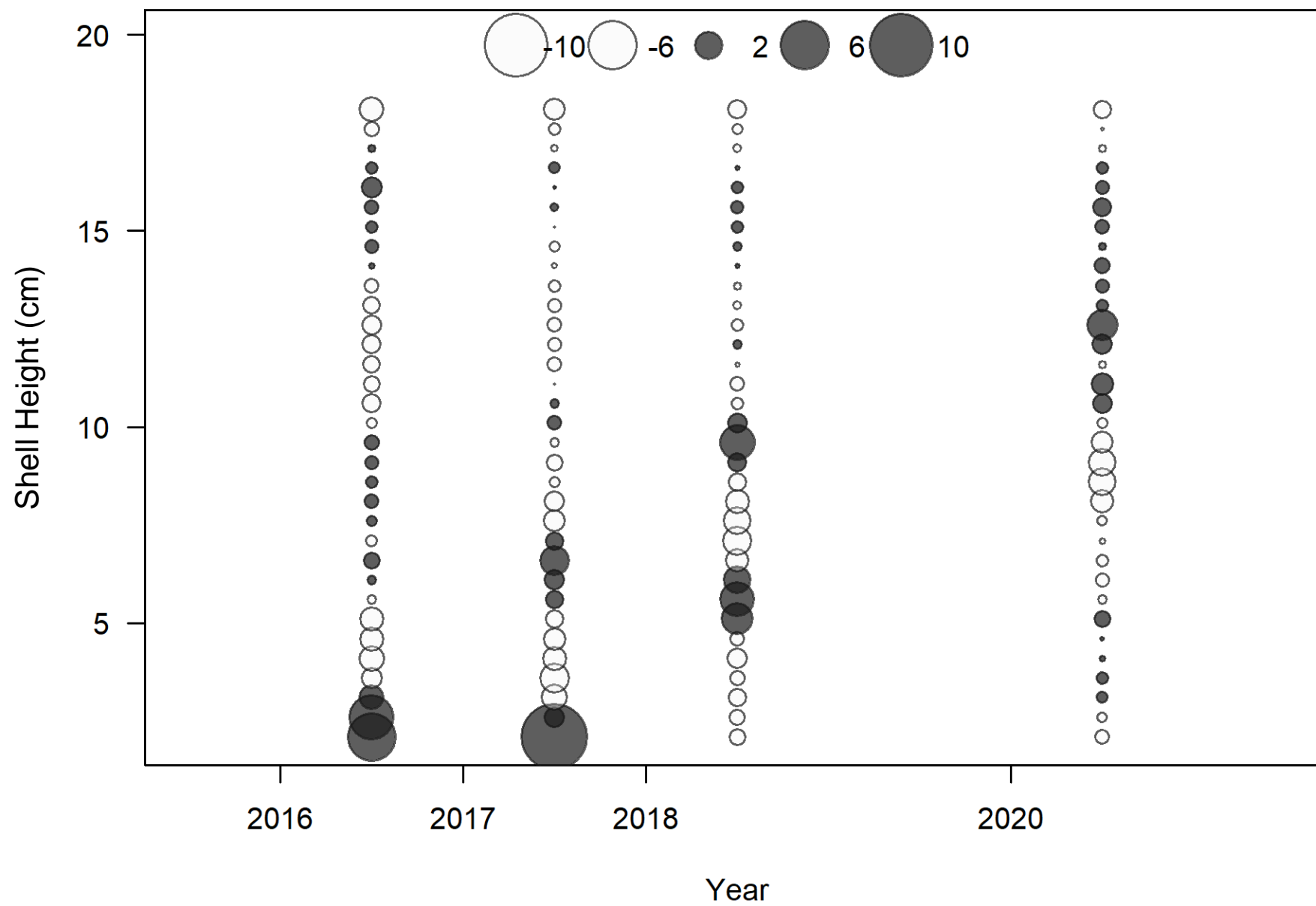


Figure 9-26

Dredge Size Pearson Residuals



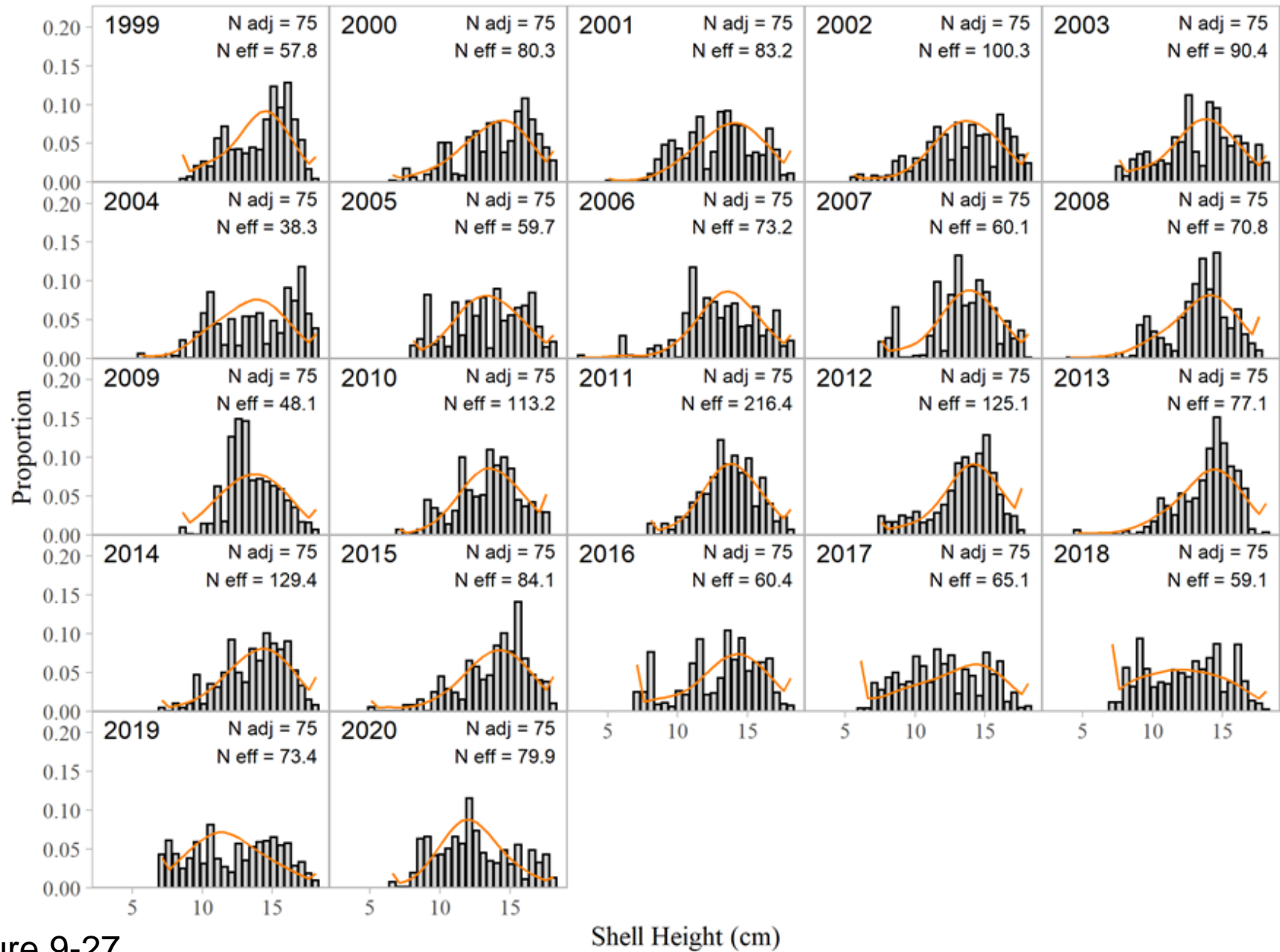
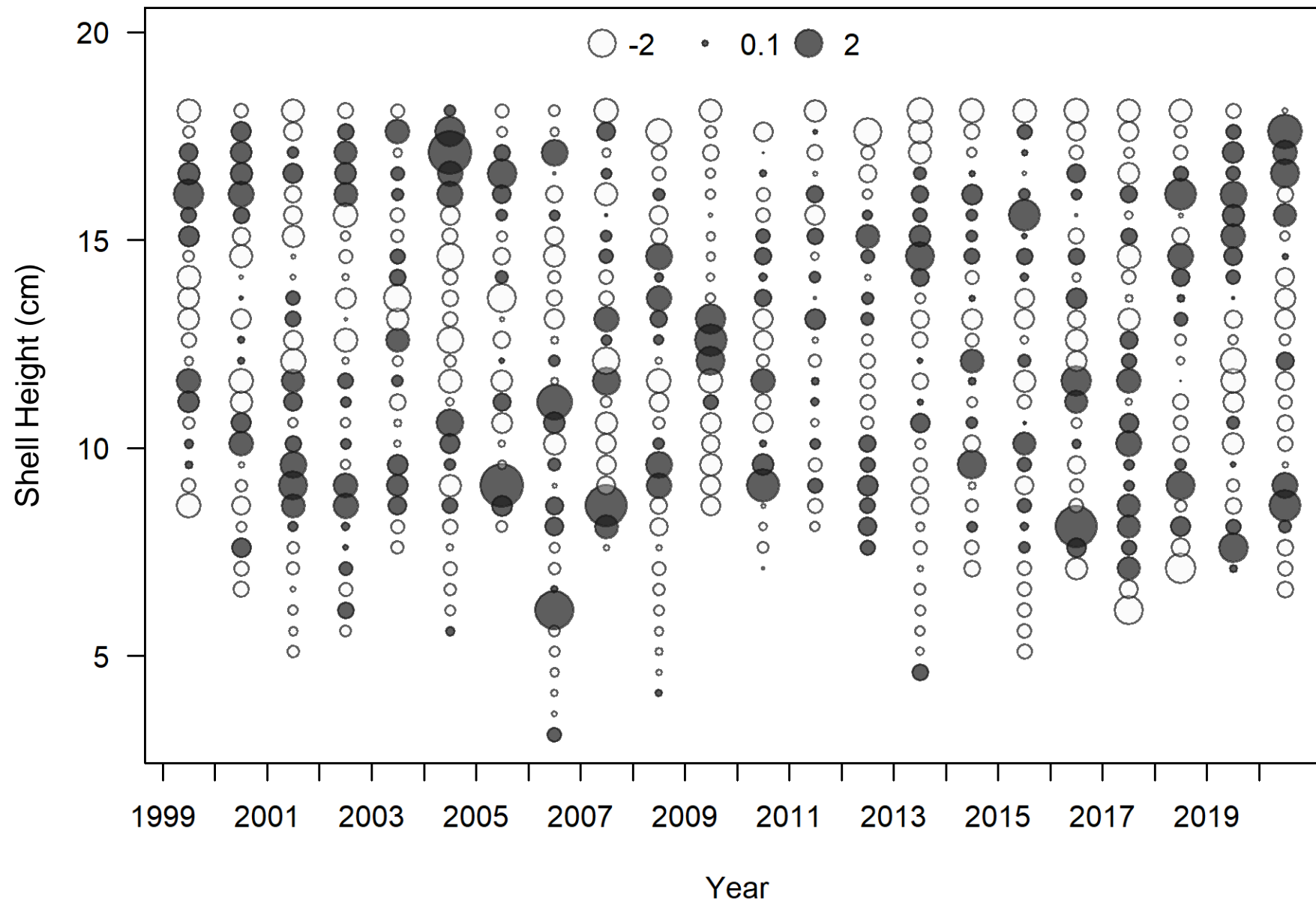


Figure 9-27

Shell Height (cm)

Trawl Size Pearson Residuals



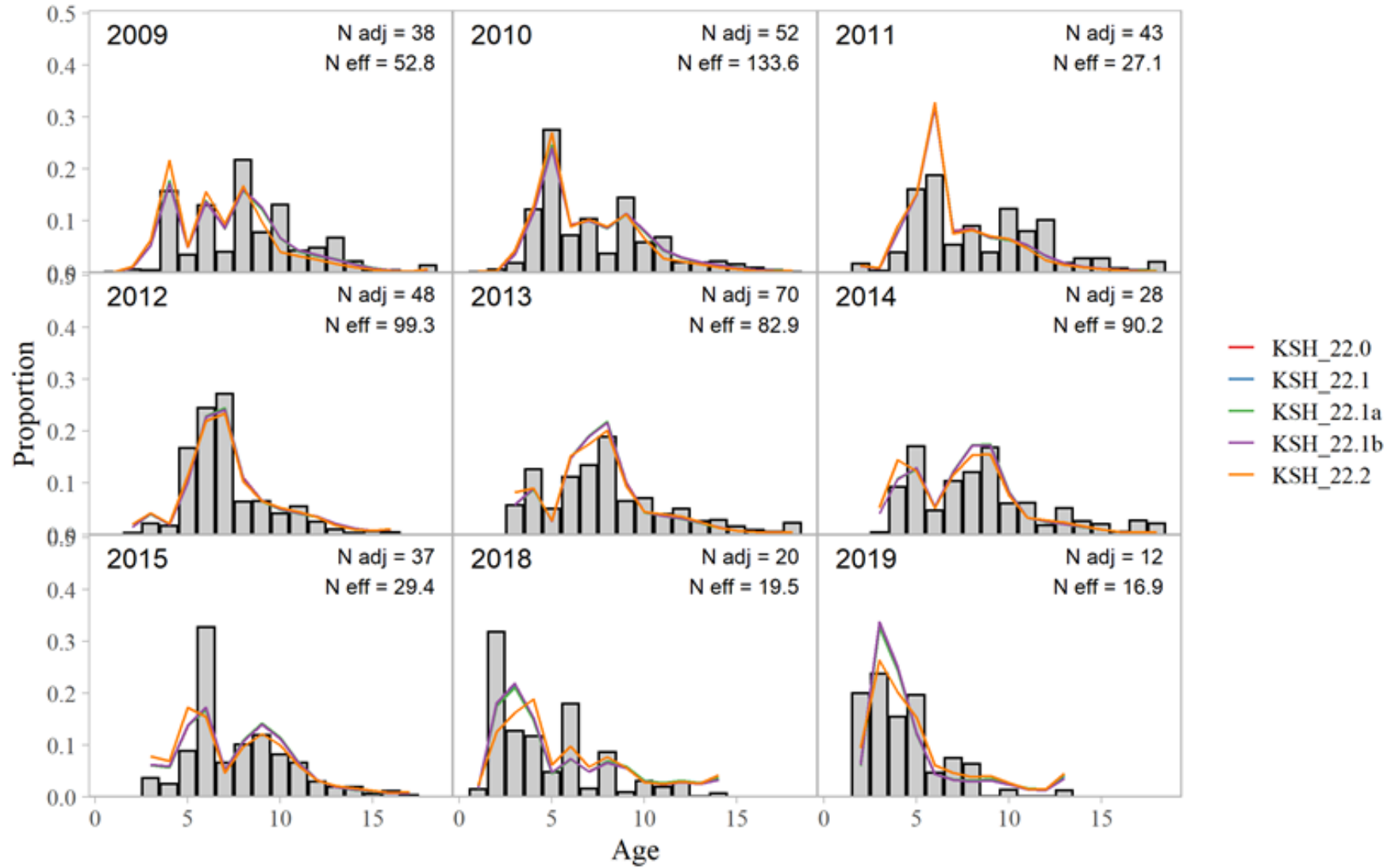
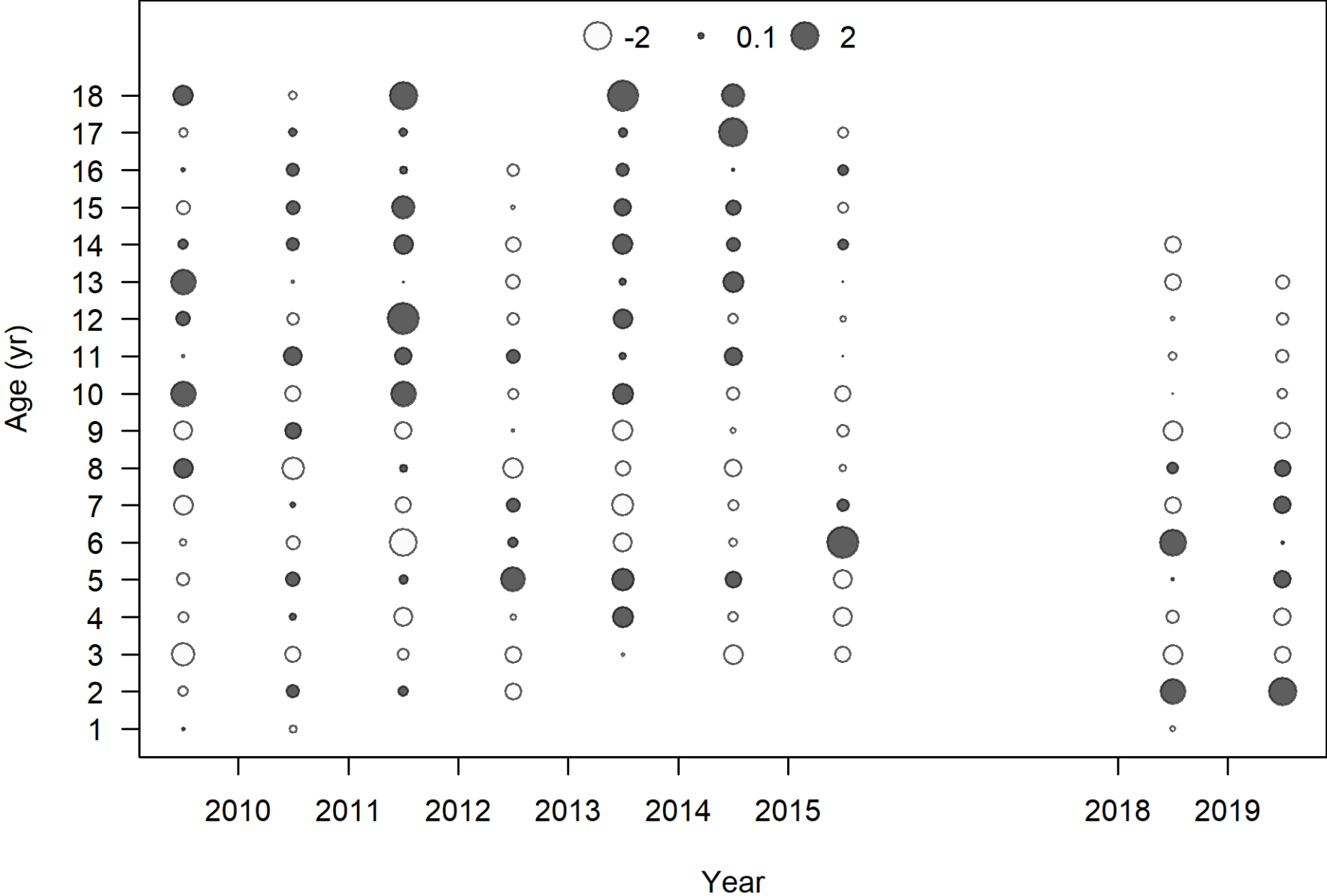


Figure 9-32

Fishery Age Pearson Residuals



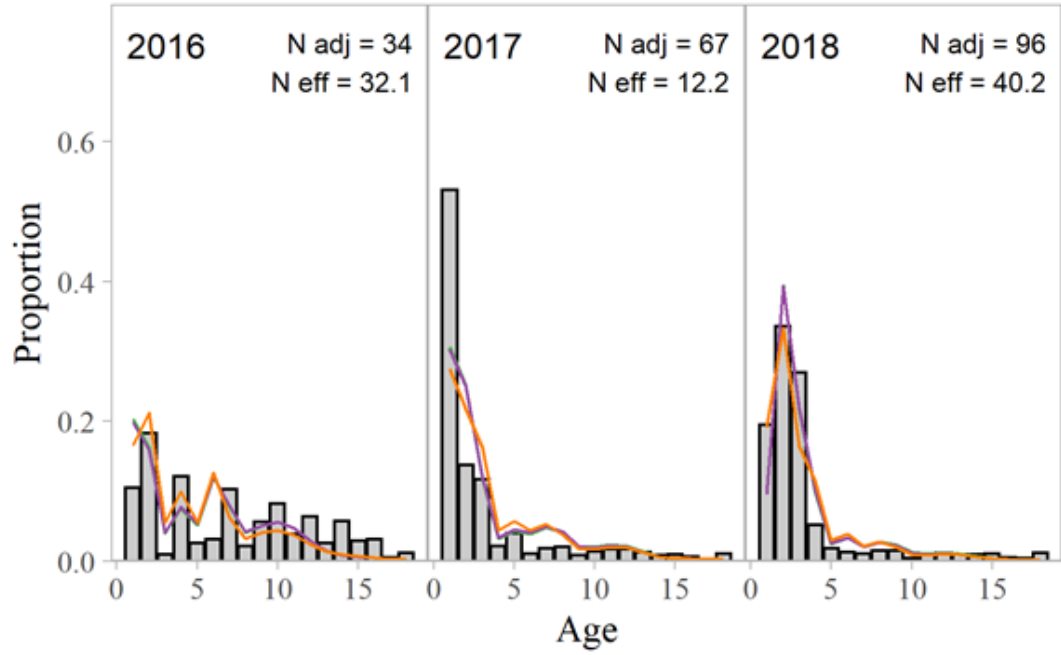
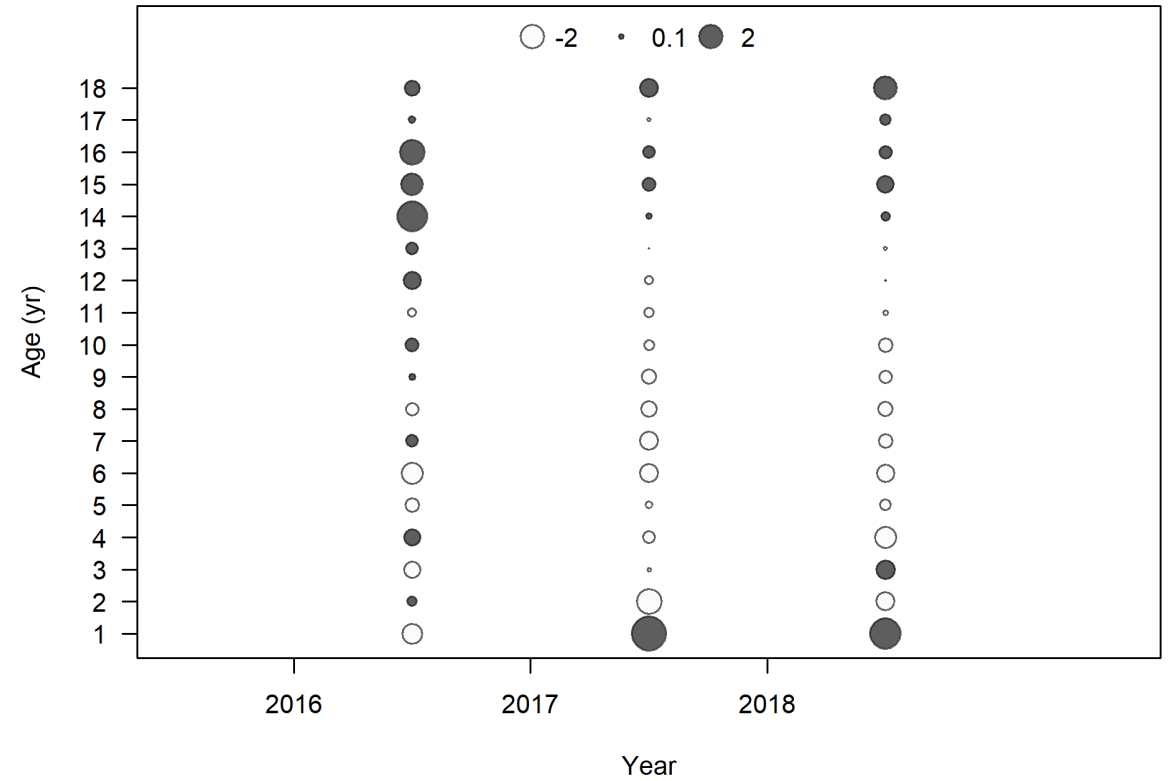
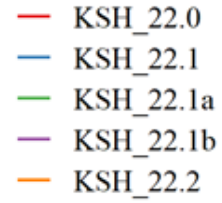
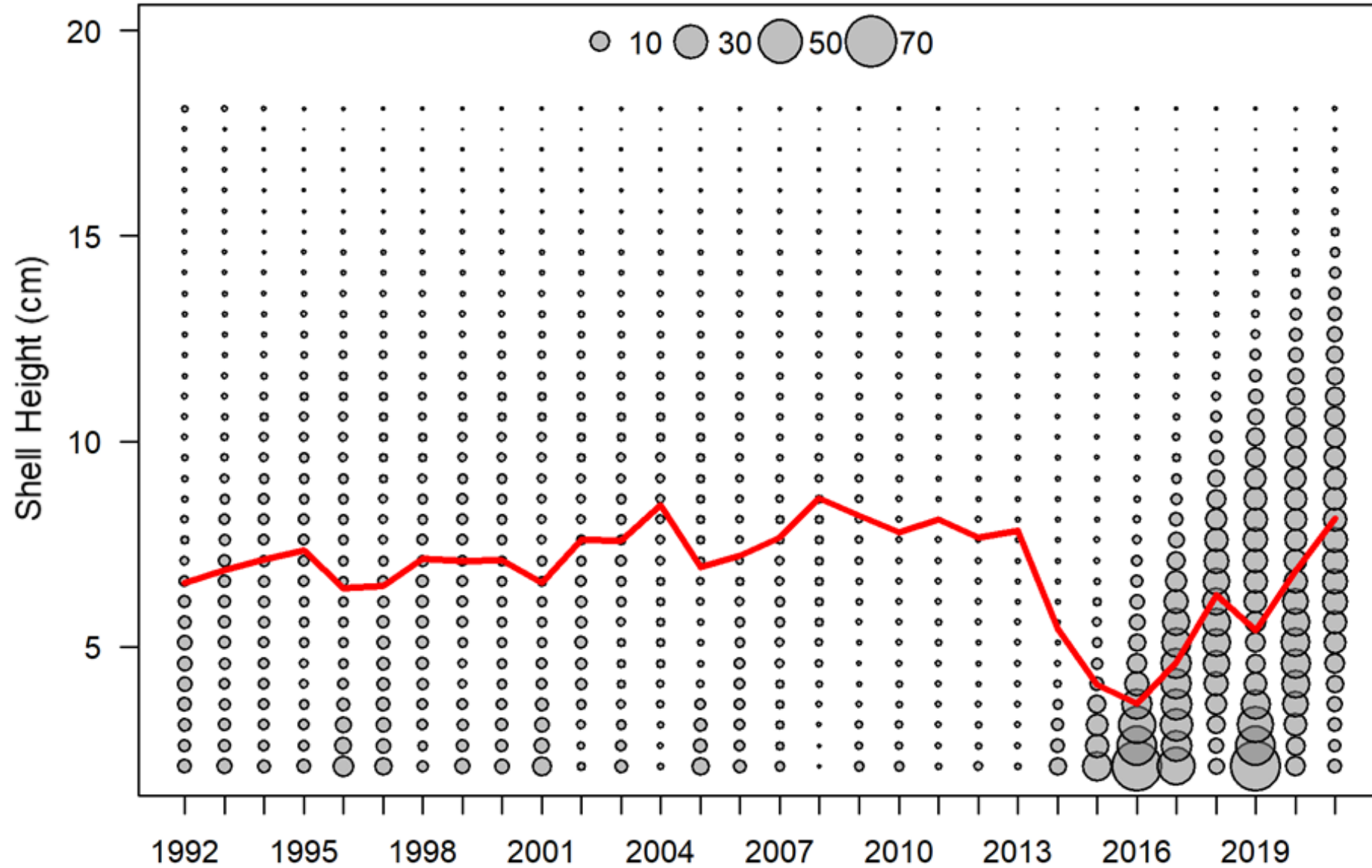


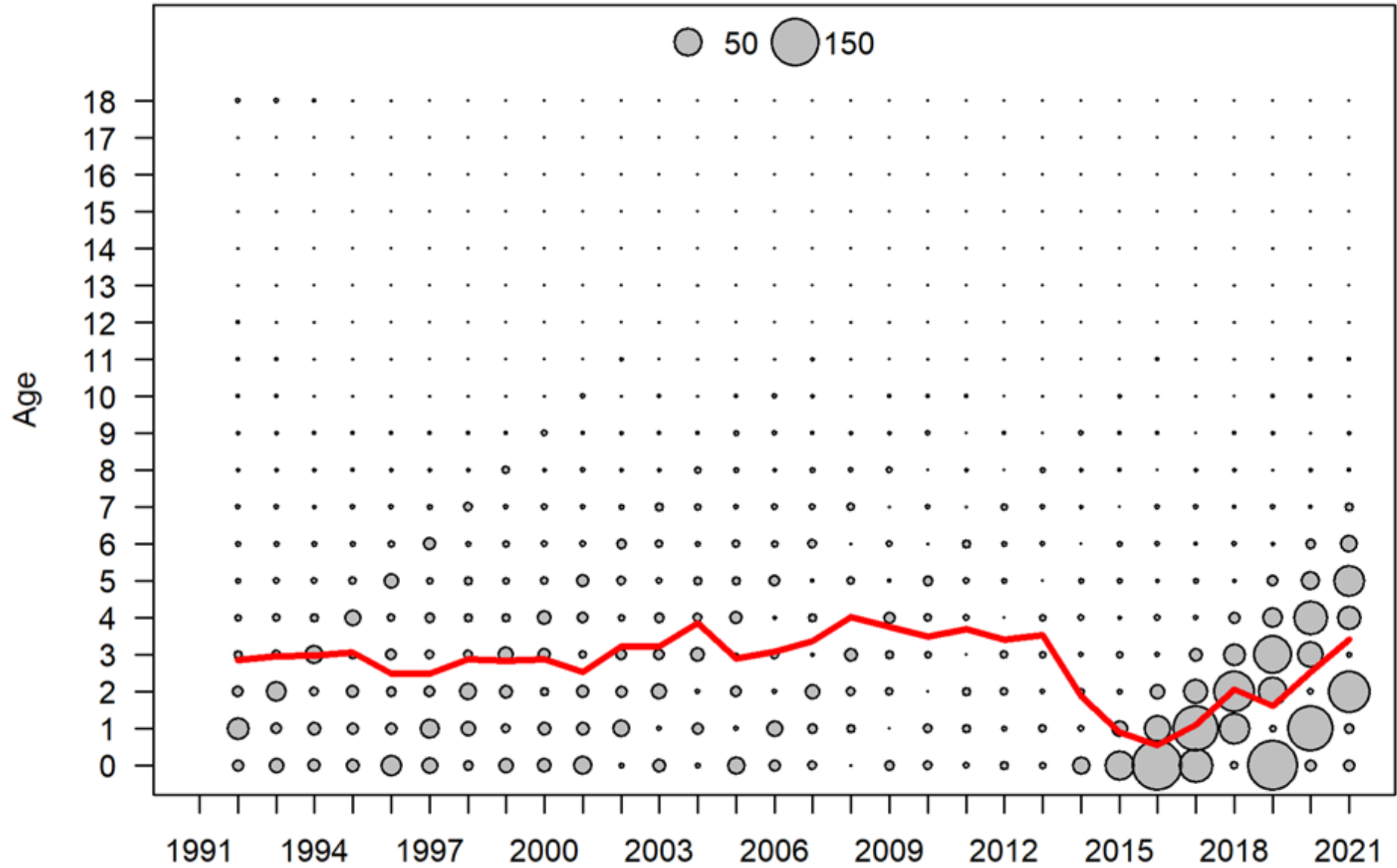
Figure 9-33



Mid-Year Numbers at Size



Mid-Year Numbers at Age



Retrospective Analysis of KSH 22.1

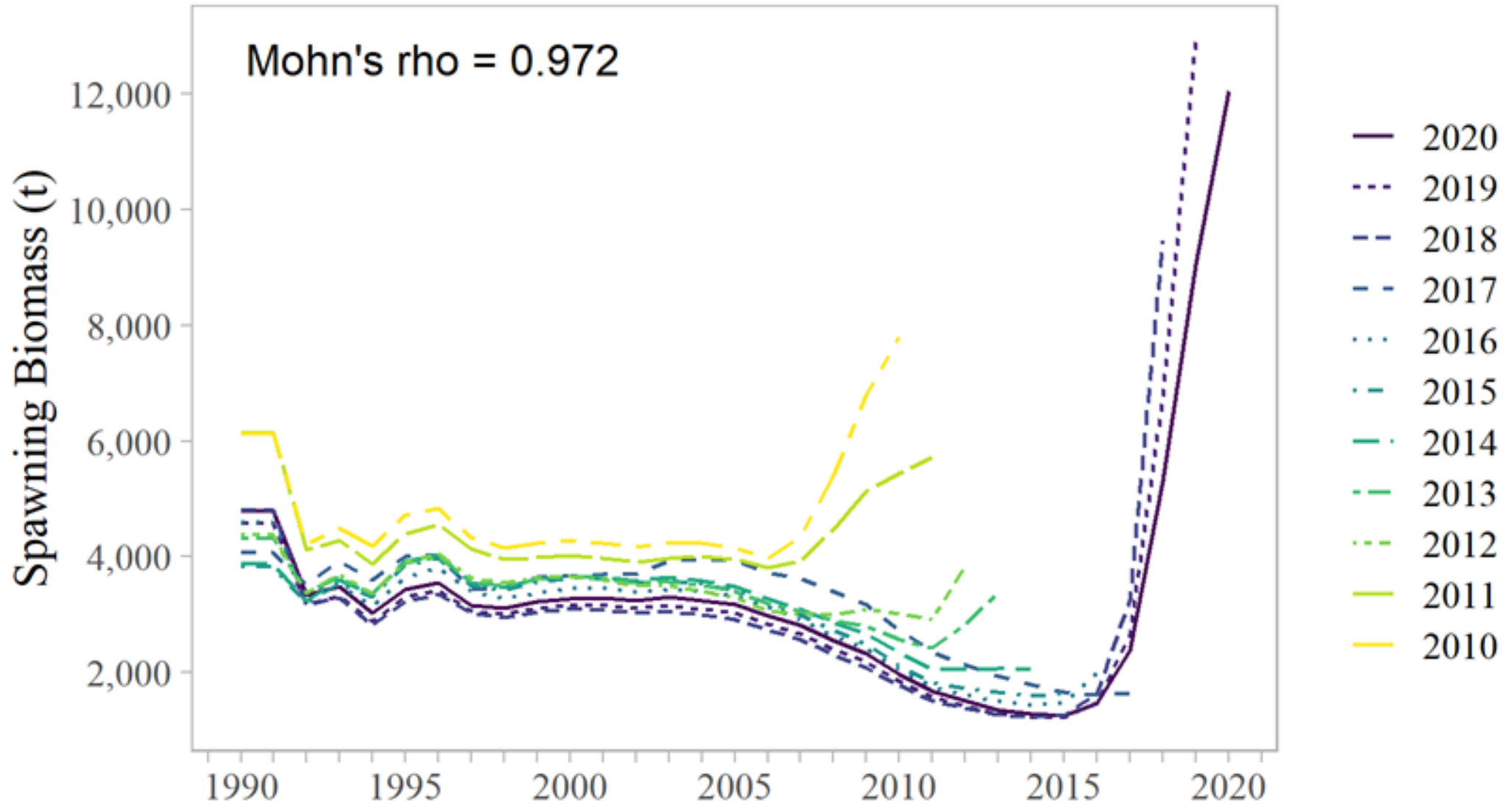


Figure 9-38

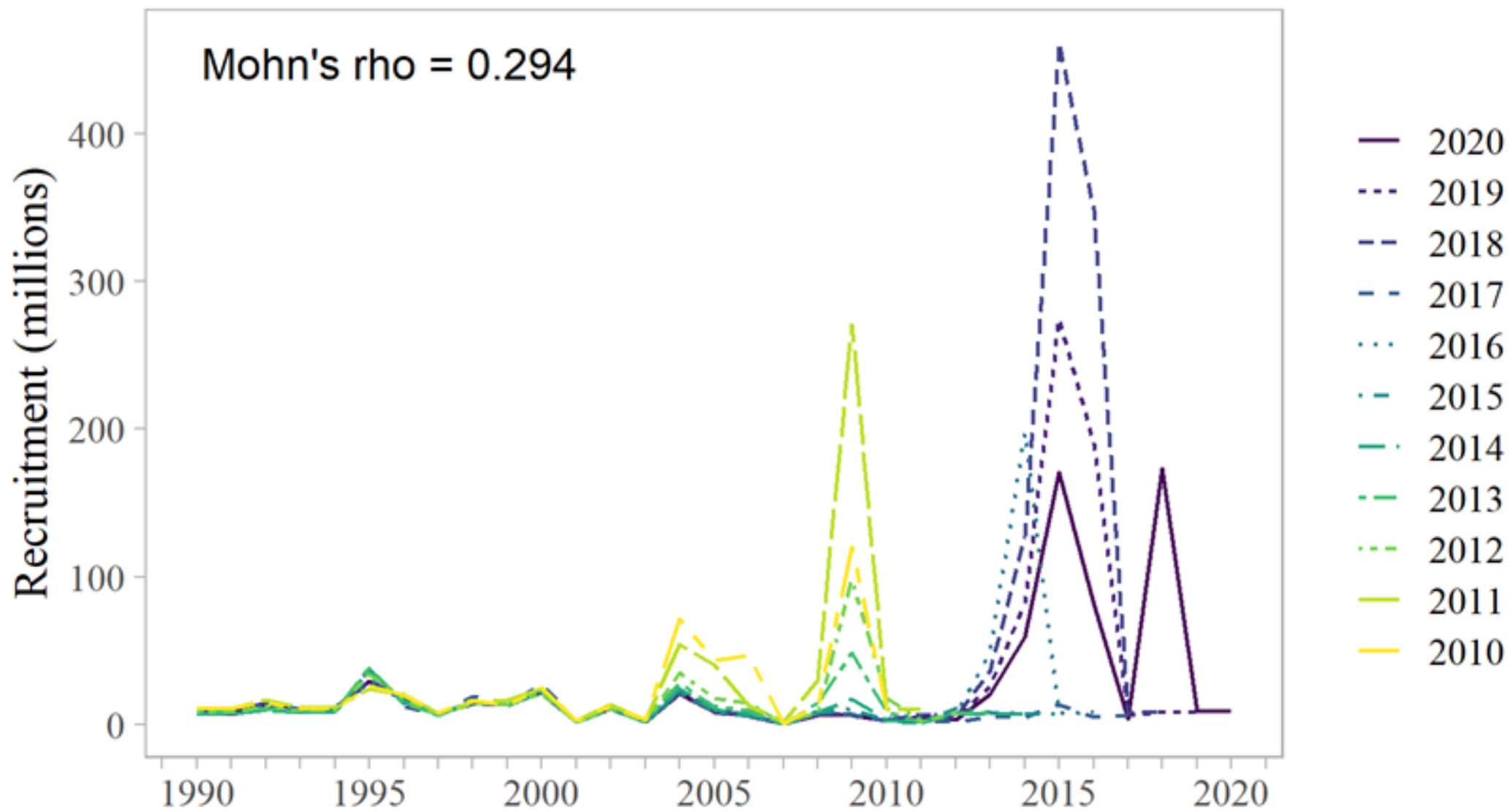


Figure 9-39

Conclusions

Stock Synthesis appears to be a viable tool for AK scallop assessment, but needs refinement

- Strong retrospective pattern in both KAM and KSH models
- Likely some mis-specification

M has big impact on scaling SSB and model fit.

- Larger M ~ increased SSB and better fit
- $M = 0.24$ Is likely too high, Then et al. (2015) suggests 0.18 – 0.22 for max age of 29 yr

More research is to implement ADF&G trawl survey data for KSH...*priority??*

What's Next

Should assessment development continue with Stock Synthesis (ie or other integrated age/size structured model)?

- Makes full use of available data
- Requires more data, more time, more informed review, possibly more frequent
- Age comp data is more limited in some harvest areas, size is easy to collect
- Refine KAM/KSH models and/or work outwards?

Needs:

- Data recovery – need to be able to make use of pre-2009 observer data
- Discard estimates
- Revisit CPUE standardization – critical review
- Better understanding of connectivity (ie. one stock, one model, multiple regions)